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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-K

2014 AUDITED ANNUAL REPORT

March 1, 2014 to February 28, 2015

Filed with the Company's

SEC FORM 10 – AU MIN AFRICA PTY LTD REGISTRATION STATEMENT

Annual Report Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Commission File Number 0-14881

AU MIN AFRICA PTY LTD.

(Exact Name of Registrant as Specified in its Charter)

GAUTENG, REPUBLIC OF SOUTH AFRICA	**0000-710118**	**98-1173718**
(State or Other Jurisdiction Incorporation or Organization)	CIK NO.	(I.R.S. Employer Identification No.)

3rd Floor, Regus House, Fairview Office Park, Ring Road, Greenacres Port Elizabeth
Republic of South Africa 6045
(Address of Principal Executive Offices) (Zip Code)

Tel: **+27 (0)82 709 4988 * 1 (888) 785-1113 * Fax (888) 924-0718**
email: **cfogalvan@AuMinerals.biz/ Executive@AuMinerals.biz**
(Registrant's Telephone Number, Including Area Code)

Indicate by check mark whether the registrant: (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months or for such shorter period

that the registrant was required to file such reports, and (2) has been subject to such filing requirements for the past 90 days. Yes [ ] No [X]

Indicate the number of shares outstanding of each of the issuer's classes of common stock, at the latest practicable date: *Common Stock*, *par value* = $0.1000, *Authorized* = 4,990,000,000; *Issued & Outstanding* = 859,453,403, *Ending* on February 28, 2015.

PART I: FINANCIAL INFORMATION

INCOME STATEMENT

Period Ending 2014 Audited Annual Financial Report from March 1, 2014 to February 28, 2015 (Reorganization)

Total Revenue	**-0-**
Cost of Revenue	-0-
Gross Profit	**-0-**
Operating Expenses	
Research and Development	-0-
Sales, General and Admin.	$29,734
Non-Recurring Items	-0-
Other (Reorganizational Fees: Permits, Licenses Legal Fees, All Relevant & Necessary Fees, FINRA, CUSIP, DTC, etc.)	55,530
Operating Income	
Income From Continuing Operations (Not Applicable – Post Developmental & Reorganization Stage)	
Add'l Income/Expense Items	-0-
Earnings Before Interest and Tax	-0-
Interest Expense	-0-

Period Ending 2014 Audited Annual Financial Report from March 1, 2014 to February 28, 2015 (Reorganization)

Earnings Before Tax	-0-
Income Tax	-0-
Minority Interest	-0-
Equity Earnings Unconsolidated Subsidiary	-0-
Net Income Cont. Operations	-0-
Non Recurring Events	
Discontinued Operations	-0-
Extraordinary Items	-0-
Effect of Accounting Changes	-0-
Other Items	-0-
Net Income	**-0-**
Preferred Stock and Other Adjustments	-0- (not applicable)
Net Income Applicable to Common Shareholders	**-0- (not applicable)**

For Information originally reported in U.S. Dollars, conversion is based on applicable exchange rate on the last day of the period reported.

BALANCE SHEET

Period Ending 2014 Audited Annual Financial Report from March 1, 2014 to February 28, 2015 (Reorganization)

Assets (see Note 2 & 3)	
Current Assets	
Cash and Cash Equivalents	$ 36,000
Short Term Investments	-0-

Net Receivables	-0-
Inventory (Note 2)	156,340
Other Current Assets (Note 3)	47,410,017
==========	==========
Total Current Assets	**$47,602,357.00**
Long Term Investments	-0-
Property Plant and Equipment	-0-
Goodwill	-0-
Intangible Assets	-0-
Accumulated Amortization	-0-
Other Non- Current Assets	-0-
Deferred Long Term Asset Charges	-0-
==========	==========
Total Assets	**$47,602,357.00**

Liabilities (Note 4)

Current Liabilities	
Accounts Payable	- 0 -
Short Term and Current Long Term Debt	$788,500
Other Current Liabilities	8,988
==========	==========
Total Current Liabilities	**$797,488.00**

Long Term Debt	-0-
Other Liabilities	-0-
Deferred Long Term Liability Charges	-0-
Minority Interest	-0-
Negative Goodwill	-0-
==========	
Total Liabilities	**$797,488.00**

Stockholders' Equity

Misc. Stock Options Warrants	-0-
Redeemable Preferred Stock	-0-
Preferred Stock	10,000,000 = Authorized : 7,903,580 = Issued and Outstanding
	{Not convertible to common; equivalent to 100 common votes per one Preferred Share}
Common Stock	4,990,000,000 – Authorized / 859,453,403 = Issued and Outstanding
Retained Earnings	-0-
Treasury Stock	4,130,546,597 = (4,990,000,000 less 859,453,403=Common Stocks Available)
Capital Surplus	-0-
Other Stockholder Equity	$7,735,081 ($0.009/ share X 859,453,403)
Total Stockholder Equity	$7,735,081
Net Tangible Assets	**-0-**

For Information originally reported in U.S. Dollars, conversion is based on applicable exchange rate on the last day of the period reported.

CASH FLOW

Period Ending (March 1, 2014 to February 28, 2015)

Net Income	
Operating Activities	None – Reorganizational & Post Development Stage
Depreciation	None – Not Applicable
Adjustments to Net Income	None – Not Applicable
Changes in Liabilities	None – Not Applicable
Changes in Accounts Receivables	None – Not Applicable
Changes in Inventories	None – Not Applicable
Changes in Other Operating Activities	None – Not Applicable
Total Cash Flow From Operating Activities	None – Not Applicable
Investing Activities	
Capital Expenditures	None – Not Applicable
Investments	None – Not Applicable
Other Cash Flows From Investing Activities	None – Not Applicable
Total Cash Flow From Investing Activities	None – Not Applicable
Financing Activities	
Dividends Paid	None – Not Applicable
Sale/Purchase of Stock	None – Not Applicable
Net Borrowings	$788,500.00 (Notes carry over from Inception: Advances from BCHI Philippines)
Other Cash Flows From Financing Activities	36,000.00 (2014 Advances from BCHI Philippines & Nominees)
Total Cash Flow From Financing Activities	**$824,500.00**
Effect of Exchange Rate Changes	None
Change in Cash and Cash Equivalents	None

For Information originally reported in U.S. Dollars, conversion is based on applicable exchange rate on the last day of the period reported:

AU MIN AFRICA PTY LTD

(Formerly)

GREENGOLD RAY ENERGIES, INC. / WASTE RECOVERY INC.
MERGER & REORGAZANITION AND
POST DEVELOPMENTAL STAGES
CONSOLIDATED 2014 AUDITED ANNUAL (10K)
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
March 1, 2014 Ending Feb. 28, 2015

BRIEF SUMMARY AND NOTES

NOTE 1: HISTORY REORGANIZATION-MERGER

AU MIN AFRICA PTY LTD [AU MIN AFRICA] is the new name of its predecessors GreenGold Ray Energies and Waste Recovery Inc., A Texas' And Tennessee's Corporations whose financial reports were not available or presented. AU MIN AFRICA is the Primary Acquiring Foreign Firm of the Non-Surviving GreenGold Ray Energies, Inc. both Texas and Tennessee Corporations, which were dissolved and had ceased to exist on April 4, 2014 and July 8, 2014 respectively, as a result of the Stock Mergers with AU MIN AFRICA PTY LTD, the new and surviving corporation name under the foreign country of domicile and jurisdiction of the Republic of South Africa. FINRA passed the Company's Mandatory Corporate Actions effective August 27, 2014 and became DTC Eligible on December 12, 2014. The Texas and Tennessee Corporations of GreenGold Ray Energies, the Issuer's predecessors had not had revenues from operations since and from the last seven fiscal years (2007 to August 27, 2014). These were the years of developmental, re-organization, re-capitalization and restructuring stages of its equity capital; was the result and the effect of the past mismanagements of the terminated CEOs' and its officers. Furthermore, the financial information reports from its predecessors filed with the U.S. Securities and Exchange Commission from August 4, 1982 to August 26, 2014, if any, were not the true information about AU MIN AFRICA. Those were not made available and were not the same; thus the past predecessors' reports filed with the U.S. Securities and Exchange Commission were not necessarily the true indication of the future operating results and/or the future financial condition of AU MIN AFRICA.

The Current Founding Directors of AU MIN AFRICA, as a Foreign South African Issuer trading in the U.S.A. Stock Exchange Markets, is filing and complying with by providing adequate current information that must be available to the public markets.

AU MIN AFRICA's current management, as their fiduciary duty and disclosure obligations to its shareholders and to the public to provide adequate Issuer's Current Public Information, is hereby filing its Mandatory Disclosure and under the SEC Form 10 Registration of Securities Statement in compliance with the laws as mandated by the Federal Securities Laws, such as Rules 10b-5 and 15c2-11(a)(5) of the Securities Exchange Act of 1934 ("Exchange Act") and Rule 144(i) of the Securities Act of 1933 ("Securities Act"), and the state Blue Sky laws.

AU MIN AFRICA is complying to file its current initial SEC Form 10 Registration Statement Report and its 2014 Audited Annual Financial Report (FS) beginning July 8, 2014 Fiscal year and ending on Feb 28, 2015. The "SEC 10K 2014 Audited Annual Financial Report" was prepared from the books and records of the current South African Corporation by the CPA Auditor. This 2014 Audited Annual Financial Reports (FS) was certified and audited according to USA GAAP by a PCAOB approved Accountant by Certified CPA Marco Ilano, MBA, CPA. This FS Report included all the disclosures required by generally accepted accounting principles. In the opinion of management, all adjustments, consisting only of normal recurring adjustments, necessary for a fair presentation of the financial information for the periods indicated, were included. The South African Corporation's Fiscal year always ends on the last day of February of the preceding and following year. AU MIN AFRICA's 2014 results of operations for the last seven months, its 2014 Audited Annual Report commenced from July 8, 2014 and ends on Feb 28, 2015, may not necessarily be indicative of the operating results for the entire 2014 Reorganizational Fiscal Year.

EXECUTIVE SUMMARY

AU MIN AFRICA a fully registered corporation under the jurisdiction of the Republic of South Africa, is a Foreign Issuer publicly trading in the U.S.A. (Ticker Stock Symbol: **GRYEF**) is a company with solid experience in the mining of **Precious Metals**: **Gold, Silver, Platinum**, **Copper, etc.**; **Precious Gems**: **Diamond, Amethyst, Emeralds** and **Precious Minerals.**

The Company is focused in the extensive mining exploration, development, processing, refining and the production of gold, silver, platinum (unrefined, refined) from small to medium to large scale mining operations with the re-development of existing and abandoned mining sites ergo converting these sites into profitable income-generating mining enterprise in most of the African Nations. AU MIN AFRICA "the Company" is an international mining company engaged in the exploration, rehabilitation, the development of existing, abandoned, new and under-developed mineable areas located in the rich gold reserves mining nations of Africa

AU MIN AFRICA is surging and fast tracking the *Gold Dore Bars* (92.0%+ or 22 carats+ Purity) *Au Trading Business Strategy* to provide an added and immediate income-generating resource for AU MIN AFRICA, earning between 10% to 30% Net-Profit Sharing Commissions of the sold pure gold. This business strategy will be another source of income for the Company to generate the Added-Value Net Profit Revenue for Fiscal Year 2015 and the years to come. These Added-Value Net Profit Revenues were the end result of the Company's creative and innovative business plan of the Company's very unique, amicable and strong strategic alliances with several African Nations' Local Miners that were already producing pure gold, diamond, other minerals and precious gems plus the Company's direct working alliance with the Buyer's Gold Refinery providing the immediate expansion capitalization and of the company's mobilization plus for future acquisitions and expansions leading to AU MIN AFRICA's future success and more profitability.

