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July 16, 2015

OTC Markets Group Inc.
304 Hudson Street
Second Floor
New York, NY 10013

RE: Emergent Health Corp.
Sufficiency of Adequate Current Information
For the year ended December 31, 2014 and for the three months ended March 31, 2015

To Whom It May Concern:

Please be advised that I serve as securities counsel for Emergent Health Corp. (symbol EMGE.PK), a corporation organized and existing under the laws of the state of Nevada (the "Issuer"). I have been requested as counsel to the Issuer to render a sufficiency of adequate current information opinion (the "Opinion") in connection with the filing by the Issuer of an Initial Disclosure Statement (the "Disclosure Statement) pursuant to Rule 15c2-11(a)(5) of the Securities Exchange Act of 1934, as amended, (the "Exchange Act"), and Rule 144(c)2 under the Securities Act of 1933, as amended (the "Securities Act").

This Opinion opines that the Disclosure Statement and all other documents filed with OTC Markets Group: (i) constitutes adequate current public information concerning the shares of common stock of the Issuer (the "Securities") and is available within the meaning of Rule 144(c)(2) under the Securities Act; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the shares of common stock of the Corporation (the "Securities") under Rule 15(c)2-11 of the Exchange Act; (iii) complies as to form with the OTC Markets Group Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcmarkets.com and (iv) has been posted for the year ended December 31, 2014 and the three months ended March 31, 2015 in the OTC Disclosure and News Service. Please be advised that OTC Markets Group, Inc. ("OTCMG") is entitled to rely on the Opinion in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act.

In rendering the Opinion, I have reviewed such corporate records and other documents as I deemed necessary regarding the filing of the Disclosure Statement. In addition, I have

made such investigation and have considered such questions of law as I deemed necessary and appropriate for the purposes of rendering this Opinion. In all such examinations, I have assumed the genuineness of all signatures, the authenticity of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as copies and the authenticity of all originals of such documents submitted as copies. Further, in all such examinations, I may have relied on information obtained from public officials, officers of the Issuer and other sources and represent that all such sources are believed to be reliable.

Management is responsible for the preparation of the unaudited financial statements for the year ended December 31, 2014 and for the three months ended March 31, 2015. The financial statements were prepared by the CPA firm of Yoshiba &Solkolski PC. These financial statements are then reviewed by management prior to filing. The primary officer reviewing and approving the financial statements is Chris Swenson, the Company's president, chief executive officer and director.

The Issuer's Transfer Agent is Olde Monmouth Stock Transfer Co. whose address is 200 Monmouth Parkway, Atlantic Highlands, NJ 07716. The Transfer Agent is registered with the Securities and Exchange Commission. I have confirmed that as of December 31, 2014 there were 39,800,000 shares of common stock issued and outstanding and 40,730,000 shares were issued and outstanding on March 31, 2015.

On July 16, 2015 I reviewed the Disclosure Statement posted on July 15, 2015 as well as the following financial statements which have been posted to the OTC Disclosure o July 15, 2015 and July 16, 2015:

1. Balance Sheet at March 31, 2015, December 31, 2014 and December 31, 2013
2. Statements of Income for the Three Months ended March 31, 2015 and for the twelve months ended December 31, 2014 and December 31, 2013
3. Statement of Cash Flows for the three months ended March 31, 2015 and for the twelve months ended December 31, 2014 and December 31, 2013.
4. Statement of Stockholders Equity for the years ended December 31, 2014 and 2013
5. Footnotes to Financial Statements for the twelve months ended December 31, 2014 and for the three months ended March 31, 2015.

In addition to the above, I have reviewed the Company's:

- Articles of Incorporation and amendments thereto;
- Bylaws; and
- Board minutes

I have personally reviewed the Disclosure Statement together with all financial statements and the exhibits and it is my legal opinion that Disclosure Statement comports with all necessary requirement of Rule 144(c)(2) under the Securities Act, and that the Disclosure Statement is accurate, up to date, and contains current information regarding

the Issuer. I have personally met with Issuer's management to discuss the information posted on OTCMG including but not limited to:

- The Company's Disclosure Statement for year ended December 31, 2014 and for the three months ended March 31, 2015 posted with OTCMG on July 15, 2015;
- Such other financial information posted by the Company for the three months ended March 31, 2015 posted with the OTCMG on July 15, 2015.

I personally reviewed with management the Disclosure Statement, and reviewed the information provided in the Disclosure Statement, and received management's approval of this Opinion and all filings hereunder.

To the best of my knowledge, after inquiry of management, neither the Issuer nor its Board of Directors nor any 5% or greater shareholder is currently under investigation by any federal or state regulatory authority for any violations of federal or state securities laws.

I am a resident of the state of Florida and admitted to practice law in the state of Florida. I have never been prohibited from practicing before the Securities and Exchange Commission. I am not currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

I do not own any shares of the Issuer's common stock.

The opinions set forth herein are expressed as of the date hereof.

The opinions set forth herein cover the laws of the state of Nevada and the laws of the United States. This opinion does not rely on the work of other counsel.

While this Opinion is intended exclusively for use by OTCMG, the same is hereby granted full and complete rights and permission without any future requests to publish this Opinion as part of otcmarkets.com for viewing by the public and regulatory agencies.

Sincerely,

Jeffrey G. Klein