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VIA ELECTRONIC TRANSMISSION

April 15, 2015

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: U3O8 CORP
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA9034151071
	CUSIP:	903415107
2	Date Fixed for the Meeting:	June 24, 2015
3	Record Date for Notice:	May 5, 2015
4	Record Date for Voting:	May 5, 2015
5	Beneficial Ownership Determination Date:	May 5, 2015
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual and Special
9	Notice-and-Access: Registered Shareholders: Beneficial Holders: Stratification Level:	 YES YES NOT APPLICABLE
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	NO
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,
TMX Equity Transfer Services

" *Rosa Vieira* "
Senior Relationship Manager
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