FORM 211

General Instructions

This Form 211 was completed as defined in Rule 15c211(e)(i) under the Securities Exchange Act of 1934 (1934 Act) including, but not limited to, the OTC Bulletin Board TM or OTC Link® ATS. By completing this form, AU MIN AFRICA PTY LTD (commonly known as AU MIN AFRICA) firm is representing that it has satisfied all applicable requirements of Rule 15c2-11 and the filing and information requirements of FINRA Rule 6432. It is not necessary to file this application if a member qualifies for an exception or exemption provided by paragraphs (f)(1)-(5) or (h) of Rule 15c2-11.

Send the completed form and a copy of the required Issuer information to FINRA, OTC Compliance Unit, 9509 Key West Avenue, Rockville, MD 20850-3329. If you have any questions, call the OTC Compliance Unit at (240) 386-5100.

Check the applicable quotation medium(s):

□ **OTC Bulletin Board TM**

□ **OTC Link® ATS**

□ X **Other (name of quotation med OTC Pinks**

CURRENT INFORMATION
INFORMATION AND DISCLOSURE STATEMENT
UNDER RULE 15c2-11(a)(5) of the Securities Exchange Act of 1934
("Exchange Act")
As Of June 19, 2015

AU MIN AFRICA PTY LTD
commonly known as
AU MIN AFRICA

(A South African Corporation)

All information contained in this Information and Disclosure Statement has been compiled to fulfill the disclosure requirements of Rule 15c2-11(a)(5) promulgated by the Securities and Exchange Act of 1934, as Amended Registration Statement. The enumerated items and captions contained herein correspond to the format as set forth in the Rule.

ALL INFORMATION FURNISHED HEREIN HAS BEEN PREPARED FROM THE BOOKS AND RECORDS OBTAINED FROM **AU MIN AFRICA PTY LTD** [COMMONLY KNOWN AS **AU MIN AFRICA**], THE NEW CHANGED NAME OF GREENGOLD RAY ENERGIES, INC., FORMERLY A TEXAS & TENNESSEE, U.S.A. CORPORATIONS RESPECTIVELY, PLUS ITS ORIGINAL PREDECESSOR'S NAME OF "WASTE RECOVERY, INC." (IS THE "COMPANY" OR "ISSUER") IS IN ACCORDANCE WITH RULE 15c2-11(a)(5) PROMULGATED UNDER THE SECURITIES AND EXCHANGE ACT OF 1934, AS AMENDED AND OF FORM 10 REGISTRATION STATEMENT, AND IS INTENDED ONLY AS INFORMATION TO BE USED BY SECURITIES BROKER-DEALERS.

AU MIN AFRICA PTY LTD [commonly known as AU MIN AFRICA] is the new name of its predecessors GreenGold Ray Energies and Waste Recovery Inc., A Texas' And Tennessee's Corporations whose financial reports were not available or presented. AU MIN AFRICA is the Primary Acquiring Foreign Firm of the Non-Surviving GreenGold Ray Energies, Inc. both Texas and Tennessee Corporations, which were dissolved and had ceased to exist on April 4, 2014 and July 8, 2014 respectively, as a result of the Stock Mergers with AU MIN AFRICA, the new and surviving corporation name under the foreign country of domicile and jurisdiction of the Republic of South Africa. FINRA passed the Company's Mandatory Corporate Actions effective August 27, 2014 and that its Cusip No. S3141A 101 assigned to its Common Stocks Securities became DTC Eligible on December 12, 2014. The Texas and Tennessee Corporations of GreenGold Ray Energies, the Issuer's predecessors had not had revenues from operations since and from the last seven fiscal years (2007 to August 27, 2014). These were the years of developmental, re-organization, re-capitalization and restructuring stages of its equity capital; was the result and the effect of the past mismanagements of the terminated CEOs' and its officers. Furthermore, the financial information reports from its predecessors filed with the U.S. Securities and Exchange Commission from August 4, 1982 to August 26, 2014, if any, were not the true information about AU MIN AFRICA. Those were not made available and were not the same; thus the



past predecessors' reports filed with the U.S. Securities and Exchange Commission were not necessarily the true indication of the future operating results and/or the future financial condition of AU MIN AFRICA.

The Current Founding Directors and Officers of AU MIN AFRICA, a Foreign South African Issuer listed in the U.S.A., the Primary Listed Stock Exchange trading in the U.S.A. Stock Exchange Markets, is filing and is complying with the SEC, its Fiduciary Duty to its Shareholder, to submitting the Company's Mandatory Disclosures by providing adequate current information that must be available to the public markets.

AU MIN AFRICA's current management, as their fiduciary duty and disclosure obligations to its shareholders and to the public to provide adequate Issuer's Current Public Information, is hereby filing its Mandatory Disclosure and under the SEC Form 10 Registration of Securities Statement in compliance with the laws as mandated by the Federal Securities Laws, such as Rules 10b-5 and 15c2-11(a)(5) of the Securities Exchange Act of 1934 ("Exchange Act") and Rule 144(i) of the Securities Act of 1933 ("Securities Act"), and the state Blue Sky laws.

AU MIN AFRICA is complying to file its current initial SEC Form 10 Registration Statement Report and its Annual Financial Report (FS) beginning July 8, 2014 Fiscal year, ending on Feb 28, 2015. The "SEC 10K 2014 Interim Annual Financial Report" is to be prepared from the books and records of the current South African Corporation by their South African CPA audit. The 2014 Interim Annual Financial Reports (FS) is being re-certified according to USA GAAP by a U.S.A. PCAOB approved Accountant. This FS Report included all disclosures required by generally accepted accounting principles. In the opinion of management, all adjustments, consisting only of normal recurring adjustments, necessary for a fair presentation of the financial information for the periods indicated, are to be included. The South African Corporation's Fiscal year always ends on the last day of February of the preceding and following year. AU MIN AFRICA's 2014 results of operations for the last seven months, its 2014 Annual Report commenced from July 8, 2014 and ended on Feb 28, 2015, may not necessarily be indicative of the operating results for the entire 2014 Reorganizational Fiscal Year.

The undersigned hereby certifies the information herein as true and correct to the best of our knowledge and by:

ANTHONY P GALVAN
Chief Financial Officer
CFO/Secretary/Treasurer

AU MIN AFRICA LTD

AU MIN AFRICA LTD
AUMA
Gold, Diamond, Gems, other Precious Metals
Stock Symbol: GRXYF
South African Mining Corporation

COPIES OF THIS INFORMATION AND DISCLOSURE STATEMENT ARE AVAILABLE FROM THE ISSUER UPON REQUEST

AU MIN AFRICA PTY LTD

(Exact name of registrant as specified in Its Charter)

GAUTENG, SOUTH AFRICA	**98-1173718**
(State of Incorporation or Organization)	(I.R.S. Employer Identification No.)
Fairview Office Park, Regus House, 3rd Floor Ring Road, Greenacres, Port Elizabeth Republic of South Africa	**6045**
P.O. Box 64015 Greenacres, Port Elizabeth SA. 6057	
(Address of Principal Executive Offices)	(Zip Code)

Registrant's Telephone number, including area code **1 (888) 785-1113 / +27 (0)82 709 4988**

Securities Act registration statement file number to which this form relates: **000-14881** (Commission No.) **0000-710118** (CIK Number)

Securities to be registered pursuant to Section 12(b) and 12(g) of the Act:

Title of Each Class to be so Registered	Name of Each Exchange on which Each Class is to be Registered
Common Stock, $0.100 USD (1.22 ZAR) par value	**OTC Stock Market Exchange**

Securities to be registered pursuant to Section 12(g) of the Act:

COMMON STOCK

(Title of Class)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non- accelerated filer, or a smaller reporting company. See the definitions of "larger accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

large accelerated filer [ ] accelerated filer [ ]
non- accelerated filer [ ] **smaller reporting company [X]**

Persons who respond to the collection of information contained this form are not required to respond unless the form display a currently valid OMB control number.

SEC 1396 (02-08)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box. **[x]**



AU MIN AFRICA PTY LTD



Securities Act registration statement file number to which this form relates: **000-14881**
(Commission No.)

Indicate and check mark if the registrant is a well-known seasoned issuer as defined in Rule 405 of the Securities Act. [ ] Yes **[X] No**

Indicate and check mark if the registrant is not required to file pursuant to Section 13 or 15 9d) of the Exchange Act from their obligations under those Sections. [ ] Yes **[X] No**

Note- Checking the box above will not relieve any registrant required to file reports pursuant to Section 12(b) or (g) of the Exchange Act from their obligations under those Sections.

Indicate by check mark whether the registrant (10) has filed all reports required to be filed by Section 12(b) or (g) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.
[ ] Yes **[X] No**

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Website, if any, every Interactive Data File filed required to be submitted and posted pursuant to Rule 405 of Regulations S-T (Section 232.405 of this chapter) during the preceding 12 months (or for such period that the registrant was required to submit and post such files). [ ] Yes **[X] No**

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of regulation S-K (Section 229.405) is not contained herein, and will not be contained, to the best of registrant's knowledge, indefinitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K
[ ] **[X] Not applicable]**

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Act)
[ ] Yes **[X] No**

State the aggregate market value of the voting and non-voting common equity held by non-affiliates computed by reference to the price at which the common equity was sold, or the average bid and asked price of such common equity, as of the last business day of the registrant's most recently completed second fiscal quarter.

First Three Months Summary **AU MIN AFRICA** Report ending **February 28, 2015** the market value of **$6,875, 547.224** USD.

[859,453,403 X $0.003] (closing bid as of April 9, 214, 2015)

Note.- If a determination as to whether a particular person or entity is an affiliate cannot be made without involving unreasonable effort and expense, the aggregate market value of the common stock held by non-affiliates may be calculate on the basis of assumptions reasonable under the circumstances, provided that the assumptions are set forth in this Form; and that (including predecessors) have not received revenue from operations during each of the three fiscal years immediately prior to the filing of registration statement.

APPLICABLE ONLY TO REGISTRANTS INVOLVED IN BANKRUPTCY PROCEEDINGS DURING THE PRECEDING FIVE YEARS:

Indicate by check mark whether the registrant has filed all documents and reports required to be filed by Section 12,13 or 159d) of the Securities Exchange Act of 1934 subsequent to the distribution of securities under a plan confirmed by a court.
[ ] Yes **[X] No NOT APPLICABLE**





(APPLICABLE ONLY TO CORPORATE REGISTRANTS)

Indicate the number of shares outstanding of each of the registrant's classes of common stock, as of the latest applicable date.

859,453,403
Issued and outstanding common stock

Supplemental Information to be Furnished With Reports Filed Pursuant to Section 15(d) of the Act by Registrants Which Have Not Registered Securities Pursuant to Section 12 of the Act

(a). Except to the extent that the materials enumerated in (1) and/or (2) below are specifically incorporated into this Form by reference (in which case see Rule 12b-23(d) or (g), every registrant which files an annual report on this Form pursuant to Section 15(d) of the Act shall furnish to the Commission for its information, at the time of filing its report on this Form, four copies of the following:

(1) Any annual report to security holders covering the registrant's last fiscal year; and
(2) Every proxy statement, form of proxy or other proxy soliciting material sent to more than ten of the registrants security holders with respect to any annual or other meeting of security holders,

(b) The foregoing materials shall not report or proxy material has been sent to security holders, a statement to that effect shall be included under this caption. If such report or proxy material is to be furnished to security holders subsequent to the filing of the annual report of this Form, the registrant shall so state under this caption and shall furnish copies of such material to the Commission when it is sent to security holders.

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A. (c), check the following box. ____

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A. (d) check the following box. **X**

Securities Act registration statements file number to which this form relates: **000-14881**
(if applicable)

Securities Act registered pursuant to Section 12(g) of the Act:

Common Stocks
(Title of Class)

Part 2 – Required Issuer Information

Check the applicable box (select only one) that corresponds to the category of Issuer information accompanying this application. To determine the applicable category, carefully review paragraphs (a)(1)-(5) of Rule 15c2-11 and paragraph (g), which defines "reasonably current" information for purposes of paragraph (a)(5).

Provide one copy of all required information (except for EDGAR documents) along with this completed form.



RECENT OFFERINGS

□ (a)(1) Provide the prospectus that became effective less than 90 calendar days prior to filing this Form 211, as specified by Section 10(a) of the Securities Act of 1933 (1933 Act). **none not applicable**

SEC Effective Date: Date Security(ies) Issued:

□ (a)(2) Provide the offering circular that became effective less than 40 calendar days prior to filing this Form 211, as provided for under Regulation A under the 1933 Act. **none not applicable**

SEC Effective Date: Date Security(ies) Issued:

REPORTING COMPANIES

□ (a)(3) Provide the Issuer's most recent annual report filed pursuant to Section 13 or 15(d) of the 1934 Act or the annual statement referred to in Section 12(g)(2)(G)(i) of the 1934 Act. Provide quarterly and other current reports filed after the Issuer's most recent annual report or statement. List below each report or statement and applicable amendments filed by the Issuer through EDGAR that your firm has in its possession that meets the requirements of this section.

Name of Report or Statement	Report or Statement Date	EDGAR Filed Date
Current Information SEC 8K	**August 29, 2014**	**September 2, 2014**
Current Information SEC 8K	**July 28, 2014**	**July 28, 2014**
Current Information SEC 8K	**March 3, 2014**	**March 3, 2014**

FOREIGN PRIVATE ISSUERS

□ (a)(4) Provide the following information regarding the Issuer's reliance upon Rule 12g

Name of Report or Statement	Report or Statement Date	EDGAR Filed Date
none not applicable		

FOREIGN PRIVATE ISSUERS

□ (a)(4) Provide the following information regarding the Issuer's reliance upon Rule 12g3-2(b) of the 1934 Act.

The foreign exchange(s) on which the subject class of securities is listed that, either singly or together with the trading of the same class of the Issuer's securities in another foreign jurisdiction, constitutes the primary trading market for those securities.

none not applicable

The symbol(s) of the security(ies) that trade on the foreign exchange(s).

The location of the Internet Web site or electronic information delivery system that the member firm would provide upon request to any person to direct them to the information that the Issuer published electronically pursuant to Rule 12g3-2(b). 4.

Part 3 – Supplemental Information

Please review paragraphs (b)(1)-(3) of Rule 15c2-11 and provide the information requested below.

(b)(1) Describe the circumstances surrounding the submission of this application. Include the identity of any person(s) for whom the quotation is being submitted and any information provided to your firm by such person(s).

See Filed SEC 8K Current Information September 2, 2014: Updated Changes due to Merger: Changed of Name to AU MIN AFRICA PTY LTD and Changed Country of Jurisdiction in the Republic of South Africa and issuance of the New CUSIP No. S3141A 101

(b)(2) Has the Issuer or its predecessor (if any) been subject to a trading suspension order issued by the SEC during the past 12 months? If a trading suspension order has been issued, provide a copy of the order or of the SEC's public release announcing the trading suspension order.

Check the appropriate box: □ Trading suspension order or release enclosed. **X**□ **Not applicable**.

(b)(3) Provide any material information, including adverse information regarding the Issuer that your firm is aware of or has in its possession. (Do not list information already provided in Part 2.) If your firm does not possess such information, state "None" below.

Identify any applicable information by name and date. **NONE**

Part 4 – Regulatory Filings

Fiscal Year End Date (MM/DD) **February 28**

Date of Incorporation (MM/DD/YYYY) **Original**: **08/4/1982** **Re-incorporated**: **May 28, 2014**

Standard Industrial Classification (SIC) Code **1040, 1041, 1000 [Gold, Silver, Minerals & Metal Mining and other Precious Gems' Commodities Productions, Sales and Marketing].**

(a) Complete if the Issuer files periodic reports through the SEC's EDGAR system.
• Provide the 10-digit Central Index Key (CIK) number. (The CIK is a unique identifier assigned by the SEC to all companies and people who file disclosure documents through EDGAR with the SEC.)

0000710118

(b) Complete if the non-EDGAR filing Issuer is an insurance company or files periodic reports with a federal banking agency or state supervisor. **NOT APPLICABLE**
• Name of regulatory authority where the Issuer files periodic financial reports:
• Telephone number of the regulatory authority:
• The Issuer's filing cycle. (Check one)
□ Quarterly
□ Semi-Annually
□**X Annually**
□ Other (Describe the filing cycle)

• List the required reports filed by the Issuer for the current fiscal year. Name of Report or Statement Report or Statement Date Filed Date



AU MIN AFRICA PTY LTD



Name, title and signature of firm employee to contact regarding information contained in this Form 211 application.

Name Anthony P. Galvan Title CFO/Sec/Treasurer

Signature

Date June 19, 2015

Phone 1.888.785.1113 (Toll Free) Fax 1(888) 924-0718

EXECUTIVE SUMMARY

AU MIN AFRICA, a duly registered corporation under the jurisdiction of the Republic of South Africa, is a Foreign Issuer listed in the U.S.A., the Company's Primary Listed Securities, publicly trading under the Ticker Stock Symbol: **GRYEF / Cusip No. S3141A 101**). AU MIN AFRICA is a company having solid experience in the commodities (gold, diamond) trading, sales and marketing of its Products: **Precious Metals**: **Gold, Silver, Platinum**, **Copper, etc.**; **Precious Gems**: **Diamond, Amethyst, Emeralds** and other **Precious Minerals.**

The Company is focused in the extensive mining exploration, development, processing, refining and the production of gold, silver, platinum (unrefined, refined) from small to medium to large scale mining operations with the re-development of existing and abandoned mining sites ergo converting these sites into profitable income-generating mining enterprise in most of the African Nations. AU MIN AFRICA "the Company" is an international foreign mining company engaged in the exploration, rehabilitation, the development of existing, abandoned, new and under-developed mineable areas located in the rich gold reserves mining nations of Africa

AU MIN AFRICA is surging and fast tracking the sales of *Gold Bars* - 96.00% to 99.95% [+/- 2% Deviation] Purity and of Diamond about 22+ Carats +/- 2% Deviation. The *Au [Aurum Utalium] Gold-Diamond-Gems Selling-Trading Business Endeavors,* provides an added and **immediate income-generating revenue** for AU MIN AFRICA, earning at least 10% to 30% Net-Commissions Profit of the sold pure Gold and/or Diamond. This business strategy is the other source of income for the Company to generate the Added-Value Net-Commission Profit Revenue for Fiscal Year 2015 and the years to come. These Added-Value Net Profit Revenues were the end result of the Company's creative and innovative business plan offering unique, amicable and strong strategic alliances with several African Nations' Local Miners that were already producing pure gold, diamond, other minerals and precious gems. This Strategy included AU MIN AFRICA's direct working alliances with the Buyer's Gold Refineries. The funds generated immediately provides the mobilization, expansion capitalization and future diamond and other gold mines acquisitions leading to AU MIN AFRICA's future growth, success and more profitability.

AU MIN AFRICA was founded by a small group of individuals with entrepreneurial acumen from South Africa and the Philippines since incorporation. Their combined investment expertise, understanding, local experiences and good rapport as well as in the political networking arena in Africa, shall be a catalyst to promising full growth potential of success and profitability! All operations are spear headed by skilled mining, business and engineering professionals with extensive expert knowledge of the geographical location in which the Company is actively operating. The culmination of the Merger discussions of both parties started in June 20, 2014, whereby AU Minerals Africa Ltd stated its sincere and true intentions on the acquisition of the newly acquired and surviving Merged Corporation Name of **AU MIN AFRICA**. There are a total of four (4) Founding Directors of which two (2) are local Indigenous African citizens who formed part of the Historical Disadvantaged South Africans (HD SA), who are entrepreneurial and altruistic in spirit by the vision and pre-amble of the Broad-Based Socio-Economic Empowerment Charter for the South African Mining Industry as encapsulated in the South African Government Gazette No. 26661 of 13 August 2004.

ITEM 101: Description of Business Subpart 229.100 –BUSINESS: §229.101
AU MIN AFRICA BRIEF BUSINESS INFORMATION

AU MIN AFRICA PTY LTD (commonly known as **AU MIN AFRICA**) is spearheading and fast tracking the global commodities trading, sales and marketing of its products: gold, diamond, gems and other precious metals-minerals within the DMCC FZE under the name of "AUMIN AFRICA LTD DMCC". The company is currently finalizing its "Commodities Trading License" with the DMCC FZE, Dubai UAE. [Dubai-Multi Commodities Centre Free Zone Emirates]. DMCC regulates, promotes and facilitates trade across a range of commodities such as gold, diamonds, pearls,



precious metals and tea. Major multinational companies, SMEs and start-ups in the commodities sector have made DMCC Free Zone their home. Having DMCC Commodities Trading License meant that AU MIN AFRICA will have Global long term presence, integrity and credibility in the marketing and sales of its Gold, Diamond, Gems. Pearls and all other commodities around the world besides the United Arab Emirates [UAE].

AU MIN AFRICA is also engaged in the gold and diamond mining acquisitions and mobilizations: Precious Metals: i.e. Gold, Silver, Platinum, Copper; Precious Gems: i.e. Diamond, Amethyst, Emeralds; and mining of all other Precious Metals and Minerals. The Company also envisions on expanding its mining exploration, development, processing, refining and production of gold, silver, platinum (unrefined, refined) to gold bullion productions, plus the exploration and production of all other precious gems and metals, from small to medium to large scale mining operations with the re-development of existing and abandoned mining sites ergo converting these sites into profitable income-generating mining enterprise in most of the African Nations.

AU MIN AFRICA's **primary purposes** are:

- To Globally trade, sales and market its products: gold, silver, diamond, gems, among others;
- To engage in processing, milling, concentrating, beneficiating, pelletizing, converting, smelting, treating, refining and preparing by whatsoever process all kinds of ores, minerals, and metals;
- To engage in the international commodities and by obtaining a trading license from the world's largest and renowned free zone "DMCC – Dubai Multi-Commodities Centre Free Zone Registry" thus enabling the Company to trade all of its gold bars, diamond, gems and other commodities with the worlds renowned gold refinery and commodities buyers international;
- To purchase or acquire or lease real estates, to locate or otherwise acquire and operate refinery plants and facilities for milling concentrating, beneficiating, pelletizing, converting, smelting, treating, refining and all other process; to acquire, process, sell, export, or otherwise deal in ores, mineral and metals; and in general
- To carry on any other legal business of general nature in connection with the foregoing, whether investments or otherwise holders, mine owners, land and water owners, including to export mineral products in accordance with the law. (at least 90% for Export).

AU MIN AFRICA PTY LTD, commonly known as **AU MIN AFRICA-** [CUSIP No. S3141A 101 & ISIN No. ZAU000013799; Ticker Stock Symbol; GRYEF] passed FINRA's very strict due diligence for its re-organization corporate actions made on the effective date of August 27, 2014. All existing shareholders of record of GreenGold Ray Energies became the current Shareholders of AU MIN AFRICA PTY LTD and were exchange 1 for 1 per share stock merger. On Dec 12, 2014 the new Cusip No. S3141A 101 of the common stocks of AU IN AFRICA TY LTD became U.S.A. DTC Eligible.

Currently, the Company was qualified for "Dual Stock Listing" while management maintains its full SEC compliance in the U.S.A. as a Primary Listed Securities. AU MIN AFRICA's main goal is to re-register back its trading status in the higher tier of the U.S.A. Stock Exchange Market as the U.S.A. Primary Listed Securities, while it simultaneously processes its eligibility in the Main Board under the Secondary Listed Securities of the Johannesburg Stock Exchange in South Africa (JSE).

AU MIN AFRICA created the global connections of golden opportunities for profitability within the mining industry and expects the Company to emerge in for some high-growth profitable mining business ventures in several African Nations. The Board of Directors and Officers are very optimistic because of the promising revenue generation and thanks to our future mining interests and the alliances of our experienced and sophisticated mining management in alliance with several mineral rich African Countries of Burkina Faso, Zambia, Namibia, Zimbabwe, to name a few, besides the vast rich minerals gold-diamond-platinum-palladium-coal region of the Republic of South Africa, enabling AU MIN AFRICA to begin its liquidity, sustainability and profitability at any time soon. AU MIN AFRICA currently focus in mining operations in South African, had concluded the preliminary research, license negotiation and initial drilling works; estimated to start its successful production or revenue generation estimated to be during the last quarter



months of 2015 and the year thereafter. AU MIN AFRICA envisaged the estimated production level of 1.4 tons per annum estimated to be successfully achieved within the next coming 12 to 24 months and the years, thereafter. AU MIN AFRICA is very fortunate in that its portfolio of products is well suited entering into these golden opportunities for the purpose of accelerating its successful and profitable business endeavor to become one of the Leading African Precious Metals and Gems Producers/Distributors which applies western standards of production of the most sought after Gold, Diamond, Platinum, Palladium and other Precious Gems and metals commodities.

DESCRIPTION: The **Common Stocks securities to be registered** are comparable to that required herein as contained in any prior filing with the Commission as incorporated by reference to such filing: and these securities below are not included in any form of prospectus if there were any subsequently filed by the registrant pursuant to rule 424 (b) under the Securities Act of 1934 (230.424(b) of this chapter.

These securities were fully paid common shares of the capital stock of **AU MIN AFRICA PTY LTD.** by the following persons and /or group entity and/or its nominee for the number of shares set out. We verified and certified that these common shares have been allotted to the persons and /or group entity and /or its nominee named on the certificate as the true and legal Beneficiaries and had received the full consideration thereof; and that they are therefore fully paid and non-assessable.

The re-issuance or [assignment] of these common shares taken out from the common stockholdings of **AU MIN AFRICA PTY LTD (CUSIP #: S3141A 101),** complied with all applicable securities laws and regulations and may be subject to certain restrictions. We also certified that the said allotment is not made consequent upon a direction given by an optionee or other party primarily entitled to ownership in said shares, but it constitutes the first transaction having the effect of creating ownership, control, or the right to receive such common shares of the issuer.

All these common shares that in the opinion of our legal counsel, that by reason of the exemption provided in Section 4(1) of the Securities Act of 1933, these common stocks represented by the certificates to the respective Beneficial Holders with and without restrictive legends and were resold under Section 4(1) of the Securities Act.