A**U MIN AFRICA** was founded by a small group of individuals with entrepreneurial acumen from South Africa and the Philippines since incorporation. Their combined investment expertise, know-how, local experience and good understanding of the political network in Africa will take the Company to its full potential of success and profitability! All operations are spear headed by skilled mining, business and engineering professionals with extensive expert knowledge of the geographical location in which the Company is actively operating. The culmination of the Merger discussions of both parties started in June 20, 2014, whereby AU Minerals Africa Ltd stated its sincere and true intentions on the acquisition of the newly acquired and surviving Merged Corporation Name of **AU MIN AFRICA**. There are a total of four (4) Founding Directors of which two (2) are local Indigenous African citizens who formed part of the Historical Disadvantaged South Africans (HD SA), who are entrepreneurial and altruistic in spirit by the vision and pre-amble of the Broad-Based Socio-Economic Empowerment Charter for the South African Mining Industry as encapsulated in the South African Government Gazette No. 26661 of 13 August 2004.

In accordance with the terms and the provisions of a reorganization and acquisitions agreement dated April 8, 2008 (the "*Reorganization Agreement*") between the original named Corporation "Waste Recovery Inc." and "BCHI Philippines"; the Corporation re-organized and changed its business purpose by incorporating the alternative energy projects, the jatropha curcas farming and plantations of BCHI Philippines also called the ("Alternative Energy Projects"). The terms and provisions of the *"Reorganization Agreement"* provided that the Corporation was to undergo its reorganization by (i) a name change to "GreenGold Ray Energies Inc."; (ii) means of a 10,000:1 reverse stock split, and (iii). thereafter distributed restricted dividends of 10:1 reverse stock split to all existing shareholders of the Corporation. Through BCHI Philippines holdings of vast ancestral farmlands of jatropha plants owned by the indigenous tribal groups of people of Mindanao Island, *Both Parties* agreed to distribute a *net profit sharing distribution agreement of 6%* to be payable and distributed to BCHI Philippines or its Nominee; but only when and once the Corporation started becoming profitable, in consideration and exchange for the 100% of the Jatropha Alternative Energy Projects was made effective on April 15, 2008.

On July 8, 2014 GreenGold Ray Energies, Inc. State of Tennessee, U.S.A. SOS File # 741122 changed country of domicile and jurisdiction into the Republic of South Africa with the changed name to: AU MIN AFRICA PTY LTD reflecting the change of business plan into the *explorations and mining of Gold, Silver, Platinum, Diamond, Precious Gems and other Minerals' Enterprises*. The reorganization- corporate actions and conversion were made subsequently three (3) months after the conversion, termination and voluntary dissolution of GreenGold Ray Energies' Texas Corporation as a result of the merger of "GreenGold Ray Energies" and its predecessor "Waste Recovery Inc.", Texas Corporation, the non-surviving corporation, ceased to exist on April 4, 2014. The Texas Corporation merged into the new and surviving State of Tennessee jurisdiction of GreenGold Ray Energies and now had changed name to AU MIN AFRICA PTY LTD, A South African Corporation.

LEGAL SYNOPSIS:

Our legal counsel had investigated such matters and examined such documents as have been deemed necessary in connection with the rendering of our counsel's opinion. In our legal counsel's opinion the examinations of all the documents have opined the genuineness of the signatures not witnessed, yet the authenticity of the documents submitted as originals and the conformity to originals of documents submitted as copies. Our Legal Counsel based solely on the facts and the assumptions as set forth in this opinion and is limited to the investigation and examinations and such investigation as deemed necessary.

In this connection, the Legal Counsel represents that pursuant to Rule 144 under the Securities Act of 1933, as amended ("Rule144") hereby warrant as follows:

1. The Holders are not "*underwriter(s)*" with respect to the Common Shares, nor the proposed sale(s) transactions is not a part of a distribution of securities of the Issuer.

2. The Holders are not currently an "*affiliate"* of the issuer and have not been an affiliate of the Issuer for the three-month period immediately preceding the proposed sale under Rule 144 under the Securities Act of 1933.
3. Based in part upon information we furnished the common shares were fully paid and that the minimum of one year has elapsed since the date that the shares were acquired and originally issued from *Waste Recovery* to *GreenGold Ray Energies* to AU MIN AFRICA, the Issuer or an affiliate of the Issuer as described in Rule 144 under the Securities Act of 1933.

The Legal Counsel having familiarized himself with Rule 144 under the Securities Act of 1933 and agree that in connection with the matters described above as Issuer or Corporation we are relying on the Statements made herein. We, the Issuer may rely on such statements as if this Registration were addressed to the Issuer.

RULE 144(B)(1) REPRESENTATION LETTER
FACTS & EXEMPTIONS:

1. The shares issued after the merger of Waste Recovery Inc. and the changed name to GreenGold Ray Energies, Inc. were "Restricted" as the term is used in Rule 144(a)(3) of one year holding period; were acquired and were fully paid for in the following manner:

    a. Method of merger and acquisition via a Working Alliance and Dividends Issuance of the "Company's" stocks in 2008. The shares were issued from 2008 to 2013.

2. That (the "Company") GreenGold Ray Energies, Inc., has been, for a period of over 90 days immediately before the date hereof April 8, 2008, was subject to the reporting requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, under the name of "*Waste Recovery Inc."*.
3. This confirms that the registered owner(s) of the common shares was/were the holder(s) for a period of at least over one (1) year hence, were Restricted and that were a Foreign Beneficial Holder(s) or Owner(s) or national(s), who resided outside the United States of America, as computed in accordance with paragraph (d) of Rule 144 under the Securities Exchange Act of 1933; that at the inception, the Corporation was a fully reporting company under the name "Waste Recovery, Inc.". Alternatively "the former Company name of Waste Recovery Inc." due to the Board of Director's mismanagements in 2007, became a "shell company" as described in Rule 144(i); but had ceased to become a "Shell" Company as described in Rule 144(i)(l); that on April 8, 2008 when the Waste Recovery Inc.'s management entered into "merger" with the group in the Philippines, to become an alternative biofuel or energy company; having appointed new management and Board of Directors, and that after at least over one (1) year had elapsed from the date of the merger of April 15, 2008, the new name of the company GreenGold Ray Energies, Inc. then, thereafter changed name to AU MIN AFRICA PTY LTD and the country of domicile and jurisdiction into the Republic of South Africa. A CUSIP Number S3141A 101 was issued with the assigned stock symbol: GRYEF made effective on August 27, 2014 as set by FINRA.
4. This further confirms, that the registered owner(s) of the restricted common shares of GreenGold Ray Energies holder(s) were all Foreign Beneficial Holder(s) or Owner(s) or Nationals; who resided outside the United States of America, as computed in accordance with paragraph (d) of Rule 144; that at inception, GreenGold Ray Energies Inc. was a piggy back qualified NASDAQ QMX company and was a fully reporting company under the name "Waste Recovery, Inc.".
5. This also confirms that the "Company" AU MIN AFRICA PTY LTD, the new name of *GreenGold Ray Energies, Inc.* does not have any material or non-public information; and that any firm is authorized to rely on the representations herein in connection with any transfer or sale of the

common shares of the GreenGold Ray Energies, Inc. or of now the AU MIN AFRICA PTY LTD Common Stocks.

6. INDEMNIFICATION*:* That the Company, AU MIN AFRICA PTY LTD, the new name of *GreenGold Ray Energies, Inc*., plus all its transfer agents past and present, its agents if any, officers, directors and employees, are to be indemnified and hold harmless from against all losses, costs, any liabilities and expenses that may arise out of the sales or transfer of the Common Shares of AU MIN AFRICA PTY LTD, the new name of *GreenGold Ray Energies, Inc*., if there is: such as any violation of the Securities Act of 1933 or any applicable rules or regulations;
7. It is also understood, the risk for the Holders' account if any or for some reasons the shares cannot be transferred, that the responsible firm will be required to purchase shares in the open market to cover the undersigned's sale or accepts responsibility for any such buy-ins and any deficit resulting therefrom.

AU MIN AFRICA PTY LTD (**AU MIN AFRICA LTD)**, the new name of *GreenGold Ray Energies, Inc.* (the "Corporation / Issuer") is filing and complying to provide adequate current information that is available to the public markets based on the fact that its predecessors *GreenGold Ray Energies, Inc. and Waste Recovery, Inc.* were issuer of OTC IQ Market. **AU MIN AFRICA PTY LTD** believes that that its disclosure obligations to provide adequate current public information in compliance with these laws as mandated by the Federal Securities Laws, such as Rules 10b-5 and 15c2-11 of the Securities Exchange Act of 1934 ("Exchange Act") and Rule 144 of the Securities Act of 1933 ("Securities Act"), and the state Blue Sky laws.

NOTE 2: OTHER CURRENT & NON-CURRENT ASSETS

Other current assets at the 2014 Audited Annual Financial (10K) Report ending February 28, 2015 [accounted and reported as ¼ or 25% of the total cost of all the mineral assets and inventories acquired]:

	March 1, 2014 Ending Feb. 28, 2015	(Inception–March 17, 2008 Ending January 31, 2013)
Prepaid ¼ of Total Cost	$ 123,492	$ 123,492
Equipment, Parts, Inventories	32,848	32,848
	$ 156,340	$ 156,340

NOTE 3: MINERAL ASSETS & PROPERTIES – 40% INTEREST IN GOLD, SILVER AND OTHER PRECIOUS MINERALS' CLAIMS Of AU MIN AFRICA PTY LTD

On March 11, 2013, AU MARCGE MINERALS AG {AU MINERALS} became a wholly owned mining subsidiary of GreenGold Ray Energies currently known as AU MIN AFRICA PTY LTD, a South African Corporation after acquiring **40% interest** of this international mining industry. AU MIN AFRICA PTY LTD and its wholly-owned Philippines' mining subsidiary is the legally registered claimants and holder of very rich proven reserves of GOLD, SILVER- COPPER and other precious minerals from its mining tunneling sites located in Cancahorao-Baleno Gold Project- Masbate, Philippines.

