**TOCCA LIFE HOLDINGS, INC.**
**Consolidated Statement of Cash Flows**

| | TOCCA Life Holdings, Inc. (consolidated) |
|---|---|
| **Operating Activities** | |
| Net income | (31,863) |
| Adjustments to reconcile net income to net cash provided by operations: | |
| Loan to Bob Duncan | 5,500 |
| Convertible Debt | 12,250 |
| Accrued expenses | 64 |
| Net cash provided by operating | (14,049) |
| **Financing Activities** | |
| Due to Tyler Cornell | 11,326 |
| Statutory Surplus Fund | - |
| Net cash provided by operating | - |
| **Net cash increase** | (2,723) |
| Cash at beginning of period | 100,721 |
| Cash at end of period | 97,998 |

**TOCCA LIFE HOLDINGS, INC.**
**Consolidated Statement of Operations**

| | TOCCA Life Holdings, Inc. (consolidated) |
|---|---|
| | **March 31, 2015** |
| **Sales** | |
| Revenue | 1,815 |
| | 1,815 |
| **Cost of Sales** | |
| Cost of Goods Sold | 3,534 |
| | 3,534 |
| **Gross Profit** | (1,719) |
| | -94.7% |
| **Expenses** | |
| Operating Expense | - |
| General and Administrative | 30,081 |
| | 30,081 |
| **Net Ordinary Income** | (31,800) |
| **Other Income/Expense** | |
| Other Expense | 63 |
| **Net Income/(Expense)** | (31,863) |

**TOCCA LIFE HOLDINGS, INC.**
**Consolidated Balance Sheet**

| | TOCCA Life Holdings, Inc. (consolidated) |
|---|---|
| | **March 31, 2015** |
| **Assets** | |
| Currents Assets | |
| Cash | 97,998 |
| | 97,998 |
| Other Assets | |
| Software & Licenses | 62,596 |
| Computer Equipment | 42,765 |
| Intellectual Property at Cost | 984,582 |
| Discontinued Op Assets | 25,000 |
| Other Receivables | 431 |
| Other current Asset | 110,000 |
| Total Current Assets | 1,225,374 |
| **Total Assets** | 1,323,372 |
| **Liabilities & Equity** | |
| Current Liabilities | |
| Accounts Payable | 220,000 |
| Accruals & Payables | 113,248 |
| Loan to Bob Duncan | 5,500 |
| Convertible Debt | 12,250 |
| A/P Related Parties | 1,117,000 |
| Due to Tyler Cornell | 167,985 |
| Total Current Liabilities | 1,635,982 |
| Long Term Liabilities | |
| A/P to Stockholders | 4,255,000 |
| Total Long Term Liabilities | 4,255,000 |
| Total Liabilities | 5,890,982 |
| Equity | |
| Opening Balance Equity | (956) |
| Common Stock | 30,996 |
| Additional Paid in Capital | (14,620,000) |
| Public Welfare Fund | 2,109,000 |
| Statutory Surplus Fund | 1,075,924 |
| Retained Earnings | 844,288 |
| Accumulated Comp Other Inc | 6,025,000 |
| Net Income | (31,863) |
| Total Equity | (4,567,611) |
| **Total Liability & Equity** | 1,323,372 |