AU MIN AFRICA (PTY) LTD

CUSIP No. S3141A 101 (Stock Symbol: GRYEF)

PROJECTED INCOME STATEMENT

From July 1, 2015 to June 30, 2016

	July	August	September	October	November	December	January	February	March	April	May	June
Sales @ $1,321/oz = Gold (Au); $21/ozSilver(Ag)	**1,150,175.00**	**1,610,500**	**2,239,325.00**	**1,650,770**	**2,050,500.00**	**2,510,300**	**1,505,500.00**	**1,110,500.00**	**2,515,220.00**	**1,305,600.00**	**2,115,500.00**	**3,306.110.00**
Less Operating Expenses												
Fries	500,000.00	--	--	500,000.00	--	--	500,000.00	--	100,000.00	500,000.00	--	--
Salarie & Wages	50,000.00	50,000.00	105,000.00	105,000.00	55,000.00	120,000.00	100,000.00	70,500.00	150,000.00	150,500.00	205,500.00	250,000.00
Taxes	10,500.00		20,000.00	15,000.00	15,000.00	20,500.00	15,000.00		20,000.00	2,500.00		
Fuel &Lubricant	50,000.00	300,000.00	250,000.00	200,000.00	305,000.00	225,000.00	--	506,000.00	20,000.00	20,500.00	15,500.00	10,500.00
Repairs & Maint.	105,000..500	80,500.00	110,500.00	110,650.00	85,500.00	153,666.50	350,000.00	110000,568.00	550,500.00	110,500.00	300,500.00	250,500.00
Chemicals & etc.	103,000.00	15,500.00	`10,500.00	15,500.00	55,500.00	116,500.00	205,500.00	40,210.00	150,500.00	250,500.00	110,550.00	105,500.00
Misc.	5,300.00	3,500.00	3,000.00	1,500.00	2,050.00	20,500.00	30,000.00	10,500.00	6,000.00	10,500.00	20,000.00	25,000.00
Business Reprs.	1,500	5,000.00	5,000.00	2,500.00	5,000.00	10,500.00	5,000.00	10,000.00	20,000.00	5,000.00	10,000.00	10,000.00
Interest on Loans (?)	34,996.88	31,610.08	34,996.88	33,867.96	34,996.88	33,667.95	34,996.88	34,529.75	32,967.84	33,545.51	32,059.73	
Admin/Office Supplies	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	--	1,000.00	1,500.00	1,500.00	1,500.00	--	--
Utilities Communication	325.00	300.00	500.00	300.00	350.00	1,500.00	1,500.00	500.00	300.00	2,500.00	2,000.00	2,000.00
Depreciation	**50.000.00**	**50.000.00**	**50.000.00**	**50.000.00**	**50.000.00**	**50.000.00**	**50.000.00**	**50.000.00**	**50.000.00**	**50,000.00**	**50,000.00**	**50,000.00**
Total Expenses	**815,296.88**	**595,110.08**	**587,996.88**	**1035,722.96**	**522,996.88**	**598,667.95**	**1,250,000.00**	**794,570.35**	**983,471.84**	**1,137,595.51**	**726,109.73**	**975,661.26**
Net Income/(Loss)	(334,878.12)	(1,015,389.92)	(1,651,328.12)	615,047.04	1,527,503.12	1,911,635.05	246,500.00	315,920.65	1,531,748.16	**168,004.49**	**1,369,390.27**	**2,029,448.74**

AU MIN AFRICA (PTY) LTD

CUSIP No. S3141A 101 (Stock Symbol: GRYEF)

