TOCCA LIFE HOLDINGS, INC.
Consolidated Balance Sheet

	TOCCA Life Holdings, Inc. (consolidated)
	December 31, 2014
Assets	
Currents Assets	
Cash	100,721
	100,721
Other Assets	
Software & Licenses	62,596
Computer Equipment	42,765
Intellectual Property at Cost	984,582
Discontinued Op Assets	25,000
Other Receivables	431
Other current Asset	110,000
Total Current Assets	1,225,374
Total Assets	1,326,095
Liabilities & Equity	
Current Liabilities	
Accounts Payable	220,000
Accruals & Payables	113,184
Loan to Bob Duncan	-
Convertible Debt	-
A/P Related Parties	1,117,000
Due to Tyler Cornell	156,659
Total Current Liabilities	1,606,843
Long Term Liabilities	
A/P to Stockholders	4,255,000
Total Long Term Liabilities	4,255,000
Total Liabilities	5,861,843
Equity	
Opening Balance Equity	(956)
Common Stock	30,996
Additional Paid in Capital	(14,620,000)
Public Welfare Fund	2,109,000
Statutory Surplus Fund	1,075,924
Retained Earnings	777,846
Accumulated Comp Other Inc	6,025,000
Net Income	66,442
Total Equity	(4,535,748)
Total Liability & Equity	1,326,095

TOCCA LIFE HOLDINGS, INC.
Consolidated Statement of Cash Flows

		TOCCA Life Holdings, Inc. (consolidated)
		December 31, 2014
Operating Activities		
Net income		66,442
Adjustments to reconcile net income to net cash provided by operations:		
	Other current assets	(110,000)
	Accrued expenses	4,784
	Net cash provided by operating	(38,774)
Financing Activities		
	Due to Tyler Cornell	156,659
	Statutory Surplus Fund	(85,962)
	Net cash provided by operating	(85,962)
Net cash increase		31,923
Cash at beginning of period		68,798
Cash at end of period		100,721

TOCCA LIFE HOLDINGS, INC.
Consolidated Statement of Operations

		TOCCA Life Holdings, Inc. (consolidated)
		December 31, 2014
Sales		
	Revenue	275,510
		275,510
Cost of Sales		
	Cost of Goods Sold	3,629
		3,629
Gross Profit		271,880
		98.7%
Expenses		
	Operating Expense	150,394
	General and Administrative	49,860
		200,254
Net Ordinary Income		71,627
Other Income/Expense		
	Other Expense	5,184
Net Income/(Expense)		66,442