SUNCREST BANK
BALANCE SHEET
In Thousands of Dollars

	June 30, 2015
Assets	
Cash and Cash Equivalents	18,731
Short Term Investments	45,567
Net Receivables	703
Inventory	
Other Current Assets	
Total Current Assets	
Long Term Investments	137,244
Property Plant and Equipment	506
Goodwill	
Intangible Assets	
Accumulated Amortization	
Other Assets	
Deferred Long Term Asset Charges	2,802
TOTAL ASSETS	**205,553**
Liabilities	
Current Liabilities	
Accounts Payable	420
Short Term and Current Long Term Debt	
Other Current Liabilities	174,858
Total Current Liabilities	175,278
Long Term Debt	
Other Liabilities	
Deferred Long Term Liability Charges	
Minority Interest	
Negative Goodwill	
TOTAL LIABILITIES	175,278
Stockholders' Equity	
Misc. Stock Options Warrants	
Redeemable Preferred Stock	
Preferred Stock	
Common Stock	32,134
Retained Earnings	-3,503
Treasury Stock	
Capital Surplus	1,701
Other Stockholder Equity	-57
Total Stockholder Equity	30,275
TOTAL LIABILITIES AND EQUITY	**205,553**

SUNCREST BANK
INCOME STATEMENT
Quarter Ended June 30, 2015
In Thousands of Dollars

Total Revenue	**2,143**
Cost of Revenue	86
Gross Profit	**2,055**
Operating Expenses	
Sales, General and Admin.	1,724
Non-Recurring Items	
Other	
Operating Income	331
Income From Continuing Operations	331
Add'l Income/Expense Items	
Earnings Before Interest and Tax	331
Interest Expense	
Earnings Before Tax	331
Income Tax	178
Minority Interest	
Equity Earnings Unconsolidated Subsidiary	
Net Income Cont. Operations	**153**
Non Recurring Events	
Discontinued Operations	
Extraordinary Items	
Effect of Accounting Changes	
Other Items	
Net Income	**153**
Preferred Stock and Other Adjustments	
Net Income Applicable to Common Shareholders	**153**

SUNCREST BANK
STATEMENT OF CASH FLOWS
For the Quarter Ended June 30, 2015
In Thousands of Dollars

Net Income	153
Operating Activities	
Depreciation	54
Adjustments to Net Income	
Changes in Liabilities	106
Changes in Accounts Receivable	122
Changes in Inventories	
Changes Other Oprt Actv	
Total Cash Flow From Operations	**435**
Investing Activities	
Capital Expenditures	12
Investments	3,357
Other Cash Flow-Investing Actv	12,534
Total Cash Flow Investing Actv	**15,903**
Financing Activities	
Sale/ Purchase of Stock	676
Net Borrowings	9,664
Other Cash Flows From Financing	
Total Cash Flow From Financing	**10,340**
Change in Cash and Cash Equivalents	**-5,128**