Issuer Certification

I, Anthony K. Miller, Chairman, certify that:

1. I have reviewed this new February 28, 2014 DISCLOSURE REPORT of PORTAGE RESOURCES CORPORATION

2. Based on my knowledge, this disclosure document does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in the light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or Incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

July 14,, 2015
/s/ Anthony K. Miller
Anthony K. Miller
Chairman

PORTAGE RESOURCES INC. AND SUBSIDIARIES
(Pre-exploration Stage Company)
CONSOLIDATED BALANCE SHEETS

	February 28, 2014
ASSETS	
CURRENT ASSETS	
Cash	$ 20,571
Total Assets	20,571
LIABILITIES AND STOCKHOLDERS' DEFICIENCY	
CURRENT LIABILITIES	
Accounts payable	$ 156,697
Advances payable	108,404
Short-term loans	25,520
Total Current Liabilities	290,621
STOCKHOLDERS' DEFICIENCY	
Common stock: 5,000,000,000 shares authorized, at $0.001 par value 456,759,000 shares issued and outstanding respectively.	456,760
Capital in excess of par value	2,108,190
Common Stock to be issued	2,478,990
Deficit accumulated during the pre-exploration stage	(5,313,990)
Total Stockholders' Deficiency	(270,050)
Total Liabilities and Stockholders' Deficiency	$ 20,571

The accompanying notes are an integral part of these unaudited financial statements.

PORTAGE RESOURCES INC.
(Pre-exploration Stage Company)
CONSOLIDATED STATEMENTS OF OPERATIONS
For the quarter ended February 28, 2014

	February 28, 2014
REVENUES	$ -
EXPENSES:	
Exploration expenses	
General and administrative fees	6,000
Impairment of mineral claim acquisition costs	
Professional	
Legal	
	6,000
NET LOSS AND COMPREHENSIVE LOSS	$ (6,000)
Basic and diluted earnings (loss) per common share	$ (0.01)
Weighted average number of common shares outstanding - basic and diluted	456,759,900

The accompanying notes to financial statements are an integral part of these statements.

PORTAGE RESOURCES INC.
(Pre-exploration Stage Company)
CONSOLIDATED STATEMENTS SHAREHOLDERS' EQUITY
For the period from July 20, 2006 (date of the inception) to February 28, 2014

Shareholders' Equity (USD $)	Common Shares	Par Value of Common Shares	Additional Paid-In Capital	Deficit	Common Stock to Be Issued	Total Shareholders Equity
Beginning balance, at Jul. 19, 2006	-	-	-	-	-	-
Common stock issued for cash, February	250,000,000	250,000	(248,800)	-	-	1,200
Common stock issued for cash, May	157,200,000	157,200	(137,550)	-	-	19,650
Net Loss	-	-	-	(24,806)	-	(24,806)
Ending balance, at May, 31, 2007	407,200,000	407,200	(378,438)	(24,806)	-	(3,956)
Net Loss	-	-	-	(64,586)	-	(64,586)
Ending balance, at May, 31, 2008	407,200,000	407,200	(249,226)	(89,392)	-	(68,542)
Net Loss	-	-	-	(30,604)	-	(30,604)
Ending balance, at May, 31, 2009	407,200,000	407,200	(188,058)	(119,996)	-	(99,146)
Contributed capital, expenses	-	-	5,200		-	5,200
Net Loss	-	-	-	(25,264)	-	(25,264)
Ending balance, at May, 31, 2010	407,200,000	407,200	(142,730)	(145,260)	-	(119,210)
Contributed capital, expenses	-	-	3,900	-	-	3,900
Net Loss	-	-		(21,591)	-	(21,591)
Ending balance, at May 31, 2011	407,200,000	407,200	(377,250)	(166,851)	-	(136,901)
Common Stock issued	38,500,000	38,500	2,476,500	-	-	2,515,000
Common Stock to be issued	-	-	-	-	2,478,990	2,478,990
Net Loss	-	-		-(5,098,389)	-	(5,098,389)
Ending balance, at May 31, 2012	445,700,000	445,700	2,099,250	(5,265,240)	2,478,990	(241,300)
Net Loss	-	-	-	(7,875)	-	(7,875)
Ending balance Aug. 31, 2012	445,700,000	445,700	2,099,250	(5,273,115)	2,478,990	(249,175)
Net Loss	-	-	-	(7,500)	-	(7,500)
Ending balance Nov. 30, 2012	445,700,000	445,700	2,099,250	(5,280,615)	2,478,990	(256,675)
Net Loss	-	-	-	(7,500)	-	(7,500)
Ending balance Feb. 28, 2013	445,700,000	445,700	2,099,250	(5,288,115)	2,478,990	(264,175)
Net Loss	-	-	-	(7,500)	-	(7,500)
Common stock issued for cash	11,059,900	11,060	8,940	-	-	
Ending balance May 31, 2013	456,759,900	456,760	2,108,190	(5,295,615)	2,478,990	(251,675)
Net Loss	-	-	-	(6,375)	-	(6,375)
Ending balance August 31, 2013	456,759,900	456,760	2,108,190	(5,310,990)	2,478,990	(258,050)
Net Loss	-	-	-	(6,000)	-	(6,000)
Ending balance November 30, 2013	456,759,900	456,760	2,108,190	(5,307,990)	2,478,990	(264,050)
Net Loss	-	-	-	(6,000)	-	(6,000)
Ending balance February 28, 2014	456,759,900	456,760	2,108,190	(5,313,990)	2,478,990	(270,050)

The accompanying notes are an integral part of these unaudited financial statements.

PORTAGE RESOURCES INC.
(Pre-exploration Stage Company)
CONSOLIDATED STATEMENTS OF CASH FLOWS
For the quarter ended February 28, 2014

	February 28, 2014
CASH FLOWS FROM OPERATING ACTIVITIES:	
Net loss	$ (6,000)
Adjustment to reconcile net loss to net cash provided by operating activities:	
Capital contributions - noncash expenses	
Impairment of mineral claim acquisitions	
Changes in Accounts payable	6,000
Short-term loans	
Net cash used in operations	6,000
CASH FLOWS FROM INVESTING ACTIVITIES:	
Purchase Mineral Property claims	
Net Cash used in investing activities	
CASH FLOWS FROM FINANCING ACTIVITES:	
Proceeds from advances	
Proceeds from issuance of common stock	
Investor deposits	-
Cash Flows Provided By Financing Activities	
Net (Decrease) In Cash	
Cash at Beginning of Period	20,571
CASH AT END OF PERIOD	$ 20,571
SUPPLEMENTAL DISCLOSURE OF NON-CASH FINANCING ACTIVITIES	
Shares issued to acquire mineral concessions	$
Capital contributions - noncash expenses	$ -

The accompanying notes are an integral part of these financial statements.