Franklin Mining, Inc.
Consolidated Financial Statements (Unaudited)
As of March 31, 2015

Issuer's Disclosure Statement & Financial Statements
For the Quarter Ending March 31, 2015

Franklin Mining, Inc.
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Unaudited Consolidated Financial Statements are referenced in the
Issuer's Disclosure Statement for the Fiscal Quarter Ending March 31, 2015

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Owner's Certification Statement

FRANKLIN MINING, INC.

Consolidated Balance Sheets
(Unaudited)

ASSETS

	March 31, 2015	December 31, 2014
CURRENT ASSETS		
Cash	$ 211	$ 465
Total Current Assets	211	465
FIXED ASSETS, Net	233,960	233,960
TOTAL ASSETS	$ 234,171	$ 234,425

LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)

CURRENT LIABILITIES		
Accounts payable and accrued liabilities	$ 1,584,375	$ 1,560,417
Notes payable	244,178	244,178
Notes payable - related parties	710,730	656,880
Total Current Liabilities	2,539,283	2,461,475
STOCKHOLDERS' EQUITY (DEFICIT)		
Preferred stock; 10,000,000 shares authorized at $0.001 par value, 10,000,000 shares issued and outstanding	10,000	10,000
Common stock; 200,000,000,000 shares authorized, at $0.001 par value, 543,477,155 and 223,422,055 shares issued and outstanding	543,477	543,477
Additional paid-in capital	47,882,681	47,882,681
Accumulated deficit	(50,741,270)	(50,663,208)
Total Stockholders' Equity (Deficit)	(2,305,112)	(2,227,050)
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)	$ 234,171	$ 234,425

The accompanying notes are an integral part of these consolidated financial statements.

FRANKLIN MINING, INC.
Consolidated Statements of Operations
(Unaudited)

	For the Three Months Ended March 31,	
	2015	2014
REVENUES	$ -	$ -
COST OF GOODS SOLD	-	-
Gross margin	-	-
OPERATING EXPENSES		
General and administrative	53,623	93,306
Total Operating Expenses	53,623	93,306
LOSS FROM OPERATIONS	(53,623)	(93,306)
OTHER INCOME (EXPENSE)		
Interest expense and debt costs	(24,439)	(24,439)
Total Other Income (Expense)	(24,439)	(24,439)
NET LOSS	$ (78,062)	$ (117,745)
BASIC AND DILUTED LOSS PER SHARE	$ (0.00)	$ (0.00)
WEIGHTED AVERAGE NUMBER OF SHARES OUTSTANDING	543,477,155	380,284,605

The accompanying notes are an integral part of these consolidated financial statements.

Franklin Mining, Inc.
Consolidated Statements of Stockholders' Equity (Deficit) (Continued)
(Unaudited)

	Preferred Stock		Common Stock		Additional Paid-In	Accumulated
	Shares	Amount	Shares	Amount	Capital	Deficit
Balance, December 31, 2013	10,000,000	$ 10,000	223,422,055	$ 223,422	$ 47,882,681	$ (50,274,069)
Common shares issued for debt	-	-	320,055,100	320,055	-	-
Net loss for the year ended December 31, 2014	-	-	-	-	-	(389,139)
Balance, December 31, 2014	10,000,000	10,000	543,477,155	543,477	47,882,681	(50,663,208)
Net loss for the three months ended March 31, 2015	-	-	-	-	-	(78,062)
Balance, March 31, 2015	10,000,000	$ 10,000	543,477,155	$ 543,477	$ 47,882,681	$ (50,741,270)

The accompanying notes are an integral part of these consolidated financial statements.

FRANKLIN MINING, INC.
Consolidated Statements of Cash Flows
(Unaudited)

	For the Three Months Ended March 31,	
	2015	2014
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income (loss)	$ (78,062)	$ (117,745)
Adjustments to reconcile net loss to net cash used by operating activities:		
Changes in operating assets and liabilities		
Accounts receivable	-	33,797
Prepaid expenses	-	30,442
Accounts payable and accrued expenses	23,958	27,971
Net Cash Provided by (Used in) Operating Activities	(54,104)	(25,535)
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of fixed assets	-	-
Net Cash Usedin Investing Activities	-	-
CASH FLOWS FROM FINIANCING ACTIVITIES		
Proceeds from of notes payable	320,055	25,400
Repayment of notes payable	-	-
Repayment of notes payable - related parties	-	-
Net Cash Provided by (Used in) Financing Activities	373,905	25,400
NET INCREASE (DECREASE) IN CASH	319,801	(135)
CASH AT BEGINNING OF PERIOD	465	674
CASH AT END OF PERIOD	$ 320,266	$ 539

The accompanying notes are an integral part of these consolidated financial statements.

