**महानगर टेलीफोन निगम लि.**
(भारत सरकार का उद्यम)
**Mahanagar Telephone Nigam Ltd.**
(A Government of India Enterprise)
CIN : L32101DL1986GOI023501

MTNL/SECTT/SE/15
July 14, 2015

The Secretary, Stock Exchanges
BSE/NSE/ OTCQX

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended on 30th June 2015.**

Dear Sir,

Pursuant to SEBI's circular No. D&CC/FITTC/CIR-16/2002 dt. 31.12.2002, we are enclosing herewith Reconciliation of Share Capital Audit Report for the quarter ended on 30th June, 2015 issued by M/s. V.K. Sharma & Co., Company Secretaries.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**(S.R.SAYAL)**
**COMPANY SECRETARY**

Encl: As above

**V.K. SHARMA & CO.**
*Company Secretaries*
422, Ocean Plaza, Sector-18, Noida - 201 30
Tel. : 4221470, Mobile 9818816
E-mail : vks_cosec@yahoo

The Board of Directors
**Mahanagar Telephone Nigam Ltd.**
5th Floor, 9 CGO Complex,
Lodhi Road, Delhi-110003

## RECONCILIATION OF SHARE CAPITAL AUDIT

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records /documents maintained by M/s. **MAHANAGAR TELEPHONE NIGAM LIMITED** and its Share Transfer Agents **M/s Beetal Financial & Computer Services (P) Ltd.** for issuing this certificate, in accordance with Circular No. D &CC /FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as was considered necessary for the purpose, I have to report that the details of the company's reconciliation of capital and other details as required, for the quarter ended 30th June, 2015 are as per our report annexed hereto.

Place: Noida
Date: 10.07.2015

For V. K. Sharma & Co.
Company Secretaries

Sharma

(Vijay Sharma)
C. P. No. 2019

## Reconciliation of Share Capital Audit Report

| | | |
|---|---|---|
| 1. Report for the quarter ended | : | 30.06.2015 |
| 2. ISIN | : | INE 153A01019 |
| 3. Face Value | : | Rs. 10/- |
| 4. Name of the company | : | **Mahanagar Telephone Nigam Ltd.** |
| 5. Registered Office | : | 5th Floor, 9 CGO Complex<br>Lodhi Road, New Delhi-110 003 |
| 6. Correspondence Address | : | As above |
| 7. Tele No. /Fax No. | : | Tel: 91-11-24319020 Fax: 24324213 |
| 8. Email Address | : | mtnlcseo@gmail.com |
| 9. Name of Stock Exchanges where The Company's securities are listed: | : | Bombay Stock Exchange Limited, Mumbai, The National Stock Exchange of India Ltd. OTCQX International Market [illegible] Exchange Association Ltd The Calcutta Stock Exchange Association Ltd., Madras Stock Exchange Ltd |

| | | **No. of Shares** | **%of T. Capital** |
|---|---|---|---|
| 10. Issued Capital | : | 630000000 | 100% |
| 11. Listed Capital | : | 630000000 | 100% |
| 12. Held in demat form in CDSL | : | 39019873 | 6.19% |
| 13. Held in demat form in NSDL | : | 590906101 | 93.79 % |
| 14. Physical holding | : | 74026 | 0.012% |
| 15. Total No. of shares | : | 630000000 | 100% |
| 16. Reasons for difference, if any | : | No difference between, (10&15) (10 & 11) and (11&15) | |

17. Details of changes in share capital:

| Particulars | No. of Shares | Applied/Not applied for listing | Listed on Stock Exchanges(Specify Name) | Whether Intimated to CDSL | Whether Intimated to NSDL | In principle approval pending for SE (Specify Name) |
|---|---|---|---|---|---|---|
| ---------- | -------- | ----N/A---- | ---------- | ---------- | ---------- | ---------- |

| | | |
|---|---|---|
| 18. Register of Members updated | : | Yes |
| 19. Reference of previous quarter with regards to excess dematerialized shares, if any | : | NIL |
| 20. Has the company resolved the | : | N/A |

matter mentioned in point no. 19 above in the current quarter? If not, reason why?

21. Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay

| Total no. of demat requests | No. of requests | No. of shares | Reasons for delay |
|---|---|---|---|
| Confirmed after 21 days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

22. Name Tele No. of compliance Officer : S. R. Sayal, Company Secretary
: Tel 91 11-24317225, Fax 91 11 2431 3683

23. Name, Tel & Fax No. & Regn. No. of the Auditor : V. K. Sharma,
422, Ocean Plaza, Sector-18
NOIDA
Tel. 0120-4221470, 9811009502
FCS 3440

24. Appointment of common Agency : Beetal Financial & Computer Services (P) Ltd. Beetal house, 3rd Floor, 99, Madangir Behind LSC, Near Dada Harsukhdas Mandir, New Delhi 110 062

25. Any other detail : NIL

Place: Noida
Date: 10.07.2015

For V. K. Sharma & Co
Company Secretaries

(Vijay Sharma)
C. P. No. 2019

V.K. SHARMA & CO. 422, Ocean Plaza Sector-18, Noida Company Secretaries