Section 4(1) of the Securities Act of 1933, as amended (the "Securities Act"); based on Section 4(1) were issued to the Holders without the restrictive legend placed thereon. In the opinion of our legal counsel, an exemption from Section 5 registration was provided in Section 4(1) for *"transaction by any person other than an issuer, underwriter or dealer"*. Furthermore the term "*underwriter"* is defined in Section 2(a) (11) of the Securities Act to mean "*any person who has purchased from an issuer with a view….to the distribution of any security."*…. that the Holders named below are not underwriters. Each of the Holders below is shareholders in the Corporation whose shares had been held and were originally issued from May 8, 2008 to Dec. 28, 2010 in certificate beneficiary form and/or in the name of its nominee.

In light of the factual circumstances, in the opinion of our legal counsel that none of the Holders is an "*underwriter"* as the term defined in Section 2(a) (11) and that none of the Holders is an "*affiliate"* of the Corporation. An "*Affiliate*" is defined in Rule 144 (a)(1) of the Securities Act of 1933, is generally a person who controls, is controlled by or is under the common control with, the issuer. Typically shareholders holding in excess of 10% of the total issued and outstanding shares of a company, officers and directors are deemed to be affiliates. Based upon the representation from our Corporation and the individual holdings of each Holder, none of the Holders are deemed to be an affiliate of our Corporation.

The common shares referenced below all have been held by the Holders for over *one (1) year* and none of the Holders are: (i). the *Corporation,* i.e. the Issuer; (ii) an *underwriter* of the Corporation, i.e. Issuer with respect to the shares underlying the share certificates within the meaning of Section 2(a)(11) of the Securities Act, or (iii) an *affiliate* of the Corporation, i.e. issuer within the meaning of Rule 144(a)(I) of the Securities Act.

Since the Shareholders are not "*underwriters*" and the sale of the shares is *distinct* from the transaction in which the Holders acquired such shares, the removal of the restrictive legend from the foregoing shares does not constitute a public offering of the subject shares. None of the Holders are selling the shares as part of any "*distribution*" as defined in Section 2(11), which would preclude the removal of the restrictive legend. The "*Reorganization Agreement"* on April 8, 2008 pursuant to which the Holders bought and were fully paid, acquired the shares and the removal of the restrictive



legend and the potential subsequent resale of the shares is a transaction wholly distinct from the Reorganization Agreement in which each of the Holders acquired in nominee form.

In accordance with the terms and the provisions of a reorganization and acquisitions agreement dated April 8, 2008 (the "*Reorganization Agreement*") between the original named Corporation "Waste Recovery Inc." and "BCHI Philippines"; the Corporation re-organized and changed its business purpose by incorporating the alternative energy projects, the jatropha curcas farming and plantations of BCHI Philippines also called the ("Alternative Energy Projects"). The terms and provisions of the *"Reorganization Agreement"* provided that the Corporation was to undergo its reorganization by (i) a name change to "GreenGold Ray Energies Inc."; (ii) means of a 10,000:1 reverse stock split, and (iii) thereafter distributed restricted dividends of 10:1 reverse stock split to all existing shareholders of the Corporation. Through BCHI Philippines holdings of vast ancestral farmlands of jatropha plants owned by the indigenous tribal groups of people of Mindanao Island, *Both Parties* agreed to distribute a *net profit sharing distribution agreement of 6%* to be payable and distributed to BCHI Philippines or its Nominee; but only when and once the Corporation started becoming profitable, in consideration and exchange for the 100% of the Jatropha Alternative Energy Projects was made effective on April 15, 2008.

On July 8, 2014 GreenGold Ray Energies, Inc. State of Tennessee, U.S.A. SOS File # 741122 changed country of domicile and jurisdiction into the Republic of South Africa with the changed name to: AU MIN AFRICA PTY LTD reflecting the change of business plan into the *explorations and mining of Gold, Silver, Platinum, Diamond, Precious Gems and other Minerals' Enterprises*. The reorganization- corporate actions and conversion were made subsequently three (3) months after the conversion, termination and voluntary dissolution of GreenGold Ray Energies' Texas Corporation as a result of the merger of "GreenGold Ray Energies" and its predecessor "Waste Recovery Inc.", Texas Corporation, the non-surviving corporation, ceased to exist on April 4, 2014. The Texas Corporation merged into the new and surviving State of Tennessee jurisdiction of GreenGold Ray Energies.

LEGAL SYNOPSIS:

Our legal counsel had investigated such matters and examined such documents as have been deemed necessary in connection with the rendering of our counsel's opinion. In our legal counsel's opinion the examinations of all the documents have opined the genuineness of the signatures not witnessed, yet the authenticity of the documents submitted as originals and the conformity to originals of documents submitted as copies. Our Legal Counsel based solely on the facts and the assumptions as set forth in this opinion and is limited to the investigation and examinations and such investigation as deemed necessary.

In this connection, the Legal Counsel represents that pursuant to Rule 144 under the Securities Act of 1933, as amended ("Rule144") hereby warrant as follows:

1. The Holders are not "*underwriter(s)*" with respect to the Common Shares, nor the proposed sale(s) transactions are not a part of a distribution of securities of the Issuer.
2. The Holders are not currently an "*affiliate*" of the issuer and have not been an affiliate of the Issuer for the three-month period immediately preceding the proposed sale under Rule 144 under the Securities Act of 1933.
3. Based in part upon information we furnished the common shares were fully paid and that the minimum of one year has elapsed since the date that the shares were acquired and originally issued from *Waste Recovery* to *GreenGold Ray Energies* to AU MIN AFRICA, the Issuer or an affiliate of the Issuer as described in Rule 144 under the Securities Act of 1933.

The Legal Counsel having familiarized himself with Rule 144 under the Securities Act of 1933 and agree that in connection with the matters described above as Issuer or Corporation we are relying on the Statements made herein. We the Issuer may rely on such statements as if this Registration were addressed to the Issuer.

SELLER'S RULE 144(B)(1) REPRESENTATION LETTER

FACTS & EXEMPTIONS:

1. The shares issued after the merger of Waste Recovery Inc. and the changed name to GreenGold Ray Energies, Inc. were "Restricted" as the term is used in Rule 144(a)(3) of one year holding period; were acquired and were fully paid for in the following manner:
    a. Method of merger and acquisition via a Working Alliance and Dividends Issuance of the "Company's" stocks in 2008. The shares were issued from 2008 to 2013.
2. That (the "Company") GreenGold Ray Energies, Inc., has been, for a period of over 90 days immediately before the date hereof April 8, 2008, was subject to the reporting requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, under the name of "*Waste Recovery Inc."*
3. This confirms that the registered owner(s) of the common shares was/were the holder(s) for a period of at least over one (1) year hence, were Restricted and that were a Foreign Beneficial Holder(s) or Owner(s) or national(s), who resided outside the United States of America, as computed in accordance with paragraph (d) of Rule 144 under the Securities Exchange Act of 1933; that at the inception, the Corporation was a fully reporting company under the name "Waste Recovery, Inc.". Alternatively "the former Company name of Waste Recovery Inc." due to the Board of Director's mismanagements in 2007, became a "shell company" as described in Rule 144(i); but had ceased to become a "Shell" Company as described in Rule 144(i)(l); that on April 8, 2008 when the Waste Recovery Inc.'s management entered into "merger" with the group in the Philippines, to become an alternative biofuel or energy company; having appointed new management and Board of Directors, and that after at least over one (1) year had elapsed from the date of the merger of April 15, 2008, the new name of the company GreenGold Ray Energies, Inc. then, thereafter changed name to AU MIN AFRICA PTY LTD and the country of domicile and jurisdiction into the Republic of South Africa. A CUSIP Number S3141A 101 was issued with the assigned stock symbol: GRYEF made effective on August 27, 2014 as set by FINRA.
4. This further confirms, that the registered owner(s) of the restricted common shares of GreenGold Ray Energies holder(s) were all Foreign Beneficial Holder(s) or Owner(s) or Nationals; who resided outside the United States of America, as computed in accordance with paragraph (d) of Rule 144; that at inception, GreenGold Ray Energies Inc. was a piggy back qualified NASDAQ QMX company and was a fully reporting company under the name "Waste Recovery, Inc.".
5. This also confirms that the "Company" AU MIN AFRICA PTY LTD, the new name of *GreenGold Ray Energies, Inc.* does not have any material or non-public information; and that any firm is authorized to rely on the representations herein in connection with any transfer or sale of the common shares of the GreenGold Ray Energies, Inc. or of now the AU MIN AFRICA PTY LTD Common Stocks.
6. INDEMNIFICATION*:* That the Company, AU MIN AFRICA PTY LTD, the new name of *GreenGold Ray Energies, Inc*., plus all its transfer agents past and present, its agents if any, officers, directors and employees, are to be indemnified and hold harmless from against all losses, costs, any liabilities and expenses that may arise out of the sales or transfer of the Common Shares of AU MIN AFRICA PTY LTD, the new name of *GreenGold Ray Energies, Inc*., if there is: such as any violation of the Securities Act of 1933 or any applicable rules or regulations;
7. It is also understood, the risk for the Holders' account if any or for some reasons the shares cannot be transferred, that the responsible firm will be required to purchase shares in the open market to cover the undersigned's sale or accepts responsibility for any such buy-ins and any deficit resulting therefrom.

AU MIN AFRICA PTY LTD (commonly known as **AU MIN AFRICA)**, the new name of *GreenGold Ray Energies, Inc.* (the "Corporation / Issuer") is filing and complying to provide adequate current information that is available to the public markets based on the fact that its predecessors *GreenGold Ray Energies, Inc. and Waste Recovery, Inc.* were issuer of OTC IQ Market. **AU MIN AFRICA** believes that that its disclosure obligations to

provide adequate current public information in compliance with these laws as mandated by the Federal Securities Laws, such as Rules 10b-5 and 15c2-11 of the Securities Exchange Act of 1934 ("Exchange Act") and Rule 144 of the Securities Act of 1933 ("Securities Act"), and the state Blue Sky laws.

i. There were *four hundred ninety-three million, five hundred thirty-six thousand, and four hundred and twenty-two* (**493,536,422**) held by the existing shareholders of *GreenGold Ray Energies* Issued and Outstanding Common Stocks**.** All the stocks were issued between 1982 to 2010, sold and bought in reliance on the "no sale" exclusion from registration contained in Rule 145 as promulgated by the Securities and Exchange Commission under the Securities Act of 1933, as amended, and no commission or other remuneration were paid directly or indirectly for the solicitation of the exchange of shares for shares of beneficial interest in the COMPANY.

i. Per Board Resolution and FINRA's confirmation and due diligence result: The **Ratio of Share Exchange** held by the existing shareholders is **1 for 1**, excepting that for any *GreenGold Ray Energies'* Shareholders holding *four thousand (*4,000) or fewer common shares will receive the minimum of 4,000 shares; no fractionated shares. The minimum total number of shares each shareholder will own is ***four thousand (*4,000)** rounded up to the nearest one (1) full share.

ii. The CONFIRMED Issued and Outstanding common shares BEFORE MERGER Corporate Action passed by FINRA setting the effective date of the Corporate Action on August 27, 2014 are *four hundred ninety-three million, five hundred thirty-six thousand, and four hundred and twenty-two* (**493,536,422**)*;*

iii. The current and ADJUSTED Issued and Outstanding common shares AT MERGER Corporate Action as of August 27, 2014 are *eight hundred fifty-nine million, four hundred fifty-three thousand, and four hundred and three* (**859,453,403**) common shares held by the existing shareholders of *GreenGold Ray Energies*;

iv. The Total COMBINED and Current Issued and Outstanding common shares AT MERGER Corporate Action as of August 27, 2014, the effective date set by FINRA, are *eight hundred fifty nine million, four hundred fifty-three thousand and four hundred and three* (**859,453,403**) common shares held by the existing and current shareholders of the new surviving AU MIN AFRICA PTY LTD, a South African Corporation.

v. There is not in existence, pending, or threatened, any action, suit or proceeding to which the Company or the Beneficiaries or its Nominee or its Trustees is or are a party, before any court or governmental agency or body, which might, if decided adversely, materially affect the exchange of the SHARES or the financial condition, business, or prospects of the COMPANY.

vi. There are No stop orders or other orders enjoining the offer, sale, or offer for sale of the SHARES has been issued and no proceedings for such purposes are pending or are, to our knowledge, contemplated by the Securities and Exchange Commission under the Securities Act of 1933, as amended, or by any state securities administrator; and that these total common shares comprised the Total Issued and Outstanding (I/O) of the Common Stocks of **AU MIN AFRICA PTY LTD**, the new name of *GreenGold Ray Energies, Inc*. as of the first three months report of 2014 ending on October 4, 2014.

vii. There are *four billion, nine hundred ninety million* (4,990,000,000) Common Stocks Authorized with par value of $0.100 by the Issuer - . **AU MIN AFRICA PTY LTD**.

LEGAL SYNOPSIS FROM FOREIGN SOUTH AFRICAN LEGAL COUNSEL

Re: Legal Opinion regarding AU MIN AFRICA PTY LTD, Common shares CUSIPS3141A 101.

Ladies and Gentlemen

We have acted as counsel to AU MIN AFRICA PTY LTD (the "Issuer"), a For-Profit Corporation organized and duly registered under the laws of the Republic of South Africa, in connection with the issuance of the above- referenced securities (the "Securities") in order that you will treat the Securities as eligible for deposit with, and for book- entry delivery, settlement and depository services to be provided by, The Depository Trust Company ("DTC") in connection with which such Securities would be held by DTC and registered in its nominee name, Cede & Co, a New York partnership ("Cede"). The Securities, by their terms, are governed by the laws of the Republic of South Africa.

The Securities are issued pursuant to the legally and unanimously executed agreed upon "Memorandum Plan of Merger Agreement" on June 20, 2014, amicably signed by both merging corporations, with the appropriate legal filings of the "Articles of Merger" plus the fillings of all legally executed related merger documentations between Green Gold Ray Energies, Inc., filed in the State of Tennessee, U.S.A. on July 8 2014, being the primary target firm and the non-surviving corporation of the merger, and AU MIN AFRICA PTY LTD, the primary acquiring firm and surviving South African Corporation of the merger. The merger was made effective evidenced by the issuance of the "Acknowledgement of Merger" by the Secretary of State of the State of Tennessee, U.S.A. Moreover, Green Gold Ray Energies, Inc. had ceased to exit as a U.S.A corporation under the jurisdiction of the State of Tennessee, U.S.A; changed and handed control over to AU MIN AFRICA PTY LTD, a South African corporation, effective August 27, 2014.

You have informed us, and we have assumed in providing the below opinion, that:

- *DTC operates a service that minimizes the physical handling of securities certificates by effecting transfers and pledges of deposited securities by means of computerized book entries;*
- *DTC accepts deposits of securities from its participants ("Participants"), causes the securities to be registered in the name of its nominee, Cede & Co., and credits the securities to the DTC accounts of the depositing Participants;*
- *after securities are credited to the accounts of such Participants, such Participants may transfer or pledge such securities to other Participants or may pledge such securities to certain non- Participants ("Pledgees") by instructing DTC to make the appropriate book entries necessary to record such transfer or pledge (Participants and Pledgees are hereinafter collectively referred to as "Users");*
- *contractual and other relationships between Users, Cede, DTC and its by- laws, and the rules and regulations relating to the DTC system, are expressly governed by the laws of the State of New York;*
- *contractual relationships exist between DTC and the Users, on one hand and between DTC and Cede, on the other hand and such contracts, are governed by the laws of the State of New York, and each of DTC and Cede is organized and has its principal place of business in the State of New York.*

We are of the following opinions in connection with the issuance of the Securities by the Issuer, their deposit with and processing through DTC as described above: Nothing in: (A) the laws of the jurisdiction governing the issuance and validity of the Securities; (B) the terms of the Securities; or (C) the terms of issuer's organizational documents would: Render Cede ineligible to become the registered owner or holder of record of the Securities.



- *Treat DTC as the owner of the Securities for purposes of: (a) applying ownership restrictions under the laws of the Republic of South Africa. (b) requiring any notice or filing with respect to ownership under the laws of the Republic of South Africa; (c) requiring compliance with any other limitations under the laws of the Republic of South Africa related to ownership of the Securities; or (d) requiring compliance with any other restrictions or obligations applicable to DTC, Cede or any user under the laws of the Republic of South Africa.*
- *Prevent Cede, in accordance with DTC's procedures, from either: (a) passing on to Users the voting rights and any other rights pertaining to the Securities or taking other actions that a beneficial owner of the Securities is entitled to take under the laws of the Republic of South Africa (including but not limited to, the exercise of rights and remedies of a holder in a bankruptcy, insolvency, or other similar proceeding by or in respect of the Issuer); or (b) exercising Cede's rights as owner or holder of record of the Securities by separately voting portions of Cede's registered or record position in such securities.*
- *Require the application of any law of any jurisdiction other that the law of the State of New York to the relationships between: (a) DTC and Users; or (b) Cede and DTC.*
- *Require Cede or DTC to pay any present or future stamp duty reserve taxes, transfer or documentary taxes, or any other such taxes, charges, or levies that may be imposed based on the issuance or transfer of the Securities into or out of the name of Cede or on the book-entry transfer or pledge of interest in the securities at DTC.*

The opinion expressed above is confined to, and is given solely on the basis of, the laws of the Republic of South Africa in force as of the date hereof. This opinion may not be relied upon by any person other than DTC without our express written consent, except that DTC may deliver copies of this opinion to its professional advisors, to any governmental agency or regulatory authority or if otherwise required by law.

Very truly yours,

Law Firm Name: AKHONA PELE ATTORNEYS
Address: Building 80, Office No. 07 Cathart Road
Queenstown 5230 South Africa
Tel: +27 045 8386 208 / +27 071 849 1071
Fax: +27 086 770 9694
email: akhona,pele2013@telkomsa.net
akhona.pele@gmail.com



AU MIN AFRICA PTY LTD



SECTION 3.0 . SECURITIES AND TRADING MARKETS

ISSUER'S EQUITY SECURITIES - Pursuant to the provisions of Section 13 of the Companies Act 2008 and Regulations 14 of the Companies Regulations 2011, the CIPC – The Companies and Intellectual Property Commission of the Republic of South Africa, the corporation has amended, altered and modified and pursuant to the corporations' Provisions of its By-Laws:'

AU MIN AFRICA PTY LTD - ISSUER'S HISTORY

1. **History:** In March of 2014, Pioneering Native South African Citizens and two (2) Filipino Nationals entered into a mining business partnership and working alliances, decided to leverage a unique opportunity to start a precious metals and gems mining company in Africa. Partners are mining professional with relevant knowledge, management skills and experiences. The investors financed out of their own funds, acquisition of mining concessions, drilling to test and prepare the ground, purchase of equipment and employment of professionals for the first time. To bring this mining operation from the drawing boards of operation has at times been quite a challenge, considering substantial efforts has been spent into finding the right mining professionals into obtaining mining license, alignment and support from regional and national government. The Company has successfully managed to overcome the start-up difficulties, brought the first mine into operation and even obtained a **Rare Earth Minerals License and Gold Export License.**
2. **AU MIN AFRICA PTY LTD** (commonly known as **AU MIN AFRICA**), is an International South African Mining Company that the **primary purposes** of this corporation are: 1). To engage in international trading of gold, diamond and other precious gems commodities; 2). to engage in processing, milling, concentrating, beneficiating, pelletizing, converting, smelting, treating, refining and preparing by whatsoever process all kinds of ores, minerals, and metals; 3). to purchase, lease, locate or otherwise acquire and operate plants and facilities for milling concentrating, beneficiating, pelletizing, converting, smelting, treating, refining and all other process; 4). to acquire, process, sell, export, or otherwise deal in ores, mineral and metals; and 5). in general to carry on any other legal business of the general nature in connection with the foregoing, whether investments or otherwise holders, mine owners, land and water owners, and in general to carry on any other business of the same general nature in connection with the foregoing whether investments or otherwise, including to export mineral products in accordance with the law. (at least 60% for Export).
3. **AU MIN AFRICA** is engaged in the mining of **Precious Metals**: such as Gold, Silver, Platinum, Copper; **Precious Gems** such as Diamond, Amethyst, Emeralds; and mining of **all other Precious Metals and Minerals**. The Company focuses on the mining exploration, development, processing, refining and production of gold, silver, platinum (unrefined, refined and bullion), plus the exploration and production of all other precious gems and metals, from small to medium to large scale mining operations with the re-development of existing and abandoned mining sites ergo converting these sites into profitable income-generating mining enterprise in most of the African Nations.
4. **The Current Situation:** The prospective first mining concession-acquisition of an **alluvial mine project** had a historical existing mining operations that yielded **63.2 kilograms of Gold** *(*2,033toz*);* based on current market value of gold had produced an estimated market value of *$*2,684,113.00 US*D* during smooth production. The production will increase by **57%** totalling to **99 kilograms**.
5. **AU MIN AFRICA** strives to become the leading **African Gold and Gems Producer** which applies western standards of production and management. The Company envisaged the production level of at least and approximately **1.4 tons per annum** to be successfully achieved within the next coming 12 to 24 months and the years, thereafter.



ENTITLEMENTS, WARRANTS, PATENTS, COPYRIGHTS, LICENSES

List of materials patents, copyrights, licenses and trademarks
(Issued and Pending)

AU MIN AFRICA's Founding Officers and Board of Directors are continuously expanding its mining operations, exploration and development plan, to make all of the small to medium scale gold mining projects 100% operational and productive. The management's business plan calls for diamond drilling and more exploration, as well as the procurement of the final Certification Large Scale Mining Permit.

AU MIN AFRICA currently anticipates employing permanent and full time employees and other Administrative Team Support. The remaining team support were hired as permanent full time Consulting Engineers &, combined. AU MIN AFRICA's is hiring more laborers of an estimated 20 to 30 Contractual Skilled Engineers and 80 unskilled workers-miners, to initially complete the manpower.

The Company is significantly expanding its growth capacity especially through systematic mechanization of most mining operations. The key positions have been identified and personnel hired to fill those positions. These individuals are devoted to many years of relevant technical education and who have built careers in the mining and allied industries, or in the chemical industry.

Our portfolio of products is mainly comprised of gold, silver, precious gems & other minerals and precious metals. The gold has been in the past rapidly emerging to provide preferred alternatives and friendly substitute and hedge against economic inflation.

- The diversification in product lines bodes well for our future viability and growth;
- We continuously identify and assess new and abandoned mining sites across the different regions of the African Continent.
- We currently and have always been open for joint venture working alliance agreements with several chieftains who control or own ancestral mineral rich lands in Africa suitable and are known with proven gold and other mineral reserves, thus increasing the company's control of mineable gold projects;
- As the Company sees rapid mining growth, the expansion will commence to construct and increase the conversion capacity of the processing plants and refineries to having increased from 100 tons per day up to 1,000 tons per day.