AU MIN AFRICA PTY LTD] and its wholly-owned mining subsidiary **–** Philippines Mining company has Three (3) Mineral Claim Applications and Two (2) Small Scale Mining Permits

a). APSA-000320-V, Area of 751.8843 hectares)-with MPSA Application for Large Scale Mining Permit

b). EXPA-000041-V, Area of 1,127.5939 hectares of rich mines land
c). EXPA-000044-V, 1,807.4773 hectares with an Exploration Permit Application (EPA)
d). 20.0000 Hectares - Small Scale Mining Permit (SSMP)
e). 72.0000 Hectares - SSMP Small Scale Mining Permit & Mineral Production Sharing Agreement

AU MIN AFRICA and its wholly-owned Philippines mining subsidiary hired a Certified USA Licensed Geologist to review and certify the mineral reserves and content of the Company's mineral claims. The Mining Mineral Reserve **C**ertification according to the National International Standard Disclosures for Mineral Projects called **NI 43-101 Certification of Technical Reports** is currently under review and in progress for *AU Minerals' Certification*! The Disclosures covered by the NI 43-101 code include press releases of mineral exploration reports, the reporting of resources and reserves, presentations, oral comments, and websites. The NI 43-101 covers metalliferous, precious metals and solid energy commodities as well as bulk minerals, dimension stone, precious stones and mineral sands commodities.

The main purpose of the National Instrument 43-101 is to ensure that misleading, erroneous or fraudulent information relating to mineral properties is not published and promoted to investors on the stock exchanges as overseen by the Canadian Securities Authority and/or approved by other Exchanges worldwide: (i.e. TSX Venture Exchange (TSX-V) or the Toronto Stock Exchange (TSX). Johannesburg Stock Exchange, Australian Securities Exchange and London Stock Exchange. **National Instrument 43-101 (the "NI 43-101" or the "NI")** is a national instrument for the ***Standards of Disclosure for Mineral Projects*** within Canada. The Instrument is a codified set of rules and guidelines for reporting and displaying information related to mineral properties owned by, or explored by, companies which report these results on stock exchanges within Canada. This includes foreign-owned mining entities trading on stock exchanges overseen by the Canadian Securities Administrators, even if they only trade on Over The Counter (OTC) derivatives or other instrumented securities.

The National Instrument 43-101 is broadly comparable to the Joint Ore Reserves Committee Code (**JORC Code**) which regulates the publication of mineral exploration reports on the Australian Stock Exchange (ASX). It is also broadly comparable with the South African Code for the Reporting of Mineral Resources and Mineral Reserves (SAMREC). The reporting codes are, however, not entirely congruent in practice, in that **NI 43-101** is more prescriptive in terms of the manner in which mineral exploration reporting is presented, although the content of the technical reports, and the scientific rigors to which the mineral resource classifications within them are put, are often very similar. In many cases, **NI 43-101 and JORC Code** technical reports are considered inter-changeable and may be accepted by either regulatory body in cases of dual listed entities and, indeed, are accepted as the de facto industry reporting standard by many other jurisdictions which lack similar rigorous reporting standards or internationally recognized industry professional bodies.

The Cancahorao-Baleno Gold Project, property was a Pre-World War II Gold Mining Property with proven and known high grade gold content of approximately 90.37 grams per ton of Gold and 533.6 grams per ton of silver. The installation of 50-250 tpd (tons per day) capacity of gold processing plant will be able to recover an average of 15 grams of Gold per ton of ores or an estimated **3,750 grams** of Gold or **120.57 Troy Ounces** of Gold per day.

In 1997, a Canadian Company completed a written exploration and feasibility report indicated the presence of 120.57 troy ounces of gold.

2014 Estimated Monthly Revenue at the cost of **$1,300.00 per troy oz.**
120.57 oz X $1,300.00/oz = app. **$157,300.00 per day**

Estimated Yearly Gross Revenue

$157,300.00 per day X 269 (# days operations per year)= **$42,313,700.00/month**

$42,313,700.00/month X 12 months= **$507,764,400.00/year**

On Dec. 28, 2004 - New Geological Evaluation of the Cancahorao-Baleno Gold Project was prepared by Engr. Gil Apuya (Geologist)

Estimated Resource/Reserve Potential: **923,400 metric tones**

Estimated Average Grade: **Gold = 15.998 g/t Au (Gold)**

Silver = 84.00 g/t Ag (Silver)

Metal Content in the resource: **474,950 ozs Gold {Au}**

2,493,790 ozs Silver {Ag}

CALCULATIONS: {40% Interest of Total Mineral Assets & Claims}

2014 USD Rate

Value of Resource/Reserve

@ metal price**:** $1,300.00 for Gold {Au} & $24.00 for Silver {Ag}

Gold $ 617,435,000.00

Silver 59,850,960.00

Estimated Total $ 677,285,960.00 X **40% = $270,914,384.00

$270,914,384.00 = 40% Interest Projected Gross Asset/Revenue Value for GreenGold Ray Energies currently known as AU MIN AFRICA PTY LTD

$ 67,728,596.00 = {25% or ¼ of the Total Gross Asset Value}the Annual Gross Mineral Assets Value for the Annual Accounting Report purposes of GreenGold Ray Energies currently known as AU MIN AFRICA PTY LTD

Net Present Value Estimate assuming an over-all recovery of 90.68% Au (Gold) and 83.10 % Ag (Silver) and about 30% Total Operating Cost (Direct & Indirect) of $58.32 / tonnes of ore (feed):

(2014 USD Rate) $1,300.00 for Gold {Au} & $24.00 for Silver {Ag}

Gross Revenue $ 677,285,960.00

Operating Expense @ 30% (203,185,788.00)

(Direct & Indirect Expenses)

Net Income Before Tax $ 474,100,172.00 X **40% = $189,640,069

$189,640,069 = 40% Net Interest Projected Net Asset / Revenue Value for GreenGold Ray Energies Inc. currently known AU MIN AFRICA PTY LTD

$ 47,410,017 = {25% or ¼ of the Total Net Asset Revenue Value}the Annual Net Mineral Assets Value for the Annual Accounting Report purposes of GreenGold Ray Energiecurrently known AU MIN AFRICA PTY LTD.

Estimates were derived from a production rate of **26,200 metric tonnes / year**. The operating costs will be reduced when the production rate will increased. Please note that these were merely estimates particularly the resource/reserve potential including the ore grade. This could improve once extensive

exploration works are undertaken hence improve confidence level of the estimates. Although there have been expenses associated with applying for the MPSA, it has been booked at a USD $200.00 cost to the company until the MPSA has been fully implemented, and the mine has become operational and profitable.

NOTE 4: LONG-TERM DEBT - CONVERTIBLE PROMISSORY NOTES

I. On April 8, 2008 GreenGold Ray Energies Inc. entered into a "*Shareholder / Investment Loan Agreement"* with a private lender/investor - BCHI Philippines & Nominees that provided the first initial cash capitalization of a $400,000 term loan and a line of credit as necessary. The funds invested were also secured by some of the Company's common and preferred stocks and a *6% Net Profit Sharing Agreement* when GreenGold Ray Energies currently known as AU MIN AFRICA PTY LTD starts becoming profitable. The credit line facility expanded in 2014, thereby increasing the term loan to $688,500.00. The revolving credit included the Company's U.S.A. expansion operation and purported purchase of the jatropha expeller processing equipment. The original loan plus the subsequent increases of funds were infused to provide additional working capital including the first term debt of $400,000.00 of the Company to BCHI Philippines. As of February 28, 2014 BCHI Philippines had infused the total cash investment of $688,500.00. In consideration BCHI Philippines & Nominees are now holding a *Convertible Promissory Note* for the amount of $688,500.00 issued by GreenGold Ray Energies currently known as AU MIN AFRICA PTY LTD, with Zero interest, issued on Dec. 28, 2010 due and payable on or before May 15, 2015. However, a flexible and re-negotiable payment terms were added in the loan clause).

The $688,500.00 USD is convertible note debt, an obligation of GreenGold Ray Energies Inc. – U.S.A., Corporation, currently known as AU MIN AFRICA PTY LTD, a South African Corporation. The term of the debt is payable commencing to be due on May 15, 2015 with interest at 0% and a *6% Net Profit Sharing Distribution* to BCHI Philippines and its Nominee when the Company begins to become profitable. The Company expects to retire or payoff the convertible note or debt by year 2015.

II. On March 13, 2013 GreenGold Ray Energies Inc. currently known as AU MIN AFRICA PTY LTD acquired 40% of the gold minerals interest of an international mining company, Au Marcge Minerals AG. In consideration, a *Convertible Promissory Note* to pay $100,000.00 with 3% interest only, for 3 years due and payable, to commence payment on March 13, 2016. A clause of a flexible and re-negotiable payment terms was added. In addition, GreenGold Ray Energies currently known as AU MIN AFRICA PTY LTD was mandated to convert and exchange all the common shares of the stockholders of AU Marcge Minerals AG to be converted and became Stockholders of GreenGold Ray Energies now known as AU MIN AFRICA PTY LTD, issued restricted common shares, a 365 days holding restrictions. In Addition, the Company issued a $100,000 USD *Convertible Promissory Note* in exchange for the 40% gold minerals mining interest of AU Marcge Minerals AG.

The $100,000 USD is payable within thirty-six (36) months. This Note will be repaid in monthly installments of $2,778.00 (*amortized Principal*) plus $250.00 (*interest*) total of $3,028.00, payment to commence on October 7, 2016 and continuing on to the seventh of the following month under the terms of the Note to be paid until the end of the Note's term.

NOTE 5: ADJUSTMENTS

The financial information presented has been prepared from the books and records with audit, and does include all disclosures required by generally accepted accounting principles. In the opinion of management, all adjustments, consisting only of normal recurring adjustments, necessary for a fair presentation of the financial information for the periods indicated, have been included. The results of operations for the 2014 Audited Annual Financial Report ending on Feb. 28, 2015, are not necessarily indicative of the operating results for the entire year of AU MIN AFRICA PTY LTD. For further information regarding the Company's accounting policies, refer to the consolidated financial statements and related notes included in the Company's Annual Report on Form 10-K for the year ending February 28, 2015 to be filed on or before August 30, 2015.

NOTE 6: INVENTORIES

The inventories from inception since April 15, 2008 to the 2014 Audited Annual Financial Report ending February 28, 2015 were comprised entirely of all the complete inventories such as furniture, machineries, equipment, vehicles, land, minerals assets acquired, bought and leased, and that were used during the pre and post developmental stages, the Research & Development stages; as well as the propagation materials used during the Jatropha feedstock cultivation. However, the inventories also included the 40% interests on the mining explorations, refining-processing equipment, gold - silver commodity productions of AU MIN AFRICA and of AU Marcge Minerals AG – Philippines, the wholly-owned mining subsidiary of GreenGold Ray Energies currently known as AU MIN AFRICA PTY LTD acquired a 40% interests on all the mineral assets and mineral claims explored and produced, inclusive of all the existing equipment, inventories, processing and refining plants, etc. For the Company's accounting purposes during the 2014 Audited Annual Accounting period the reports are calculated by taking ¼ or 25% of the total asset value including and not limited to the projected total gold-silver mineral assets value owned by AU Marcge Minerals AG and of its other wholly owned mining alliances and subsidiaries.

NOTE 7: OTHER NON-CURRENT ASSETS

Other current assets at the 2014 Audited Annual Financial Report ending February 28, 2015 accounted and reported as ¼ or 25% of the total cost of all the mineral assets and inventories acquired.

NOTE 8: COMMON STOCK: SHAREHOLDERS SECURITIES EQUITY

DESCRIPTION: The Common Stocks securities are being registered comparable to that required herein as contained in any prior filing with the Commission as incorporated by reference to such filing: and these securities below are not included in any form of prospectus if there were any subsequently filed by the registrant pursuant to rule 424 (b) under the Securities Act of 1934 (230.424(b) of this chapter.

