Ubiquitech Software Corp.

Balance Sheet

May 31, 2015 and 2014

	2015	2014
ASSETS		
Current Assets		
Cash	$ 65,382	$ 21,612
Inventory	66,491	0
Total Current Assets	131,873	21,612
Fixed Assets (net of depreciation)	84,334	175,729
Goodwill (net of amortization)	375,835	485,835
Prepaid management contract	0	112,500
Note receivable - Officer	20,000	20,000
TOTAL ASSETS	$ 612,042	$ 815,676
LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)		
Current Liabilities		
Accounts payable	$ 2,240	$ 7,338
Accrued interest	0	32,203
Total Current Liabilities	2,240	39,541
Long-term debt	679,016	687,766
Total Liabilities	681,256	727,307
Stockholders' Equity (Deficit)		
Common stock, $.001 par value; Authorized 900,000,000 shares; 52,808,000 and 44,058,000 issued and outstanding respectivley	52,808	44,058
Preferred stock, $0.001 par value authorized 1,000,000 shares; issued and outstanding 1,000,000 shares	1,000	1,000
Additional paid in capital	124,500	124,500
Accumulated deficit	(247,522)	(81,189)
Total Stockholders' Equity (Deficit)	(69,214)	88,369
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)	$ 612,042	$ 815,676

Ubiquitech Software Corp.

Statement of Operations

For the Three Months and Six Months Ended May 31, 2015 and 2014

	2015		2014	
	3 Months Ended May 31,	6 Months Ended May 31,	3 Months Ended May 31,	6 Months Ended May 31,
Sales	$ 750,513	$ 1,047,763	$ 268,500	$ 449,200
Cost of sales	574,012	574,012	0	0
Gross Profit	176,501	473,751	268,500	449,200
Operating Expenses				
Advertising and marketing	48,600	133,811	72,401	125,698
Amortization	27,500	55,000	27,500	55,000
Automobile expense	1,035	3,266	1,897	3,718
Bank charges	250	725	625	1,066
Computer and internet	5,542	13,123	5,966	10,859
Consulting	28,125	56,250	25,000	25,000
Depreciation	10,347	20,694	11,124	20,690
Office supplies	196	1,083	1,194	1,542
Postage and delivery	117	429	304	470
Professional fees	5,600	30,200	26,500	45,200
Rent	7,500	15,000	4,500	9,000
Salaries	66,941	136,088	63,122	100,584
Telephone	1,788	3,774	1,923	3,807
Travel & Entertainment	0	0	3,477	3,477
Utilities	1,237	2,799	1,398	2,764
Total Expenses	204,778	472,242	246,931	408,875
(Loss) From Operations	(28,277)	1,509	21,569	40,325
Other Income and (Expense)				
Interest expense	17,087	34,176	17,194	34,488
Total Other Income and (Expense)	17,087	34,176	17,194	34,488
Net (Loss)	$ (45,364)	$ (32,667)	$ 4,375	$ 5,837

Loss per share - basic and diluted	$ 0.0010	$ 0.0007	$ 0.0001	$ 0.0002
Weighted Average Shares Outstanding	45,601,478	44,961,846	29,308,000	20,935,000

Ubiquitech Software Corp.

Statement of Stockholders' Deficit

For the Six Months Ended May 31, 2015 and 2014

	Common Shares Issued	Preferred Shares Stock	Common Stock	Preferred Shares	Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Deficit
Balance Nov. 30, 2014	48,308,000	1,000,000	48,308	1,000	124,500	(214,855)	(41,047)
Stock issued in exchange of note	4,500,000		4,500				4,500
Net loss for the six months ended May 31, 2015						(32,667)	(32,667)
Balance May 31, 2015	52,808,000	1,000,000	52,808	1,000	124,500	(247,522)	(69,214)

	Common Shares Issued	Preferred Shares Stock	Common Stock	Preferred Shares	Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Deficit
Balance Nov 30, 2013	14,558,000	1000000	14,558	1,000	25,000	(87,026)	(46,468)
Stock issued in exchange of note	4,000,000		4,000				4,000
Stock issued for management contract	25,500,000		25,500		99,500		125,000
Net income (loss) for the six months ended May 31, 2014						5,837	5,837
Balance May 31, 2014	44,058,000	1,000,000	44,058	1,000	124,500	(81,189)	88,369

Ubiquitech Software Corp.

Statement of Cash Flows

For the Three Months and Six Months Ended May 31, 2015 and 2014

	2015		2014	
	3 Months Ended May 31,	6 Months Ended May 31,	3 Months Ended May 31,	6 Months Ended May 31,
Cash Flows Provided by (Used for) Operating Activities				
Net Income (Loss)	$ (45,364)	$ (32,667)	$ 4,375	$ 5,837
Adjustments to reconcile net income (loss) to net cash provided by operating activities:				
Depreciation expense	10,347	20,694	11,124	20,690
Amortization expense	27,500	55,000	27,500	55,000
Amortization of management contract	28,125	56,250	12,500	-
(Increase) decrease in inventory	14,871	(66,491)	-	3,627
Increase (decrease) accounts payable	(1,402)	(6,299)	-	-
Increase (decrease) acrued interest	(17,089)	(16,987)	17,194	17,194
Net Cash Provided by (Used for) Operating Activities	16,988	9,500	72,693	102,348
Cash Flows Provided by/(used for) Investing Activities				
Acquisition of property and equipment	0	0	(62,301)	(89,439)
Net Cash Provided by (Used for) Investing Activities	0	0	(62,301)	(89,439)
Cash Flows Provided by (Used for) Financing activities				
Loan to Officer	0	0	(20,000)	(20,000)
Proceeds from notes payable	-	-	-	-
Net Cash Provided by (Used for) Financing Activities	0	0	(20,000)	(20,000)
Net Increase (Decrease) in Cash	$ 16,988	$ 9,500	$ (9,608)	$ (7,091)
Beginning Cash Balance	48,394	55,882	31,220	16,203
Ending Cash Balance	$ 65,382	$ 65,382	$ 21,612	$ 9,112