INDUSTRIAL NANOTECH, INC.

DISLOSURE STATEMENT
as of March 31, 2015

Item 1) Name of the Issuer

Industrial Nanotech, Inc.

2) Address of the Issuer's principal executive offices

Company Headquarter
1925 Trade Center Way
Suite 1
Naples, FL 34109
800-858-3176
corporate@industrial-nanotech.com
www.nansulate.com

IR Contact
Francesca Crolley, VP of Business Development
1925 Trade Center Way
Suite 1
Naples, FL 34109
800-858-3176
corporate@industrial-nanotech.com
www.nansulate.com

3) Security Information

Trading Symbol: INTK
Exact title: Common shares
Class of securities outstanding : Common equity
CUSIP: 456277 102
Par of Stated Value: $.0001
Total shares authorized: 1,500,000,000
Total shares outstanding: 1,078,518,924

Additional class of securities:

Exact title: Series A Participating Preferred Stock
Class of securities outstanding : Preferred equity
CUSIP: none
Par of Stated Value: $.001
Total shares authorized: 25,000,000
Total shares outstanding: 5,000,000

Transfer Agent

Pacific Stock Transfer
4045 S. Spencer Street
Suite 403
Las Vegas, NV 89119
702-361-3033
This Transfer Agent is registered under the Exchange Act

Restrictions on the transfer of security: N/A
Trading suspension orders by the SEC: N/A
Current or anticipated list of stock split, stock dividend, recapitalization, merger, spin-off or reorganization: N/A

4) Issuance History

During the year ended December 31, 2014 the Company issued common shares as described below:

The Company issued 129,650000 shares for $1,512,808 cash and recorded an additional 13,183,333 shares for $62,402 interest expense for the fair value of the stock issued

The Company issued 49,164,563 common shares with a fair value of $387,066 for various consulting services.

The Company issued 33,374,333 shares restricted common stock with a fair market value of $49,228 to Note holders as debt repayment.

During the period ended March, 2015 the Company issued common shares as described below:

The Company issued 51,270,967 shares restricted common stock with a fair market value of $205,064 to Note holders as interest expense.

The Company issued 5,000,000 shares restricted common stock with a fair market value of $45,500 to Note holders as debt repayment.

5) Financial Statements

The issuer's Interim Financial Statements for the Quarter ending March 31, 2015 and March 31, 2014 were filed with OTCMarkets on July 09, 2015 and are incorporated herein by reference,

6) Issuer's Business, Products and Services

A) Issuer's Business Operations:
Industrial Nanotech, Inc. funds and participates in research with the world's brightest scientists and leading laboratories. We are a green company specializing in developing sustainable nanotechnology based solutions for applications designed to save energy, protect plant assets, and reduce carbon footprints. Our patented technology provides immediate energy solutions with short term payback periods to assist companies with rapid cost cutting in both retrofit and new installations.

We created Nansulate®, our patented nanocompsite insulation, which is a liquid applied coating, it dries to a thin layer and combines numerous performance characteristics that previously required different multiple products to accomplish: thermal insulation, corrosion protection, mold resistance, lead encapsulation, chemical resistance, fire resistance. Nansulate® has proven to provide energy savings in a variety of industrial and residential insulation applications. Nansulate® is also low VOC, nontoxic, and environmentally friendly.

The award winning Nansulate® family of products is providing revolutionary solutions to age old multi-billion dollar problems such as CUI(corrosion under insulation) as well as opportunities to insulate equipment and buildings that are unable to be adequately insulated with outmoded technologies. Our Sustainability Simplified platform is assisting global companies with reducing energy costs and carbon emissions and giving them innovative solutions to meet their sustainability goals. Nansulate® products are used across multiple markets sectors, basically anywhere that any type of insulation is used, the product line also includes an NSF registered coating suitable for food processing and pharmaceutical facilities and a coating for solar thermal equipment and solar collectors.

B) Date and Jurisdiction of Incorporation: Delaware, February 7, 2005

C) Issuer's primary and secondary SIC Codes: SIC Code: 3661, Secondary: 4813

D) Issuer's fiscal year end date: December 31st

E) Principal products or services, and their markets: Manufactures residential and industrial use Nansulate® coatings that deliver insulation, corrosion resistance, mold resistance, and lead encapsulation. This patented technology, sold only under the Nansulate® brand name, has been available since April 2004 and has been providing dramatic energy saving solutions for industrial, commercial, government and residential customer around the world.

The company leases its office space at 1925 Trade Center Way, Suites 1 and 2, Naples, FL 34109. The terms of the lease are for one year, with renewable options, at $3200.00 per month. There are no other substantial leases, assets, or properties, other than the patent.