AU MIN AFRICA PTY LTD



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AU MIN AFRICA PTY LTD



Part A General Company Information

Item 1. The EXACT NAME OF THE ISSUER AND ITS PREDECESSORS (if any). *In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.*

AU MIN AFRICA PTY LTD, South African Corp.	August 27, 2014 to Present
GreenGold Ray Energies Inc., Tennessee Corp.	April 4, 2014
GreenGold Ray Energies Inc., Texas Corp.	April 15, 2008
Waste Recovery, Inc., Texas Corp.	Sept. 24, 2007
DR Entertainment, LLC & Inc. Nevada Corp.	Sept. 23, 2007 (Rescinded)
Waste Recovery, Inc. Texas Corp.	August 4, 1982 (Original Incorporation)

Item 2. ADDRESS OF THE ISSUER'S PRINCIPAL EXECUTIVE OFFICES: *In answering this item, please also provide (i) the telephone and fax number of the issuer's principal executive offices, (ii) if applicable, the URL of each website maintained by or on behalf of the issuer, and (iii) if applicable, the name, phone number, email address, and mailing address of the person responsible for the issuer's investor relation;*

GAUTENG, SOUTH AFRICA
(State of Incorporation or Organization)

EXECUTIVE CORPORATE HDQ
Fairview Office Park, Regus House 3rd Floor, Ring Road,
Greenacres, Port Elizabeth, South Africa 6045
(Address of Principal Executive Offices)

-0-

P.O. Box 64025 Greenacres, Port Elizabeth, South Africa 6057
(Postal Address)

CONTACT INFORMATION

Tel. Number	+1(888) 785.1113
Direct South African No.	+27 (0) 82 709 4988
Fax No.	+1(888) 924-0718
Website: URL	http//: www.AuMinerals.biz
Investor Relations	Sun Ray Web Solutions- Ravi Sahani
IR Tel. No.	+91 753.940.807
Email	Info@Sunraywebsolutions.com
Skype ID:	sunraywebsolutions



PAST PREDECESSORS & ADDRESSES

AU MIN AFRICA PTY LTD	Irene View Dr. 12, Mooney Crescent, Highveld Ext 47 Centurion, Gauteng, South Africa 5601/Tel. # 1(888) 785.1113
AU MIN AFRICA PTY LTD	4th Floor, Hilda Chamber, Hilda Street, Hatfield Pretoria, Gauteng, South Africa 0083 /Tel. # 1(888) 785.1113
GreenGold Ray Energies	1661 International Place Road, Colonnade Bldg., Suite #400 Memphis, Tennessee 38201/ Tel. # 1(888) 352.4988
GreenGold Ray Energies	408 West 17th St. Suite #101 Austin, Texas 78110 / Tel. # 1(888) 352.4988
GreenGold Ray Energies	9555 West S Sam Houston Pkwy Suite # 1340 Houston, Texas 77099 / (Rescinded)/ Tel. # 1(713) 298.9832
GreenGold Ray Energies	3636 South Alameda St. Suite B-197 Corpus Christi, Texas 78411 / Tel. # 1(718) 785.9609
Waste Recovery Inc.	600 West Santa Ana Boulevard Suite # 101 Santa Ana, California 92701/ Tel # (213) 272-6587
DR Entertainment Investments Inc.	4636 Wynn Road, Las Vegas, Nevada 89103 (Rescinded) /Tel. # (702) 889-6469
Waste Recovery Inc.	600 West Santa Ana Boulevard Suite # 101 Santa Ana, California 92701/ Tel # (213) 272-6587
Waste Recovery Inc.	Paracorp Incorporated, 3610-2 North Josey Lane Suite # 223 Carrolton, Texas 75007/ Tel # (775) 382-1071
Waste Recovery Inc.	309 South Pearl Expressway Dallas, Texas 75201/ Tel # (214) 741-3866

Item 3. THE JURISDICTION OF THE ISSUER'S INCORPORATION OR ORGANIZATION: *Provide the issuer's jurisdiction(s) of incorporation or jurisdiction(s) of organization (if the Issuer is not a corporation) and the date on which it was incorporated or organized.*

AU MIN AFRICA PTY LTD, South Africa	**August 27, 2014 to present**
GreenGold Ray Energies Inc., Tennessee Corp.	April 4, 2014
GreenGold Ray Energies Inc., Texas Corp.	April 15, 2008
Waste Recovery, Inc., Texas Corp.	Sept. 24, 2007
DR Entertainment, LLC & Inc. Nevada Corp.	Sept. 23, 2007 (Rescinded)
Waste Recovery, Inc. Texas Corp.	August 4, 1982 (Original Incorporation)



AU MIN AFRICA PTY LTD



PART B: SHARE STRUCTURE

Item 4. EXACT TITLE AND CLASS OF ISSUER'S SECURITIES OUTSTANDING: *In answering this item, provide the exact title and class of each class of outstanding securities. In addition, please provide the CUSIP and trading symbol.*

CURRENT ISSUER'S EQUITY

AU MIN AFRICA PTY LTD, South Africa Corporation Cusip No. **S3141A 101** / Stock Symbol: **GRYEF**

Common Shares

Par Value	**$0.1000 each share**
Authorized	**4,990,000,000**
Issued & Outstanding	**859,453,403**
Public Float	**859,453,403**
Total Un-Issued Shares (In Treasury)	**4,130,546,597**

Preferred Super-Voting Shares **No Cusip # Assigned; Not Convertible to Common & Equals to Voting rights only = 100 Common Votes/ share**

Par Value	**$1.0000 each share**
Authorized	**10,000,000**
Issued & Outstanding	**9,703,580**
Public Float	**203,580**

SUMMARY INFORMATION COMMON & PREFERRED STOCKS

Total Combined Authorized	**5,000,000,000**
Total Issued & Outstanding	**869,156,983**

PREDECESSORS INFORMATION

GreenGold Ray Energies Inc. / Number of Authorized Stocks
Cusip No. 395257 108 Stock Symbol: GRYE

Common	20,500,000,000
Super-Voting Preferred (No Cusip #.)	10,000,000
	Total 20,510,000,000

Waste Recovery Inc. / Number of Authorized Stocks
Cusip No. 940902 109 Stock Symbol: WRII

Common	4,000,000,000
Super-Voting Preferred (No Cusip #.)	10,000,000
Total	4,010,000,000

Item 5. PAR OR STATED VALUE OF ISSUER'S SECURITIES

A. PAR VALUE: Stock Symbol: GRYEF

. 1). Common Stock: Par Value = $0.1000

1). Common Stock: Par Value = $0.10 a share

2). Preferred Super Voting Stock: Par Value = $1.00 as share

B. **COMMON AND PREFERRED:**

1. Pre-Emptive and Preferential Rights. Each shareholder or subscriber both Common and Preferred shall be entitled to full pre-emptive or preferential rights, as such rights have heretofore been defined at common law, to purchase and/or subscribe for his or her proportionate part of any shares which may be issued at any time by this corporation.
2. Common Equity: Shareholders have no special dividends and there are currently no sinking fund provisions.
3. Preferred Equity: Shareholders have no special dividends, has liquidation rights as well as redemption and there are currently no sinking fund provisions. Preferred Shareholders have no special dividend, have pre-emption rights; have super voting rights such that for every *One* (1) Preferred share votes the equivalent of 100 common votes per share; Anti-Dilutive, Non-Convertible to common; Priced @ $10.00 each Super-Voting Preferred share.
4. Common or Preferred: There are no other material rights of Common or Preferred stockholders.
5. There are no other provisions in issuer's charter or by-laws that would delay, defer or prevent a change in control of the issuer.

Item 6. NUMBER OF SHARES OR TOTAL AMOUNT OF ISSUER'S SECURITIES OUTSTANDING FOR EACH CLASS OF SECURITIES AUTHORIZED:

*In answering this item, provide the information below for each class of Securities authorized. Please provide this information (i) as of the end of the issuer's most recent fiscal quarter and (ii) as of the end of the **issuer's last two fiscal years**.*

FISCAL YEAR 2014

AU MIN AFRICA PTY LTD

(CUSIP # S3141A 101)

COMMON STOCKS

	3rd Quarter	4th Quarter
(i). Period end date	November 30, 2014	February 28, 2015
(ii). Number of shares authorized	4,990,000,000	4,990,000,000
(iii).Number of shares outstanding	859,453,403	859,453,403
(iv). Freely tradable shares (public float)	859,453,403	859,453,403
(v). Total number of beneficial shareholders	557	557
(v). Total number of shareholders on TA record	557	557

1 for 1 Share for Share Mandatory Exchange Corporate Action

NO 175:1 Reverse Split Common

(CUSIP # 395257 108)

FISCAL YEAR 2014
GreenGold Ray Energies Inc.

COMMON STOCKS
(CUSIP # 395257 108/ISIN US 395257 1087)

	2nd Quarter 2014	1st Quarter 2014
(i). Period end date	July 31, 2014	March 31, 2014
(ii). Number of shares authorized	20,500,000,000	20,500,000,000
(iii).Number of shares outstanding	493,536,422	3,193,536,422
(iv). Freely tradable shares (public float)	493.536.422	3,193,536,422
(v). Total number of beneficial shareholders	557	557
(v). Total number of shareholders on TA record	557	557

NO 175:1 Reverse Split Common
(CUSIP # 395257 108)

FISCAL YEAR 2013
GreenGold Ray Energies Inc.
COMMON STOCKS
(CUSIP # 395257 108 /ISIN US 395257 1087)

	4th Quarter 2013	3rd Quarter 2013
(i). Period end date	December 31, 2013	September 30, 2013
(ii). Number of shares authorized	20,500,000,000	20,500,000,000
(iii).Number of shares outstanding	3,193,536,422	3,193,536,422
(iv). Freely tradable shares (public float)	3,193.536.422	3,193,536,422
(v). Total number of beneficial shareholders	557	557
(v). Total number of shareholders on TA record	557	557

NO 175:1 Reverse Split Common
(CUSIP # 395257 108)
CUSIP # 395257 108 to CUSIP # 3952527 207-Cancelled

FISCAL YEAR 2013
GreenGold Ray Energies Inc.
COMMON STOCKS
(CUSIP # 395257 108 /ISIN US 395257 1087)

	2nd Quarter 2013	1st Quarter 2013
(i). Period end date	June 30, 2013	March 31, 2013
(ii). Number of shares authorized	20,500,000,000	20,500,000,000
(iii).Number of shares outstanding	3,193,536,422	3,193,536,422
(iv). Freely tradable shares (public float)	3,193.536.422	3,193,536,422
(v). Total number of beneficial shareholders	557	557
(v). Total number of shareholders on TA record	542	542



AU MIN AFRICA PTY LTD



FISCAL YEAR 2014

AU MIN AFRICA PTY LTD

PREFERRED STOCKS

(NO CUSIP #, Non-Convertible, Super Voting Rights Only
(Equals to 100 Common Votes per One (1) Preferred Share and Not Publicly Traded)

(i). Period end date	November 30, 2014
(ii). Number of shares authorized	10,000,000
(iii).Number of shares outstanding	9,703,580
(iv). Freely tradable shares (public float)	None- Not applicable
(v). Total number of beneficial shareholders	4
(v). Total number of shareholders on TA record	Nominal

NOTE; All the Preferred Stocks were not publicly available for the actual # of shareholder(s). No CUSIP No. and Data were obtained from the past SEC Edgar Filings.

PART C Business Information

Item 7. NAME AND ADDRESS OF ISSUER'S STOCK TRANSFER AGENT: *this item, please also provide the telephone number of the transfer agent, indicate whether or not the transfer agent is registered under the Exchange Act, and state the appropriate regulatory authority of the transfer agent. To be included in OTCQX or the Current Information OTC Market Tier, the issuer's transfer agent must be registered under the Exchange Act.*

TRANSFER AGENT
GreenGold Ray Transfer Agent TA #36709
AppleOne Equicom Tower, 11th Floor
Mindanao Ave cr. Biliran St.
Cebu City, Philippines 8600

U.S.A. Branch TA Office
4546 B10 El Camino Real, Suite 288
Los Altos, CA 94022
Tel: (888) 352-4988 Ext 2
Fax: (888) 924.0718
Email: ir@greengoldray.com

Item 8. NATURE OF ISSUER'S BUSINESS: In describing the issuer's business, please provide the following information:

A. Business Development: Describe the development of the issuer and material events during the last three years so that a potential investor can clearly understand the history and development of the business. If the issuer has not been in business for three years, provide this information for any predecessor company. This business development description must also include: The form of organization of the issuer (i.e. Corporation, partnership, limited liability company, etc.)



AU MIN AFRICA PTY LTD



AU MIN AFRICA BRIEF BUSINESS INFORMATION

AU MIN AFRICA PTY LTD (commonly known as **AU MIN AFRICA)** is engaged in the mining of **Precious Metals**: such as Gold, Silver, Platinum, Copper; **Precious Gems** such as Diamond, Amethyst, Emeralds; and mining of **all other Precious Metals and Minerals**. The Company focuses on the mining exploration, development, processing, refining and production of gold, silver, platinum (unrefined, refined) and gold bullion productions, plus the exploration and production of all other precious gems and metals, from small to medium to large scale mining operations with the re-development of existing and abandoned mining sites ergo converting these sites into profitable income-generating mining enterprise in most of the African Nations.

AU MIN AFRICA's primary purposes are:

- to engage in the gold, diamond, gems and all other commodities trading globally;
- to engage in processing, milling, concentrating, beneficiating, pelletizing, converting, smelting, treating, refining and preparing by whatsoever process all kinds of ores, minerals, and metals;
- to obtain international trading license from the world's largest and renowned free zone "DMCC – Dubai Multi-Commodities Centre Free Zone Registry" thus enabling the Company to trade all of its gold dore bars, diamond, gems and other commodities with the worlds renowned gold refinery and commodities buyers international;
- to purchase, lease real estates, to locate or otherwise acquire and operate plants and facilities for milling concentrating, beneficiating, pelletizing, converting, smelting, treating, refining and all other process; to acquire, process, sell, export, or otherwise deal in ores, mineral and metals; and in general
- to carry on any other legal business of general nature in connection with the foregoing, whether investments or otherwise holders, mine owners, land and water owners, including to export mineral products in accordance with the law. (at least 90% for Export).

AU MIN AFRICA PTY LTD, commonly known as **AU MIN AFRICA** [CUSIP No. S3141A 101 & ISIN No. ZAU000013799; Ticker Stock Symbol; GRYEF] passed FINRA's very strict due diligence on its corporate action effective on August 27, 2014. All existing shareholders of record of GreenGold Ray Energies are the current Shareholders of AU MIN AFRICA PTY LTD and its Common Shares Cusip No. S3141A 101 became DTC Eligible on Dec 12, 2014.

AU MIN AFRICA is currently headquartered in Port Elizabeth, Eastern Cape, Republic of South Africa is a growing international South African company whose primary business enterprise is in the mining exploration, production and sales of Precious Metals: Gold, silver, platinum, palladium, copper, etc. plus other precious metals; Precious Gems: amethyst, diamond, emeralds, etc. and all other minerals produced from the world's renowned mineral-rich Continent of Africa.

AU MIN AFRICA created the global connections of golden opportunities for profitability within the mining industry and expects the Company to emerge in for some high-growth profitable mining business ventures in several African Nations.

The Board of Directors and Officers are very optimistic because of the promising revenue generation and thanks to our future mining interests and alliances of our experienced and sophisticated mining management in alliance with several mineral rich African Countries of Namibia besides the vast rich minerals gold-diamond-platinum-palladium-coal region of the Republic of South Africa, enabling AU MIN AFRICA to begin its liquidity, sustainability and profitability at any time soon.

AU MIN AFRICA currently focus in mining operations in South African, concluded the preliminary research, license negotiation and initial drilling works; started its successful production during the first half of 2015 and the year thereafter. AU MIN AFRICA envisaged the production level of 1.4 tons per annum estimated to be successfully achieved within the next coming 12 to 24 months and the years, thereafter.





AU MIN AFRICA is very fortunate in that its portfolio of products is well suited entering into these golden opportunities for the purpose of accelerating its successful and profitable business endeavor to become one of the Leading African Precious Metals and Gems Producers/Distributors which applies western standards of production of the most sought after Gold, Diamond, Platinum, Palladium and other Precious Gems and metals commodities.

AU MIN AFRICA's BRIEF HISTORICAL SUMMARY

AU MIN AFRICA PTY LTD [commonly known as **AU MIN AFRICA**], the current name of *GreenGold Ray Energies Inc*. and its predecessor's name "*Waste Recovery Inc."* a Texas Corporation [CUSIP No. 940902 109/Stock Symbol: WRII] was once a fully qualified NASDAQ QMX Issuer and a fully U.S.A. Securities Exchange Commission (SEC) Reporting Company. AU MIN AFRICA is a publicly traded Company as its Primary U.S.A. Stock Exchange is currently headquartered and chartered in the Republic of South Africa; was issued a CUSIP No. S3141A 101 with the assigned Stock Symbol: **GRYEF** and an ISIN No. ZAU000013799 issued by the Johannesburg Stock Exchange. **AU MIN AFRICA's** predecessor and original name was "*Waste Recovery, Inc*." established since August 4, 1982 in the State of Texas, U.S.A.; changed its name on April 15, 2008 to "*GreenGold Ray Energies Inc."* on the effective date of July 31, 2008 as set by MDI - NASDAQ with the assigned CUSIP No. 395257 108 and Stock Symbol: GRYE. The Company was a fully reporting NASDAQ QMX public company under the name of "*Waste Recovery, Inc*." [CUSIP No. 940902 109 and Stock Symbol: WRII]. On September 30, 1998, Waste Recovery, Inc., the Company's entire officers/directors shown were Thomas Earnshaw, Robert Thelen and Mark Hope resigned due to internal differences and mismanagement per SEC 10K and 10Q filings of the same date. On Feb 13, 2004, Waste Recovery Inc. the Corporation was forfeited and was voluntarily dissolved for non-filing and non-payment of Franchise Tax Returns due to mismanagement. The Company was administratively dissolved by the State of Texas for failure of the past management to file its Annual Reports and pay the requisite Franchise Taxes. The Company became dormant for a period of almost nine years (from 1998 to 2007). The application for Reinstatement to correct the default, paid all fees, taxes and penalties due and owing of the dissolved corporation, was filed with the Secretary of State of Texas under file Number: 61744900 and a reinstatement of the Corporation was obtained under relevant statutes of the Texas Business Practice and Remedies Code. The Corporation had been abandoned for the requisite period of time and yet all other conditions precedent of Law of the State of Texas had been met. As part of the reinstatement of the corporation, the officers and directors and shareholders of the reinstated corporation under proper authority, held a special meeting to remove old officers and directors and empower a new board. Alternatively, on August 3, 2007, the former and past CEO Jesse Rodriguez of "Waste Recovery Inc." filed a "Certification and Notice of Termination of Registration under Section 12(g) or the Suspension Duty to file reports under Sections 13 and 15(d) of the Securities Exchange Act of 1934. Due to the past Board of Directors and Officer's mismanagements, Waste Recovery became a "shell company" as described in Rule 144(i).

On April 8, 2008, Waste Recovery ceased to become a "Shell" Company as described in Rule 144(i)(l) when *Waste Recovery*'s past CEO and its management entered into a "re-organization and merger" with the BCHI Philippines Indigenous Groups of Tribal People in the Philippines, changed its name to GreenGold Ray Energies, Inc. (GREENGOLD) reflecting its new business purpose: "*an alternative green energy industry"*. *Waste Recovery Inc*. became an alternative green energy industry that manufactures jatropha oil biodiesel, and appointed new management and Board of Directors and Officers.

The new CUSIP was assigned #395257 108 with its designated Stock Symbol: GRYE set on the effective date of July 31, 2008. GREENGOLD Ray Energies that for a period of 90 days immediately before and prior to the date thereof April 8, 2008, was subjected to the reporting requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, under the name of "Waste Recovery Inc."

After over one (1) year had elapsed from the date of the "reorganization and merger", the new changed name of the Company "GreenGold Ray Energies" Inc. reflected the ultimate current plan of filing and becoming a fully SEC compliant and reporting company.

On July 3, 2013 GREENGOLD was issued a new CUSIP # 395257 20 7 for the Company's re-organization: recapitalization and restructuring of its shareholders securities equity value, through corporate action of 175 for 1 reverse split on the common stocks with CUSIP # 395257 108, in order to reduce the massive issued and outstanding common shares of 16,493,536,422 and the reduction of the Total Authorized Common Stocks from 20,500,000,000 to 4,990,000,000.

The 175:1 Reverse Split was never completed due to the discovery of the discrepant common shares. After thorough review and strict due diligence by FINRA the 2,700,000,000 were finally determined to be illegally converted on January 24, 2013 by the past Frisco, Texas Transfer Agent "Securities Transfer Corporation", who allowed the illegal conversions of the Preferred Series "B" to common stocks. The Texas Transfer Agent TA was possibly in-cahoots in the hostile take-over attempt of the Company by the incompetent and mismanagements of the Texas Group under Edgar Dimacali and his Jatropha Prime Energies, Inc. The Board passed the resolution with the written consent and 2/3 votes of the outstanding common shares entitled to vote approved of the cancellation and rendering null and void the affected stockholdings held by the original beneficial stockholder of the stolen subject stock securities. The discrepant two (2) billion seven hundred million (2,700,000,000) common shares were cancelled, rendered invalid and null & void. Furthermore, the original beneficial stockholder whose remaining outstanding Preferred Series "A" and "Series "B" were also made null and void and were cancelled for any future further conversions to common stocks of the terminated Edgar Dimacali's Jatropha Prime Energies, Inc. All the Authorized and Issued/Outstanding Preferred Series "A" and "B" were further deleted from the books and records of AU MIN AFRICA. Accordingly, by Roberts' Rules of Law and per Company's By-Laws, rules and regulations, the failure to file appropriately the *Certificate of Designations* of the Preferred Series Stocks in the State of Texas by the past Texas' management, these preferred stock securities and the discrepant illegally converted common shares were deleted and no longer included in the total issued and outstanding ordinary common shares as of August 8, 2014. As a result the total accurate and valid common shares held by the existing shareholders of GreenGold Ray Energies (CUSIP No. 395257 108) were **493,536,422 Before Merger** to AU MIN AFRICA, verified and confirmed by FINRA together with the current GreenGold Ray Transfer Agent TA # 36709 effective August 8, 2014. The Adjusted current issued and outstanding common shares of the existing shareholders of GreenGold Ray Energies (CUSIP No. 395257 108) **At Merger** were **497,205,903** shares.

In lieu of the cancellations, rendering null and void and deletion of the discrepant 2,700,000,000 common shares and all the remaining issued and outstanding *Preferred Series "A" and "Series "B"* owned by the affected original and beneficial stockholder of the stolen subject stock securities, an amicable resolution agreement between the Board of Directors of AU MIN AFRICA PTY LTD and the affected original owner-beneficial stockholder was made and agreed that AU MIN AFRICA will distribute **2.0%** *Net Profit Sharing Distribution* to the affected original owner and beneficial stockholder, only to commence once the Company becomes profitable.

Moreover, on December 17, 2013 *GreenGold Ray Energies, Inc.* changed domicile and jurisdiction into the new and surviving State of Tennessee SOS File # 741122. Subsequently, after the conversion, termination and voluntary dissolution of the Company's Texas Corporation by the SOS Texas Corporation, through Merger, GreenGold Ray Energies, Texas Corporation was the non-surviving corporation had ceased to exist on the effective date of April 4, 2014. The Texas Corporation Merged into the new and Surviving State of Tennessee Jurisdiction of *GreenGold Ray Energies, Inc*.

Furthermore, the Tennessee Corporation of GreenGold Ray Energies", Inc. ceased to exist effective July 8, 2014 as a result of its Stock Merger into the new and Surviving Country of Jurisdiction in the Republic of South Africa under the name of AU MIN AFRICA PTY LTD. *GreenGold Ray Energies, Inc.* both the *Texas and Tennessee Corporations* were dissolved and ceased to exist on April 4, 2014 and July 8, 2014 respectively, as a result of the Stock Mergers with the new and surviving name of AU MIN AFRICA PTY LTD (AU MIN AFRICA), changed country of domicile and jurisdiction under the laws of the Republic of South Africa.

The *Texas and Tennessee Corporations* of *GreenGold Ray Energies*, the Issuer's predecessors had not had revenues from operations from the last seven fiscal years (August, 2007 to August 27, 2014). These were the years of

developmental, re-organization, re-capitalization and restructuring stages of its shareholders' equity capital, as a result and the effect of the past mismanagements of the terminated CEO's and its officers.

The financial information reports from its predecessors filed with the U.S. Securities and Exchange Commission from 1982 to August, 2007, if any, were not true reflection of financial information of AU MIN AFRICA; thus the past predecessors' financial reports do not necessarily the true indication of the future operating results and/or the future financial condition of AU MIN AFRICA. The Current Founding Directors of AU MIN AFRICA, as an Issuer in the U.S.A. Stock Exchange Markets is complying by filing and providing the adequate current information that must be available to the public markets. AU MIN AFRICA management, as their fiduciary duty and disclosure obligations to its shareholders and to the public to provide adequate Issuer's Current Public Information is hereby filing the SEC Form 10 Registration Statement. *FINRA passed and set the effective date of the Company's Corporate Actions on August 27, 2014*. AU MIN AFRICA is current and in compliance with the laws as mandated by the Federal Securities Laws, such as Rules 10b-5 and 15c2-11(a)(5) of the Securities Exchange Act of 1934 ("Exchange Act") and Rule 144(i) of the Securities Act of 1933 ("Securities Act"), and the state Blue Sky laws.

AU MIN AFRICA is complying to file its first and initial current SEC Form 10 Registration Report and its 2014 Annual Financial Report (FS) to commence on August 27, 2014 Fiscal year and ending Feb 28, 2015. The "SEC 10K 2014 Annual Financial Report" is to be prepared from the books and records of the current South African Corporation with their South African CPA audit. The 2014 Interim Annual Financial Reports (FS) is to be re-certified and re-audited according to USA GAAP by a U.S.A. PCAOB approved Accountant. This FS Report will include all disclosures required by generally accepted accounting principles. In the opinion of management, all adjustments, consisting only of normal recurring adjustments, necessary for a fair presentation of the financial information for the periods indicated, are to be included. The results of operations for the last seven months Annual Report from August 27, 2014 and ending Feb 28, 2015 may not necessarily be indicative of the operating results for the entire fiscal year.

For further information regarding the Company's accounting policies, must refer to the consolidated financial statements and related notes to be included in the Company's August 27, 2014 Annual Report filing of Form 10-K for the year ending on Feb 28, 2015.

1. The year that the issuer or any predecessors was organized:

YEAR OF INCORPORATION	ISSUERS' NAME	STATE/COUNTRY OF JURISDICTION
2014	AU MIN AFRICA PTY LTD	Gauteng, South Africa
2013	GreenGold Ray Energies, Inc.	Tennessee, U.S.A.
2008	GreenGold Ray Energies, Inc.	Texas, U.S.A
1982	Waste Recovery Inc.	Texas, U.S.A.

2. The Issuers Fiscal Year – **February 28**

1. Whether the issuer (or any predecessor) has been in bankruptcy, receivership or any similar proceedings.

NO. AU MIN AFRICA and its predecessors (GreenGold Ray Energies, Inc. and Waste Recovery Inc.) had never been in Bankruptcy.



Other Current Financial Information

- AU MIN AFRICA has never been in bankruptcy, receivership or any similar proceedings.
- There are no material re-classifications, consolidation or purchase or sale of a significant amount of assets.
- There are no defaults of the terms of any note, loan, lease or other indebtedness or financing arrangement requiring the issuer to take payments.
- There was a past, pending or anticipated stock split, stock, dividend, **merger**, recapitalization, acquisition, spinoff or **re-organization**. See details Merger into South Africa under the new name of AU MIN AFRICA was made effective on August 27, 2014.
- There are no current, past, pending or threatened legal proceedings or administration actions either by or against the issuer that could have a material effect on the issuer's business, financial condition, or operations and any current, past, present or pending trading suspension by a securities regulator. State the names of the principal parties, the nature and current status of the matters and the amounts involved. These are not applicable.
- The controlling majority shareholder groups are BCHI Philippines, RJH Irrevocable Trust and its Nominee

2. Any material re-classification, consolidation or purchase or sale of a significant amount of assets: **Yes.**

    - May 20, 2014 - Au Marcge Minerals AG & GreenGold Ray Energies entered into a Working Alliance-Joint Venture Agreement with South African Mining Group under the name of "**AU MIN AFRICA PTY LTD**", the new name of GreenGold Ray Energies, was assigned new CUSIP and Stock Symbol: GRYEF, and that **AU MIN AFRICA PTY LTD shall always receive *Fifty Percent* (50%) of the overall Gross Revenues from all the African Mining Explorations of Gold, Diamond, all precious and semi-precious minerals' business income productions**. All existing shares held by the existing GreenGold Ray Energies Shareholders are exchanged 1 for 1 Ratio with the new common shares of AU MIN AFRICA CUSIP No. S3141A 101. There are no fractionated shares; that for every *four thousand* 4,000 shares or fewer held by the existing GreenGold Ray Energies Shareholders will receive the minimum of *four thousand* (4,000) common shares of AU MIN AFRICA CUSIP No. S3141A 101.
    - March 11, 2013 – GreenGold Ray Energies acquired 50% Interests of the net profit sharing in the production of gold & silver mining and other minerals, claims and assets of Au Marcge Minerals AG. The Company, GreenGold Ray Energies issued a Convertible Promissory Note of $100,000.00 USD plus converting/exchanging all the Common shares of Au Marcge Minerals to GreenGold Ray Energies Common Shares @ 25:1 Ratio; and that for every 25 Common Shares of Au Marcge Minerals are exchanged for *one* (1) Common Share of GreenGold Ray Energies CUSIP # 395257 108. There are no fractionated shares; that for every *one hundred thousand* 100,000 shares or fewer held by the existing Au Marcge Minerals Shareholders will receive the minimum of *four thousand* (4,000) common shares of GreenGold Ray Energies CUSIP # 395257 108.