These securities were fully paid common shares of the capital stock of **AU MIN AFRICA PTY LTD.** by the persons and /or group entity and/or its nominee for the number of shares set out. We verified and certified that these common shares have been allotted to the persons and /or group entity and /or its nominee named on the certificate as the true and legal Beneficiaries and had received the full consideration thereof; and that they are therefore fully paid and non-assessable.

The re-issuance or [assignment] of these common shares taken out from the common stockholdings of **AU MIN AFRICA PTY LTD (CUSIP #: S3141A 101),** complied with all applicable securities laws and regulations and may be subject to certain restrictions. We also certified that the said allotment is not made consequent upon a direction given by an optionee or other party primarily entitled to ownership in

said shares, but it constitutes the first transaction having the effect of creating ownership, control, or the right to receive such common shares of the issuer.

All these common shares that in the opinion of our legal counsel, that by reason of the exemption provided in Section 4(1) of the Securities Act of 1933, these common stocks represented by the certificates to the respective Beneficial Holders with and without restrictive legends and were resold under Section 4(1) of the Securities Act. Section 4(1) of the Securities Act of 1933, as amended (the "Securities Act"); based on Section 4(1) were issued to the Holders without the restrictive legend placed thereon. In the opinion of our legal counsel, an exemption from Section 5 registration was provided in Section 4(1) for *"transaction by any person other than an issuer, underwriter or dealer"*. Furthermore the term "*underwriter"* is defined in Section 2(a) (11) of the Securities Act to mean "*any person who has purchased from an issuer with a view….to the distribution of any security."….* that the Holders named below are not underwriters. Each of the Holders below is shareholders in the Corporation whose shares had been held and were originally issued from May 8, 2008 to Dec. 28, 2010 in certificate beneficiary form and/or in the name of its nominee. In light of the factual circumstances, in the opinion of our legal counsel that none of the Holders is an "*underwriter"* as the term defined in Section 2(a) (11) and that none of the Holders is an "*affiliate"* of the Corporation. An "*Affiliate*" is defined in Rule 144 (a)(1) of the Securities Act of 1933, is generally a person who controls, is controlled by or is under the common control with, the issuer. Typically shareholders holding in excess of 10% of the total issued and outstanding shares of a company, officers and directors are deemed to be affiliates. Based upon the representation from our Corporation and the individual holdings of each Holder, none of the Holders are deemed to be an affiliate of our Corporation. The common shares referenced below all have been held by the Holders for over *one (1) year* and none of the Holders are: (i). the *Corporation,* i.e. the Issuer; (ii) an *underwriter* of the Corporation, i.e. Issuer with respect to the shares underlying the share certificates within the meaning of Section 2(a)(11) of the Securities Act, or (iii) an *affiliate* of the Corporation, i.e. issuer within the meaning of Rule 144(a)(I) of the Securities Act. Since the Shareholders are not "*underwriters*" and the sale of the shares is *distinct* from the transaction in which the Holders acquired such shares, the removal of the restrictive legend from the foregoing shares does not constitute a public offering of the subject shares. None of the Holders are selling the shares as part of any "*distribution*" as defined in Section 2(11), which would preclude the removal of the restrictive legend. The "*Reorganization Agreement"* on April 8, 2008 pursuant to which the Holders bought and were fully paid, acquired the shares and the removal of the restrictive legend and the potential subsequent resale of the shares is a transaction wholly distinct from the Reorganization Agreement in which each of the Holders acquired in nominee form.

NOTE 9: STATEMENTS OF CASHFLOWS: The Company currently known as AU MIN AFRICA PTY LTD, A South African Corporation is still currently financed by the majority controlling shareholder BCHI Philippines and its Nominees Au Marcge Minerals AG; received additional monthly cash infusion of $3,000 (Total of $36,000.00) during and for Merger Reorganizations Operations ending February 28, 2015. No income taxes were paid during the year 2008 ending February 28, 2015

NOTE 10: LITIGATION

The registrant has no material pending legal proceedings.

N0TE 11: SPECIAL NOTE REGARDING FORWARD-LOOKING STATEMENTS

Certain statements in this Form 10-K under "Item 2 Management's Discussion and Analysis of Financial Condition and Results of Operations", constitute the "*forward-looking statements*" within the meaning of the Private Securities Litigation Reform Act of 1995 (the "Reform Act"). Such forward-looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of GreenGold Ray Energies, Inc. now known as AU MIN AFRICA (the "Company" or "Registrant") to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following: 1).general economic and business conditions; 2). competition; 3). success of operating initiatives; 4). development and operating costs; 5). adverse publicity; 6). changes in business

strategy or development plans; 7). quality of management; 8). availability, terms and deployment of capital; 8). business abilities and judgment of personnel; 9). availability of qualified personnel; labor and employee benefit costs; 10). changes in, or failure to comply with, government regulations; and 11). other factors referenced in this Interim 2014 Annual Financial Report Form 10-K.

ITEM 2: AU MIN AFRICA PTY LTD MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS

AU MIN AFRICA PTY LTD, A South African Corporation Company entered in working alliances with several African Nations already producing gold, silver, diamond, other rich minerals and gems mining ancestral land owners in regarding Gold Dore Bars, nuggets and other Minerals, Gems Trading Ventures, AU MIN AFRICA PTY LTD will receive between 10% to 30% Net Profit Sharing Commission. AU MIN AFRICA PTY LTD is currently securing a Trading Commodities License and to become one of the registered DMCC Free Zone Companies in Dubai, United Arab Emirates (UAE); This DMCC Trading License enhances the Company's credibility and the ability to trade its (AU - Aurum Utalium) Gold Dore Bars to many renowned DMCC registered Gold Refinery Companies and Buyers. Thereafter AU MIN AFRICA PTY LTD, the Company receives additional *10% to 30% Net Commission Sharing* revenue generation for success and profitability.

2014: GreenGold Ray Energies reorganized by restructuring the Capital Structure of GreenGold's Securities Equity Value. Entered into a Joint Venture Working Alliance on June 20, 2014.

A. GreenGold Ray Energies entered into a Working Alliance-Joint Venture Agreement with South African Mining Group under the name of "**AU MIN AFRICA PTY LTD**. The new name of GreenGold Ray Energies - **AU MIN AFRICA PTY LTD** was assigned new CUSIP No. **S3141A 101**, with the Ticker Stock Symbol: **GRYEF;**
B. Furthermore **AU MIN AFRICA PTY LTD shall always receive *Fifty Percent* (50%) of the Gross Revenues from all the African Explorations, Mining and Gold, Diamond, all precious and all semi-precious minerals mining concessions and income-revenue productions**.
C. Effective **August 27, 2014**, All the common shares held by the existing GreenGold Ray Energies /Waste Recovery Inc. , A USA Corporation, Shareholders are exchanged 1 for 1 Ratio with the new common shares of AU MIN AFRICA CUSIP No. S3141A 101. There are no fractionated shares and that for every *four thousand* 4,000 shares or fewer held by the existing GreenGold Ray Energies Shareholders will receive the minimum of *four thousand* (4,000) common shares of AU MIN AFRICA CUSIP No. S3141A 101.
D. On **December 12, 2014 -** AU MIN AFRICA PTY LTD assigned CUSIP No. **S3141A 101**, with the Ticker Stock Symbol: **GRYEF became DTC ELIGIBLE.**

2). **DIVIDENDS: None**

3). **CONVERSION-EXCHANGE DISTRIBUTION**:

a. **1:1 Ratio**: a Conversion-Exchange of all unrestricted and restricted GreenGold Ray Energies' Common Stocks CUSIP No. 395257 108. All existing shares held by the existing GreenGold Ray Energies Shareholders are exchanged 1 for 1 Ratio for the new common shares of AU MIN AFRICA CUSIP No. S3141A 101. There are no fractionated shares; that for every *four thousand* 4,000 shares or fewer held by the existing GreenGold Ray Energies Shareholders will receive the minimum of *four thousand* (4,000) common shares of AU MIN AFRICA CUSIP No. S3141A 101.
b. **Mandatory Exchange Conversion of all Restricted Shares Issued since 1982 to 2010**: The Company had paid for one "*Blanket Opinion Letter*" to remove all the restrictions on all shares issued from 1982 to 2010, to render all the already issued and outstanding common shares free and

clear and to be mandatorily converted and exchanged with Unrestricted AU MIN AFRICA (Cusip No S3141A 101) Common shares. However, the independent and separate discounted transfer fee of $350 per restriction removal per Certificate are charged separately by the transfer agent on record in order to reissue the new Unrestricted Common Shares of AU MIN AFRICA (Cusip No S3141A 101).

c. **25:1 Ratio**: a Conversion-Exchange of all the Common Shares of Au Marcge Minerals AG converted to AU MIN AFRICA CUSIP No. S3141A 101Common Stocks in exchange for the 50% Gold and other minerals interest and income-revenue sharing. The **25:1 Common Stock (CUSIP # S3141A 101) Mandatory Exchange Distribution** – made effective on August 27, 2014 AU MIN AFRICA to commence issuing @ **25:1 Ratio** its Common stocks CUSIP S3141A 101 was in consideration for the *50% gold, silver, diamond and minerals mining interests* of the international mining company of Au Marcge Minerals AG. This is a conversion-exchange of All the Common Shares of the stockholders of Au Marcge Minerals AG, to be converted to AU MIN AFRICA, the new name of GreenGold Ray Energies Common Shares on the distribution date after August 27, 2014.

d. **No Fractionated shares issued:** All shareholders of Au Marcge Minerals AG of record holding *one hundred thousand* (100,000) or fewer will receive the minimum *four hundred* (4,000) non-restricted common shares of the common stocks CUSIP S3141A 101 of AU MIN AFRICA. There will be no fractionated shares issued. This is not a Forward or Reverse Split. It is a conversion-exchange distribution in exchange for the Common Stocks of AU MIN AFRICA.

e. **New Cusip No. S3141A 101 of AU MIN AFRICA PTY LTD Common Shares Are DTC Eligible Effective December 12, 2014:** The Issuer/Company, AU MIN AFRICA PTY LTD, after *four* (4) months of very stringent Depository Trust Clearing Company [DTC} eligibility requirements for its new Cusip No. S3141A 101of the common shares, passed and are then rendered DTC eligible on the effective date of December 12, 2014.

4). **CONVERSION-EXCHANGE Distribution Date:** commenced after the effective date of August 27, 2014 as set by FINRA.

