TOCCA LIFE HOLDINGS, INC.
Consolidated Balance Sheet

	TOCCA Life Coaching, Inc.	Xiri	TOCCA Life Holdings, Inc. (consolidated)
	December 31, 2014	**March 31, 2015**	**December 31, 2014**
Assets			
Currents Assets			
Cash	3,736	96,985	100,721
	3,736	96,985	100,721
Other Assets			
Software & Licenses	-	62,596	62,596
Computer Equipment	-	42,765	42,765
Intellectual Property at Cost	-	984,582	984,582
Discontinued Op Assets	-	25,000	25,000
Other Receivables	431	-	431
Other current Asset	110,000	-	110,000
Total Current Assets	110,431	1,114,943	1,225,374
Total Assets	114,167	1,211,928	1,326,095
Liabilities & Equity			
Current Liabilities			
Accounts Payable	-	220,000	220,000
Accruals & Payables	5,184	108,000	113,184
Loan to Bob Duncan	-	-	-
Convertible Debt	-	-	-
A/P Related Parties	-	1,117,000	1,117,000
Due to Tyler Cornell	156,659	-	156,659
Total Current Liabilities	161,843	1,445,000	1,606,843
Long Term Liabilities			
A/P to Stockholders	-	4,255,000	4,255,000
Total Long Term Liabilities	-	4,255,000	4,255,000
Total Liabilities	161,843	5,700,000	5,861,843
Equity			
Opening Balance Equity	(956)	-	(956)
Common Stock	996	30,000	30,996
Additional Paid in Capital	-	(14,620,000)	(14,620,000)
Public Welfare Fund	-	2,109,000	2,109,000
Statutory Surplus Fund	-	1,075,924	1,075,924
Retained Earnings	-	777,846	777,846
Accumulated Comp Other Inc	-	6,025,000	6,025,000
Net Income	(47,716)	114,158	66,442
Total Equity	(47,676)	(4,488,072)	(4,535,748)
Total Liability & Equity	114,167	1,211,928	1,326,095

TOCCA LIFE HOLDINGS, INC.
Consolidated Statement of Operations

	TOCCA Life Coaching, Inc.	Xiri	TOCCA Life Holdings, Inc. (consolidated)
	December 31, 2014	**March 31, 2015**	**December 31, 2014**
Sales			
Revenue	7,523	267,987	275,510
	7,523	267,987	275,510
Cost of Sales			
Cost of Goods Sold	3,629	-	3,629
	3,629		3,629
Gross Profit	3,893	267,987	271,880
	51.8%	100.0%	98.7%
Expenses			
Operating Expense	-	150,394	150,394
General and Administrative	46,425	3,435	49,860
	46,425	153,829	200,254
Net Ordinary Income	(42,531)	114,158	71,627
Other Income/Expense			
Other Expense	5,184	-	5,184
Net Income/(Expense)	(47,716)	114,158	66,442

TOCCA LIFE HOLDINGS, INC.
Consolidated Statement of Cash Flows

	TOCCA Life Coaching, Inc.	Xiri	TOCCA Life Holdings, Inc. (consolidated)
	December 31, 2014	**March 31, 2015**	**December 31, 2014**
Operating Activities			
Net income	(47,716)	114,158	66,442
Adjustments to reconcile net income to net cash provided by operations:			
Other current assets	(110,000)	-	(110,000)
Accrued expenses	4,784	-	4,784
Net cash provided by operating	(152,932)	114,158	(38,774)
Financing Activities			
Due to Tyler Cornell	156,659	-	156,659
Statutory Surplus Fund	-	(85,962)	(85,962)
Net cash provided by operating	156,659	(85,962)	(85,962)
Net cash increase	3,727	28,196	31,923
Cash at beginning of period	9	68,789	68,798
Cash at end of period	3,736	96,985	100,721