Management's Discussion of Quarterly Report

For Second Quarter Ending May 31, 2015

Herborium Group, Inc.

July 15, 2015

The following statements are of importance to current and potential investors regarding Herborium's Second Quarter of 2015 ending May 31, 2015. In addition, the statement contains major objectives for the plan of operations for the remaining two quarters.

Plan of Operations:

The following guidelines will direct the activities of Herborium Group, Inc. during the remaining part of 2015:

The Company plans to continue increasing market share and revenue from AcnEase®, the Company's all botanical acne treatment through a number of e-Commerce initiatives and Traditional Distribution.

To support this objective, in 2015, the Company deployed a number of aggressive Social Media events and tactics including establishing the blog and Facebook presence in France and developing an independent French website (www.acnease.fr) . In the Second Quarter, the Company commenced initiating the relationship with vbloggers around the world including France, Japan, UK, Italy, Germany and other major markets. The Social Media outreach in the US and Canada has been significantly improved with the Company utilizing Instagram, gaining a significant recognition on Pinterest and Twitter, and growing to more than 10,000 followers on Facebook. Herborium is also preparing a major Webinar campaign in the US and France. In February of 2015, AcnEase and Herborium Women and Men sexual formulas have been endorsed by Dr. Christian Jessen (UK's version of Dr. Oz) in Great Britain.

To continue Herborium's sales growth on Amazon, the Company is in the final stage of preparation to commence selling its products on Amazon's International Marketplace anchored in the UK and targets the entire European Union (over 85 million individuals with acne and Rosacea problem), and Japan. Both marketing and sales activities are expected to commence in the third quarter of 2015. The Company is also negotiating major international distribution contracts in Asia and the US.

The Company is in the process of securing a product extension for AcnEase Skin Management System® that will include rapid healing topical agents and acne scar masks. Both products are expected to launch in 2015 and represent large revenue potential with marketing costs moderated by the existent consumer base and AcnEase® brand recognition.

Herborium's Achievements during the Second Quarter of 2015:
Revenue increased by almost 10% in comparison to the same period of 2014
Sales on Amazon grew 34% in comparison to the same period of 2014
Gross Profit increased by 3.5%
Operating Expenses decreased by 7.4%
Net Loss decreased by 85.9%

Overview of 2015:
Herborium remains very optimistic about growing its business, sales and product awareness due to the steady growth of the AcnEase® brand in the US and abroad, as well as number of new products to enter the market in 2015. The Company continues its efforts to increase market penetration in both retail and wholesale sectors and to decrease costs and retire debt. The Company is still recognizing the expenses associated with launching new products and the associated upfront costs. Herborium continues to retire debt, thus increasing the Company's ability to raise outside funds. There is a rising interest in Botanical Therapeutics® among consumers and the financial community that is expected to prevail.

/s/ Dr. Agnes P. Olszewski

Dr. Agnes Olszewski
President & CEO