5). **ACQUISITIONS: 50% Interests from the Net Revenue Income** - on all the African Mining concessions generated by AU MIN AFRICA PTY LTD. The 50% Net Income Sharing of the Gold & Other Minerals productions after merger and acquisition which are added to enhance the Securities Equity Value of the Shareholders' Investment in AU MIN AFRICA PTY LTD, the new name of GreenGold Ray Energies. In consideration for the 50% Equity Interest of the Agreement entered on June 20, 2014 with the Surviving Merger Name of AU MIN AFRICA PTY LTD agreed on the following perimeters:

1. Mndatory Exchange-Conversion of All the Common Stocks: All existing shares held by the existing *GreenGold Ray Energies* Shareholders are exchanged 1 for 1 Ratio for the new unrestricted common shares of AU MIN AFRICA PTY LTD, CUSIP No. S3141A 101. There were no fractionated shares; that for every *four thousand* 4,000 shares or fewer held by the existing GreenGold Ray Energies Shareholders will receive the minimum of *four thousand* (4,000) common shares of AU MIN AFRICA CUSIP No. S3141A 101.
2. Conversion of All the Common Stocks of *AU Marcge Minerals AG* held by its Shareholders to AU MIN AFRICA PTY LTD Common Stocks at a Ratio of **25:1**; that for every 25 Common Stocks of Au Marcge Minerals AG will be converted to one (1) Common Stocks of AU MIN AFRICA PTY LTD CUSIP # S3141A 101. All shareholders of Au Marcge Minerals AG of record holding *one hundred thousand* (100,000) or fewer will receive the minimum *four thousand* (4,000) non-restricted common shares of the common stocks CUSIP S3141A 101 of AU MIN AFRICA. There will be no fractionated shares issued. This is not a Forward or Reverse Split. It is a conversion-exchange distribution in exchange for the Common Stocks of AU MIN AFRICA.

6). **CONVERTIBLE PROMISSORY NOTES:**

A. $100,000.00 USD Convertible Promissory Note: AU MIN AFRICA PTY LTD, the new name of GreenGold Ray Energies to commence payment on May 15, 2015 or when the Company starts producing revenue.
B. $688,500.00 USD Convertible Promissory Note was issued to BCHI Philippines on Dec. 10, 2010 as a Good Faith promise to pay the Cash Advances made by BCHI Philippines to support the working operations of GreenGold Ray Energies Inc. currently known as AU MIN AFRICA PTY LTD from inception of February, 2008 to present. AU MIN AFRICA PTY LTD, the new name of GreenGold Ray Energies to commence payment on October 7, 2015 or when the Company starts producing revenue.

7). **EXPANSION TO AFRICA**

On June 20, 2014 GreenGold Ray Energies, Inc. entered into a working alliance with the South African mining group under the name of AU MIN AFRICA PTY LTD and acquired 50% Interests from the Net Revenue Sharing on all of the African Nations mining trading, explorations concessions of GOLD, SILVER, DIAMOND and all Precious and Semi-Precious Gems and Metals Enterprise

HISTORICAL ORGANIZATION OF AU MIN AFRICA PTY LTD

(South African Corporation, Symbol: GRYEF / CUSIP# S3141A 101)

From Predecessor's Names:

1. GREENGOLD RAY ENERGIES, INC.

(Texas and Tennessee Corporation -Symbol: GRYE / CUSIP#395257 108)

2. WASTE RECOVERY, INC.

(Texas Corporation-Symbol: WRII / CUSIP#940902 109)

1982 – 2003 (In the Beginning: WASTE RECOVERY INC.)

1. August 4, 1982: **AU MIN AFRICA PTY LTD** ("the Company" - Stock Symbol: **GRYEF**) is a South African Corporation which was incorporated on May 28, 2014; has two predecessors: *GreenGold Ray Energies, Inc*. was a Tennessee and Texas Corporation (Stock Symbol: GRYE) respectively; and *Waste Recovery*, *Inc*., Texas Corporation (Stock Symbol: WRII). The Issuer/Company was originally incorporated by Mr. John Brantley, incorporator and resident agent. The Company has been a piggy back qualified and a fully reporting public company in NASDAQ QMX since 1982 until August 9, 2007.
2. September 30, 1998: the Company's original predecessor's name, *Waste Recovery Inc.* (Stock Symbol: WRII), entire Board of Directors and its Officers resigned due to internal differences and mismanagement per SEC 10K and 10Q filings of the same date.

2004-2007 (The Fallen Years)

3. February 11, 2004: the Company was administratively dissolved by the State of Texas for failure of the past management to file its Annual Reports and pay the requisite taxes. The Company became dormant for a period of almost seven years (from 1998 to 2007).
4. June 20, 2007: the Company was re-instated to its active status. An Application for Reinstatement, to correct the default paid all fees, taxes and penalties due and owing of the dissolved corporation, was filed with the Secretary of State of Texas. A reinstatement of the corporation was obtained under relevant statutes of the State Texas Business Practice and Remedies Code. The Corporation had been abandoned for the requisite period of time and all other conditions precedent of law of the State of Texas had been met. As part of the reinstatement of the corporation, the officers and directors and shareholders of the reinstated corporation, under proper authority held a special meeting to remove old officers and appointed and empowered the new board. The new board filed re-instatement and re-activation of the

corporation, hired the services of Atty. Buskirk and Atty. Lewis, and that they were never been Officers and Directors of the Waste Recovery. This was an error of filing in the State of Texas on the part of the former Resident Agent.

5. June 20, 2007: Jesse Rodriguez was appointed as Sole Officer and Director of Waste Recovery, Inc.
6. August 9, 2007: Jesse Rodriguez filed SEC Form 15 for the suspension of reporting privileges.
7. Sept. 21, 2007: the Company entered into a merger and acquisition with D.R. Entertainment Group, LLC. (a Nevada Corporation).
8. Sept. 24, 2007: Jesse Rodriguez resigned as the sole officer and director of Waste Recovery, Inc. on behalf of the new officers and directors, Dwight Chornomud and Robert Susnar.
9. Oct. 2, 2007: an Amendment of Change Name of the DR Entertainment Group, LLC to DR Entertainment Investments, Inc., a Nevada Corp was filed.

2008 to 2013 (The Dawn of A New Era: The Rise of GreenGold Ray Energies)

10. March 24, 2008: a Rescission and Termination of Agreement between D.R. Entertainment Investments, Inc. and Waste Recovery, Inc. was entered into. The terms of the Plan of Merger between D.R. Entertainment Investments, Inc. (a Nevada Corp.) and Waste Recovery, Inc. (a Texas Corp.) of Sept. 21, 2007 were not completed. On that same date, Dwight Chornomud and Robert Susnar resigned and appointed Darrell Crudupp as the new Sole Officer and Director of Waste Recovery, Inc.
11. The shareholders of records were the only records maintained over the seven years of inactivity. To the knowledge of the current officers of the Company there were no outstanding assets or liabilities. Accordingly, the Company has reported zero equity.
12. April 8, 2008: Waste Recovery, Inc., re-organized to change its business purpose, entered into an agreement with BCHI Philippines, a working alliance with its Jatropha feedstock propagation, cultivation and production into jatropha oil biodiesel production division. The Company changed its name to GreenGold Ray Energies, Inc. reflecting its new business purpose.
13. April 15, 2008: the new name change of GreenGold Ray Energies, Inc. (GREENGOLD) and its new business plan became effective, was assigned a CUSIP# 395257 108 with its corresponding stock symbol of GRYE. Simultaneously, Darrell Crudupp the sole officer and director resigned and turned over its power to the newly appointed officers and directors of GreenGold Ray Energies, Inc.
14. July 18, 2009**:** GREENGOLD's new management filed an Application for Reinstatement, to correct the default caused by the mismanagement of the past officers and directors; paid all the requisite fees and penalties that were past due after the company was administratively dissolved by the State of Texas which was made for failure of the previous officers and directors of Waste Recovery's past management to file its Annual Franchise and Sales Tax Reports. The application was filed with the Secretary of State of Texas for reinstatement of the corporation, obtained under relevant statutes of the State of Texas Business Practice and Remedies Code; complied and met all other conditions precedent of law of the State of Texas.
15. December 7, 2010: the Company called for a Corporate Equity Capital Restructuring and Reorganization, appointed a USA Executive Committee and Amended the Articles of Incorporation and By-Laws, by increasing its Authorized Common Stocks and added Preferred Series A and B stocks.
16. December. 2010, the "*Acts of God, the force majeure, or by reason of circumstances beyond the control of the management such as national emergencies"* occurred: severe natural disasters, typhoon and flooding caused severe damages, uprooted houses and numerous losses making Cagayan De Oro City, Mindanao Philippines and was declared as in the State of Emergency. The Shareholders of Records kept by the past Issuer's Transfer Agent were the only records maintained from 2008 to July, 2014.

17. January 18, 2011: GREEENGOLD was reinstated after meeting all the required payment and fees in order to correct the Franchise Tax default, paid all fees, taxes and penalties due and owed by the corporation, filed with the Secretary of State of Texas. A reinstatement of the corporation was obtained under relevant statutes of the State of Texas Business Practice and Remedies Code.
18. June 2, 2011: a special corporate meeting was held as part of the reinstatement of the Texas Corporation with the approval of the majority of the shareholders of the reinstated Texas Corporation, under proper authority. The Founding Board of Director Chairman and Comptroller Datu Arthur Coloso empowered and appointed a U.S.A Executive Committee to manage the USA expansion; while the former CEO Tecson retired and resigned voluntarily with the appointment of a USA Executive Committee CEO Edgar R. Dimacali to serve effective June 6, 2011.
19. The USA Executive Committee Members were empowered with full authority. The Board of Directors resolved, passed and approved with the consent by the 2/3 votes of the total outstanding common shares held by the shareholders entitled to vote on the corporate actions, reorganizations and became effective immediately.

2011-2012 (Darkest Years: Failed Hostile Take Over By The Terminated & Corrupt CEO Edgar Dimacali)

20. Nov. 1, 2012, however, after just 15 months had passed, that due to the irreconcilable internal differences, serious mismanagement and incompetence of the Company's appointed CEO Edgar Dimacali, he was out voted in accordance to the Company's By-Laws, Edgar Dimacali was terminated effective Nov. 7, 2012 which was Filed-Stamped in the State of Texas on January 28, 2013. Furthermore, the working alliance agreement with the Jatropha Prime Energies, LLC was rescinded, made null and void effective Nov. 30, 2012. As the result of the Special and Emergency Meeting held on November 1, 2012 called by the Founding Governing Board of Directors of GREENGOLD, with a quorum being present, that the special corporate actions were set forth, resolved and passed with the consent and approval by 2/3 votes of the majority controlling shareholders - BCHI Philippines and its nominee, *that***:**
21. **a).** PURSUANT to Section 3.051 -3.056 of the Texas Business Organizations Code the Emergency & Special Corporate Action was called and was of paramount importance to the company benefitting all of the investments of the stockholders and most of all to benefit the company's growth, expansion, and profitability to take into effect immediately through special corporate actions and the amendments to the Articles of Corporations; **b).** PURSUANT to the Provisions of Article 4.04 and Section 21.364 of the Texas Business Corporations Act, the undersigned corporation adopted the Article of Amendment to the Articles of Incorporation of GreenGold Ray Energies, Inc., as amended and restated in the Articles of Incorporation and further; **c).** PURSUANT to the Provisions of GREEENGOLD's By-Laws, more specifically Parts 2, 3, 4, 6, 7 & 10, the following were especially APPROVED and PASSED by the 2/3 votes of the outstanding common shares held by the Shareholders entitled to vote and passed by its Founding Officers and Director.
22. November 7, 2012 and on the effective Dec. 12, 2012 the Board of Directors further resolved, passed and voted with the approval by 2/3 votes of the total outstanding common shares held by shareholders entitled to vote, that the following *Stock Certificates:* (1) *Stock Certificate* for *1.0 Billion* (1,000,000,000) *Preferred Series B* issued to the terminated CEO Edgar Dimacali's trust nominee "Jatropha Prime Energies Inc. certificate was cancelled, was made null and void, the shares are to be re-issued back to the original Beneficial Owner; (2) *Stock Certificate # GG 80395 issued on Sept. 28, 2012* for 25,000,000 *Common Shares*, Issued to *JT Trading LLC* of Encinitas, San Diego, California was cancelled, was made null and void per the original legal beneficial owner's request due to non-performance. The 25,000,000 common shares were re-issued back to the Original Beneficial Owner; (3) the *Stock Certificate # GG 80394* for