3. Any default of the terms of any note, loan, lease or other indebtedness or financing arrangement requiring the issuer to take payments.

NONE – NOT APPLICABLE

4. *Any change of control*: **Yes**. On **August 27, 2014**, GreenGold Ray Energies (Symbol: GRYE) and Waste Recovery, Inc. (Symbol: WRII) changed control after GreenGold Ray Energies changed business plan to gold, diamond and other precious minerals mining and changed name to AU MIN AFRICA PTY LTD (Symbol: GRYEF);

and after Waste Recovery changed its business plan to change its name to GreenGold Ray Energies; and thereafter appointed new officers.

a). **Changed business purpose and plan**: Gold, Silver, Diamond, Precious Gems, Precious Metals and other Minerals
b).**Changed name – AU MIN AFRICA PTY LTD** (Symbol: **GRYEF)**
c). **Appointed Governing Board of Directors & Officers: July 8, 2014 to Present**

Atty. Litha Siyabonga Swartooi	**CEO/COO**
Bongiwe Buyiswa Mbina	**CCAO – Chief Compliance & Administrative Officer/Comptroller / Chairman Overseer**
Atty. Ariel Rigon Caleon	**Chairman/Director**
Anthony Persia Galvan	**CFO/Overall Secretary/Treasurer**

5. Any increase of 10% or more of the same class of outstanding equity securities:

YES. After the effective date set by FINRA on August 27, 2014, the Shareholders' Securities Equity Capital Value of the Company increased to 859,453,403 total issued and outstanding as a result of the *share for share merger* of the common shares.

6. *Any past, pending or anticipated stock split, stock, dividend, recapitalization, merger, acquisition, spinoff or re-organization?*

YES. On the effective date of August 27, 2014 as set by FINRA, GreenGold Ray Energies changed country of domicile to South Africa with a changed name to AU MIN AFRICA PTY LTD, new CUSIP No. S3141A 101 and Stock Ticker Symbol GRYEF became DTC Eligible on Dec. 12, 2014.

AU MIN AFRICA MANAGEMENT'S DISCUSSION AND
ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS

AU MIN AFRICA, A South African Corporation Company entered in working alliances with several African Nations already producing gold, silver, diamond, other rich minerals and gems mining ancestral land owners in regarding Gold Dore Bars and other Minerals, Gems Trading Ventures, AU MIN AFRICA receives at least between 10% to 30% Net Profit Sharing Commission. AU MIN AFRICA is currently securing its Commodities Trading License and to get registered and licensed under the Free Zone Emirates' Commodities Center of DMCC FZE Companies in Dubai, United Arab Emirates (UAE); This DMCC Trading License enhances the Company's credibility, increased visibility, credit worthiness and the ability to trade its (AU - Aurum Utalium) Gold Dore Bars, diamond, gems to numerous renowned DMCC registered Gold-Diamond Refinery Companies and Commodities Buyers.

2014:

1). GreenGold Ray Energies reorganized by restructuring the Capital Structure of GreenGold's Securities Equity Value. Entered into a Joint Venture Working Alliance on June 20, 2014.

A. GreenGold Ray Energies entered into a Working Alliance-Joint Venture Agreement with South African Mining Group under the name of "**AU MIN AFRICA PTY LTD**. The new name of GreenGold Ray Energies - **AU MIN AFRICA PTY LTD** was assigned new CUSIP No. **S3141A 101**, with the Ticker Stock Symbol: **GRYEF;**

B. Furthermore **AU MIN AFRICA PTY LTD shall always receive *Fifty Percent* (50%) of the Gross Revenues from all the African Explorations, Mining and Gold, Diamond, all precious and all semi-precious minerals mining concessions and income-revenue productions**.

C. Effective **August 27, 2014**, All the common shares held by the existing GreenGold Ray Energies /Waste Recovery Inc. , A USA Corporation, Shareholders are exchanged 1 for 1 Ratio with the new common shares of AU MIN AFRICA CUSIP No. S3141A 101. There are no fractionated shares and that for every *four thousand* 4,000 shares or fewer held by the existing GreenGold Ray Energies Shareholders will receive the minimum of *four thousand* (4,000) common shares of AU MIN AFRICA CUSIP No. S3141A 101.

D. On **December 12, 2014 -** AU MIN AFRICA PTY LTD assigned CUSIP No. **S3141A 101**, with the Ticker Stock Symbol: **GRYEF became DTC ELIGIBLE.**

2). **DIVIDENDS: None**

3). **CONVERSION-EXCHANGE DISTRIBUTION**:

a. **1:1 Ratio**: a Conversion-Exchange of all unrestricted and restricted GreenGold Ray Energies' Common Stocks CUSIP No. 395257 108. All existing shares held by the existing GreenGold Ray Energies Shareholders are exchanged 1 for 1 Ratio for the new common shares of AU MIN AFRICA CUSIP No. S3141A 101. There are no fractionated shares; that for every *four thousand* 4,000 shares or fewer held by the existing GreenGold Ray Energies Shareholders will receive the minimum of *four thousand* (4,000) common shares of AU MIN AFRICA CUSIP No. S3141A 101.

b. **Mandatory Exchange Conversion of all Restricted Shares Issued since 1982 to 2010**: The Company had paid for one "*Blanket Opinion Letter*" to remove all the restrictions on all shares issued from 1982 to 2010, to render all the already issued and outstanding common shares free and clear and to be mandatorily converted and exchanged with Unrestricted AU MIN AFRICA (Cusip No S3141A 101) Common shares. However, the independent and separate discounted transfer fee of $350 per restriction removal per Certificate are charged separately by the transfer agent on record in order to reissue the new Unrestricted Common Shares of AU MIN AFRICA (Cusip No S3141A 101).

c. **25:1 Ratio**: a Conversion-Exchange of all the Common Shares of Au Marcge Minerals AG converted to AU MIN AFRICA CUSIP No. S3141A 101Common Stocks in exchange for the 50% Gold and other minerals interest and income-revenue sharing. The **25:1 Common Stock (CUSIP # S3141A 101) Mandatory Exchange Distribution** – made effective on August 27, 2014 AU MIN AFRICA to commence issuing @ **25:1 Ratio** its Common stocks CUSIP S3141A 101 was in consideration for the *50% gold, silver, diamond and minerals mining interests* of the international mining company of Au Marcge Minerals AG. This is a conversion-exchange of All the Common Shares of the stockholders of Au Marcge Minerals AG, to be converted to AU MIN AFRICA, the new name of GreenGold Ray Energies Common Shares on the distribution date after August 27, 2014.

d. **No Fractionated shares issued:** All shareholders of Au Marcge Minerals AG of record holding *one hundred thousand* (100,000) or fewer will receive the minimum *four hundred* (4,000) non-restricted common shares of the common stocks CUSIP S3141A 101 of AU MIN AFRICA. There will be no fractionated shares issued. This is not a Forward or Reverse Split. It is a conversion-exchange distribution in exchange for the Common Stocks of AU MIN AFRICA.

e. **New Cusip No. S3141A 101 of AU MIN AFRICA PTY LTD Common Shares Are DTC Eligible Effective December 12, 2014:** The Issuer/Company, AU MIN AFRICA PTY LTD, after *four* (4) months of very stringent Depository Trust Clearing Company [DTC} eligibility requirements for its new Cusip No. S3141A 101of the common shares, passed and are then rendered DTC eligible on the effective date of December 12, 2014.

4). **CONVERSION-EXCHANGE Distribution Date:** commenced after the effective date of August 27, 2014 as set by FINRA.





5). **ACQUISITIONS: 50% Interests from the Net Revenue Income** - on all the African Mining concessions generated by AU MIN AFRICA PTY LTD. The 50% Net Income Sharing of the Gold & Other Minerals productions after merger and acquisition which are added to enhance the Securities Equity Value of the Shareholders' Investment in AU MIN AFRICA PTY LTD, the new name of GreenGold Ray Energies. In consideration for the 50% Equity Interest of the Agreement entered on June 20, 2014 with the Surviving Merger Name of AU MIN AFRICA PTY LTD agreed on the following perimeters:

1. Mndatory Exchange-Conversion of All the Common Stocks: All existing shares held by the existing *GreenGold Ray Energies* Shareholders are exchanged 1 for 1 Ratio for the new unrestricted common shares of AU MIN AFRICA PTY LTD, CUSIP No. S3141A 101. There were no fractionated shares; that for every *four thousand* 4,000 shares or fewer held by the existing GreenGold Ray Energies Shareholders will receive the minimum of *four thousand* (4,000) common shares of AU MIN AFRICA CUSIP No. S3141A 101.
2. Conversion of All the Common Stocks of *AU Marcge Minerals AG* held by its Shareholders to AU MIN AFRICA PTY LTD Common Stocks at a Ratio of **25:1**; that for every 25 Common Stocks of Au Marcge Minerals AG will be converted to one (1) Common Stocks of AU MIN AFRICA PTY LTD CUSIP # S3141A 101. All shareholders of Au Marcge Minerals AG of record holding *one hundred thousand* (100,000) or fewer will receive the minimum *four thousand* (4,000) non-restricted common shares of the common stocks CUSIP S3141A 101 of AU MIN AFRICA. There will be no fractionated shares issued. This is not a Forward or Reverse Split. It is a conversion-exchange distribution in exchange for the Common Stocks of AU MIN AFRICA.

6). **CONVERTIBLE PROMISSORY NOTES:**

A. $100,000.00 USD Convertible Promissory Note: AU MIN AFRICA PTY LTD, the new name of GreenGold Ray Energies to commence payment on May 15, 2015 or when the Company starts producing revenue.
B. $688,500.00 USD Convertible Promissory Note was issued to BCHI Philippines on Dec. 10, 2010 as a Good Faith promise to pay the Cash Advances made by BCHI Philippines to support the working operations of GreenGold Ray Energies Inc. currently known as AU MIN AFRICA PTY LTD from inception of February, 2008 to present. AU MIN AFRICA PTY LTD, the new name of GreenGold Ray Energies to commence payment on October 7, 2015 or when the Company starts producing revenue.

7). **EXPANSION TO AFRICA**

On June 20, 2014 GreenGold Ray Energies, Inc. entered into a working alliance with the South African mining group under the name of AU MIN AFRICA PTY LTD and acquired 50% Interests from the Net Revenue Sharing on all of the African Nations mining trading, explorations concessions of GOLD, SILVER, DIAMOND and all Precious and Semi-Precious Gems and Metals Enterprise

Any delisting of the issuer's securities by any securities exchange or deletion from the OTC Bulletin Board;

No and Not applicable. However, for the past 7 years, the predecessors of AU MIN AFRICA PTY LTD - GreenGold Ray Energies has undergone reorganizations; has strived to be current and in good standing with the State of Texas and Tennessee. The Company is working towards to become a fully reporting and SEC Compliant once again by filing all the required registration statements and mandatory disclosures with the SEC via EDGAR Filing.

Meanwhile, that on Aug. 3, 2007, the former CEO Jesse Rodriguez of Waste Recovery Inc. filed "CERTIFICATION AND NOTICE OF TERMINATION OF REGISTRATION UNDER SECTION 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934 OR SUSPENSION OF DUTY TO FILE REPORTS UNDER SECTIONS 13 AND 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934: Commission File Number: 000-14881- WASTE RECOVERY, INC."

7. Any current, past, pending or threatened legal proceedings or administration actions either by or against the issuer that could have a material effect on the issuer's business, financial condition, or operations and

any current, past, present or pending trading suspension by a securities regulator. State the names of the principal parties, the nature and current status of the matters and the amounts involved.

NONE. NOT APPLICABLE

8. Describe the **issuer's business** so a potential investor can clearly understand it. To the extent material to an understanding of the issuer, please also include the following. For the purpose of this section a "shell company" means an issuer, other than a business combination related shell company, as defined by Securities Act Rule 405, or an asset-backed issuer as defined by 1101 (b) of Regulation AB, that has: (1) No or nominal operations; and (2) Either: (A) No or nominal asset (B) Assets consisting solely of cash and cash equivalents; or (C) Assets consisting of any amount of cash and cash equivalent and nominal other assets, material effect on the issuer's business, financial condition, or operations and any current, past or pending trading suspensions by any securities regulator. State the names of the principal parties, the nature and current status of the matters, and the amounts involved.

- URL: http://www.AuMinerals.biz
- GreenGold Ray Energies' humble beginning started in 2008 in Mindanao Island, Philippines as a goal to working with the Tribal Indigenous Groups of People in alleviating poverty by providing livelihood utilizing the use of their vast ancestral idle agricultural lands in the cultivation and production of Jatropha plants. The Jatropha plants were wild growing and medicinal plants, have become the world's potential sustainable and viable alternative renewable energy and biofuel source. GreenGold Ray Energies has been operating and cultivating several jatropha farmlands in the Philippines; solidified its position through a highly successful land acquisition program through working alliances and joint venture partnership with landowners, farmers and growers, to cultivate the Jatropha curcas plants.

  However, on June 20, 2014, AU MIN AFRICA PTY LTD, the new and current name of GreenGold Ray Energies had diversified, changed business plan and re-incorporated in its portfolio of business assets the most sought after commodities: "GOLD & DIAMOND, GEMS and Other Minerals" as well as the mining of other precious gems and semi-precious metals and minerals. Africa and the Philippines had been ranked the No.1 and No. 2 Countries respectively, rich in Gold, Diamond and other Minerals Reserved in the world. GREENGOLD acquired control for a total of 50% Interests of the GOLD, DIAMOND and all other Precious, Semi-Precious and other Mineral's Income-Revenue Mining Concessions in several African Nations mining concessions of AU MIN AFRICA PTY LTD.

MISSION

- AU MIN AFRICA's mission is to become one of the market leaders in the sales and commodities distribution in the mining industry sector, by using environmentally friendly & alternative methods of refining gold and other precious metals, with regards to cutting edge engineering, design, construction, operation; to introduce the state-of-the-art mining technology that can recover up to 99.95% +/- 2% Deviation.
- AU MIN AFRICA is committed to contribute to the economic and social prosperity of the people and its host communities; more importantly, in the recovery of abundant supply of the most sought after commodity GOLD!
- To become the corporate model making real and lasting contributions to the host communities in which it operates, in the aspects of economy, education, safety, health and environment.
- To institute profitable business strategy with highest standards of safeguarding the environment and sharing the benefits with host communities by means of adopting the most efficient and latest State-of-the-Art Mining yet environmental friendly mining technology.



- To be involved in the production of these precious products targeting the very gold-rich communities. AU MIN AFRICA is continuously involved in the exploration, development, rehabilitations and productions of gold, silver, platinum, palladium, iridium, all other precious metals, precious gems, other minerals and base metals such as iron, copper, manganese, molybdenum among others, and that are currently and highly sought after rich natural products of Africa.
- To become the leading African Gold and Gems Producer applying western standards of production and management and envisaged the production level of 1.4 tons per annum.

VISION

- AU MIN AFRICA to lead the African Gold Mining Industry into the 21st century. AU MIN AFRICA is committed to its investors and shareholders, generating industry-standard Return on Investment (ROI) by ensuring that PROFITABLE business operation of this rich mineral resources are developed and utilized, coupled with environmental-friendly and strong Community Out Reach and Humanitarian programs.

OBJECTIVES

- To provide the best Return on Investment (ROI) for all our existing & future shareholders & Investors.
- To continuously expand, grow and innovatively develop additional cutting edge technology in gold production and extraction of other precious metals.
- To preserve and protect the host communities' environment.
- To establish harmonious working relations.
- To provide sustainable jobs, health care and community services to the host communities.
- AU MIN AFRICA has partnered and joint ventured with other African Nations in alliance with the Government both national and local mining sectors, small, to medium and large scale miners, including its local host communities; had acquired or joint ventured in the exploration, development and rehabilitation of new and existing mining sites; had processed, refined and produced the most sought after commodity~ GOLD and all other precious gems, metals and minerals.



AU MIN AFRICA IS THE PURE HEART OF GOLD



GENERAL DEVELOPMENT & BRIEF OVERVIEW

AU MIN AFRICA is an International South African Mining company engaged in the global trading of pure gold, diamond, silver, precious gems and other precious metals mining exploration, development, processing, refining and marketing of gold, silver and all other precious metals, precious gems, from small scale mining to large scale mining operations; and the re-development/ rehabilitation, thus reviving the old and abandoned mining properties, and finally converting these industries into a profitable-generating mining business enterprise.

AU MIN AFRICA's vision and mission for the development of the mining industry is to partner with several African Nations both local and federal Government and other future host mining sites from other countries with proven known gold reserves, in order to acquire these abandoned and existing mines sites left for centuries. Similarly, **AU MIN AFRICA**'s mission is to develop an environmentally friendly and sustainable mining operation; adopting the best



mining practice, projecting low capital cost projects, yet, profitable income generating company, in optimizing the extraction of these valuable mineral commodities; while at the same time aiming to provide the community development by strengthening local and national governance. The company will also provide enhancement of the living standards of its employees and the host communities as a whole, into a very sustainable economic growth. The small to medium scale mining project would be a catalyst into providing initial investment for the development of the main large scale mining operations, and to serve as the engine for growth in the establishment of the community social services or assistance to support the 10 point legacy programs of several livelihood projects, already have been envisioned more particularly once the main project progresses.

FACTS ABOUT AFRICAN GOLD, PLATINUM, DIAMOND RESERVES

Please note that regarding African Mineral Reserves our current Directors and Officers Team Management have also engaged Wits University Faculty of Geoscience to provide accurate reports on the following. Detailed information is under review and will be forwarded as requested.

- GOLD Ore Reserves in Metric Tons with a weighted average grade from 0.05 to 20% gm of Au (Gold)/MT (Metric total deposits.
- Probable Ore Reserves
- GOLD & SILVER; are found throughout the country in the form of lode or placer deposits.
- The principal Gold producing areas are widely located in all the African Nations
- DIAMOND Reserves
- PLATINUM Reserves
- COPPER Reserves
- PRECIOUS GEMS i.e AMETHYST, EMERALD Reserves
- NICKEL Reserves
- URANIUM Reserves
- OTHER PRECIOUS METALS
- Note to comprise the main gold and minerals mining projects and holdings of AU MIN AFRICA in these African Nations such as: (South Africa, Botswana, Cote'd Ivoire, Ghana, Namibia, Zambia And many others)

PROSPECTED MINING GEOLOGICAL RESERVES ASSETS
GOLD, SILVER, COPPER, NICKEL

Africa hosts about 30% of the planets mineral reserves, including 40% of gold, 60% of cobalt and 90% of PGM reserves. Copper, lead and zinc is less than 7%. Silver is less than 3% of the world's production.

Mining industry of South Africa

Mining in South Africa has been the main driving force behind the history and development of Africa's most advanced and richest economy. Large scale and profitable mining started with the discovery of a diamond on the banks of the Orange River in 1867 by Erasmus Jacobs and the subsequent discovery and exploitation of the Kimberley pipes a few years later. Gold rushes to Pilgrim's Rest and Barberton were precursors to the biggest discovery of all, the Main Reef/Main Reef Leader on Gerhardus Oosthuizen's farm Langlaagte, Portion C, in 1886, the Witwatersrand Gold Rush and the subsequent rapid development of the gold field there, the biggest of them all.

Diamond and Gold production may now be well down from their peaks, though South Africa is still no. 5 in gold but South Africa remains a cornucopia of mineral riches. It is the world's largest producer of chrome, manganese, platinum, vanadium and vermiculite. It is the second largest producer of ilmenite, palladium, rutile and zirconium. It is also the world's third largest coal exporter. South Africa is also a huge producer of iron ore; in 2012, it overtook India to become the world third biggest iron ore supplier to China who is the world's largest consumers of iron ore.

Due to a history of corruption and maladministration in the South African mining sector, ANC secretary-general Gwede, Mantashe announced at the beginning of 2013 that mining companies misrepresenting their intentions could have their licenses revoked.

Diamond and Gold discoveries played an important part in the growth of the early South African Republic. A site northeast of Cape Town was discovered to have rich deposits of diamonds, and thousands rushed to the area of Kimberley in an attempt to profit from the discovery. The British later annexed the region of Griqualand West, an area which included the diamond fields. In 1868, the republic attempted to annex areas near newly discovered diamond fields, drawing protests from the nearby British colonial government. These annexations later led to the First Anglo Boer War of 1880-1881.

Gold was discovered in the area known as Witwatersrand, triggering what would become the Witwatersrand Gold Rush of 1886. Like the diamond discoveries before, the gold rush caused thousands of foreign expatriates to flock to the region. This heightened political tensions in the area, ultimately contributing to the Second Anglo Boer War in 1899. Ownership of the diamond and gold mines became concentrated in the hands of a few entrepreneurs, largely of European origin, known as the Randlords.

The gold mining industry continued to grow throughout much of the early 20th century, significantly contributing to the tripling of the economic value of what was then known as the Union of South Africa. In particular, revenue from gold exports provided sufficient capital to purchase much-needed machinery and petroleum products to support an expanding manufacturing base.

As of 2007, the South African mining industry employs 493,000 workers. The industry represents 18% of South Africa's $588 billion USD Gross Domestic Product.

Gold



South Africa mined gold production, 1940-2011

South Africa accounted for 15% of the world's gold production in 2002[10] and **12% in 2005**, though the nation had produced as much as **30% of world output as recently as 1993**. Despite declining production, **South Africa's gold exports were valued at $3.8 billion USD in 2005.**[11] **Almost 50% of the world's gold reserves are found in South Africa**

Among the nation's gold mines are two of the deepest mines in the world. The East Rand Mine, in Boksburg, extends to a depth of 3,585 metres (11,762 ft). A 4-metre (13 ft) shallower mine is located at TauTona in Carletonville, though plans are in place to begin work on an extension to the TauTona mine, bringing the total depth to over 3,900 metres (12,800 ft) and breaking the current record by 127 feet (39 m). At these depths the temperature of the rocks are 140 °F (60 °C).

The gold in the Witwatersrand Basin area was deposited in ancient river deltas, having been washed down from surrounding gold-rich greenstone belts to the north and west. Rhenium-osmium isotope studies indicates that the gold in those mineral deposits came from unusual three billion year old mantle sourced intrusions known as komatiites present in the greenstone belts.[14] The Vredefort Dome impact which lies within the basin and the nearby Bushveld Igneous Complex are both about a billion years younger than the interpreted age of the gold.



AU MIN AFRICA PTY LTD



Diamonds

Ever since the Kimberley diamond strike of 1868, South Africa has been a world leader in diamond production. The primary South African sources of diamonds, including seven large diamond mines around the country, are controlled by the De Beers Consolidated Mines Company. In 2003, De Beers operations accounted for 94% of the nation's total diamond output of 11,900,000 carats (**2.38 t**). This figure includes both gem stones and industrial diamonds. Diamond production rose in 2005 to over **15,800,000 carats** (3.16 t).

Platinum and Palladium

South Africa produces more platinum and similar metals than any other nation.[9] In 2005, 78% of the world's platinum was produced in South Africa, along with 39% of the world's palladium. Over **163,000 kilograms (5,200,000 ozt**) of platinum was produced in 2010, generating export revenues of $3.82 billion USD.

Chromium

Chromium is another leading product of South Africa's mining industry. The metal, used in stainless steel and for a variety of industrial applications, is mined at 10 sites around the country. South Africa's production of chromium accounted for 100% of the world's total production in 2005, and consisted of **7,490,000** metric tons (**7,370,000** long tons; **8,260,000** short tons) **of material**.

AU MIN AFRICA envisions the commencement of successful production during the last quarter months of 2015. The overall geological reserves of **AU MIN AFRICA** are the following:

GROWTH STRATEGY
ACQUISITION OF EARLY STAGES OF DEVELOPING PROJECTS

Interim Periods. Below is the comparable diagram that will enable the Investors or Public to assess material changes in financial condition and the results of operations since the end of the last fiscal years and for the comparable interim period in the preceding year.

	(4th Quarter Months of 2014)	(2015)
AU MIN AFRICA	Acquisiton Development Mobilization	Mobilization and More Acquisition Production Stage Diamond Drilling Gold, Silver, Diamond Precious and Semi-Precious Gems & Other Precious Metals Trading Stage

AU MIN AFRICA PTY LTD BRIEF HISTORICAL EVENTS IN ITS DEVELOPMENT
(From 1982 to Present)

1. June 20, 2014: GreenGold Ray Energies, Inc. its founding directors with the approval and consent with at least 75% or 2/3 votes from the outstanding shares held by the shareholders entitled to vote, re-organized, changed its business purpose to gold, diamond and other rich minerals and changed name to reflect its new business purpose to AU MIN AFRICA; after completing its merger and agreement with the South African mining group.
2. April 8, 2008: Waste Recovery, Inc. its past officers and directors re-organized, changed its business purpose; made an agreement with BCHI Philippines to incorporate its alternative energy enterprise, the farming of Jatropha curcas plants with Waste Recovery. The agreement included the following: Waste Recovery, Inc. did a 10,000:1 Reverse Split on the common shares of its existing shareholders; distributed Restricted Dividends of 10:1 ratio to all existing shareholders. Waste Recovery changed name to GreenGold Ray Energies, Inc.; appointed new officers and directors; all existing officers and directors resigned.