PROJECTED BALANCE SHEET

From March 1, 2015 to Feb. 28, 2016

ASSETS

	July	August	September	October	November	December	January	February	March	April	May	June
Current Assets												
Cash	384,878.12	450,268.04	488,096.16	398,894.48	976,397.60	1,942,029.65	2,238,529.65	2.,604,450.30	186,198.46	404,202.95	323.593.22	403,041.96
Property, Plant & Equipment												
All Mining Equipment & etc.	25,000.000.00	25,000.000.00	25,000.000.00	25,000.000.00	25,000.000.00	25,000.000.00	25,000.000.00	25,000.000.00	25,000.000.00	25,000.000.00	25,000.000.00	25,000.000.00
Building and equipment	1,000.000.00	1,000.000.00	1,000.000.00	1,000.000.00	1,000.000.00	1,000.000.00	1,000.000.00	1,000.000.00	1,000.000.00	1,000.000.00	1,000.000.00	1,000.000.00
TOTAL	26,000.000.00	26,000.000.00	26,000.000.00	26,000.000.00	26,000.000.00	26,000.000.00	26,000.000.00	26,000.000.00	26,000.000.00	26,000.000.00	26,000.000.00	26,000.000.00
Less Accumulated Depreciation	50,000.00	100,000.00	150,000.00	200,000.00	250,000.00	300,000.00	350,000.00	400,000.00	450,000.00	500,000.00	550,000.00	600,000.00
Net	25,950,000.00	25,900,000.00	25,850,000.00	25,800,000.00	25,750,000.00	25,700,000.00	25,650,000.00	25,600,000.00	25,550,000.00	25,500,000.00	25,450,000.00	25,400,000.00
Total Assets	26,334,878.12	26,350,268.04	26,338,096.16	26,198,894.48	26,726,397.60	27,642,029.65	27,888,529.65	28,204,450.30	25,736,198.46	25,904,202.695	25,773,593.22	25,803,041.96
Current Liabilities												
Income Tax Payable	4,248.72	4,248.72	4,248.72									
Accounts Payable (BCHI)	1,663,500.00	663,500.00										
Loans Payable Advances (BCHI / GreenGold-Philippines)	3,746,000.00	3,746,000.00	2,746,000.00	9,996,000.00	996,000.00							
Total	5,413,748.72	4,413,748.72	2,750,248.72									
Net worth												
Capital	20,586,251.28	20,921,129.40	21,936,519.32	23,587,847.44	24,202,894.48	25,730,397.60	27,642,029.65	27,888,529.65	28,204,450.30	25,736,198.46	25,904,202.95	25,773,593.22
Add Net Income	334,878.12	1,015,389.92	1,651,328.12	615,047.04	1,527,503.12	1,911,635.05	246,500.00	315,920.65	1,531,748.16	168,004.49	1,369,390.27	2,029,448.74
Total	20,921,129.40	21,936,519.32	23,587,847.44	24,202,894.48	25,730,397.60	27,642,029.65	27,888,529.65	28,204,450.30	29,736,198.46	25,904,202.95	27,273,593.22	27,803,041.96
Less Drawing									4,000,000.00		1,500,000.00	2,000,000.00
Net	20,921,129.40	21,936,519.32	23,587,847.44	24,202,894.48	25,730,397.60	27,642,029.65	27,888,529.65	28,204,450.30	26,736,198.46	25,904,202.95	`25,773,593.22	25,803,041.96
Total Liabilities and Net worth Capital	26,334,878.12	26,350,268.04	26,338,096.16	26,198,894.48	26,726,397.60	27,642,029.65	27,888,529.65	28,204,450.30	25,736,198.46	25,904,202.95	`25,773,593.22	25,803,041.96

Sales			**2,268,510.00**
Less	Operating Expenses		
	Fees, Related Expense	1,200,000.00	
	Salaries & Wages	180,000.00	
	Chemicals & Utilities	325,560.00	
	Taxes and Licenses	3,825.50	
	Depreciation	79,325.00	
	Repairs Maintenance	201,987.83	
	Fuel & Lubricant	45,500.00	
	Interest on Loan	207,064.87	2,243,262.60
Net Income			25,247.40

BALANCE SHEET
PROJECTED
(As of July 1, 2015 to June 30, 2016)

A S S E T S

Currents Assets		
Cash		83,459.66
Property Plant & Equipment		
Refinery	8,000,000.00	
Building	200,000.00	
Machineries	150,000.00	
Total	8,350,000.00	
Less Accumulated Depreciation	2,054,495.00	6,295,505.00
Total Assets		6,378,964.66

LIABILITIES & NETWORTH
PROJECTED

Current Liabilities		
Income Tax Payable		4,248.72
Accounts Payable		1,663.500.00
Loans Payable		3,746.903.69
Total		5,414,652.41
Networth		
Capital	943,313.57	
Add. Net Income	20,998.68	964,312.25
TOTAL LIABILITIES AND CAPITAL		6,378,964.66