4,250,000 *Common Shares* and (4) the 1.0 Billion *Preferred Series "B"* Certificates, held in hostage by the terminated CEO Dimacali, were cancelled. All the shares (2.0 Billion) *Preferred Series B* were re-issued back to the original legal owner and the 4,250,000 *Common Shares).*

23. On Dec. 12, 2012: Instead of complying with the serious Demand Order of "Cease and Desist Order" to return back all the Preferred Series "B" and Common Stocks securities on or before Dec. 30, 2012, as ordered by the Board and the true legal original beneficial owner of the subject stocks, the terminated, corrupt and disgruntelled CEO Dimacali opted to hurriedly, scrupulously and illegally transferred the *1.0 Billion Preferred Series "B"* securities stocks instead of sending back to the true beneficial owner Au Marcge Minerals AG with the assistance of the unethical TA - Securities Transfer Corp. (STC) under George Johnson of Frisco, Texas, Dimacali had caused the illegal conversion and re-issuance of these securities.
24. The STC TA unethically converted the (900 Million) *Preferred Series B* into Common stocks at a Ratio of 1 for 3 common stocks (CUSIP # 395257 108) totaling 2,700,000,000 Common shares, represented by Certificate # 5429 issued on Jan. 24, 2013. The 2,700,000,000 common shares were illegally transferred/re-issued to Dimacali's "Jatropha Prime Energies, Inc.", while the remaining 100,000,000 Preferred Series "B" was re-issued to Dimacali's "Jatropha Prime Energies, Inc.". The STC TA had been in cahoots with Dimacali and his Gang of Securities Robbers with the intention of a "Hostile Take-Over" of GreenGold Ray Energies without any monetary or service consideration.
25. The Terminated CEO Dimacali's incompetence and failure to post current GREENGOLD's Disclosure Information and the 2012 financials in the OTC Markets had sacrificed the stock price value of GREENGOLD. The Stock of GRYE price per share had plummeted; the price per share went down to super sub-zero of $0.00001 up to the July 15, 2012. The shares of GREENGOLD (Stock Symbol: GRYE) was temporarily been frozen or "Chilled" with the STOP sign on the OTC Market due to the following reasons: 1). failure of the terminated CEO Dimacali to pay the annual registration fee; 2). failure to file the Company's mandatory duty to file and post the Disclosure Information; 3). failure to file the 2012 Financial Accounting Report; and 4). together the unethical Securities Transfer Corp. TA from Frisco, Texas, under George Johnson that both this TA and the incompetent CEO had been terminated since Nov. 12, 2012.

2013 – May 5, 2014 (Always We Begin Again)

1. On Jan. 25, 2013 the Gang of Corporation and Securities Robbers of the disgruntled, corrupt and terminated CEO Edgar Dimacali of Houston Texas, scrupulously and illegally managed to deceive and forge the signature of the true Authorized and Legal Signatory of Au Marcge Minerals AG. Unbeknown to the legal true owner, the re-issuance of its 4,250,000 common shares was executed for Dimacali's gain and benefit. The fact was that these shares were originally issued on Sept. 24, 2012, represented by the Certificate # GG 80394 under the name of Au Marcge Minerals AG. The re-issuance was illegally transferred to Dimacali's "Jatropha Prime Energies" on January 25, 2013, represented by Certificate #5430, located on *page 31* of the new Shareholders List of the current Transfer Agent.
2. The illegal conversions and re-issuance were re-issued by Dimacali's co-conspirator, the unethical TA - Securities Transfer Corp. (STC) George Johnson of Frisco, Texas.
3. As a result of these malicious and illegal conversions and transfers of these subject huge security stocks, even without the consent of the Founding Board of Directors and the 2/3 votes of the majority shareholders as per the Company's By-Laws Provisions, the total Issued and Outstanding common shares increased in **Billion**: *three billion , one hundred ninety three million, five hundred thirty six thousand and four hundred twenty-two* (**3,193,536,422**) as opposed to just in Million: *four hundred ninety three million, five hundred thirty six thousand and four hundred twenty-two* (493,536,422).

4. The Company and the True, Legal and Original Beneficial Owner of the subject stocks requested the new Transfer Agent to place an Administrative Stop Transfers of the following Common Stocks: 25,000,000 issued to "JT Trading LLC" and the Stop Transfer of the 2,700,000,000, the 4,250,000, and the 1,100,000,000 Preferred Series B Issued to "Jatropha Prime Energies". After further thorough and strict due diligence, the Board of Directors in agreement and confirmation with FINRA passed that All the *Preferred Series "A" & "B"* plus the illegally converted *2,700,000,000 common shares* were all made null and void, made invalid and were finally deleted from the books and records of the Shareholders' List of GreenGold Ray Energies per confirmation by FINRA. Meanwhile, the *25,000,000 and 4,250,000 common shares* securities were transferred and re-issued back to the true, legal and original beneficial owner name of AU Marcge Minerals AG.

May 7, 2014 to Present: THE GOLDEN–DIAMOND JUBILEE YEARS - ALL THAT GLITTERS: THE BEGINNING YEAR OF SUCCESS & PROFITABILITY of AU MIN AFRICA PTY LTD

1. May 7, 2014 – The Founding Board of Directors and original appointed officers together with the approval of the 2/3 votes or 75% of the total outstanding common shares held by the Shareholders entitled to vote, passed the corporate actions reorganization to change its business plan and name change: the African gold, silver, diamond, precious gems and all other semi-precious metals and minerals expansion. GreenGold Ray Energies acquired 50% Interests from all the African Mining Concessions' Gross Revenue-Income Distribution generated from the gold, silver, diamond, precious gems & all other minerals' mining and production enterprises, formed an alliance with AU Marcge Minerals AG and Native African Mining Businessmen under the new name of AU MIN AFRICA PTY LTD, along with the change of country of domicile and jurisdiction to the Republic of South Africa.
2. The **GOLD** Enterprise: GreenGold Ray Energies' *Working Alliance-Joint-Venture* Agreement under the new name "AU MIN AFRICA PTY LTD" is focused in mining operations in the African Continent: Explorations, Mining and Productions of Gold, Silver, Diamond, Platinum, Precious Gems plus all other Minerals, initially headquartered in the Republic of South Africa, expanding to Namibia, Zambia, Botswana, Ghana, to name but a few.
3. AU MIN AFRICA PTY LTD, the new name of GreenGold Ray Energies, Inc., is committed to acquire new and/or refurbish the existing *Gold / Diamond & Other Precious Gems Processing-Refinery Plant and Mining Concessions* in the rich African Nation(s) renowned with rich "Diamond and Gold Mineral Reserves."
4. The *Joint-Venture-Alliance* AU MIN AFRICA PTY LTD endeavored to begin the mobilization during the last quarter months of 2014 thereafter thus enhancing the *Securities Equity Value of the Shareholders'* Investment in AU MIN AFRICA PTY LTD, the new name of GreenGold Ray Energies.
5. In consideration for the 50% Equity Interest of the *Joint-Venture- Alliance* of AU MIN AFRICA PTY LTD, the alliance entered into were based upon the following agreed upon parameters:
    - GreenGold Ray Energies Shareholders Equity Common Shares' Conversion: All existing shares held by the existing GreenGold Ray Energies Shareholders were exchanged **1 for 1 Ratio** for the new unrestricted common shares of AU MIN AFRICA PTY LTD (CUSIP No. S3141A 101/ Stock Symbol; GRYEF). There are no fractionated shares such that for every *four thousand* 4,000 shares or fewer held by the existing GreenGold Ray Energies Shareholders will receive the minimum of *four thousand* (4,000) common shares of AU MIN AFRICA CUSIP No. S3141A 101.
    - AU Marcge Minerals AG Shareholders Equity Common Shares' Conversion: all shares held by the shareholders of AU Marcge Minerals AG were exchanged to AU MIN AFRICA PTY LTD unrestricted common stocks (CUSIP No. S3141A 101/Stock Symbol; GRYEF) @ a Ratio of **25:1** means that for every *twenty-five* (25) common shares of AU Marcge Minerals AG are exchanged to *one* (1) unrestricted

common shares of AU MIN AFRICA PTY LTD CUSIP # S3141A 101. There are no fractionated shares, such that for every *one hundred thousand* 100,000 shares or fewer held by the existing AU Marcge Minerals AG shareholders will receive the minimum of *four thousand* (4,000) common shares of GreenGold Ray Energies CUSIP # 395257 108.

- $100,000.00 USD Convertible Promissory Note: issued by GreenGold Ray Energies to commence payment on March 1, 2015 or when the AU IN AFRICA begin generating revenues or whichever comes first.
- The Conversion Distribution Date commenced after the effective date set by FINRA of August 27, 2014.

6. August 27, 2014: FINRA passed the Corporate Action / Reorganization of GreenGold Ray Energies.

Completion of Acquisition or Disposition of Assets

1. On **June 20, 2014** GreenGold Ray Energies, Inc. State of Tennessee, U.S.A. SOS File # 741122 changed domicile and jurisdiction into the **Republic of South Africa** and changed name to: **AU MIN AFRICA PTY LTD**, subsequently, three (3) months after the conversion, termination and voluntary dissolution of GreenGold Ray Energies' Texas Corporation, which was the result of the merger of GreenGold Ray Energies, Texas Corporation, the non-surviving corporation, that ceased to exist on April 4, 2014. The Texas Corporation merged into the new and Surviving State of Tennessee Jurisdiction of GreenGold Ray Energies.
2. On **August 27, 2014: Effective Date of Corporate Action Set by FINRA:** Excerpts from FINRA:

"*Please be advised that FINRA has received the necessary documentation to announce the below listed corporate action* ***GreenGold Ray Energies (GRYE) and Issuer acting as own TA*** *and is requesting action* ***GreenGold Ray Energies (GRYE) and Issuer acting as own TA*** *confirm that the following information relating to the corporate action is accurate."*

Description of Corporate Action*:*

- *Name Change to* ***"AU MIN AFRICA PTY, LTD."***
- *Domicile change to* ***South Africa***
- *New CUSIP:* ***S3141A101***
- *New Symbol:* ***GRYEF***
- *Effective Date:* ***08/27/2014***
- *The Corporate Action will take effect at the open of business* ***08/27/2014****. The new symbol will be* ***GRYEF***
- *Daily List Announcement Date:* ***08/26/2014 of the name change of GreenGold Ray Energies (GRYE) to "AU MIN AFRICA PTY, LTD." and domicile change to South Africa*** *announced on FINRA's Daily List.*
- *Transfer Agent responsible to process corporate action:* ***Issuer acting as own TA***
- *When shares will be available to Transfer Agent:* ***08/27/2014***
- *FINRA did not announce any share exchange. In any event, the Ratio outlined below remains* ***1:1*** *for all holders described.*