3. April 15, 2008: Waste Recovery Inc. changed name to GreenGold Ray Energies, Inc. still a Texas Corporation; assigned its own CUSIP# 395257 108; assigned stock symbol: GRYE; started trading with the new stock symbol and name change effective July 31, 2008.
4. October 10, 2008: GreenGold Ray Energies, Inc. re-domesticated and was registered in the SEC of the Republic of the Philippines in order to operate the jatropha enterprise, instead of under the name of BCHI Philippines. GREENGOLD has been operating, cultivating and growing Jatropha feedstocks on vast ancestral agricultural farmlands prior to becoming GREENGOLD. The Company entered into several working alliances and business partnerships with the indigenous tribal groups of people in partnership with the Tribal Leaders (Chieftains, Datus, and Bae). GREENGOLD agreed to distribute 6% Net Profit Sharing Distribution Agreement (NPSDA) to BCHI Philippines and its nominee, in exchange for the 100% business enterprise on alternative energy for biodiesel oil project.
5. In consideration, BCHI Philippines and its Nominee received Restricted *1 Billion* (1,000,000,000) Preferred Series "A" and 95% of the current 10,000,000 Authorized Preferred Series Super Voting Stocks equivalent to *nine million, five hundred thousand* (9,500,000) Preferred Series Super Voting Stocks, giving voting control of Waste Recovery to BCHI Philippines. The preferred stocks have super voting rights only: each 1 Preferred stock equals 100,000 common votes.
6. There were 2.0 Billion (2,000,000,000) restricted common shares issued to Jesse Rodriguez prior to the Record Date April 30, 2008 and the effective X-Date set by MDI-Nasdaq on July 31, 2008 Reverse Split of WRII Common Stocks. These common shares were originally issued and registered to Jesse Rodriguez, were re-issued to its nominees or current beneficial shareholders: (i).FPST and (ii). Entertainment Sports & Gaming Group, Inc. The *Two Billion* common shares became 200,000 due to 10,000:1 Reverse Split. FPST and Entertainment Sports & Gaming Group, Inc., the beneficiaries of Jesse Rodriguez each received 100,000 common shares.
7. FPST and Entertainment Sports & Gaming Group, Inc. also received *Two Million* (2,000,000) Restricted Common Shares due to 10:1 Restricted Dividends Issuance; that these will never be reduced after corporate actions, reverse splits, new issues to less than 4.95% each of the total issued and outstanding common shares; and that every January 1st GreenGold Ray Energies, Inc. (Symbol: GRYE) will issue additional common shares to bring the interest Shares of FPST and Entertainment Sport & Gaming Group, Inc. back up to 4.95% each. However and note that the issuance of additional common shares to FPST and Entertainment Sport & Gaming Group, Inc. to bring to 4.95% each year has been rescinded, was made null and void due to irreconcilable internal differences, per the Board Directors Corporate Action and Resolution with the approval of 2/3 votes of the Majority Shareholders effective Dec. 6, 2010.
8. On May 8, 2008: During the period of time it took to change and conduct the re-organization, Waste Recovery agreed that the new Board of Directors and BCHI Philippines were authorized to issue *thirty-one million* (31,000,000) of restricted shares, post-split common stocks of GreenGold Ray Energies, Inc. bearing the assigned new CUSIP # 395257 108.
9. BCHI Philippines and its nominee had infused into the Company and supported its initial capitalization of over $400,000.00. From inception of April 15, 2008 to present BCHI Philippines had infused over $688,500 USD seed money supporting all the current working operations and expansion capitalization of GREENGOLD and now known as AU MIN AFRICA. The funds were also used to pay all previous debts, legal fees, permits, etc. incurred by the past management of Waste Recovery such as past Transfer Agent's arrears and all other legal arrears.

B. Business of Issuer. *Describe the issuer's business so a potential investor can clearly understand it. To the extent material to an understanding of the issuer, please also include the following: 1. the issuer's primary and secondary SIC Code. 2. if the issuer has never conducted operations, is in the development stage, or is currently conducting operations;*



AU MIN AFRICA PTY LTD



1. Issuer's Primary SIC Codes - SIC CODE 1040 - Metals & Mining
   SIC CODE 1041 - Gold, Silver & Precious Metals

2. If the issuer has never conducted operations, is in the development stage or is conducting operations?

The Company is in its final developmental & pre-production stages with the eminent Revenue Generation from its Gold/Diamond Trading Enterprises is estimated during the 1st quarter months of 2015 thereafter. AU MIN AFRICA to begin the expansion to Africa to commencing the mobilization of the current gold and diamond concession from small to medium and to large scale mining operations in 2015.

Exploration, Development, Cultivation and Production:

I. AU MIN AFRICA is focused on international and global trading of pure gold, diamond, and in the mining of gold, silver, diamond, other precious gems and minerals production of biodiesel, biofuels and the ability to respond to changes in laws or governmental controls thus creating favorable conditions in energy industry opportunities worldwide.

II. AU MIN AFRICA's portfolio of products and services are mainly composed of gold, diamond and precious gems and metals, the former will account for a great majority of the world's most sought after gold, diamond, silver and other precious gems commodities. This diversification in product lines augurs well for AU MIN AFRICA's future viability, growth and profitability.

III. AU MIN AFRICA global focus is designed to allow AU MIN AFRICA to become responsive to the demands for these commodities been extracted and produced. This is calculated to permit AU MIN AFRICA to exercise significant control in response to supply and demand in the world's oil, biodiesel and biofuel markets. AU MIN AFRICA believes that the expanding demands for biofuels and biodiesel will continue at an unprecedented rate in the 22nd century years to come.

IV. AU MIN AFRICA through aggregation of manpower and production capitalizes on economies of scale in the extraction, processing and commodities selling and trading.

V. AU MIN AFRICA, through the aggregation of gold, silver, platinum, diamond and other mineral production among small-scale to medium to large scale miners and indigenous native African people, intends capitalizing on the economies scale in gold and silver, gems and all other precious minerals in their extraction, processing and refining, as well as gold-silver buying and selling.

VI. AU MIN AFRICA is committed to the implementation of sustainable alternative green and environmentally friendly mining technology. The management continues to focus on achieving profits while conducting business with the utmost consideration and compassion for *PEOPLE* and protection of our *PLANET* and the *ENVIRONMENT*.

ASSETS & RESERVES

AU MIN AFRICA'S Net Present Value Estimates assuming the over-all recovery of 90.68% for Au, 83.10% for Ag and with the Estimated Total Gross Revenues Less the Operating Cost (Direct & Indirect) of at least 35.00% / tons of ore.

See Exhibits on each Prospective Gold Diamond and Other Mining Projects – Business Plan, Feasibility Studies and Projections

*** Estimates were derived from a production rate and the operating costs will be reduced when the production rate will increase. Please note that these were merely estimates particularly the resource/reserve potential including the ore grade. This could improve once extensive explorations works are undertaken hence improve confidence level of the estimates. Although there have been substantial expenses associated with the early mobilization of the company that not until the full mobilization has been fully implemented the mine projects will become operational and profitable.*



AU MIN AFRICA PTY LTD



SUMMARY OF MINING PROJECTS/SERVICES/PRODUCTS
EXPLORATION, DEVELOPMENT & PRODUCTION:

1. AU MIN AFRICA – is an international South African mining company engaged in commodities trading, and in the exploration and commercialization of new and underdeveloped mine sites, primarily gold and precious gems, other precious strategic metals and minerals. The company has 100% interest in the African Minerals rights and titles of the countries covering large vast gold reserves in South African and other African Nations.
2. AU MIN AFRICA is exploring the African Continent for all the opportunities to open and reopen mine facilities and develop them into productive and profitable mining operations. Utilizing a debt-free Financial Statement, and world-class mining engineers and expertise, AU MIN AFRICA is soon to be recognized to become one of the leaders in the mining industry.
3. AU MIN AFRICA was originally created in the summer of 2014 to fulfill the vision of a highly profitable business based on the mining of gold gems and other God-given rich mineral resources. Drawing on world-class and world-renowned mining, mechanical, electrical & civil engineers, geologists, and support teams, AU MIN AFRICA is a fast growing international mining operation that is working to realize the potential of previously under-developed mining operations.
4. AU MIN AFRICA is fully committed to both its investors, shareholders and the host communities in which it operates and will use its impressive technical resources to ensure the best for all parties, whether addressing good returns on investment or health and safety protection.
5. AU MIN AFRICA pledges the highest degree of concern with the ability to respond to changes in laws or governmental controls thus creating favorable conditions in mining industry opportunities worldwide.
6. AU MIN AFRICA is currently focusing on the development and production and selling of commodities such as gold, silver, precious gems and other minerals from its small to medium and to large scale mining projects, where AU MIN AFRICA) has several joint venture (JV) agreements.

The GOLD MINING PROJECTS

AU MIN AFRICA entered into several mineral mining productions and sharing agreements with other gold mine areas, either abandoned or new mine projects that are known and proven to have gold and other precious mineral reserves. AU MIN AFRICA is committed to the mobilization of the small to medium mining scale into large scale mining operations in Africa.

RESEARCH AND DEVELOPMENT: TECHNOLOGIES USED

Research and Development: Description of R & D organization; Strategy, Key Personnel, Major Activities, New Product Pipeline, Status and Timing, Cost and Development, Critical Technology Necessary for Implementation, Risks:

Modern & alternative mining technology play an important role with respect to the mining sector not only in Africa but also globally for the coming years. The strengthening of its position within the various mineral sources sites is one of the priorities of the new African government. Already the Republic of South African Mining Regulations of 2011 under the Mining and Petroleum Development Act 2002 passed and paved the way for competitive participation of private investors in the mining sector.

More and more intensive research and exploration are conducted on the political, legal and economic environment of Africa especially on the conditions and perspectives of the mining sector, focusing on alternative ways to improve and protect the safety of the environment and safe disposal of the mining tailing ponds.

AU MIN AFRICA has found significant number of abandoned and ancestral mine sites. The R & D Team of AU MIN AFRICA continues to familiarize themselves with the new state of the art alternative technologies, diamond drilling, processing technologies and productive methodologies, thus enabling to increase high and pure quality gold and silver products.



AU MIN AFRICA continuously familiarizing themselves with the:
(1). Legal and regulatory agencies
(2). Political and social framework
(3). Vast network of personal and business relations with the stakeholders
(4). Major players of this alternative mining technology industry both locally and internationally
(5) .Access to funding sources; and
(6). Technical, commercial and financial know how of its investors and interested companies

AU MIN AFRICA R & D Technology Discusses the following gold, silver productions. Sources and availability of raw materials and the names of principal suppliers:

The original small scale mining operation started from the joint venture with small ancestral mining claimants who had been operating and using crude technical mining methodologies. These are combined raw ores, placer type of gold or mother lode ores.

Management believes that AU MIN AFRICA's advantages implementing the small to medium scale or joint venture partnering, coupled with its international approach, provides a unique business model, enabled the Company to have abundant supply of gold, silver, copper, precious gems and or other precious metals. The company is positioned to be the main supplier or producer of these commodities.

On the other hand, AU MIN AFRICA can assure that it will succeed in developing and producing gold, silver and other precious metals, and that it can be equally or more effective than those produced by other competitors.

Additional joint ventures among and the majority of the small to medium-scale miners with known gold ores and other mineral reserves have been made across the African Continent and has been proven to have the #1 Gold Reserves in the world.

DEPENDENCE ON ONE OR FEW MAJOR CUSTOMERS

AU MIN AFRICA is not dependent on one or even a few major customers. The company is becoming one of the major producers of gold, silver & other precious metals, the market for gold is very broad.

Patents, trademarks, licenses, franchises, concessions, royalty agreements or labour contracts including their durations:

1. AU MIN AFRICA is working on a patent to franchise/license its technology for rich gold or silver recoveries. The Gold Processing Plant with an enhanced Copper Floatation Conversion Processing Plant and the refinery designed by our R & D Team of Engineers are to be added on the existing gold processing plant and may be patented.
2. It was agreed upon that **2.0% Net Profit Sharing (NPS)** will be distributed once the company is profitable which was entered into with the Beneficial Stockholder, BCHI Philippines and its nominee, the legal owner of the Preferred Stocks Series "A" and "B" of the Non-Surviving USA Corporation due to cancellation and deletion from the books and records of the Tennessee Corp and now of the surviving AU MIN AFRICA South African Corporation.
3. **Royalties** can be offered at **1% to 3% Net Profit Sharing (NPS)** range to private land owners with proven and valid registered land titles and between 5% to 10% Net Profit Sharing (NPS) for the government of Namibia and other African Nation. An agreement with the South African Governmental Department of Environmental and Natural Resources (DENR) and the Ministry of Minerals and Mining Act Royalties are imposed on precious stones only recovered under the Mining Act of 1971. Subject to relevant Sections of the Mining Act:

- Extractive Minerals= imposed 35 cents per ton or lesser amount as may be prescribed by the rules and regulations as assessed at the mine gate;



- Declared Minerals = 5% of the value of the minerals as assessed in accordance with subsection (5) [the Royalty assessment principles];
- Declared Refined Mineral product = 3.5% of the value of the refined mineral products, as assessed in accordance with the royalty assessment principles;
- Declared Industrial Minerals or Construction Materials = 3.5% of the value of the minerals, as assessed in accordance with the royalty assessment principles;
- Any other case—5% of the value of the minerals, as assessed in accordance with the royalty assessment principles.

For the purposes of subsection (4)(b) (and any other relevant section), the value of minerals will be the value (the ex-mine gate value) that fairly represents the market value (excluding GST) of the minerals at the time that the minerals leave the area of—

(a) unless paragraph (b) applies, the mining tenement from which the minerals were recovered; or
(b) if the minerals have been transported to mineral land the subject of a miscellaneous purposes license—that mineral land.

South African Mining Act of 1971 Section 17A—Reduced royalty for new mines

(1) The Minister may, on the application of a person liable to pay royalty (other than on extractive minerals), by notice in the Gazette, declare that a mine will be taken to be a new mine for the purposes of this section.
(2) Despite section 17, for the period of 5 years commencing on the date on which the first royalty payment under this Act is due and payable, royalty payable in relation to minerals (other than extractive minerals) recovered from mineral land at a new mine will be equivalent to 2 per cent of the value of the minerals (as assessed in accordance with the royalty assessment principles under section 17.
(3) Majority of the unskilled laborers were contracted to work on the mining project sites on a yearly basis and their contracts are renewable based on performance.
(4) The Company's corporate headquarter is located at Pretoria, South Africa

I. Whether the issuer is or has at any time been a "shell company" instruction to B.3 Item VIII: If the issuer discloses that it is or has at any time been a shell company. It must also include the following disclosure on the front page of its disclosure in boldface. 12 point type: Is the issuer was formerly a shell company?

AU MIN AFRICA PTY LTD [commonly known as AU MIN AFRICA] is the new name of its predecessor's company names of GreenGold Ray Energies and Waste Recovery Inc., A Texas' And Tennessee's Corporations, whose financial reports were not available or presented. AU MIN AFRICA is the Primary Acquiring Foreign Firm of the Non-Surviving GreenGold Ray Energies, Inc. both Texas and Tennessee Corporations, which were dissolved and had ceased to exist on April 4, 2014 and July 8, 2014 respectively, as a result of the Stock Mergers with AU MIN AFRICA PTY LTD, the new and surviving name under the new country of domicile and jurisdiction of the Republic of South Africa. FINRA passed the Company's Corporate Actions and set the effective date on August 27, 2014 by FINRA and became DTC Eligible on Dec. 12, 2014. The Texas and Tennessee Corporations of GreenGold Ray Energies, the Issuer's predecessors had not had revenues from operations from the last seven fiscal years (2007 to August 27, 2014). These were the years of developmental, re-

organization, re-capitalization and restructuring stages of its equity capital, and as the result and the effect of the past mismanagements of the terminated CEOs' and its officers.

The financial information reports from its predecessors filed with the U.S. Securities and Exchange Commission from August 4, 1982 to July, 2007, if any, were not the true information about AU MIN AFRICA. Those were not made available and were not the same; thus the past predecessors' reports filed with the U.S. Securities and Exchange Commission were not necessarily the true indication and/or reflection of the future operating results and/or the future financial condition of AU MIN AFRICA. The Current Founding Directors of AU MIN AFRICA, as a Foreign Issuer trading in the U.S.A. Stock Exchange Markets, is filing and complying by providing adequate current information that must be available to the public markets.

AU MIN AFRICA's current management, as their fiduciary duty and disclosure obligations to its shareholders and to the public to provide adequate Issuer's Current Public Information, is hereby filing its Form 10 Registration of Securities Statement in compliance with the laws as mandated by the Federal Securities Laws, such as Rules 10b-5 and 15c2-11(a)(5) of the Securities Exchange Act of 1934 ("Exchange Act") and Rule 144(i) of the Securities Act of 1933 ("Securities Act"), and the state Blue Sky laws.

AU MIN AFRICA will comply to file its current initial SEC Form 10 Registration Statement Report and future Annual Financial Report (FS) beginning July 8, 2014 Fiscal year and ending on Feb 28, 2015. The "SEC 10K 2014 Annual Financial Report" is to be prepared from the books and records of the current South African Corporation by their South African CPA audit. The 2014 Interim Annual Financial Reports (FS) is to be re-certified and re-audited according to USA GAAP by a U.S.A. PCAOB approved Accountant. This FS Report will include all disclosures required by generally accepted accounting principles. In the opinion of management, all adjustments, consisting only of normal recurring adjustments, necessary for a fair presentation of the financial information for the periods indicated, are to be included. The South African Corporation's Fiscal year always ends on the last day of February of the following year.

AU MIN AFRICA's 2014 results of operations for the last seven months, its 2014 Annual Report shall commence from July 8, 2014 and ends on Feb 28, 2015, which may not necessarily be indicative of the operating results for the entire fiscal year.

HISTORICAL ORGANIZATION OF AU MIN AFRICA PTY LTD

(South African Corporation, Symbol: GRYEF / CUSIP# S3141A 101)

From Predecessor's Names:

1. GREENGOLD RAY ENERGIES, INC.

(Texas and Tennessee Corporation -Symbol: GRYE / CUSIP#395257 108)

2. WASTE RECOVERY, INC.

(Texas Corporation-Symbol: WRII / CUSIP#940902 109)

1982 – 2003 (In the Beginning)

1. August 4, 1982: **AU MIN AFRICA PTY LTD** ("the Company" - Stock Symbol: **GRYEF**) is a South African Corporation which was incorporated on May 28, 2014; has two predecessors: *GreenGold Ray Energies, Inc*. was a Tennessee and Texas Corporation (Stock Symbol: GRYE) respectively; and *Waste Recovery*, *Inc*., Texas Corporation (Stock Symbol: WRII). The Issuer/Company was originally incorporated



by Mr. John Brantley, incorporator and resident agent. The Company has been a piggy back qualified and a fully reporting public company in NASDAQ QMX since 1982 until August 9, 2007.

2. September 30, 1998: the Company's original predecessor's name, *Waste Recovery Inc.* (Stock Symbol: WRII), entire Board of Directors and its Officers resigned due to internal differences and mismanagement per SEC 10K and 10Q filings of the same date.

2004-2007 (The Fallen Years)

3. February 11, 2004: the Company was administratively dissolved by the State of Texas for failure of the past management to file its Annual Reports and pay the requisite taxes. The Company became dormant for a period of almost seven years (from 1998 to 2007).
4. June 20, 2007: the Company was re-instated to its active status. An Application for Reinstatement, to correct the default paid all fees, taxes and penalties due and owing of the dissolved corporation, was filed with the Secretary of State of Texas. A reinstatement of the corporation was obtained under relevant statutes of the State Texas Business Practice and Remedies Code. The Corporation had been abandoned for the requisite period of time and all other conditions precedent of law of the State of Texas had been met. As part of the reinstatement of the corporation, the officers and directors and shareholders of the reinstated corporation, under proper authority held a special meeting to remove old officers and appointed and empowered the new board. The new board filed re-instatement and re-activation of the corporation, hired the services of Atty. Buskirk and Atty. Lewis, and that they were never been Officers and Directors of the Waste Recovery. This was an error of filing in the State of Texas on the part of the former Resident Agent.
5. June 20, 2007: Jesse Rodriguez was appointed as Sole Officer and Director of Waste Recovery, Inc.
6. August 9, 2007: Jesse Rodriguez filed SEC Form 15 for the suspension of reporting privileges.
7. Sept. 21,2007: the Company entered into a merger and acquisition with D.R. Entertainment Group, LLC. (a Nevada Corporation).
8. Sept. 24, 2007: Jesse Rodriguez resigned as the sole officer and director of Waste Recovery, Inc. on behalf of the new officers and directors, Dwight Chornomud and Robert Susnar.
9. Oct. 2, 2007: an Amendment of Change Name of the DR Entertainment Group, LLC to DR Entertainment Investments, Inc., a Nevada Corp was filed.

2008 to 2013 (The Dawn of A New Era: The Rise of GreenGold Ray Energies)

10. March 24, 2008: a Rescission and Termination of Agreement between D.R. Entertainment Investments, Inc. and Waste Recovery, Inc. was entered into. The terms of the Plan of Merger between D.R. Entertainment Investments, Inc. (a Nevada Corp.) and Waste Recovery, Inc. (a Texas Corp.) of Sept. 21, 2007 were not completed. On that same date, Dwight Chornomud and Robert Susnar resigned and appointed Darrell Crudupp as the new Sole Officer and Director of Waste Recovery, Inc.
11. The shareholders of records were the only records maintained over the seven years of inactivity. To the knowledge of the current officers of the Company there were no outstanding assets or liabilities. Accordingly, the Company has reported zero equity.
12. April 8, 2008: Waste Recovery, Inc., re-organized to change its business purpose, entered into an agreement with BCHI Philippines, a working alliance with its Jatropha feedstock propagation, cultivation and production into jatropha oil biodiesel production division. The Company changed its name to GreenGold Ray Energies, Inc. reflecting its new business purpose.
13. April 15, 2008: the new name change of GreenGold Ray Energies, Inc. (GREENGOLD) and its new business plan became effective, was assigned a CUSIP# 395257 108 with its corresponding stock symbol of GRYE. Simultaneously, Darrell Crudupp the sole officer and director resigned and turned over its power to the newly appointed officers and directors of GreenGold Ray Energies, Inc.



14. July 18, 2009**:** GREENGOLD's new management filed an Application for Reinstatement, to correct the default caused by the mismanagement of the past officers and directors; paid all the requisite fees and penalties that were past due after the company was administratively dissolved by the State of Texas which was made for failure of the previous officers and directors of Waste Recovery's past management to file its Annual Franchise and Sales Tax Reports. The application was filed with the Secretary of State of Texas for reinstatement of the corporation, obtained under relevant statutes of the State of Texas Business Practice and Remedies Code; complied and met all other conditions precedent of law of the State of Texas.
15. December 7, 2010: the Company called for a Corporate Equity Capital Restructuring and Reorganization, appointed a USA Executive Committee and Amended the Articles of Incorporation and By-Laws, by increasing its Authorized Common Stocks and added Preferred Series A and B stocks.
16. December. 2010, the "*Acts of God, the force majeure, or by reason of circumstances beyond the control of the management such as national emergencies"* occurred: severe natural disasters, typhoon and flooding caused severe damages, uprooted houses and numerous losses making Cagayan De Oro City, Mindanao Philippines and was declared as in the State of Emergency. The Shareholders of Records kept by the past Issuer's Transfer Agent were the only records maintained from 2008 to July, 2014.
17. January 18, 2011: GREEENGOLD was reinstated after meeting all the required payment and fees in order to correct the Franchise Tax default, paid all fees, taxes and penalties due and owed by the corporation, filed with the Secretary of State of Texas. A reinstatement of the corporation was obtained under relevant statutes of the State of Texas Business Practice and Remedies Code.
18. June 2, 2011: a special corporate meeting was held as part of the reinstatement of the Texas Corporation with the approval of the majority of the shareholders of the reinstated Texas Corporation, under proper authority. The Founding Board of Director Chairman and Comptroller Datu Arthur Coloso empowered and appointed a U.S.A Executive Committee to manage the USA expansion; while the former CEO Tecson retired and resigned voluntarily with the appointment of a USA Executive Committee CEO Edgar R. Dimacali to serve effective June 6, 2011.
19. The USA Executive Committee Members were empowered with full authority. The Board of Directors resolved, passed and approved with the consent by the 2/3 votes of the total outstanding common shares held by the shareholders entitled to vote on the corporate actions, reorganizations and became effective immediately.

2011-2012 (Darkest Years: Failed Hostile Take Over By The Terminated & Corrupt CEO Edgar Dimacali)

20. Nov. 1, 2012, however, after just 15 months had passed, that due to the irreconcilable internal differences, serious mismanagement and incompetence of the Company's appointed CEO Edgar Dimacali, he was out voted in accordance to the Company's By-Laws, Edgar Dimacali was terminated effective Nov. 7, 2012 which was Filed-Stamped in the State of Texas on January 28, 2013. Furthermore, the working alliance agreement with the Jatropha Prime Energies, LLC was rescinded, made null and void effective Nov. 30, 2012. As the result of the Special and Emergency Meeting held on November 1, 2012 called by the Founding Governing Board of Directors of GREENGOLD, with a quorum being present, that the special corporate actions were set forth, resolved and passed with the consent and approval by 2/3 votes of the majority controlling shareholders - BCHI Philippines and its nominee, *that***:**
21. **a).** PURSUANT to Section 3.051 -3.056 of the Texas Business Organizations Code the Emergency & Special Corporate Action was called and was of paramount importance to the company benefitting all of the investments of the stockholders and most of all to benefit the company's growth, expansion, and profitability to take into effect immediately through special corporate actions and the amendments to the Articles of Corporations; **b).** PURSUANT to the Provisions of Article 4.04 and Section 21.364 of the Texas Business Corporations Act, the undersigned corporation adopted the Article of Amendment to the Articles of Incorporation of GreenGold Ray Energies, Inc., as amended and restated in the Articles of Incorporation and



further; **c).** PURSUANT to the Provisions of GREEENGOLD's By-Laws, more specifically Parts 2, 3, 4, 6, 7 & 10, the following were especially APPROVED and PASSED by the 2/3 votes of the outstanding common shares held by the Shareholders entitled to vote and passed by its Founding Officers and Director.