8) Officers, Directors, and Control Persons

A) Name of Officers, Directors, and Control Persons:

Stuart Burchill - CEO, CTO and President

Stuart Burchill is an entrepreneur. He attended the University of Florida, where he studied science as a pre-veterinary student initially and then switched to business and accounting after two years. After University, he left to travel Europe and then worked on a cattle ranch, from there he went on to work with Arabian horses for several years before beginning a professional career. An inveterate entrepreneur, his early business experience was marketing for a publicly held company, Mcfaddin Ventures, the world's largest nightclub chain owner (Confetti, Todd's, Rialto, Ocean Club) with an additional portfolio of hotels and restaurants. Subsequent to leaving them, he has started and developed, without partners or investors, the largest nightclub in the state of Florida (sold), a local medical journal (sold), a real estate sales and commercial property management company (sold in market segments), and directed sales and marketing for a concrete manufacturing company. He also worked for three years consulting with high net worth individuals regarding their investment in, or acquisition of, medium sized businesses. Mr. Burchill is the inventor of Nansulate® and has other patents currently being prepared for submission to the USPTO. Mr. Burchill began his study of nanotechnology in 2002 and developed a passion for the science and its potential. He created the vision of Industrial Nanotech, Inc. and quickly assembled a team of associates, mentors, and friends among the world's leading nanotechnology, polymer, and thermal dynamics scientists who understood and shared his vision and had the talent to carry it out.

Laurie Burchill - Chairman

Ms. Burchill has worked for a number of firms in the start-up phase of operations or in organizations that required implementing logistics and procedures for operational efficiency. She was President of a start-up internet directory company and was involved in all stages of marketing, contracts, operations, and direct sales and subsequently divested. Formerly, she was an independent manufacturer's representative for a maker of industrial coatings. Ms. Burchill began her career working for Northern Trust Bank. She left the banking industry to become a Counselor for the David Lawrence Center. During her tenure, she obtained approval at the state level to change and implement a new treatment paradigm for the SAM Program (Substance Abusing Mother's Program) to more effectively utilize state funds to treat clients based upon local demographics.

Francesca Crolley – Vice President of Business Development

Ms. Crolley began her career in the United States Air Force in classified communications at Andrews AFB. She has extensive experience implementing procedures and management applications for operations, logistics, and marketing. She began a successful US/UK company, which received industry recognition for design of 3D web-based environments. She has 10-years experience in nanocoatings, developing application, training, and testing procedures. Her articles related to nanotechnology and energy savings have appeared in publications including Dairy Foods Magazine, Ethanol Producer Magazine, Sustainable Plant, Global Processing Magazine, Facility Management Magazine, and Asia Pacific Coatings Journal.

Gail Kiewlen - Vice President of Finance

Ms. Kiewlen has over 25 years in the financial sector. She began her career at BIC Corporation as a supervisor in the Accounting department and continued on to become the Manager of Executive Information Systems where she directed the financial and statistical reporting of BIC's 17 foreign subsidiaries. She is well versed in the global financial arena and her areas of expertise include business improvement initiatives and risk management. Before relocating to Florida, Ms. Kiewlen also successfully owned and operated Magpies, an eclectic women's boutique.

B. Legal/Disciplinary History of the foregoing persons:

1. Criminal Convictions – None

2. The entry of an order or judgment limiting involvement in any type of business, commodities, securities or banking activities – None

3. A finding or judgment by the SEC, the Commodity Futures Trading Commission – None

4. Temporary or permanent suspension by a self-regulatory organization – None

C) Beneficial Shareholders

Stuart and Laurie Burchill, (a married couple), 1925 Trade Center Way, Naples, FL 34109 - 171,275,796 common shares, 5,000,000 preferred shares

9) Third Party Providers

Legal Counsel:

Andrea J. Cataneo, Partner

Sichenzia Ross Friedman Ference, LLP
61 Broadway, 32nd Floor
New York, NY 10006

Accountant:

Gail Kiewlen, VP of Finance
Industrial Nanotech, Inc.
1925 Trade Center Way
Naples, FL 34109

Investor Relations:

Francesca Crolley, VP of Business Development
Industrial Nanotech, Inc.
1925 Trade Center Way
Naples, FL 34109

Other Advisors:

None

10) Issuer Certification

I, Stuart Burchill, hereby certify that:

1. I have reviewed this Initial Disclosure Statement of Industrial Nanotech, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement;
and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and balance sheets of the issuer as of, and for the periods presented in this disclosure statement.

Date July 9, 2015

/s/Stuart Burchill
CEO and President