Please note that confirmation is requested from both action ***GreenGold Ray Energies (GRYE) and Issuer acting as own TA****. Additionally, confirmations received after 12:30pm EST will be processed on the next business day.*

Raj Jaghai
FINRA- Corporate Actions
9509 Key West Avenue
Rockville, MD 20850

Operations: 866.776.0800
Fax : 202.689.3533
otccorpactions@finra.org

7. REORGANIZATION & RECAPITALIZATION CORPORATE ACTIONS

Summary of the Plan of Merger Date - June 20, 2014

- GreenGold Ray Energies, Inc. entered into a Memorandum of Plan of Merger Agreement to merge with **AU MIN AFRICA PTY LTD**, a wholly owned mining subsidiary of AU Marcge Minerals AG, a South African Corporation on June 20, 2014;
- GreenGold Ray Energies, Inc. had ceased to exist in the State of Tennessee, U.S.A., changed and/or handed control over to AU MIN AFRICA PTY LTD, a South African Corporation after its Merger on the effective date of **July 8, 2014** set by the SOS of the State of Tennessee:
  - i. Changed Country of Domicile into the **Republic of South Africa**
  - ii. Changed name to **AU MIN AFRICA PTY LTD**
  - iii. New CUSIP No. **S3141A 101** & ISIN **# ZAU000013799** assigned to the new name change
  - iv. Kept the existing Stock Symbol: **GRYEF**
  - v. **Ceased to Exist** through Merger and therefore Dissolution of the Tennessee, U.S.A. Corporation of GreenGold Ray Energies, Inc. on July 8, 2014.
  - vi. **Cancellation** from the CUSIP Bureau Data Web Base: CUSIP # 395257 108 / ISIN # 395257 108 7 and CUSIP # 395257 207 / ISIN # 395257 207 7 effective July 15, 2014.
  - vii. All the current **Shareholders of Records** and its current issued and outstanding shares of *four hundred ninety-three million, five hundred thirty-six thousand, and four hundred twenty-two (493,536,422)* total common shares of GreenGold Ray Energies before merger were the only records maintained over the past 3 years of inactivity due to the past mismanagements, and that they become the current and existing Shareholders of the new and surviving AU MIN AFRICA PTY LTD, a South African Corporation.
  - viii. To the knowledge of the current non surviving officers and directors of the GreenGold Ray Energies U.S.A. Company there were no outstanding liabilities or any litigation. Accordingly, this Company had reported **zero equity** and had never filed Annual Financial Report for the past 6 years since it merged with Waste Recovery, Inc. last April 15, 2008.
  - ix. Resignations of all the current Officers and Directors of GreenGold Ray Energies and any from its predecessors giving the control over the founding officers of AU MIN AFRICA PTY LTD.
  - x. The above Officers and Directors sworn an oath to take all the necessary steps to effectuate the changes and take the above elected and appointed positions sensitively, effectively, efficiently, sincerely, honestly and competently; to serve at their highest and utmost character with integrity of pure transparency and loyalty to the corporation; ergo to benefit not only the majority shareholders and all of the common beneficial shareholders of the company; to include the sharing and giving through community outreach programs, the development of livelihood of the company's hosts communities, and most of all to giving and sharing to all other impoverished countries not only in the Philippines but also worldwide;
  - xi. The implementation of the company's ultimate mission and vision and the future growth, expansion and profitability of AU MIN AFRICA PTY LTD.
  - xii. The Current Members of the Executive Officers, in order to better serve GREENGOLD's expansions to Africa under the new name of AU MIN AFRICA PTY LTD are tasked to do the following: a). To work towards the taking of the Company to the next level of higher stock exchange; b). To be fully SEC compliant and file the disclosure obligations with the SEC in a timely manner.
  - xiii. The Board Members of AU MIN AFRICA PTY LTD envisions that the Company's expansion, growth, success & profitability shall benefit all the Company's stockholders as well as the host communities of the Company's Gold, Diamond & Other Minerals Enterprises with the goal of increasing the Company's commodities production with the efficient endorsement of using

alternative, sustainable and environment-friendly technology in the efficient production of gold, diamond and other minerals commodities!

8. GreenGold Ray Energies, now AU MIN AFRICA, the Issuer issued a total of 2 *Convertible Promissory Notes*:
    1. Convertible Promissory Note*"* for *six hundred eighty-eight thousand and five hundred* ($688,500.000) USD. The funds were used to capitalize the Company – GREENGOLD's initial working operations for growth and expansion from 2008 to present. The $688,500.00 USD Convertible Promissory Note was issued to BCHI Philippines on Dec. 10, 2010 as a Good Faith promise to pay the Cash Advances made by BCHI Philippines to support the working operations of GreenGold Ray Energies Inc. from inception of February, 2008 to present year 2014. GreenGold Ray Energies to commence payment on January 1, 2015 or when the company commences generating income whichever comes first.
    2. Convertible Promissory Note for *one hundred thousand* ($100,000.00) as one of the provisions to acquire the 50% gold, silver and other minerals interests of an international mining company. GreenGold Ray Energies now AU MIN AFRICA PTY LTD to commence payment on March 1, 2015 or when the company commences generating income whichever comes first.

A BRIEF SUMMARY ON THE INITIAL CASH INFUSION PREDECESSORS AND OF AU MIN AFRICA PTY LTD (Stock Symbol: GRYEF)

1. All expenses from January 2008 up to 2014 were included and listed in U.S dollar and were incorporated in the financial statements.
2. The first $400,000.00 USD was the initial capital infusion and was the actual cash remitted to GREENGOLD from BCHI Philippines. In consideration GREENGOLD issued Restricted 1.0 Billion (1,000,000,000) *Series "A" Preferred* Stocks, in addition to the 9,500,000 *Super Voting Preferred* Stocks and *thirty-one million* (31,000,000) *common* shares.
3. On December 12, 2008, BCHI Philippines and its nominee bought *three million* (3,000,000) Restricted *Common* Shares from the company as an additional investment money of $35,000.00 which were used by the Company for its working operations.
4. On August 1, 2009, BCHI Philippines and its nominee bought *six million seven hundred thirty* (6,730,000) Restricted *Common* Shares from the company for $65,000.00 which were used by the Company for working capital.
5. On October 7, 2009, BCHI Philippines and its nominee bought *Four Million* (4,000,000) Restricted *Common* Shares from the company for $45,000.00 which were used by the Company for the initial deposit on the proposed purchase of a German made biodiesel oil refinery plant. Unfortunately did not consummate; was never realized due to mismanagement of the previous CEO.
6. On June 16, 2010, BCHI Philippines bought *Five Million* (5,000,000) Restricted *Common* Shares from the company for $55,000. The Funds were used by the company for its working operations, procurements of crude biodiesel oil processing plant and potential land acquisition for the biodiesel processing site and planned USA expansion and working capitalization. However, these were never realized due to the mismanagement of the previous CEO.
7. On December 6, 2010, BCHI Philippines invested into the Company; bought two billion (2,000,000,000) of Restricted *Preferred Series "B" Shares* and four hundred million (400,000,000) *common* shares for an additional investment money of $80,000.00 in order to continue the capitalization of the working operations of the Company.
8. From Jan. 2012 to December, 31, 2012 BCHI Philippines and its nominee's initial holding of 31,000,000 *Common* Shares of GREENGOLD originally issued on May 8, 2008, was bifurcated and re-issued *twenty-six million seven hundred fifty thousands* (26,750,000) common shares were sold for $18,500.00 by the terminated CEO Dimacali during the first 3 Quarters of 2012 ending on September. 30, 2012.
9. The funds were re-invested back into the Company by BCHI Philippines to support the initial expansion to the U.S.A in 2012; however the terminated CEO Dimacali has abused his power,

misused and mismanaged the funds for the Company's operations. Currently, BCHI Philippines and its Nominee only hold the *remaining common shares* of 4,250,000 out of the 31.0 Million *common* shares originally issued and the 1.0 Billion Preferred Series B. The Certificates were still been held in hostage by the terminated CEO Dimacali.

10. The BCHI Philippines and its nominee currently hold a total of the following: *Nine Million Five Hundred Thousand* (9,500,000) *Super Voting Series C Preferred* Shares, Original *Four Hundred Million* (400,000,000) *Common* Stocks and the re-issued *four million, two hundred fifty thousand* (4,250,000) Restricted *Common* which were re-issued from the original *31.0 Million* Common Shares. Meanwhile, the cancelled Securities: *One Billion* (1,000,000,000) *Preferred Series "A"* Shares, the *Two Billion* (2,000,000,000) *Preferred Series "B"* Shares and *2,700,000,000 common* shares, the legal registered beneficial owner BCHI Philippines and its Nominee will receive 2.0% Net Profit Sharing once AU MIN AFRICA starts its full profitability and have sustainable net profit income and thereafter in lieu of the cancelled above securities.
11. From April 8, 2008 to November 27, 2013, BCHI Philippines and its nominee had infused funds over $688,500.00 USD to capitalize and to support the working operations, growth and expansion in the U.S.A.
12. Related Party Transactions and Balances**:** There had been no related other party transactions during the periods from 2008 to present, other than advances from BCHI Philippines, to the company AU MIN AFRICA and its predecessors. In consideration, AU MIN AFRICA is honoring its predecessors' agreement to distribute to the BCHI Beneficial Nominees 6% Net Profit Sharing Distribution (NPSD) per year: This is equivalent to 1.5% distribution 4 times or quarterly distribution per year {every 30th day of the month, following the last quarter reports of each year}; and shall commence only when the Company starts its full profitability and have sustainable net profit income and thereafter.

ITEM V
RESULTS OF REORGANIZATIONS & POST DEVELOPMENT OPERATIONS ENDED FEBRUARY 28, 2015 COMPARED

AU MIN AFRICA PTY LTD, A South African Corporation's working capital balance ending February 28, 2015 was still a deficit of $788,500. Current liabilities are $788,500.00 ($688,500 + $100,000.00) as of February 28, 2015, with the term of notes payable and installments of long term debt and accounts payable to commence on May 15, 2015.

AU MIN AFRICA PTY LTD, A South African Corporation (from its predecessor) had issued a total of $788,500.00 USD of secured by 2 convertible promissory notes on December 28, 2010 and March 11, 2013 respectively. The funds obtained had allowed for the continued operations of the Company. The Company believes that it will need the proceeds from additional equity to meet the levels of liquidity that are necessary for future working operations and expansions for profitability and success of AU MIN AFRICA PTY LTD.

ITEM VI

NOTE A - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Management Certification

The financial statements herein are certified by the officers, the Comptroller of the Company to present fairly, in all material respects, the financial position, results of operations and cash flows for the periods

presented, in conformity with accounting principles generally accepted in the United States of America and of South Africa, consistently applied.

Basis of Presentation
The statements were prepared following generally accepted accounting principles of the United States of America and of South Africa consistently applied.