22. November 7, 2012 and on the effective Dec. 12, 2012 the Board of Directors further resolved, passed and voted with the approval by 2/3 votes of the total outstanding common shares held by shareholders entitled to vote, that the following *Stock Certificates:* (1) *Stock Certificate* for *1.0 Billion* (1,000,000,000) *Preferred Series B* issued to the terminated CEO Edgar Dimacali's trust nominee "Jatropha Prime Energies Inc. certificate was cancelled, was made null and void, the shares are to be re-issued back to the original Beneficial Owner; (2) *Stock Certificate # GG 80395 issued on Sept. 28, 2012* for 25,000,000 *Common Shares*, Issued to *JT Trading LLC* of Encinitas, San Diego, California was cancelled, was made null and void per the original legal beneficial owner's request due to non-performance. The 25,000,000 common shares were re-issued back to the Original Beneficial Owner; (3) the *Stock Certificate # GG 80394* for 4,250,000 *Common Shares* and (4) the 1.0 Billion *Preferred Series "B"* Certificates, held in hostage by the terminated CEO Dimacali, were cancelled. All the shares (2.0 Billion) *Preferred Series B* were re-issued back to the original legal owner and the 4,250,000 *Common Shares).*
23. On Dec. 12, 2012: Instead of complying with the serious Demand Order of "Cease and Desist Order" to return back all the Preferred Series "B" and Common Stocks securities on or before Dec. 30, 2012, as ordered by the Board and the true legal original beneficial owner of the subject stocks, the terminated, corrupt and disgruntelled CEO Dimacali opted to hurriedly, unscrupulously and illegally transferred the *1.0 Billion Preferred Series "B"* securities stocks instead of sending back to the true beneficial owner Au Marcge Minerals AG with the assistance of the unethical TA - Securities Transfer Corp. (STC) under George Johnson of Frisco, Texas, Dimacali had caused the conversion and re-issuance of these securities.
24. The STC TA unethically converted the (900 Million) *Preferred Series B* into Common stocks at a Ratio of 1 for 3 common stocks (CUSIP # 395257 108) totaling 2,700,000,000 Common shares, represented by Certificate # 5429 issued on Jan. 24, 2013. The 2,700,000,000 common shares were illegally transferred/re-issued to Dimacali's "Jatropha Prime Energies, Inc.", while the remaining 100,000,000 Preferred Series "B" was re-issued to Dimacali's "Jatropha Prime Energies, Inc.". The STC TA had been in cahoots with Dimacali and his Gang of Securities Robbers with the intention of a "Hostile Take-Over" of GreenGold Ray Energies without any monetary or service consideration.
25. The Terminated CEO Dimacali's incompetence and failure to post current GREENGOLD's Disclosure Information and the 2012 financials in the OTC Markets had sacrificed the stock price value of GREENGOLD. The Stock of GRYE price per share had plummeted; the price per share went down to super sub-zero of $0.00001 up to the July 15, 2012. The shares of GREENGOLD (Stock Symbol: GRYE) was temporarily been frozen or "Chilled" with the STOP sign on the OTC Market due to the following reasons: 1). failure of the terminated CEO Dimacali to pay the annual registration fee; 2). failure to file the Company's mandatory duty to file and post the Disclosure Information; 3). failure to file the 2012 Financial Accounting Report; and
4). together the unethical Securities Transfer Corp. TA from Frisco, Texas, under George Johnson that both this TA and the incompetent CEO had been terminated since Nov. 12, 2012.

2013 – May 5, 2014 (Always We Begin Again)

1. On Jan. 25, 2013 the Gang of Corporation and Securities Robbers of the disgruntled, corrupt and terminated CEO Edgar Dimacali of Houston Texas, scrupulously and illegally managed to deceive and forge the signature of the true Authorized and Legal Signatory of Au Marcge Minerals AG. Unbeknown to the legal true owner, the re-issuance of its 4,250,000 common shares was executed for Dimacali's gain and benefit. The fact was that these shares were originally issued on Sept. 24, 2012, represented by the Certificate # GG 80394 under the name of Au Marcge Minerals AG. The re-issuance was illegally transferred to Dimacali's



"Jatropha Prime Energies" on January 25, 2013, represented by Certificate #5430, located on *page 31* of the new Shareholders List of the current Transfer Agent.

2. The illegal conversions and re-issuance were re-issued by Dimacali's co-conspirator, the unethical TA - Securities Transfer Corp. (STC) George Johnson of Frisco, Texas.
3. As a result of these malicious and illegal conversions and transfers of these subject huge security stocks, even without the consent of the Founding Board of Directors and the 2/3 votes of the majority shareholders as per the Company's By-Laws Provisions, the total Issued and Outstanding common shares increased in **Billion**: *three billion , one hundred ninety three million, five hundred thirty six thousand and four hundred twenty-two* (**3,193,536,422**) as opposed to just in Million: *four hundred ninety three million, five hundred thirty six thousand and four hundred twenty-two* (493,536,422).
4. The Company and the True, Legal and Original Beneficial Owner of the subject stocks requested the new Transfer Agent to place an Administrative Stop Transfers of the following Common Stocks: 25,000,000 issued to "JT Trading LLC" and the Stop Transfer of the 2,700,000,000, the 4,250,000, and the 1,100,000,000 Preferred Series B Issued to "Jatropha Prime Energies". After further thorough and strict due diligence, the Board of Directors in agreement and confirmation with FINRA passed that All the *Preferred Series "A" & "B"* plus the illegally converted *2,700,000,000 common shares* were all made null and void, made invalid and were finally deleted from the books and records of the Shareholders' List of GreenGold Ray Energies per confirmation by FINRA. Meanwhile, the *25,000,000 and 4,250,000 common shares* securities were transferred and re-issued back to the true, legal and original beneficial owner name of AU Marcge Minerals AG.

May 7, 2014 to Present: THE GOLDEN–DIAMOND JUBILEE YEARS - ALL THAT GLITTERS: THE YEARS OF SUCCESS & PROFITABILITY of AU MIN AFRICA PTY LTD

1. May 7, 2014 – The Founding Board of Directors and original appointed officers together with the approval of the 2/3 votes or 75% of the total outstanding common shares held by the Shareholders entitled to vote, passed the corporate actions reorganization to change its business plan and name change: the African gold, silver, diamond, precious gems and all other semi-precious metals and minerals expansion. GreenGold Ray Energies acquired 50% Interests from all the African Mining Concessions' Gross Revenue-Income Distribution generated from the gold, silver, diamond, precious gems & all other minerals' mining and production enterprises, formed an alliance with AU Marcge Minerals AG and Native African Mining Businessmen under the new name of AU MIN AFRICA PTY LTD, along with the change of country of domicile and jurisdiction to the Republic of South Africa.
2. The **GOLD** Enterprise: GreenGold Ray Energies' *Working Alliance-Joint-Venture* Agreement under the new name "AU MIN AFRICA PTY LTD" is focused in mining operations in the African Continent: Explorations, Mining and Productions of Gold, Silver, Diamond, Platinum, Precious Gems plus all other Minerals, initially headquartered in the Republic of South Africa, expanding to Namibia, Zambia, Botswana, Ghana, to name but a few.
3. AU MIN AFRICA PTY LTD, the new name of GreenGold Ray Energies, Inc., is committed to acquire new and/or refurbish the existing *Gold / Diamond & Other Precious Gems Processing-Refinery Plant and Mining Concessions* in the rich African Nation(s) renowned with rich "Diamond and Gold Mineral Reserves."
4. The *Joint-Venture-Alliance* AU MIN AFRICA PTY LTD endeavored to begin the mobilization during the last quarter months of 2014 thereafter thus enhancing the *Securities Equity Value of the Shareholders'* Investment in AU MIN AFRICA PTY LTD, the new name of GreenGold Ray Energies.
5. In consideration for the 50% Equity Interest of the *Joint-Venture- Alliance* of AU MIN AFRICA PTY LTD, the alliance entered into were based upon the following agreed upon parameters:
    - GreenGold Ray Energies Shareholders Equity Common Shares' Conversion: All existing shares held by the existing GreenGold Ray Energies Shareholders were exchanged **1 for 1 Ratio** for the

new unrestricted common shares of AU MIN AFRICA PTY LTD (CUSIP No. S3141A 101/ Stock Symbol; GRYEF). There are no fractionated shares such that for every *four thousand* 4,000 shares or fewer held by the existing GreenGold Ray Energies Shareholders will receive the minimum of *four thousand* (4,000) common shares of AU MIN AFRICA CUSIP No. S3141A 101.

- AU Marcge Minerals AG Shareholders Equity Common Shares' Conversion: all shares held by the shareholders of AU Marcge Minerals AG were exchanged to AU MIN AFRICA PTY LTD unrestricted common stocks (CUSIP No. S3141A 101/Stock Symbol; GRYEF) @ a Ratio of **25:1** means that for every *twenty-five* (25) common shares of AU Marcge Minerals AG are exchanged to *one* (1) unrestricted common shares of AU MIN AFRICA PTY LTD CUSIP # S3141A 101. There are no fractionated shares, such that for every *one hundred thousand* 100,000 shares or fewer held by the existing AU Marcge Minerals AG shareholders will receive the minimum of *four thousand* (4,000) common shares of GreenGold Ray Energies CUSIP # 395257 108.
- $100,000.00 USD Convertible Promissory Note: issued by GreenGold Ray Energies to commence payment on March 1, 2015 or when the AU IN AFRICA begin generating revenues or whichever comes first.
- The Conversion Distribution Date commenced after the effective date set by FINRA of August 27, 2014.

6. August 27, 2014: FINRA passed the Corporate Action / Reorganization of GreenGold Ray Energies.

Completion of Acquisition or Disposition of Assets

1. On **June 20, 2014** GreenGold Ray Energies, Inc. State of Tennessee, U.S.A. SOS File # 741122 changed domicile and jurisdiction into the **Republic of South Africa** and changed name to: **AU MIN AFRICA PTY LTD**, subsequently, three (3) months after the conversion, termination and voluntary dissolution of GreenGold Ray Energies' Texas Corporation, which was the result of the merger of GreenGold Ray Energies, Texas Corporation, the non-surviving corporation, that ceased to exist on April 4, 2014. The Texas Corporation merged into the new and Surviving State of Tennessee Jurisdiction of GreenGold Ray Energies.
2. On **August 27, 2014: Effective Date of Corporate Action Set by FINRA:** Excerpts from FINRA:

"Please be advised that FINRA has received the necessary documentation to announce the below listed corporate action ***GreenGold Ray Energies (GRYE) and Issuer acting as own TA*** *and is requesting action* ***GreenGold Ray Energies (GRYE) and Issuer acting as own TA*** *confirm that the following information relating to the corporate action is accurate."*

Description of Corporate Action*:*

- *Name Change to* ***"AU MIN AFRICA PTY, LTD."***
- *Domicile change to* ***South Africa***
- *New CUSIP:* ***S3141A101***
- *New Symbol:* ***GRYEF***
- *Effective Date:* ***08/27/2014***
- *The Corporate Action will take effect at the open of business* ***08/27/2014****. The new symbol will be* ***GRYEF***
- *Daily List Announcement Date:* ***08/26/2014 of the name change of GreenGold Ray Energies (GRYE) to "AU MIN AFRICA PTY, LTD." and domicile change to South Africa*** *announced on FINRA's Daily List.*
- *Transfer Agent responsible to process corporate action:* ***Issuer acting as own TA***
- *When shares will be available to Transfer Agent:* ***08/27/2014***
- *FINRA did not announce any share exchange. In any event, the Ratio outlined below remains* ***1:1*** *for all holders described.*



Please note that confirmation is requested from both action ***GreenGold Ray Energies (GRYE) and Issuer acting as own TA****. Additionally, confirmations received after 12:30pm EST will be processed on the next business day.*

Raj Jaghai
FINRA- Corporate Actions
9509 Key West Avenue
Rockville, MD 20850
Operations: 866.776.0800
Fax : 202.689.3533
otccorpactions@finra.org

7. REORGANIZATION & RECAPITALIZATION CORPORATE ACTIONS

Summary of the Plan of Merger Date - June 20, 2014

- GreenGold Ray Energies, Inc. entered into a Memorandum of Plan of Merger Agreement to merge with **AU MIN AFRICA PTY LTD**, a wholly owned mining subsidiary of AU Marcge Minerals AG, a South African Corporation on June 20, 2014;
- GreenGold Ray Energies, Inc. had ceased to exist in the State of Tennessee, U.S.A., changed and/or handed control over to AU MIN AFRICA PTY LTD, a South African Corporation after its Merger on the effective date of **July 8, 2014** set by the SOS of the State of Tennessee:

ii. Changed Country of Domicile into the **Republic of South Africa**

iii. Changed name to **AU MIN AFRICA PTY LTD**

iv. New CUSIP No. **S3141A 101** & ISIN **# ZAU000013799** assigned to the new name change

v. Kept the existing Stock Symbol: **GRYEF**

vi. **Ceased to Exist** through Merger and therefore Dissolution of the Tennessee, U.S.A. Corporation of GreenGold Ray Energies, Inc. on July 8, 2014.

vii. **Cancellation** from the CUSIP Bureau Data Web Base: CUSIP # 395257 108 / ISIN # 395257 108 7 and CUSIP # 395257 207 / ISIN # 395257 207 7 effective July 15, 2014.

viii. All the current **Shareholders of Records** and its current issued and outstanding shares of *four hundred ninety-three million, five hundred thirty-six thousand, and four hundred twenty-two (493,536,422)* total common shares of GreenGold Ray Energies before merger were the only records maintained over the past 3 years of inactivity due to the past mismanagements, and that they become the current and existing Shareholders of the new and surviving AU MIN AFRICA PTY LTD, a South African Corporation.

ix. To the knowledge of the current non surviving officers and directors of the GreenGold Ray Energies U.S.A. Company there were no known outstanding litigation. Accordingly, this Company had reported **zero equity** and had never filed Annual Financial Report for the past 6 years since it merged with Waste Recovery, Inc. last April 15, 2008.

x. Resignations of all the current Officers and Directors of GreenGold Ray Energies and any from its predecessors giving the control over the founding officers of AU MIN AFRICA PTY LTD.

xi. The above Officers and Directors sworn an oath to take all the necessary steps to effectuate the changes and take the above elected and appointed positions sensitively, effectively, efficiently, sincerely, honestly and competently; to serve at their highest and utmost character with integrity of pure transparency and loyalty to the corporation; ergo to benefit not only the majority shareholders and all of the common beneficial shareholders of the company; to include the sharing and giving through community outreach programs, the development of livelihood of the company's hosts communities, and

most of all to giving and sharing to all other impoverished countries not only in the Philippines but also worldwide;

xii. The implementation of the company's ultimate mission and vision and the future growth, expansion and profitability of AU MIN AFRICA PTY LTD.

xiii. The Current Members of the Executive Officers, in order to better serve GREENGOLD's expansions to Africa under the new name of AU MIN AFRICA PTY LTD are tasked to do the following: a). To work towards the taking of the Company to the next level of higher stock exchange; b). To be fully SEC compliant and file the disclosure obligations with the SEC in a timely manner.

xiv. The Board Members of AU MIN AFRICA PTY LTD envisions that the Company's expansion, growth, success & profitability shall benefit all the Company's stockholders as well as the host communities of the Company's Gold, Diamond & Other Minerals Enterprises with the goal of increasing the Company's commodities production with the efficient endorsement of using alternative, sustainable and environment-friendly technology in the efficient production of gold, diamond and other minerals commodities!

8. GreenGold Ray Energies, the Issuer issued a total of 2 *Convertible Promissory Notes*:

1. Convertible Promissory Note*"* for *six hundred eighty-eight thousand and five hundred* ($688,500.000) USD. The funds were used to capitalize the Company – GREENGOLD's initial working operations for growth and expansion from 2008 to present. The $688,500.00 USD Convertible Promissory Note was issued to BCHI Philippines on Dec. 10, 2010 as a Good Faith promise to pay the Cash Advances made by BCHI Philippines to support the working operations of GreenGold Ray Energies Inc. from inception of February, 2008 to present year 2014. GreenGold Ray Energies to commence payment on October 7, 2015 or when the company commences generating income whichever comes first.
2. Convertible Promissory Note for *one hundred thousand* ($100,000.00) as one of the provisions to acquire the 50% gold, silver and other minerals interests of an international mining company. GreenGold Ray Energies now AU MIN AFRICA PTY LTD to commence payment on May 15, 2015 or when the company commences generating income whichever comes first.

A BRIEF SUMMARY ON THE INITIAL CASH INFUSION PREDECESSORS AND OF AU MIN AFRICA PTY LTD (Stock Symbol: GRYEF)

1. All expenses from January 2008 up to 2014 were included and listed in U.S dollar and were incorporated in the financial statements.
2. The first $400,000.00 USD was the initial capital infusion and was the actual cash remitted to GREENGOLD from BCHI Philippines. In consideration GREENGOLD issued Restricted 1.0 Billion (1,000,000,000) *Series "A" Preferred* Stocks, in addition to the 9,500,000 *Super Voting Preferred* Stocks and *thirty-one million* (31,000,000) *common* shares.
3. On December 12, 2008, BCHI Philippines and its nominee bought *three million* (3,000,000) Restricted *Common* Shares from the company as an additional investment money of $35,000.00 which were used by the Company for its working operations.
4. On August 1, 2009, BCHI Philippines and its nominee bought *six million seven hundred thirty* (6,730,000) Restricted *Common* Shares from the company for $65,000.00 which were used by the Company for working capital.
5. On October 7, 2009, BCHI Philippines and its nominee bought *Four Million* (4,000,000) Restricted *Common* Shares from the company for $45,000.00 which were used by the Company for the initial deposit on the proposed purchase of a German made biodiesel oil refinery plant. Unfortunately did not consummate; was never realized due to mismanagement of the previous CEO.

6. On June 16, 2010, BCHI Philippines bought *Five Million* (5,000,000) Restricted *Common* Shares from the company for $55,000. The Funds were used by the company for its working operations, procurements of crude biodiesel oil processing plant and potential land acquisition for the biodiesel processing site and planned USA expansion and working capitalization. However, these were never realized due to the mismanagement of the previous CEO.
7. On December 6, 2010, BCHI Philippines invested into the Company; bought two billion (2,000,000,000) of Restricted *Preferred Series "B" Shares* and four hundred million (400,000,000) *common* shares for an additional investment money of $80,000.00 in order to continue the capitalization of the working operations of the Company.
8. From Jan. 2012 to December, 31, 2012 BCHI Philippines and its nominee's initial holding of 31,000,000 *Common* Shares of GREENGOLD originally issued on May 8, 2008, was bifurcated and re-issued *twenty-six million seven hundred fifty thousands* (26,750,000) common shares were sold for $18,500.00 by the terminated CEO Dimacali during the first 3 Quarters of 2012 ending on September. 30, 2012.
9. The funds were re-invested back into the Company by BCHI Philippines to support the initial expansion to the U.S.A in 2012; however the terminated CEO Dimacali has abused his power, misused and mismanaged the funds for the Company's operations. Currently, BCHI Philippines and its Nominee only hold the *remaining common shares* of 4,250,000 out of the 31.0 Million *common* shares originally issued and the 1.0 Billion Preferred Series B. The Certificates were still been held in hostage by the terminated CEO Dimacali.
10. The BCHI Philippines and its nominee currently hold a total of the following: *Nine Million Five Hundred Thousand* (9,500,000) *Super Voting Series C Preferred* Shares, Original *Four Hundred Million* (400,000,000) *Common* Stocks and the re-issued *four million, two hundred fifty thousand* (4,250,000) Restricted *Common* which were re-issued from the original *31.0 Million* Common Shares. Meanwhile, the cancelled Securities: *One Billion* (1,000,000,000) *Preferred Series "A"* Shares, the *Two Billion* (2,000,000,000) *Preferred Series "B"* Shares and *2,700,000,000 common* shares, the legal registered beneficial owner BCHI Philippines and its Nominee will receive 2.0% Net Profit Sharing once AU MIN AFRICA starts its full profitability and have sustainable net profit income and thereafter in lieu of the cancelled above securities.
11. From April 8, 2008 to November 27, 2013, BCHI Philippines and its nominee had infused funds over $688,500.00 USD to capitalize and to support the working operations, growth and expansion in the U.S.A.
12. Related Party Transactions and Balances**:** There had been no related other party transactions during the periods from 2008 to present, other than advances from BCHI Philippines, to the company AU MIN AFRICA and its predecessors. In consideration, AU MIN AFRICA is honoring its predecessors' agreement to distribute to the BCHI Beneficial Nominees 6% Net Profit Sharing Distribution (NPSD) per year: This is equivalent to 1.5% distribution 4 times or quarterly distribution per year {every 30th day of the month, following the last quarter reports of each year}; and shall commence only when the Company starts its full profitability and have sustainable net profit income and thereafter.

A. The names of any parent, subsidiary or affiliate of the issuer, and its business purpose, its method of operation, its ownership and whether it is included in the financial statements attached to this disclosure statement.

NONE. NOT APPLICABLE

B. The effect of existing or probable governmental regulations on the business and Government Approval:

U.S.A and SOUTH AFRICAN RULES AND REGULATIONS:

1. AU MIN AFRICA is making every effort to comply with the applicable current and changing rules & regulations. If the Company is unable to comply with such regulations, such as non-compliance may have an adverse effect upon the Company's operations.
2. AU MIN AFRICA can legally enter into working alliances and Joint-ventures with government agencies around the world, as well as to any private companies and/or individuals that showed interest on partnering with our businesses. GREENGOLD qualifies to do mining explorations, commodities trading business implementation, particularly in the bullion productions, export and import business

LEGAL AND RELATED MATTERS

A. Pending Lawsuits against the Company (detail on claimant, claimant damages, brief history, status, anticipated outcome, and name of the company's Counsel).

NONE - Not Applicable

B. Pending Lawsuits initiated by Company (detail on defendant, claimed damages, brief history, status, anticipated outcome, and name of Company's Counsel):

NONE - Not Applicable

C. History of SEC or other regulatory agency problem, if any:

NONE- Not Applicable

A. Legal/Disciplinary History: Please identify whether any of the foregoing persons have in the last five years been subject of:

1. NONE of the above OFFICERS and DIRECTORS had any conviction in a criminal proceeding or named as a defendant in a pending criminal proceedings (excluding traffic violations and other minor offenses).
2. NONE of the above OFFICERS and DIRECTORS had any entry of an order, judgment or decree not subsequently reversed, suspended or vacated by a court of competent jurisdiction that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type or business, securities, commodities or banking activities.
3. NONE of the above OFFICERS and DIRECTORS have entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.
4. NONE of the OFFICERS and DIRECTORS own any and not even more than five percent (5%) of the any class of the issuer's equity securities.
5. There is no conflicts of interest or circumstances, parties, involved and mitigating factors for any executive officer or director with competing professional or personal interests.

For each of the items please provide, Contract Description, any regulatory issues, how they are financed, development schedule and critical milestones

Management's Discussion And Analysis Company subsidiaries or divisions	NONE
Under Construction/Development	Not Applicable
Under Contract and in Development	Not Applicable
Identified Opportunities	Numerous
Importance and Effect of Intangible Properties	TBD



Employees	TBD
Number of employees	TBD
Type of contractual arrangements (unionized, contracted)	Contracted
Corporate Cease Trade Orders or Bankruptcies	NONE
Penalties or Sanctions	NONE
Industry Structures	Mining & Bullion Production
Risk Management	Yes – To be applied and Available
Long Term Debt Schedule of financing history for equity warrants and debt (date, investors, dollar investment, percentage ownership, implied valuation and current basis for each round).	None Company is Debt-Free

C. On research and development activities, and if applicable, the extent to which the cost of such activities are borne directly by customers:

RESEARCH AND DEVELEOPMENT: TECHNOLOGIES USED

Research and Development: Description of R & D organization; Strategy, Key Personnel, Major Activities, New Product Pipeline, Status and timing, Cost and development, Critical Technology Necessary for Implementation, Risks:

Modern & alternative mining technology play an important role with respect to the mining sector not only in Africa but also globally for the coming years. The strengthening of its position within the various mineral sources sites is one of the priorities of the new African government. Already the Republic of South African Mining Regulations of 2011 under the Mining and Petroleum Development Act 2002 passed and paved the way for competitive participation of private investors in the mining sector.

More and more intensive research and exploration are conducted on the political, legal and economic environment of Africa especially on the conditions and perspectives of the mining sector, focusing on alternative ways to improve and protect the safety of the environment and safe disposal of the mining tailing ponds.

AU MIN AFRICA has found significant number of abandoned and ancestral mine sites. The R & D Team of AU MIN AFRICA continues to familiarize themselves with the new state of the art alternative technologies, diamond drilling, processing technologies and productive methodologies, thus enabling to increase high and pure quality gold and silver products. AU MIN AFRICA continuously familiarizing themselves with the:

(1). Legal and regulatory agencies
(2). Political and social framework
(3). Vast network of personal and business relations with the stakeholders
(4). Major players of this alternative mining technology industry both locally and internationally
(5) .Access to funding sources; and
(6). Technical, commercial and financial know how of its investors and interested companies

RESEARCH AND DEVELOPMENT

AU MIN AFRICA R & D Technology Discusses the following gold, silver productions. Sources and availability of raw materials and the names of principal suppliers:

The original small scale mining operation started from the joint venture with small ancestral mining claimants who had been operating and using crude technical mining methodologies. These are combined raw ores, placer type of gold or mother lode ores.

Management believes that AU MIN AFRICA's advantages implementing the small to medium scale or joint venture partnering, coupled with its international approach, provides a unique business model, enabled the Company to have abundant supply of gold, silver, copper, precious gems and or other precious metals. The company is positioned to be the main supplier or producer of these commodities.

