DENTONS

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December 13, 2013

**British Columbia Securities Commission**
**Alberta Securities Commission**
**Manitoba Securities Commission**
**Ontario Securities Commission**

Dear Sirs/Mesdames:

Subject: Final Prospectus of DiaMedica Inc. Dated December 13, 2013 (the "**Prospectus**")

We consent to the use of our name, Dentons Canada LLP, on the cover page and under the headings "Plan of Distribution" and "Interest of Experts" in the Prospectus, and to the use of our name and opinions under the headings "Eligibility for Investment" and "Canadian Federal Income Tax Considerations" in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinions referred to under the headings "Eligibility for Investment" and "Canadian Federal Income Tax Considerations" or that is within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

"*Dentons Canada LLP*"