Fiscal Year
The Company operates on a February 28 of the following calendar year ends.

Revenue Recognition
The Company recognizes exploration, feasibility studies and drilling revenues as the work will be performed and invoiced. Production revenue is recognized when the biofuel oil, gas, gold, silver and other minerals are sold and delivered to an outside party.

Advertising
Advertising and marketing costs are expensed as incurred. Since February 28, 2015 the Company has incurred advertising expenses through press releases using the 1888Press Release Wire and now NASDAQ Global Newswire as the medium of choice.

Equipment
Equipment and inventories acquired from its wholly-owned mining subsidiary are depreciated using the straight-line method over its estimated useful lives according to industry standards applicable gold and silver industry. Since February 28, 2015 the Company has not purchased any equipment.

Use of Estimates
The preparation of financial statements are in conformity with accounting principles generally accepted in the United States of America and of South Africa requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

Earnings per Share
The basic earnings (loss) per share are calculated by dividing the Company's net income available to common shareholders by the weighted average number of common shares during the year. The diluted earnings (loss) per share is calculated by dividing the Company's net income (loss) available to common shareholders by the diluted weighted average number of shares outstanding during the year.

The diluted weighted average number of shares outstanding is the basic weighted number of shares adjusted as of the first of the year for any potentially dilutive debt or equity. The Company has no potentially dilutive securities outstanding at the end of the statement periods. Therefore, the basic and diluted earnings (loss) per share are presented on the face of the statement of operations as the same number.

Dividends
1. Currently AU MIN AFRICA PTY LTD has not announced any Dividends Distribution yet.
2. However, AU MIN AFRICA PTY LTD's predecessor GreenGold Ray Energies had announced the issuance of stock dividends on Sept. 19, 2008 scheduled and were paid.

3. That on June 1, 2008, each shareholders holding the post-split stocks of GreenGold Ray Energies (Ticker Symbol: GRYE Cusip No, 395257 108) on the record date of Aug. 19, 2008, received 10 Restricted Post-Split Common Shares of GreenGold Ray Energies as Dividend: The 10:1 Ratio Dividends have no fractional shares.
4. That on August 27, 2014 the Company's predecessor GreenGold Ray Energies underwent a Reorganization and entered into a 1 for 1 Stock Merger with a South African Private Mining Company, changed name to **AU MIN AFRICA PTY LTD** and the Country of jurisdiction under the **Republic of South Africa,** passed the very, very hard due diligence by FINRA, (the *Financial Industrial Regulatory Agency* of the U.S.A.); also passed the USA DTC due diligence and its stocks had become U.S.A. DTC Eligible effective December 12, 2014, while retaining the stock symbol trading with a Current Ticker Symbol of : **GRYEF.**

Stock Based Compensation

The Company accounts for its stock based compensation based upon provisions in SFAS No. 123, *Accounting for Stock-Based Compensation*. In this statement stock based compensation is divided into two general categories, based upon who the stock receiver is, namely: employees/directors and non-employees/directors. The employees/directors category is further divided based upon the particular stock issuance plan, namely compensatory and non-compensatory. The employee/directors non-compensatory securities are recorded at the sales price when the stock is sold. The compensatory stock is calculated and recorded at the securities' fair value at the time the stock is given. SFAS 123 also provides that stock compensation paid to non-employees be recorded with a value which is based upon the fair value of the services rendered or the value of the stock given, whichever is more reliable. There were no common stocks or preferred stocks paid to Directors or Officers and both employees and non-employees; if in case this was ever the case, the stocks will be valued at the fair market value, which is the preferred method.

Income Taxes

The provision for income taxes is the total of the current taxes payable and the net of the change in the deferred income taxes. Provision is made for the deferred income taxes where differences exist between the period in which transactions affect current taxable income and the period in which they enter into the determination of net income in the financial statements.

NOTE B RELATED PARTY LOANS

Since July 31, 2008 to February 28, 2015, the Company has only 2 long term loans: a convertible promissory note or indebtedness that are flexible in terms or re-payment.

NOTE C. STOCKHOLDERS' EQUITY

The Total Combined Authorized Stocks of the AU MIN AFRICA PTY LTD are Five Billion (5,000,000,000) as follows:

1. Four Billion Nine Hundred Ninety Million (4,990,000,000) of Common Stocks at a $0.1000 par nominal value
2. Ten Million (10,000,000) Super Voting Preferred Stocks, par nominal value of $1.000. These are non–convertible to common, yet the stocks are equivalent to 100 common ordinary votes per 1 Super Voting Preferred Stock.

Common Shares

As of February 28, 2015 the total issued & outstanding Common stocks = **859,453,403** all unrestricted and freely trading common shares.

Preferred Shares

As of February 28, 2015 the total issued and outstanding Preferred Stocks were:

Preferred Series "Super Voting" = 9,703,580

Not Convertible to Common;

(Only Voting Rights equivalent to 1 preferred = 100 Common Votes)

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TOTAL Combined I/O (Issued and Outstanding) = 869,156,983

(859,453,403 = Common / Ordinary Stocks + 9,703,580 = Preferred Stocks)

NOTE D. GOING CONCERNS

- The accompanying financial statements were prepared assuming that the Company will continue as a going concern, which contemplates the realization of assets and the liquidation of liabilities in the normal course of business. On August 27, 2014, being a newly changed name AU MIN AFRICA PTY LTD re-organized company charged all its initial cost to "Capitalized Start-up Cost".
- The Company continues to seek opportunities to expand its interest in alliance with the many African nations in commodities' trading and mining of gold, silver, diamond, platinum, copper, precious minerals, precious gems among others in the exploration and production of these precious metals and minerals from the rich continent of Africa.

NOTE E. THE EFFECT OF RECENTLY ISSUED ACCOUNTING STANDARDS

Below is a listing of the most recent Statement of Financial Accounting Standards (SFAS) SFAS 155-157 and their effect on the Company.

Statement No. 155 – *Accounting for Certain Hybrid Financial Instruments*:

In February 2006, the FASB issued SFAS No. 155, *Accounting for Certain Hybrid Financial Instruments*, which amends SFAS No. 133, *Accounting for Derivatives Instruments and Hedging Activities* and SFAS No. 140, *Accounting for Transfers and Servicing of Financial Assets and Extinguishment of Liabilities*. SFAS No. 155 amends SFAS No. 133 to narrow the scope exception for interest-only and principal-only strips on debt instruments to include only such strips representing rights to receive a specified portion of the contractual interest or principle cash flows. SFAS No. 155 also amends SFAS No. 140 to allow qualifying special-purpose entities to hold a passive derivative financial instrument pertaining to beneficial interests that itself is a derivative instrument.

Statement No. 156 – *Accounting for Servicing of Financial Assets*:

In March 2006, the FASB issued SFAS No. 156, *Accounting for Servicing of Financial Assets,* which provides an approach to simplify efforts to obtain hedge-like (offset) accounting. This Statement amends FASB Statement No. 140, *Accounting for Transfers and Servicing of Financial Assets and Extinguishments*

of Liabilities, with respect to the accounting for separately recognized servicing assets and servicing liabilities. The Statement (1) requires an entity to recognize a servicing asset or servicing liability each time it undertakes an obligation to service a financial asset by entering into a servicing contract in certain situations; (2) requires that a separately recognized servicing asset or servicing liability be initially measured at fair value, if practicable; (3) permits an entity to choose either the amortization method or the fair value method for subsequent measurement for each class of separately recognized servicing assets or servicing liabilities; (4) permits at initial adoption a one-time reclassification of available-for-sale securities to trading securities by an entity with recognized servicing rights, provided the securities reclassified offset the entity's exposure to changes in the fair value of the servicing assets or liabilities; and (5) requires separate presentation of servicing assets and servicing liabilities subsequently measured at fair value in the balance sheet and additional disclosures for all separately recognized servicing assets and servicing liabilities. SFAS No. 156 is effective for all separately recognized servicing assets and liabilities as of the beginning of an entity's fiscal year that begins after September 15, 2006, with earlier adoption permitted in certain circumstances. The Statement also describes the manner in which it should be initially applied.

Statement No. 157 – *Fair Value Measurements*:

In September 2006, the FASB issued SFAS No. 157, *Fair Value Measurements*, to clarify how to measure fair value and to expand disclosures about fair value measurements. The expanded disclosures include the extent to which companies measure assets and liabilities at fair value, the information used to measure fair value, and the effect of fair value on earnings and is applicable whenever other standards require (or permit) assets and liabilities to be measured at fair value. SFAS 157 is effective for financial statements issued for fiscal years beginning after November 15, 2007 and the periods within those fiscal years. The adoption of these new Statements is not expected to have a material effect on the Company's current financial position, results or operations, or cash flows.

FORWARD LOOKING STATEMENT

The Consolidated Certified Financial Statements Reports, the "Management's Discussion and Analysis of Financial Condition and the "Results of Operations" ending February 28, 2015, all contained forward-looking statements. Among other matters, these Consolidated Summary Notes of the Financial Statement Reports includes forward-looking statements relating to our estimated capital expenditures for the Annual Financial Statement of 2014 Ending February 28, 2015; and our belief that we have sufficient liquidity through our present resources and our anticipated business operations in future periods. Additional written or oral forward-looking statements may be made by us from time to time or otherwise.

The words "believe," "expect," "anticipate," "intends," "forecast," "project," and similar expressions identify forward-looking statements. Such statements may include, but not be limited to, the anticipated outcome of contingent events, including litigation, projections of revenues, income or loss, capital expenditures, plans for future operations, growth and acquisitions, financing needs or plans and the availability of financing, as well as assumptions relating to the foregoing.

Forward-looking statements reflect our current views with respect to future events and financial performance and speak only as of the date the statements are made. Such forward-looking statements are inherently subject to risks and uncertainties, some of which cannot be predicted or quantified. Future events and actual results could differ materially from those set forth in, contemplated by, or underlying the forward-looking statements.

Statements in this Consolidated Summary of the Financial Statement Reports, including the Notes to the Consolidated Financial Statements and in "Management's Discussion and Analysis of Financial Condition and Results of Operations," described factors, among others, that could contribute to or cause such differences.

These included the potential and the unanticipated repairs or replacement of fabrication equipment could increase our capital expenditures; that conditions in the mining industry could lead to unexpected expenses, mismanagements, misappropriations and that other major natural disasters could negatively impact our liquidity and condition of the company. Other factors that could cause actual results to differ materially from those expressed in such forward-looking statements are set forth above under the caption "Factors That May Affect Future Operating Results and Financial Condition." In addition, the new factors may emerge from time to time and it is not possible for management to predict all of such factors. Nor can it assess the impact of each such factor on the business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from forward looking statements. We undertake no obligation to privately or publicly update or review any forward-looking statements as a result of new information, future events, or otherwise.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant had duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

AU MIN AFRICA PTY LTD

DATE: June 30, 2015

/s/ Anthony P. Galvan

By: Anthony P. Galvan, CFO
Secretary/ Treasurer
(Director and Principal Executive Officer)

/s/ MARCO ILANO

By: Marco Ilano, MBA,
Independent Auditor
Philippines Certified CPA and Consultant