On the other hand, AU MIN AFRICA can assure that it will succeed in developing and producing gold, silver and other precious metals, and that it can be equally or more effective than those produced by other competitors.

Additional joint ventures among and the majority of the small to medium-scale miners with known gold ores and other mineral reserves have been made across the African Continent and has been proven to have the #1 Gold Reserves in the world.

D. Costs and effects of compliance with environmental laws (federal, state and locally), and

About $106,730.64 USD was the estimated cost to comply with the Philippines Environmental compliance laws, however for the South African compliance the costs has yet to be determined.

E. Compliance impact to the people and with the formulation of environment protection:

AU MIN AFRICA is a legally registered company under the CIPC applied and regulated by the Companies Act 71 of 2008 South Africa. AU MIN AFRICA strictly abides in the implementation of the Rules & Regulations of the Securities Acts, the Commission Acts and Regulation Code as part of the compliance. AU MIN AFRICA is mandated to meet other legal permits issued by its country of African Nation's country of jurisdiction such as Department of Trade and Industries (DTI) and to the Local Government Unit (LGU).

F. The number of total employees and number of full-time employees.

2014 Fiscal Year Annual Ending February 28, 2015

Full time = 8

Contractual Unskilled Independent Small-Medium and Large Mining Laborers

Item 9. NATURE OF ISSUER'S PRODUCTS OR SERVICES RENDERED (OFFERED).

In responding to this item, please describe the following so that a potential investor can clearly understand the products and services of the issuer:

A. Principal products or services and their markets

AU MIN AFRICA's sale of gold, silver, copper and other precious metals (refined and unrefined) will become the company's primary source revenue.

FACTS ABOUT AFRICAN GOLD, PLATINUM, DIAMOND RESERVES

Note that regarding African Mineral Reserves our current Directors and Officers Team Management have also engaged Wits University Faculty of Geoscience to provide accurate reports on the following. Detailed information is under review and will be forwarded as requested.

- GOLD Ore Reserves in Metric Tons with a weighted average grade from 0.05 to 20% gm of Au (Gold)/MT (Metric total deposits.
- Probable Ore Reserves
- GOLD & SILVER; are found throughout the country in the form of lode or placer deposits.
- The principal Gold producing areas are widely located in all the African Nations



- DIAMOND Reserves
- PLATINUM Reserves
- COPPER Reserves
- PRECIOUS GEMS i.e AMETHYST, EMERALD Reserves
- NICKEL Reserves
- URANIUM Reserves
- OTHER PRECIOUS METALS
- NOTE: AU MIN AFRICA's main revenues were to be generated from the sales, marketing, trading and distributions of gold, diamond and other commodities from the already existing African Nations' Commodities Suppliers/Producers Allies of AU MIN AFRICA: i.e. South Africa, Burkina Faso, Botswana, Cote'd Ivoire, Namibia, Zambia, Zimbabwe.

PROSPECTED MINING GEOLOGICAL RESERVES ASSETS GOLD, SILVER, COPPER, NICKEL Africa hosts about 30% of the planets mineral reserves, including 40% of gold, 60% of cobalt and 90% of PGM reserves. Copper, lead and zinc is less than 7%. Silver is less than 3% of the world's production.

A. Distribution methods of the products or services:

MARKETING

Principal Products and their Markets

- GOLD Reserves constitute approximately 76.8 Million Metric Tons or 47% of AU MIN AFRICA's commodities available for sale, the gold, silver and all other precious metals, which will become the company's major revenues. Africa has been ranked First (1st) in the world's total Gold Reserves, Platinum Reserves and Diamond Reserve.
- The rich minerals are spread out vastly and are produced from several African Nations that are rich in the natural resources. The Company is involved in providing products targeting the natural resource-rich yet poor host communities; creating sustainable jobs with the productions of gold, silver and other precious gems and metals; and will promote the growth of this high-profit generating mining industry in Africa. South Africa has been an upcoming significant player in the supply dynamics of gold, precious gems and other precious metals because of its ample resources.

A. AU MIN AFRICA will be distributing and marketing its products worldwide generated from mostly in the AFRICAN Continent.
B. Management is to engage in the worldwide marketing opportunities as distributors for delivery to sell the following products and by-products: raw ores, unrefined and refined or bullion in THE form of gold, silver, platinum, diamond, gems, metals and other minerals.
C. AU MIN AFRICA's CEO/COO had attended one of the largest Gems and Jewelry Gems Show in Bangkok Thailand. There were promising offers to purchase the Company's commodities as a wholesaler and retailer to expand its markets in besides Africa, to Asia, Middle East, Europe and the U.S.A.
D. The Company's global focus is designed to allow AU MIN AFRICA to be responsive to the demands of these products the Company extracted and produced. This is calculated to permit us to exercise significant control in our forecasts of supply and demand in the world's gold, silver, diamond platinum and all other minerals commodities markets.

B. Status of any publicly announced new product or *services*

- Our products and services are made known to the public via attending gems and jewelries shows worldwide, via press releases, through the company's worldwide website, internet search engines, among others which were well received by the media as the world.



- AU MIN AFRICA strives to send at least 1 - 2 press releases in a month through press wires, the OTC market exchanges and through other medium of announcements or through other distributions like television media, announcing and featuring the progress and developments on the company.

PRODUCT/SERVICE/CONSUMPTION IN TARGET MARKETS

Marketing, Sales and Distribution: Strategy and Implementation; Discussion of domestic and international distribution channels; Positioning of the Company and its products; Marketing opportunities/ market risk; Description of marketing programs and examples of recent; Marketing/product/public relations/media information on the Company.

Distribution Methods of the Products, Services and Marketing

AU MIN AFRICA Revenue Generation Strategic Programs:

MINERALS GOLD TRADING (Buy & Sell)

A. **RAW ORES/UNREFINED GEMS & METALS** – Africa has large amount of raw ores and is vastly open. AU MIN AFRICA's strategy is to extend working mining and trading alliance programs to provide support in the operations of their small to medium scale mining operations, as well as community assistance programs.
B. **UPGRADED ORES/SEMI PRECIOUS GEMS & METALS** - AU MIN AFRICA will enhance the increased production of Raw Ores from the small to medium scale miners, thus being able to supplement the world demand for these precious metals.
C. **PURIFIED/REFINED MINERAL PRODUCTS** - AU MIN AFRICA produces its own purified products from its AU MIN AFRICA Gold Processing & Refining Facility to be built as soon as funding capital is available. The processed products that are recovered by the small to medium scale miners will increase the AU MIN AFRICA's gold and mineral production output and product delivery.
D. **The Pregnant Liquid Solutions (PLS)**- the mineral products in liquid solution containing gold, silver and other precious metals are to be hallmarked by renowned Global Hallmarkers and Refiners such as JM – Johnson Matthey or Englehardt or either renowned Hallmarkers located in Dubai, UAE and Johannesburg South Africa. These products are to be marketed in America, Europe, Asia, Africa, and worldwide. Management is engaged in the world-wide marketing opportunities to distributors for delivery of sell gold, silver and other precious metals.

AU MIN AFRICA has been receiving many offers for working alliances and joint ventures from the small scale land owners and claimants. This special gold mining alliance program will have a positive impact on the local, regional and worldwide economy. This will contribute to a sustainable livelihood. It will generate jobs and income not only during the exploration period but also during the mineral ore processing of its enhanced mineral Gold Ores Conversion Processing Plant especially after the completion of adding the copper floatation enhancement unit to the processing plants and refinery. Other jobs that will be opened include the maintenance, administration, production, distribution and marketing positions.

E. Competitive business conditions, the issuer's competitive position in the industry and methods of competition

AU MIN AFRICA CONTROLS OF REGIONAL GOLD-DIAMOND PROJECTS



These products are expected to become a significant source of revenue for the Company because of the growing trend toward the use of highly mechanical, environmentally safe, mining equipment, in lieu of the manual or hands process or the use of very toxic chemical in the recovery of gold, silver, precious gems and other precious metals or minerals.

AU MIN AFRICA as an added benefit is implementing proper tailing ponds improvements through toxic waste management, thus protecting the environment from any toxic pollution that is very harmful to the environment and its community. (Sources: MINES & GEOSCIENCE BUREAU, DENR, REPUBLIC OF SOUTH AFRICAN GOVERNMENT).

COMPETITION CONDITIONS

Competition: Description of the competitive landscape within each market segment including; Market Position and related strengths and weaknesses as perceived in the market place; Basis competition (e.g. price, service, technology, distribution).

Competitive business conditions, the issuer's competitive position in the industry and methods of competition

Industry Analysis and Competition:

To the best of our knowledge, no other company is in the gold and silver exploration, recovery and production business modeled like AU MIN AFRICA in the African Continent that ultimately work with many small scale to medium local native African miners/land owners without an outright buy out of their ancestral land. Management has been unable to find any direct competitors in Africa that will operate in the specific niche market our Company targets. However, there are many major mining companies that produce gold and silver, but finding buyers for gold and silver is not very competitive as demand normally outstrips supply.

Competitor Analysis:

There are a number of companies conducting gold, silver production and producers in various locations outside Africa that are based upon similar concepts of those of AU MIN AFRICA. Competitors may be able to bring better, richer and yet cheaper products to the market more quickly than the Company, thus gaining a competitive edge over the Company.

Furthermore, many of the companies with the resources to develop and plans similar to those of AU MIN AFRICA the internal politics, the necessary permits and their traditional business practices, make it highly unlikely that any of these potentially competitive companies could launch an effort that would threaten AU MIN AFRICA – within the African Continent.

ADVANTAGES OVER THE COMPETITOR

Management believes that AU MIN AFRICA advantages implementing the small to medium scale or joint venture partnering, coupled with its international approach, provide the unique business model that will enable the Company to offer lower costs that are not available through the Company's competitors. On the other hand, there can be no assurance that the Company's competitors will not succeed in developing and marketing comparable methods at a future date, that could be equally or more effective than those developed or acquired by AU MIN AFRICA which could render the Company's methods obsolete or uncompetitive.

AU MIN AFRICA has selectively engaged highly qualified engineers and support team personnel in the organization having the right contacts and connections, allowing AU MIN AFRICA to compete reasonably well in this business.



AU MIN AFRICA's management, with their in-depth experience, selectively screens mineral claims with low potential risk. These potential risks, such as the presence of Native African Indigenous People, gold claims from the ancestral land domain, security, peace & order problems, presence of small scale miners, political problems (internal & external), N.G.O. opposition, etc., are considered hindrance in the success of the mining industry. However, AU MIN AFRICA continues to manage to have harmonious relations and good working alliances with these groups.

AU MIN AFRICA ADVANTAGES AND DISADVANTAGES OVER COMPETITORS INCLUDES THE FOLLOWING:

ADVANTAGES

(a). The engagement of the right key management group;
(b). Hiring team of highly qualified, competent and experienced Engineers who are very knowledgeable in this kind of business;
(c). Using minimized risk of claim selection and screening;
(d). Hiring of Competent Geologists and Diamond Drillers with experience of the area that have potential mineral claims;
(e). Engagement of experienced Chemists and Metallurgists to process and extract the gold, silver and other precious metals from the rest of the minerals present in the raw ores, with consideration of the use of non-toxic chemicals or substances;
(f). Use of safe methodologies and chemical assays to detect toxic organic and inorganic substances: that may cause bad side effect, which may hinder the safety of the people and the environment.
(g). AU MIN AFRICA already complied with the governmental rulings, both local and national.
(h). AU MIN AFRICA is in full compliance with the law, as well as having a solid working alliance with the Indigenous Groups of People that own the ancestral land domains, rich with gold and other minerals.; and in creating a cooperative working relationship throughout the African mining productions and exploration marketplace.
(i). Similarly, the economic boom in China opened the door to mining business where the demands of minerals particularly in the supply of raw materials such as Copper, Iron, Manganese, Chromite, Nickel, etc. hence making claims on mineral lands competitive.

DISADVANTAGES

(a) Mining Explorations and Production is a very expensive and very highly capitalized industry.
(b) Environmental & Political Conflicts (Internal & External) factors
(c) Host Community and the small scale local miners must be accounted for in the business plans and action plans.
(d) Economic financial situations can play major role.
(e) The competitive weaknesses of AU MIN AFRICA include undercapitalization and low production capacity. The Company, has been operating on a very lean capitalization, does not plan to burden itself with debt in order to contract with capital equipment suppliers, to obtain additional equipment. In fact, the management sees debt as a key competitive disadvantage.

An estimate of the amount spent during each of the last two fiscal years

Over $688,500 was the estimated expenses incurred from inception January, 2008 to February 28, 2015

F. Dependence on one or a few major customers

DEPENDENCE ON ONE OR FEW MAJOR CUSTOMERS

AU MIN AFRICA is not dependent on one or even a few major customers. The company is becoming one of the major producers of gold, silver & other precious, the market for gold is very broad.



H. Patents, trademarks, licenses, franchises, concessions, royalty agreements or labor contracts including their durations and

Patents, trademarks, licenses, franchises, concessions, royalty agreements or labour contracts including their durations:

- AU MIN AFRICA is working on a patent to franchise/license its technology for rich gold or silver recoveries. The Gold Processing Plant with an enhanced Copper Floatation Conversion Processing Plant and the refinery designed by our R & D Team of Engineers are to be added on the existing gold processing plant and may be patented.
- It was further agreed upon that 2.0% Net Profit Sharing (NPS) will be distributed once the company is profitable which was entered into with the Beneficial Stockholder, BCHI Philippines and its nominee, the legal owner of the Preferred Stocks Series "A" and "B" of the Non-Surviving USA Corporation due to cancellation and deletion from the books and records of the Tennessee Corp and now of the surviving AU MIN AFRICA South African Corporation.
- **Royalties** can be offered at 1% to 3% Net Profit Sharing (NPS) range to private land owners with proven and valid registered land titles and between 5% to 10% Net Profit Sharing (NPS) for the government of Namibia and other African Nation. An agreement with the South African Governmental Department of Environmental and Natural Resources (DENR) and the Ministry of Minerals and Mining Act Royalties are imposed on precious stones only recovered under the Mining Act of 1971. Subject to relevant Sections of the Mining Act:
- Royalty to be paid to BCHI Philippines and Nominee in the form of 6% Net Profit Sharing Distribution Agreements (NPSA) was agreed upon to be paid only once the Company becomes profitable.
- In the Africa similar to the Philippines, there are Native Indigenous Tribal Groups headed by their Chieftains or Datus or Baes had agreed to receive 1.5% to 10% Net Profit Sharing Distribution (NPSD) Revenues generated from the profits on mining of their ancestral land.
- In Africa similar to the Philippines' Royalties they vary between 1.5% to as high as 10% range to private land or mining claimants, owners with proven and valid registered land titles or an agreement and with some governmental agencies.

- Extracted Minerals= imposed 35 cents per ton or lesser amount as may be prescribed by the rules and regulations as assessed at the mine gate;
- Declared Minerals = 5% of the value of the minerals as assessed in accordance with subsection (5) [the Royalty assessment principles];
- Declared Refined Mineral product = 3.5% of the value of the refined mineral products, as assessed in accordance with the royalty assessment principles;
- Declared Industrial Minerals or Construction Materials = 3.5% of the value of the minerals, as assessed in accordance with the royalty assessment principles;
- Any other case—5% of the value of the minerals, as assessed in accordance with the royalty assessment principles. Majority of the unskilled laborers were contracted to work on the farm lands on a yearly basis and their contracts are renewable based on performance.

For the purposes of subsection (4)(b) (and any other relevant section), the value of minerals will be the value (the ex-mine gate value) that fairly represents the market value (excluding GST) of the minerals at the time that the minerals leave the area of;

a). unless paragraph (b) applies, the mining tenement from which the minerals were recovered; or
b). if the minerals have been transported to mineral land the subject of a miscellaneous purposes license - that mineral land.



South African Mining Act of 1971 Section 17A—Reduced royalty for new mines

(5) The Minister may, on the application of a person liable to pay royalty (other than on extractive minerals), by notice in the Gazette, declare that a mine will be taken to be a new mine for the purposes of this section.

(6) Despite section 17, for the period of 5 years commencing on the date on which the first royalty payment under this Act is due and payable, royalty payable in relation to minerals (other than extractive minerals) recovered from mineral land at a new mine will be equivalent to 2 per cent of the value of the minerals (as assessed in accordance with the royalty assessment principles under section 17.

(7) Majority of the unskilled laborers were contracted to work on the mining project sites on a yearly basis and their contracts are renewable based on performance.

(8) The Company's corporate headquarter is located at Pretoria, South Africa.

I. The need for governmental approval of principal products or services and the status of any requested government approvals.

AU MIN AFRICA had already secured the necessary SEC requirements both in the U.S.A. and the CIPC Commission SEC version in South Africa registrations and was granted permits and licenses approved for the exportation and importation of these products.

Part D Management Structure and Financial Information

Item 10. NATURE OF ISSUER'S FACILITIES:

GAUTENG, SOUTH AFRICA
(State of Incorporation or Organization)

Fairview Office Park, Regus House 3rd Floor, Ring Road, Greenacres
Port Elizabeth, South Africa 6045
(Address of Principal Executive Offices)

Item 11. CHIEF EXECUTIVE OFFICE AND MEMBERS OF THE BOARD OF DIRECTORS: The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders, officers and directors. In responding to this item, please provide the following information for each of the issuer's executive officers, directors, general partners and control persons, as of the date of this information statement:

AU MIN AFRICA LTD
KEY DIRECTORS & OFFICERS-IN-CHARGE



ATTY. LITHA SIYABONGA SWARTBOOI
FOUNDING DIRECTOR & CEO/COO

Is an honest down to earth very people-oriented, non-condescending South African Counselor-and-Atty.-At-Law, whose expertise on all the Legal Rules and Regulations and provisions of the Republic Of South Africa including his legal, executive, managerial, informational and organizational expertise, while expanding above and beyond the call of duty to serving as the Chief Executive & Operating Officer of AU MIN AFRICA are of paramount importance to benefit not just the Company's success and profitability but also to benefit all of the existing and future shareholders, its investors, the mass media, the public and the academe. CEO/COO Litha Siyabonga Swartbooi is a Legal Guru who is keen to find a position in any legal and related fields in Africa. He is trustworthy, numerate and meticulous. He had worked for Zwelistha Magistrate Court, Legal Aid Board and the Department of Justice as a Legal Officer/ maintaining officer, a Soweto Magistrate Court Public Prosecutor from August 2006 to March 2007. CEO/COO Atty. Lithe worked as a Public Prosecutor on different courts in the East Rand, South Africa. CEO/COO Atty. Lithe serves as a Pro-Forma Complainant/Legal Officer since May 2013 to present and currently serving as the CEO/COO for AU MIN AFRICA who has more than 20 years of experience with excellent informational, legal and executive techniques, able to impart an unimaginable managerial and picture-perfect vision to the people and the media, informing of the Company's great products commodities and services that AU MIN AFRICA. CEO/COO Lithe is tasked in the legal executive management, public relations, public awareness and campaign, by directly in communication with the Company's existing and future shareholders and investors through press releases, public news appearance while making certain that updates and responses plus all other inquiries are disclosed and are done in timely manner. Furthermore, CEO/COO Lithe is responsible to overseeing the successful and profitable operations of the Company's Gold Enterprise: *the gold, silver, platinum, copper, diamond and all other minerals' mining operations* in the African Continent. CEO/COO Lithe has been one of the key Members of the Board responsible to the future growth and success of AU MIN AFRICA. CEO/COO Lithe understands the African mining operations. Currently, CEO/COO Lithe is one of the major key Officers-In-Charge in the executive management of the Company for effective and efficient marketing while working and communicating with other members of the Board of Directors of AU MIN AFRICA; who understands that the success of the Company and its Corporate Social Responsibility must also include harmonious relationship with the Company's personnel and the host communities

wherever AU MIN AFRICA operates. CEO/COO Lithe is a major contributor in the many innovative ideas for the Development of AU MIN AFRICA's continuous Growth, Success and Profitability.



ANTHONY PERSIA GALVAN
FOUNDING DIRECTOR/CFO
Overall Secretary-Treasurer

CFO Anthony P. Galvan is a hard- working Officer and Director who never stops pursuing goals that are beneficial not only to local communities but also to the institution or organization he belongs to. He has more than 15 years of auditing and financial management, community involvement both in Manila and in the Bicol region, forming and molding the youth, teaching the aspiring students, and helping them reach their full potential. He has been involved in the academe both in the Public and the Private Schools, assisting them for values formation, teacher's education, good governance, and educational program development.

CFO Galvan's diligence and discipline for the pursuit of knowledge and wisdom brought him to attain Master's degree in Pastoral Ministry major in Counseling in 1999, a Master's degree in Teaching Philosophy in 2004, and taking up to-date Master's degree in Educational Administration all from Ateneo de Manila University. He is engaged in teaching Philosophy, Language, Finance and Human Resource Management among others.

As one of the Founding Directors of AU MIN AFRICA, his working background, financial, social and corporate connections and education can be maximized for the benefit of the company and its subsidiaries. As CFO, it is his responsibility to oversee the accurate and honest accounting and audit management aside from his experiences in the different field of government management and accounting with numerous agency of the local and national governance. He designed some significant contributions to the Company and to the industry in those areas of governance of accounting processes and business strategy.

CFO Galvan brings considerable accurate, transparent accounting and financial experiences and is responsible for the certification of the Company's financial and disclosure statements with accuracy and transparency, while he works closely with the CEO's of Africa and the Philippines Divisions; to submitting the accurate quarterly and annual financial reports for filings of the Accounting Reports of AU MIN AFRICA as honestly, accurately, efficiently and effectively! CFO Toni Galvan is an asset in the full successful and profitable revenue generation of the mining enterprises: identifying the best financing, auditing, managerial and marketing strategies on the sales and distribution of the Company's Commodities such as: gold, silver, diamond, amethyst, emeralds among others; precious metals such as platinum, copper and other minerals readily available and in abundance.

CFO Toni Galvan coordinates and works closely and efficiently with the other key officers of the company to ensure much success profitability through sales revenue in the development of global competitive sales and marketing campaign; with his full hope and inspiration to bring in maximum cooperation, efficiency, professionalism, and a very strong motivation for excellence in all the endeavors of the company. He is one of the founding key officers to contribute new and many innovative ideas of Au Min Africa for its continuous Growth, Success and Profitability.



ARIEL RIGON CALEON
FOUNDING DIRECTOR/ CHAIRMAN

Chairman and Overall CEO Ariel Rigon Caleon has had more than 25 years of experience dealing with local government officials, community leaders, the clergy, non-governmental organizations and other sectors in the outlying areas of the Philippines, which typify the host communities for precious metal mines. His precious posting with the clergy will prove especially useful in gaining support of the Catholic Church. He is an active member of the Public Relations Society of the Philippines and a former Faculty member of the De La Salle-Araneta of the Philippines (PRSP). He has a licentiate degree in Philosophy, a graduate of Theology from the University of Santo Tomas, Manila Philippines and holds a Juris Doctor in Environmental Law, Attorney-and-Counselor at Law.

Chairman Caleon leads Au Min Africa together with the CEO and CFO in the Public Relations and development aspect, to provide information plans as being channeled through meetings with the members of the host communities, the local government officials, the local and international NGO's (Non-Governmental Organization) and the Indigenous Tribal Groups of People who live in the Company's mining sites and immediate premises. Chairman Ariel Caleon is highly experienced in business and mining legal laws and management, an honest down to earth very people-oriented astute man, equipped with legal and organizational mining expertise serving above and beyond the call of duty to serving the Company benefiting all the existing and future allies, partners, its investors, the mass media, the public and the academe.

He has more than 25 years of experience with excellent informational mining safety and compliance mining techniques to comply with the current mining provisions, rules and regulations both on the national and international levels that Au Min Africa has to offer. Chairman Caleon is tasked in the public relations, community out-reach programs and public awareness responsible officers for navigating and informing the public sectors of the various products of commodities available for sale and of the company's corporate social responsibilities extending humanitarian services to the host communities, thereby leading to promising success of Au Min Africa.

Chairman Ariel Caleon as one of the Founding Directors and Key Members of the Board is responsible to the future growth, success and profitability of Au Min Africa. He understands the importance of the solid, harmonious and positive working alliances with other Directors and Officers of the International Divisions of Au Min Africa mining operations. Chairman Ariel Caleon understands and believes that the success of the Company must include within the Company's core business operations the "ORO" [Operation-Reach-Out]. This is the Company's Corporate Social Responsibility Banner which was co-founded by Chairman Caleon that must and always be implemented within the host communities, both local and national government level of the countries wherever Au Min Africa operates, as a whole. Chairman Ariel Caleon is a major contributor in the many innovative ideas for the Research & Development of Au Min Africa operating continuously for Growth, Success and Profitability.



BONGIWE BUYISWA MBINA
FOUNDING DIRECTOR & CCAO

CCAO Bongiwe Buyiswa Mbina, a Kwa -Zulu Native of South Africa, is a trustworthy, loyal, committed, honest, transparent, intelligent and very hardworking woman with over 15 years of administrative, compliance and legal processing in the mining sectors of South Africa. She has held numerous roles in the mining marketing industry including approximately 15 years of many hands-on experience in trade and marketing, plus solid several years of mining management and operations. CCAO Bongiwe B Mbina was connected and Co-founder of the Kwantu Resources before joining the cultivation of jatropha curcas plants in the productions of jatropha oil biofuel, the main division of GreenGold Ray Energies and its wholly owned Mining subsidiary AU MIN AFRICA since March, 2014. In addition to her current duties, CCAO Bongiwe B Mbina already has been involved and so knowledgeable in all the mining, gold, diamond, all precious gems and minerals activities in the Republic of South Africa. CCAO Bongiwe B Mbina brings her expertise and natural abilities in the Compliance and Administrative Divisions of the Company and one of the great assets to the Company's success and profitability, and in the implementation of all the alternative bio-green jatropha oil biodiesel productions and of gold, diamond, precious gems and all other precious metals and minerals sales and marketing of AU MIN AFRICA.

