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25 November 2014

The Depository Trust Company

55 Water Street

New York, NY 10041-0099

U.S.A

Attention: General Counsel's Office

Re: Legal Opinion regarding AU MIN AFRICA PTY LTD, Common Shares CUSIP No. S3141A 101

Ladies and Gentlemen

- We have acted as counsel to AU MIN AFRICA PTY LTD (the "Issuer"), a For-Profit Corporation organized and duly registered under the laws of the Republic of South Africa, in connection with the issuance of the above- referenced securities (the "Securities") in order that you will treat the Securities as eligible for deposit with, and for book- entry delivery, settlement and depository services to be provided by, The Depository Trust Company ("DTC") in connection with which such Securities would be held by DTC and registered in its nominee name, Cede & Co, a New York partnership ("Cede"). The Securities, by their terms, are governed by the laws of the Republic of South Africa.

The Securities are issued pursuant to the legally and unanimously executed agreed upon "Memorandum Plan of Merger Agreement" on June 20, 2014, amicably signed by both merging corporations, with the appropriate legal filings of the "Articles of Merger" plus the fillings of all legally executed related merger documentations between Green Gold Ray Energies, Inc., filed in the State of Tennessee, U.S.A. on July 8 2014, being the primary target firm and the non-

surviving corporation of the merger, and AU MIN AFRICA PTY LTD, the primary acquiring firm and surviving South African Corporation of the merger. The merger was made effective evidenced by the issuance of the "Acknowledgement of Merger" by the Secretary of State of the State of Tennessee, U.S.A. Moreover, Green Gold Ray Energies, Inc. had ceased to exit as a U.S.A corporation under the jurisdiction of the State of Tennessee, U.S.A; changed and handed control over to AU MIN AFRICA PTY LTD, a South African corporation, effective August 27, 2014.

You have informed us, and we have assumed in providing the below opinion, that:

i DTC operates a service that minimizes the physical handling of securities certificates by effecting transfers and pledges of deposited securities by means of computerized book entries;

ii DTC accepts deposits of securities from its participants ("Participants"), causes the securities to be registered in the name of its nominee, Cede & Co., and credits the securities to the DTC accounts of the depositing Participants;

iii after securities are credited to the accounts of such Participants, such Participants may transfer or pledge such securities to other Participants or may pledge such securities to certain non-Participants ("Pledgees") by instructing DTC to make the appropriate book entries necessary to record such transfer or pledge (Participants and Pledgees are hereinafter collectively referred to as "Users");

iv contractual and other relationships between Users, Cede, DTC and its by- laws, and the rules and regulations relating to the DTC system, are expressly governed by the laws of the State of New York;

v contractual relationships exist between DTC and the Users, on one hand and between DTC and Cede, on the other hand and such contracts, are governed by the laws of the State of New York, and each of DTC and Cede is organized and has its principal place of business in the State of New York.

We are of the following opinions in connection with the issuance of the Securities by the Issuer, their deposit with and processing through DTC as described above:

Nothing in: (A) the laws of the jurisdiction governing the issuance and validity of the Securities; (B) the terms of the Securities; or (C) the terms of issuer's organizational documents would:

1. Render Cede ineligible to become the registered owner or holder of record of the Securities.

2. Treat DTC as the owner of the Securities for purposes of: (a) applying ownership restrictions under the laws of the Republic of South Africa. (b) requiring any notice or filing with respect to ownership under the laws of the Republic of South Africa; (c) requiring compliance with any other limitations under the laws of the Republic of South Africa related to ownership of the

Securities; or (d) requiring compliance with any other restrictions or obligations applicable to DTC, Cede or any user under the laws of the Republic of South Africa.

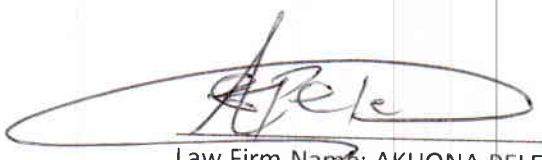
3. Prevent Cede, in accordance with DTC's procedures, from either: (a) passing on to Users the voting rights and any other rights pertaining to the Securities or taking other actions that a beneficial owner of the Securities is entitled to take under the laws of the Republic of South Africa (including but not limited to, the exercise of rights and remedies of a holder in a bankruptcy, insolvency, or other similar proceeding by or in respect of the Issuer); or (b) exercising Cede's rights as owner or holder of record of the Securities by separately voting portions of Cede's registered or record position in such securities.

4. Require the application of any law of any jurisdiction other that the law of the State of New York to the relationships between: (a) DTC and Users; or (b) Cede and DTC.

5. Require Cede or DTC to pay any present or future stamp duty reserve taxes, transfer or documentary taxes, or any other such taxes, charges, or levies that may be imposed based on the issuance or transfer of the Securities into or out of the name of Cede or on the book-entry transfer or pledge of interest in the securities at DTC.

The opinion expressed above is confined to, and is given solely on the basis of, the laws of the Republic of South Africa in force as of the date hereof. This opinion may not be relied upon by any person other than DTC without our express written consent, except that DTC may deliver copies of this opinion to its professional advisors, to any governmental agency or regulatory authority or if otherwise required by law.

Very truly yours,



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