FRANKLIN MINING, INC.
Consolidated Statements of Cash Flows (Continued)
(Unaudited)

	For the Three Months Ended March 31,	
	2015	2014
SUPPLEMENTAL DISCLOSURES OF CASH FLOW INFORMATION:		
CASH PAID FOR:		
Interest	$ -	$ -
Income Taxes	$ -	$ -
NON-CASH FINANCING ACTIVITIES		
Common stock, stock options and warrants issued for services and interest	$ -	$ -
Common stock issued for debt	$ -	$ 313,725

The accompanying notes are an integral part of these consolidated financial statements.

NOTE 1 - ORGANIZATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

a. Business and Organization

Franklin Mining, Inc. (formerly WCM Capital, Inc.) (Company), incorporated on December 1, 1976 under the laws of the State of Delaware, was formed to engage in the exploration, development and mining of precious and non-ferrous metals, including gold, silver, lead, copper and zinc. The Company owns or has an interest in a number of precious and non-ferrous metal properties. The Company's principal mining properties are (i) the Franklin Mines, located near Idaho Springs in Clear Creek County, Colorado, for which the Company acquired the exclusive right to explore, develop, mine, and extract all minerals located in approximately 51 mining claims of which 28 are patented (Franklin Mines) and (ii) the Franklin Mill, a crushing and flotation mill which is located on the site of the Franklin Mines (Franklin Mill). The Company has begun processing minerals in Bolivia.

b. Accounting Estimates:

The preparation of financial statements in accordance with generally accepted accounting principles requires management to make certain estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements, as well as the reported amounts of revenues and expenses during the reporting period. While actual results could differ from those estimates, management does not expect such variances, if any, to have a material effect on the financial statements.

c. Revenue Recognition:

Revenues, if any, from the possible sales of mineral concentrates will be recognized by the Company only upon receipt of final settlement funds from the smelter.

d. Recent Accounting Pronouncements

Recent accounting pronouncements, other accounting standards or interpretations issued or recently adopted are expected to have no material impact on the Company’s financial position, operations, or cash flows.

e. Basic and Diluted Loss Per Share

Net loss per share was computed by dividing the net loss by the weighted average number of shares outstanding during the period. The weighted average number of shares was calculated by taking the number of shares outstanding and weighting them by the amount of time that they were outstanding. For purposes of computation of loss per share, basic and diluted shares outstanding are the same, as the inclusion of common stock equivalents would be anti-dilutive.

f. Cash and Cash Equivalents

The Company considers all short-term debt securities purchased with a maturity of three months or less to be cash equivalents.

NOTE 1 - ORGANIZATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

g. Basis of Presentation

The unaudited financial statements as of March 31, 2015 and December 31, 2014 and for the periods ended March 31, 2015 and 2014 have been prepared in accordance with accounting principles generally accepted in the United States for interim financial information in accordance with Securities and Exchange Commission (SEC) Regulation S-X rule 8-03. In the opinion of management, the unaudited financial statements have been prepared on the same basis as the annual financial statements and reflect all adjustments, which include only normal recurring adjustments, necessary to present fairly the financial position as of March 31, 2015 and December 31, 2014 and the results of operations and cash flows for the periods ended March 31, 2015 and 2014. The financial data and other information disclosed in these notes to the interim financial statements related to the period are unaudited.

NOTE 2 - GOING CONCERN

The Company's financial statements are prepared using accounting principles generally accepted in the United States of America applicable to a going concern which contemplates the realization of assets and liquidation of liabilities in the normal course of business. The Company has incurred recurring operating losses, and as of March 31, 2015 and December 31, 2014, has an accumulated deficit of $50,741,270 and $50,663,208, respectively. The Company has not yet established an ongoing source of revenues sufficient to cover its operating costs and allow it to continue as a going concern. The ability of the Company to continue as a going concern is dependent upon the Company obtaining adequate capital to fund operating losses until it becomes profitable. If the Company is unable to obtain adequate capital, it could be forced to cease operations.

