WILDEBOER
wildlaw.ca
DELLELCE LLP

DIRECT LINE: 416 361-4762
e-mail: jnham@wildlaw.ca

July 2, 2015

FILED VIA SEDAR

Ontario Securities Commission
20th Floor
20 Queen Street West
Toronto, Ontario M5H 3S8

Dear Sir/Madame:

Re: Northern Graphite Corporation

In connection with the filing of the revised annual information form for Northern Graphite Corporation (the "Issuer") under SEDAR project number 2327757, submission 3, the Issuer hereby resubmits an amended revised annual information form.

The changes include:

- Additional language that the mineral resource included in the Expansion PEA includes the mineral reserve estimate.
- Additional language to clarify the contents of the mineral resource.
- Typographical errors

Should you have any further questions, please do not hesitate to contact the undersigned.

Yours truly,

WILDEBOER DELLELCE LLP

"Jeany Nham" (Signed)

Per: Jeany Nham
Senior Law Clerk

Enclosures

cc: Gregory Bowes, *Northern Graphite Corporation*
Arie Papernick, *Secutor Capital Management Corporation*
Eric Foster, *Torys LLP*