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Our File Number: 403549-29/PJD

November 6, 2014

FILED ON SEDAR

Ontario Securities Commission
The Manitoba Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange Inc.

Dear Sirs/Mesdames:

Re: DiaMedica Inc. (the "Issuer")
Preliminary Short Form Prospectus dated October 21, 2014 (the "Prospectus")
SEDAR Project # 02269302

Further to the above referenced SEDAR Project number, the Issuer is withdrawing the Prospectus.

Please do not hesitate to contact the writer should you have any questions.

Yours truly,

FILLMORE RILEY LLP

Per: "*Wes J. Burrows*"

WES J. BURROWS*

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