In order to continue as a going concern, the Company will need, among other things, additional capital resources. Management's plans to obtain such resources for the Company include (1) obtaining capital from management and significant shareholders sufficient to meet its minimal operating expenses, and (2) seeking out and completing a merger or other business combination with an existing operating company. However, management cannot provide any assurances that the Company will be successful in accomplishing any of its plans.

The ability of the Company to continue as a going concern is dependent upon its ability to successfully accomplish the plans described in the preceding paragraph and eventually secure other sources of financing and attain profitable operations. The accompanying financial statements do not include any adjustments that might be necessary if the Company is unable to continue as a going concern.

NOTE 3 - COMMON STOCK

During the year ended December 31, 2014, the Company issued 320,055,100 shares of common stock in exchange for the conversion of $320,055 in related-party debt.

NOTE 4 - NOTES PAYABLE

Notes Payable Related Parties – At March 31, 2015 and December 31, 2014, the Company was indebted to two related parties in the aggregate amount of $710,730 and $656,880, respectively. These two notes bear interest at a rate of 8.0% per annum, and are due on demand.

Notes Payable – At March 31, 2014 and December 31, 2014, the Company was indebted to various unrelated third-party entities in the aggregate amount of $244,178 and $244,178, respectively. These notes bear interest at a rate of 8.0% per annum, and are due on demand.

NOTE 5 - PREFERRED STOCK

As of March 31, 2015 and December 31, 2014, the Company had 10,000,000 shares of Series A preferred stock issued and outstanding. The holders of the Series A preferred stock have voting power equal to 51% of the total issued and outstanding equity ownership of the Company as of any record date. The preferred stock is equivalent to common stock with respect to liquidation and dividend preference.

NOTE 6 - INCOME TAXES

The Company follows ASC 740, under which deferred income taxes reflect the net effect of (a) temporary difference between carrying amounts of assets and liabilities for financial purposes and the amounts used for income tax reporting purposes, and (b) net operating loss carry-forwards. No net provision for refundable Federal income tax has been made in the accompanying statement of loss because no recoverable taxes were paid previously. Similarly, no deferred tax asset attributable to the net operating loss carry-forward has been recognized, as it is not deemed likely to be realized.

The cumulative tax effect at the expected rate of 34% of significant items comprising our net deferred tax amount is as follows:

	March 31, 2015	December 31, 2014
Income tax benefit attributable to:		
Net operating (income) loss	$ (27,000)	$ (132,000)
Change in valuation allowance	27,000	132,000
Net refundable amount	$ -	$ -

The cumulative tax effect at the expected rate of 34% of significant items comprising our net deferred tax amount is as follows:

	March 31, 2015	December 31, 2014
Deferred tax asset attributable to:		
Net operating loss carryover	$ 6,135,000	$ 6,108,000
Valuation allowance	(6,135,000)	(6,108,000)
Net deferred tax asset	$ -	$ -

NOTE 6 - INCOME TAXES (CONTINUED)

The Company's 0% effective tax rate for each year, as compared to the 34% statutory rate, results from non-deductible stock based compensation and the change in valuation allowance.

At March 31, 2015, the Company had an unused net operating loss carry-forward approximating $17,918,000 that is available to offset future taxable income; the loss carry-forward will start to expire in 2020.

NOTE 7- SUBSEQUENT EVENTS

In accordance with ASC 855 Company management reviewed all material events through filing of these financial statements and there are no material subsequent events to report.

I, William A. Petty, certify that:

1. I have reviewed this Financial Statement of Franklin Mining, Inc. for the Fiscal Quarter ending March 31, 2015.

2. Based on my knowledge, this statement does not contain any untrue statement of material fact or omit to state a material fact necessary to make the statement(s) made, in light of the circumstance under which such statement(s) were made, not misleading with respect to the period covered by this Financial Statement; and;

3. Based on my knowledge, the statements, and other financial information included or incorporated by reference, fairly present in all material respects the financial condition, results of operations and cash flows of the Issuer as of, and for the periods presented in this statement.

July 1, 2015

/s/ William A. Petty
Chairman, President *and* Chief Executive Officer
Franklin Mining, Inc.