CCAO Bongiwe is tasked to oversee the whole African Division of AU MIN AFRICA's full management accurately, efficiently, effectively and enforcing excellence, honesty and transparency the effective and efficient enforcements of worked job performances expected of from the Company's manpower. CCAO Bongiwe B Mbina's experience goes above and beyond the expectation of understanding people, the importance of solid working communications and harmonious alliances with the other members of the Company's Board of Directors and Officers, together in solid working alliances with the Company's CEO/COO, CFO in Africa and the Philippines Divisions. CCAO Bongiwe understands that the success, growth and profitability of the Company must be able to strictly comply by accurately, effectively and efficiently complete all the filings of the company's mandatory disclosures and other necessary, relevant information filed in a timely manner and in compliance with the South African CIPC, the SARS Tax Certification and Good Standing of the Company, Filings with the USA SEC Filing and updates requirements, including but not limited to the OTC and NASDAQ Stock Market Exchanges, plus administratively manage the Company's Corporate Social Responsibility. Currently, CCAO Bongiwe B Mbina is not just only a key officer, but a very respectable Chairman Overseer and Officer-In-Charge involved in the innovative contributions of ideas in the Research & Development of the Company's many existing and future products and services bringing in Success and Profitability for AU MIN AFRICA.



II. Legal/Disciplinary History: Please identify whether any of the foregoing persons have in the last five years been subject of:

i. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceedings (excluding traffic violations and other minor offenses).

NONE of the OFFICERS and DIRECTORS had any conviction in a criminal proceeding or named as a defendant in a pending criminal proceedings (excluding traffic violations and other minor offenses).

ii. The entry of an order, judgment or decree not subsequently reversed, suspended or vacated by a court of competent jurisdiction that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type or business, securities, commodities or banking activities.

NONE of the OFFICERS & DIRECTORS had any entry of an order, judgment or decree not subsequently reversed, suspended or vacated by a court of competent jurisdiction that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type or business, securities, commodities or banking activities.

iii. A finding or judgment by court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal trading commission, or a state securities or commodities law, which finding or judgment has not been reversed, suspended or vacated or;

NONE of the OFFICERS & DIRECTORS has finding or judgment by court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal trading commission, or a state securities or commodities law, which finding or judgment has not been reversed, suspended or vacated.

iv. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

NONE of the OFFICERS & DIRECTORS have entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

III. Disclosure of Family Relationships. Describe any family relationships among and between the issuer's directors, officers, persons nominated or chosen by the issuer to become directors or officers or beneficial owners of more than five percent (5%) of the any class of the issuer's equity securities.

NONE of the OFFICERS & DIRECTORS own more than five percent (5%) of any class of the issuer's equity securities.

IV. Disclosure of Related Party Transactions. Describe any transaction during the issuer's last two full fiscal years and the current fiscal year or any currently proposed transaction, involving the issuer, in which (i) the amount involved exceeds the lesser of $120,000 or one percent of the average of



the issuer's total assets at year-end for its last three fiscal years and (ii) any related person had or will have a direct or indirect material interest. Disclose the following information regarding the transaction:

i. The name of the related person and the basis on which the person is related to the issuer.
ii. The related person's interest in the transaction;
iii. The approximate dollar value involved in the transaction (in the case or indebtedness, disclose the largest aggregate amount of principal outstanding during the time period for which disclosure is required the amount thereof outstanding as of the latest practicable date, the amount of principal and interest paid during the time period for which disclosure is required and the rate or amount of interest payable on the indebtedness.
iv. The approximate dollar value of the related person's interest in the transaction; and
v. Any other information regarding neither the transaction nor the related person in the context of the particular transaction.

NONE: NOT APPLICABLE TO ALL OF THE ABOVE

V. Disclosure of Conflicts of Interest. Describe any conflicts of interest. Describe the circumstances, parties, involved and mitigating factors for any executive officer or director with competing professional or personal interests. NOT APPLICABLE

Item 12. ISSUER'S MOST RECENT BALANCE SHEET, PROFIT AND LOSS STATEMENT, AND RETAINED EARNINGS STATEMENTS:

Item XII Financial information for the issuer's most recent fiscal period. Instruction to Item XII: The issuer shall post the financial statements required by this Item XII through the OTC Disclosure and News Service under the appropriate report name for the applicable period end. (If the financial statements relate to a fiscal year end, publish it as an "Annual Report," or if the financial statements relate to a quarter end, publish it as a "Quarterly Report" or "Interim Report") The issuer must state in its disclosure statement that such financial statements are incorporated by reference. The issuer must also (i) provide a list in the disclosure statement describing the financial statements that are incorporated by reference, (ii) clearly explain where the incorporated documents can be found, and (iii) provide a clear cross-reference to the specific location where the information requested by this Item can be found in the incorporated documents. The issuer shall provide the following financial statements for the most recent fiscal period (whether fiscal quarter or fiscal year). 1).balance sheet; 2) statement of income; 3) statement of cash flows; 4) statement of changes in stockholders' equity; 5) financial notes; and 6) audit letter, if audited. 6 Foreign private issuers that have furnished information to the Securities and Exchange Commission pursuant to Rule 12g3-2(b) under the Exchange Act can provide those same financial statements as an alternative to U.S. GAAP. For information regarding U.S. GAAP, see http://cpaclass.com/gaap/gaap-us-01a.htm.

The financial statements requested pursuant to this item shall be prepared in accordance with generally accepted accounting principles (GAAP) by persons with sufficient financial skills. Information contained in annual financial statements will not be considered current more than 90 days after the end of the issuer's fiscal year immediately following the fiscal year for which such statement are provided, or with respect to quarterly financial statements, more than 45 days after the end of the quarter immediately following the quarter for which such statements are provided. The issuer must state in its disclosure statement that such financial statements are incorporated by reference. The issuer must also:

(i) provide a list in the disclosure statement describing the financial statements that are incorporated by reference:

Supplemental AU MIN AFRICA's 5 Years Gems Commodities Income Projections and One Year Income Projections

(ii) clearly explain where the incorporated documents can be found,

Incorporated Documents are on File in the CIPC of South Africa and in the South African Executive Office

(iii) provide a clear cross-reference to the specific location where the information requested by this Item can be found in the incorporated documents:

The Company's Incorporated Files are on File in the
Competition and Intellectual Property Commission (CIPC)
Office of South Africa:

ADDRESS

The DTI Campus, Mulayo Block C
Sunnyside, Pretoria, Gauteng South Africa 0040
P.O. Box 420, Pretoria, Gauteng South Africa 0001
Tel: +27 012 394 3200 / +27 086 100 2472
Fax: +27 012 394 0166
Email: ccsa@compcom.co.za
Website: www.compcom.co.za
Documents are on file in the Corporate Executive in Port Elizabeth, South African

Item 13. ISSUER'S FINANCIAL STATEMENT FOR THE TWO PRECEDING FISCAL YEARS:

Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence. Please provide the financial statements described in Item XII above for the issuer's two preceding fiscal years. Instruction to Item XIII: The issuer shall either (i) attach the financial statements required by this Item XIII to its initial disclosure statement or (ii) post such financial statements through the OTC Disclosure and News Service as a separate report under the name of "Annual Report" for the applicable fiscal year end. The issuer must state in its disclosure statement that such financial statements are incorporated by reference. The issuer must also (x) provide a list in the disclosure statement describing the financial statements that are incorporated by reference (y) clearly explain where the incorporated documents can be found, and (z) provide a clear cross-reference to the specific location where the information requested by this Item can be found in the incorporated documents.

See Supplemental Information: AU MIN AFRICA's Five (5) Gems Commodities Project ions and One Year Income Projection

Item 14. BENEFICIAL OWNERS: Above was the provided list of the name, address and shareholdings of all persons beneficial owning more than five percent (5%) of any class of the issuer's equity securities. To the extent not otherwise disclosed, if any of the above shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Name of Beneficiaries with 5% or More Ownership	Total Number of Shares Held
RJH IRREVOCABLE TRUST LLC = 41.0% Datu Junny Pigalang, Chieftain Trustee, Sitio Binasan, Misamis Oriental, Philippines	350,000,000
AU MARCGE MINERALS AG = 25.0% Lena Vega, Trustee Brgy. Saud, Daet, Camarines Norte, Philippines	216,800,000
BANKASIA AG = 12% Malou Coloso, Trustee Carmen, Cagayan De Oro City, Mindanao Island, Philippines	100,000,000

Item 15. THE NAME, ADDRESS, TELEPHONE NUMBER, AND E-MAIL ADDRESS OF EACH OF THE FOLLOWING OUTSIDE PROVIDERS THAT ADVISED THE ISSUER ON MATTERS RELATING TO THE OPERATIONS BUSINESS DEVELOPMENT AND DISCLOSURE:

1. Investment Banker — NONE – NOT APPLICABLE
2. Promoters — NONE – NOT APPLICABLE
3. Counsel — NONE – NOT APPLICABLE

3. Accountant or Auditor - the information shall clearly (i) describe if an outside accountant provides audit or review services, (ii) state the work done by the outside accountant and (iii) describe the responsibilities of the accountant and the responsibilities of management (i.e. who audits, prepares or reviews the issuer's financial statements, etc.). The information shall include the accountant's phone number and email address and a description of the accountant's licensing and qualifications to perform such duties on behalf of the issuer.

(i). Accountant provides outside audit and review services to his other clienteles.
(ii). Services: Taxation, Auditing, Accounting & Management Advisory
(iii). Marco C. Ilano, MBA, CPA, Certified Auditor
License No. PTR No. 8758911
Room 201, De Leon Building
Pabayo- Pacana Street, Cagayan De Oro 8600
Mindanao Island, Philippines
Tel No. (08822) 702-1601 * Mobile No. (0917) 706-8398
Email marc_ils@yahoo.com

(iv). Auditor Marco Ilano is an Independent Licensed and Certified Auditor for GreenGold Ray Energies. Mr. Ilano has over 20 years of experience, certified public accountant. His *representations as to the audit are* prepared in accordance with generally accepted auditing standards; and that his *Opinions expressed in his*

accountants' report in respect of the financial statements covered by the report and the accounting principles and practices reflected are consistent of the application of the accounting principles, or as to any changes in such principles which may have a material effect on the financial statements.

5. *Public Relations Consultant(s)*: NONE – NOT APPLICABLE

6. *Investor Relations* NONE – NOT APPLICABLE

7. Consultant. Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement - the information shall include the telephone number and email address of each advisor: NONE – NOT APPLICABLE

ITEM 16. MANAGEMENT'S DISCUSSION AND ANALYSIS OR PLAN OF OPERATION. Instructions to Item XVI: Issuers that have not had revenues from operations in each of the last two fiscal years, or the last fiscal year and any interim period in the current fiscal year for which financial statements are furnished in the disclosure statement, shall provide the information in paragraphs A and C of this item. All other issuers shall provide the information in paragraphs B and C of this item. The discussion and analysis shall focus specifically on material events and uncertainties known to management that would cause reported financial information not to be necessarily indicative of future operating results or of future financial condition. Issuers are not required to supply forward-looking information. This is distinguished from presently known data that will impact upon future operating results, such as known future increases in costs of labor or materials. This latter data may be required to be disclosed.

See Supplemental Information on the Mining Business Plan

A. Plan of Operation.

B. Describe the issuer's plan of operation for the next twelve months. This description should include such matters as: (i) a discussion of how long the issuer can satisfy its cash requirements and whether it will have to raise additional funds in the next twelve months:

- For the next twelve (12) months, AU MIN AFRICA PTY LTD's supplementary income from some accredited investors are to be utilized in the current Africa's expansion, mobilization, and working capitalization needed for additional acquisition of efficient, effective and highly mining technology. AU MIN AFRICA believes that the first 12 months of funding is expected to commence during the last Quarter months of 2015. The funding will provide the Company self-sustaining capabilities without any further needs for additional cash infusions because AU MIN AFRICA will be producing and generating immediate income from the sale of its commodities being produced thereafter.
- AU MIN AFRICA's rapid growth and expansion also include several mining acquisitions of already existing and operating mining concessions in several African nations, by increasing the output operation from small scale to medium and large scale mining among others.
- Initial activity: AU MIN AFRICA's working alliance had already conducted feasibility studies and the mining development.
- AU MIN AFRICA started the negotiations to acquire turn key operating mining concessions with existing and known mineral reserves in two lucrative and mineral rich Africa nations,
- Once production commences, the commodities are hallmarked and refined with a Gold Refinery Company that AU MIN AFRICA had already established a working alliance with a renowned Hallmarker/Refinery in Dubai, UAE; and successfully obtained its own Gold Bullion Refinery Account on October 27, 2014. The finished

bullion products of at least a minimum of 96% purity or the equivalent of a minimum of 22 carats weight or more are sold and traded as wholesale in several Asian, American and European Jewelries /Gems Retailer Companies.

- The Gold, Diamond and all other minerals have already well-established its own marketplace.
- AU MIN AFRICA currently operates on a very lean capitalization, does not plan to burden itself with debt in order to operate in the medium to large scale mining operations or with capital equipment suppliers to obtain the necessary equipment to begin the gold or diamond or other minerals production. In fact, the management sees debt as a key competitive disadvantage. The low capitalization necessitates that the company operates at a very efficient and most effective level.

(ii). a summary of any product research and development that the issuer will perform for the term of the plan;

AU MIN AFRICA mining alliance and partners started or completed its own research and feasibility studies with 3-5 years projections and yield production. See attached exhibits of Business plan, feasibility studies and 5 years projections.

(iii). any expected purchase or sale of plant and significant equipment; and

- Yes. AU MIN AFRICA received offers from various companies that manufacture the best mining equipment and machinery. The company is open for several bids that offer the best price for enhanced gold or silver or diamond and/or other mineral recoveries.

(iv). any expected significant changes in the number of employees?

A. Yes AU MIN AFRICA expects that an estimated increase of manpower will commence during the last Quarter months of 2015; there will be an approximate increase of additional 30+ miners, other unskilled workers or manpower.

B. AU MIN AFRICA will be hiring local unskilled laborers to be trained in the art of mining.

C. As soon as financing is available, the company will acquire the enhanced gold minerals processing and refining machineries which will be customized and constructed for the modern mining technology. This processing and refinery in the gold, diamond or other minerals processing plant will be customized for AU MIN AFRICA thus will be hiring assembly team of laborers, to work on 3 shifts as machine operators. Additional security personnel are going to be hired.

C. Management's Discussion and Analysis of Financial Condition and Results of Operations. Full fiscal years. Discuss the issuer's financial condition, changes in financial condition and results of operations for each of the last two fiscal years. This discussion should address the past and future financial condition and results of operation of the issuer, with particular emphasis on the prospects for the future. The discussion should also address those key variables and other qualitative and quantitative factors that are necessary to an understanding and evaluation of the issuer. If material, the issuer should disclose the following:

- AU MIN AFRICA's Fiscal year always ends on the last day of February of the following year. The 2014 Annual Financial Statement Report (2014 Form 10K FS) will be completed 30 days after the ending period, for Audit by the Certified Licensed PCAOB APPROVED CPA-Auditor with over 25 years of experience,.
- Chief Auditor CPA is filing the 2014 Form 10K FS according to USA GAAP by USA approved PCA Accountancy. This will include all disclosures required by generally accepted accounting principles. In the opinion of management, all adjustments, consisting only of normal recurring adjustments, necessary for a fair presentation of the financial information for the periods indicated, have been included.



i). Any known trends, events or uncertainties that have had or that are reasonably likely to have a material impact on the issuer's short-term or long-term liquidity;

Yes: AU MIN AFRICA is expected to become profitable during the last quarter months of 2015 and the next coming months of year 2016 to likely have material impacts on the short-term or long-term liquidity;

ii). Internal and external sources of liquidity;

Internally and currently, since inception from 2008 to present AU MIN AFRICA is currently privately financed and supported by the Founding Directors and BCHI- Philippines and its nominee.

iii). Any material commitments for capital expenditures and the expected sources of funds for such expenditures;

Yes. AU MIN AFRICA has several potential accredited investors expressed to invest or finance the Company's mining capitalization needs.

iv). Any known trends, events or uncertainties that have had or that are reasonably expected to have a material impact on the net or revenues or income from continuing operations:

D. Yes. AU MIN AFRICA is optimistic that by the winter months of year 2015 and thereafter will begin the revenue generation and thereafter. AU MIN AFRICA expects an up-trend result to reasonably have a material impact on the net or revenues or income from continuing operation.

v). Any significant elements of income or loss that do not arise for issuer's continuing operations:

Yes definitely. AU MIN AFRICA sees such elements and factors include, among others are the following: **a).** general economic and business conditions**; b).** competition**; c).** success of operating initiatives**; d).** development and operating costs; **e).** adverse publicity; **f).** changes in business strategy or development plans; **g).** quality of management**; i).** availability, terms and deployment of capital; **j).** business abilities and judgment of personnel; **k).** availability of qualified personnel; **l).** labor and employee benefit costs; **m).** changes in or failure to comply with, **n).** government regulations; and **o).** other factors referenced to this disclosure.

vi). The causes for any material changes from period to period in one or more line items of the issuer's financial statements; and

AU MIN AFRICA had caution that there are no guarantees of future mining performances. Actual results may differ materially from those expressed or implied in the Company's Forward-Looking statements involving number of known and unknown risks, uncertainties, performance or achievements expressed or implied. In the Company's statements regarding gold and other minerals production in future periods and factors that could cause actual results to differ materially from the anticipated results. These include risks relating to estimates of explorations of gold and other minerals reserves, mineral deposits and production costs, mining and development risks, the risk of commodity price fluctuations, political and regulatory risks, and risks of obtaining required operating permits and other risks and uncertainties. These stocks are very highly speculative and may be unsuitable for all but very aggressive investors or other factors beyond AU MIN AFRICA's control. These factors include, but are not limited to factors to be detailed in AU MIN AFRICA's first 2014 annual report on Form 10-K. The financial information reports from its predecessors filed with the U.S. Securities and Exchange Commission from 1982 to August 27, 2014 were not true information about AU MIN AFRICA, were not also made available thus not necessarily the true indication of the future operating results and the future financial condition of AU MIN AFRICA. AU MIN AFRICA disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise. Nothing

contained thereof should be construed as investment advice from AU MIN AFRICA, either on behalf of a particular financial product or an overall mining investment strategy. AU MIN AFRICA makes no recommendation to buy or sell any financial product or any representation about the financial condition of any company or fund. Investors should undertake their own due diligence and carefully evaluate financial products before investing. ADVICE FROM SECURITIES PROFESSIONAL IS STRONGLY RECOMMENDED.

vii). Any seasonal aspects that had a material effect on the financial condition or results of operation.

YES, several seasonal factors that cause actual results to differ materially from anticipated results include risks and uncertainties such as: risks relating to weather conditions, estimates of reserves and production costs; farming and development risks; the risk of commodity price fluctuations; political and regulatory risks.

3. Interim Periods. Provide a comparable discussion that will enable the reader to assess material changes in financial condition and results of operations since the end of the last fiscal year and for the comparable interim period in the preceding year.

GROWTH STRATEGY

ACQUISITION OF EARLY STAGES OF DEVELOPING PROJECTS

Interim Periods. Below is the comparable diagram that will enable the Investors or Public to assess material changes in financial condition and the results of operations since the end of the last fiscal years and for the comparable interim period in the preceding year.

AU MIN AFRICA

4th Quarter Months 2014 **Year 2015**

Acquisition / Development
Mobilization

Mobilization / Revenue Production Stages
Production Stage
Diamond Drilling
Gold, Silver, Diamond, Gems & Precious
And Semi-Precious Metals
& Other Precious Metals
Commodities Trading Stage

Off-Balance Sheet Arrangements. *In a separately-captioned section, discuss the issuer's off-balance sheet arrangements that has or is reasonably likely to have a current or future effect on the issuer's financial condition, changes in financial condition, revenues or expenses, results of operations, liquidity, capital expenditures or capital resources that are material to investors. The disclosure shall include the items specified in paragraphs C(1)(i), (ii), (iii) and (iv) of this Item XVI to the extent necessary to an understanding of such arrangements and effect and shall also include such other information that the issuer believes is necessary for such an understanding.*

i. The nature and business purpose to the issuer of such off-balance sheet arrangements; **NONE. Not applicable**

ii. The importance to the issuer of such off-balance sheet arrangements in respect of its liquidity, capital resources, market risk support, credit risk support or other benefits; **NONE. Not applicable**

iii. The amounts of revenues, expenses and cash flows of the issuer arising from such arrangements; the nature and amounts of any interests retained, securities issued and other indebtedness incurred by the issuer in connection with such arrangements; and the nature and amounts of any other obligations or liabilities (including contingent obligations or liabilities) of the issuer arising from such arrangements that are or are reasonably likely to become material and the triggering events or circumstances that could cause them to arise; and **NONE. Not Applicable**

iv. Any known event, demand, commitment, trend or uncertainty that will result in or is reasonably likely to result in the termination, or material reduction in availability to the issuer, of its off-balance sheet arrangements that provide material benefits to it, and the course of action that the issuer has taken or proposes to take in response to any such circumstances. **NONE. Not applicable**

As used in paragraph C of this Item XVI, the term off-balance sheet arrangement Means any transaction, agreement or other contractual arrangement to which an entity unconsolidated with the issuer is a party, under which the issuer has: i. Any obligation under a guarantee contract that has any of the characteristics identified in paragraph 3 of FASB Interpretation No. 45, Guarantor's Accounting and Disclosure Requirements for Guarantees, Including Indirect Guarantees of Indebtedness of Others (November 2002) ("FIN 45"), as may be modified or supplemented, and that is not excluded from the initial recognition and measurement provisions of FIN 45 pursuant to paragraphs 6 or 7 of that Interpretation; **NONE. Not applicable**

v. A retained or contingent interest in assets transferred to an unconsolidated entity or similar arrangement that serves as credit, liquidity or market risk support to such entity for such assets; **NONE. Not applicable**

vi. Any obligation, including a contingent obligation, under a contract that would be accounted for as a derivative instrument, except that it is both indexed to the issuer's own stock and classified in stockholders' equity in the issuer's statement of financial position, and therefore excluded from the scope of FASB Statement of Financial Accounting Standards No. 133, Accounting for Derivative Instruments and Hedging Activities (June 1998), pursuant to paragraph 11(a) of that Statement, as may be modified or supplemented; or **NONE. Not applicable**

vii. Any obligation, including a contingent obligation, arising out of a variable interest (as referenced in FASB Interpretation No. 46, Consolidation of Variable Interest Entities (January 2003), as may be modified or supplemented) in an unconsolidated entity that is held by, and material to, the issuer, where such entity provides financing, liquidity, market risk or credit risk support to, or engages in leasing, hedging or research and development services with the issuer. **NONE. Not Applicable**

Instructions to paragraph C of Item XVI: (i) No obligation to make disclosure under paragraph C of this Item XVI shall arise in respect of an off-balance sheet arrangement until a definitive agreement that is unconditionally binding or subject only to customary closing conditions exists or, if there is no such agreement, when settlement of the transaction occurs. (ii). Issuers should aggregate off-balance sheet arrangements in groups or categories that provide material information in an efficient and understandable manner and should avoid repetition and disclosure of immaterial information.

Effects that are common or similar with respect to a number of off-balance sheet arrangements must be analyzed in the aggregate to the extent the aggregation increases understanding. Distinctions in arrangements and their effects must be discussed to the extent the information is material, but the discussion should avoid repetition and disclosure of immaterial information. (iii). For purposes of *paragraph C of this Item XVI only, contingent liabilities arising out of litigation, arbitration or regulatory actions are not considered to be off-balance sheet arrangements. (iv). Generally, the disclosure required by paragraph C of this Item XVI shall cover the most recent fiscal year. However, the discussion should address changes from the previous year where such discussion is necessary to an understanding of the disclosure.*



In satisfying the requirements of paragraph C of this Item XVI, the discussion of off-balance sheet arrangements need not repeat information provided in the footnotes to the financial statements, provided that such discussion clearly cross-references to specific information in the relevant footnotes and integrates the substance of the footnotes into such discussion in a manner designed to inform readers of the significance of the information that is not included within the body of such discussion. **NONE. Not Applicable**

C. Off-Balance Sheet Arrangements.

1. In a separately-captioned section, discuss the issuer's off-balance sheet arrangement that has or is reasonably likely to have a current or future effect on the issuer's financial condition, changes in financial condition, revenues or expenses, results of operations, liquidity, capital expenditures or capital resources that are material to investors. The disclosure shall include the items specified in paragraphs C(1)(i), (ii), (iii) and (iv) of this Item XVI to the extent necessary to an understanding of such arrangements and effect and shall also include such other information that the issuer believes is necessary for such an understanding.

I The nature and business purpose to the issuer of such off-balance sheet arrangements; **NONE. Not applicable**

ii. The importance to the issuer of such off-balance sheet arrangements in respect of its liquidity, capital resources, market risk support, credit risk support or other benefits; **NONE. Not applicable**

iii. The amounts of revenues, expenses and cash flows of the issuer arising from such arrangements; the nature and amounts of any interests retained, securities issued and other indebtedness incurred by the issuer in connection with such arrangements; and the nature and amounts of any other obligations or liabilities (including contingent obligations or liabilities) of the issuer arising from such arrangements that are or are reasonably likely to become material and the triggering events or circumstances that could cause them to arise; **NONE. Not applicable**

and

iv. Any known event, demand, commitment, trend or uncertainty that will result in or is reasonably likely to result in the termination, or material reduction in availability to the issuer, of its off-balance sheet arrangements that provide material benefits to it, and the course of action that the issuer has taken or proposes to take in response to any such circumstances**.** **NONE. Not applicable**

As used in paragraph C of this Item XVI, the term off-balance sheet arrangement Means any transaction, agreement or other contractual arrangement to which an entity unconsolidated with the issuer is a party, under which the issuer has: i. Any obligation under a guarantee contract that has any of the characteristics identified in paragraph 3 of FASB Interpretation No. 45, Guarantor's Accounting and Disclosure Requirements for Guarantees, Including Indirect Guarantees of Indebtedness of Others (November 2002) ("FIN 45"), as may be modified or supplemented, and that is not excluded from the initial recognition and measurement provisions of FIN 45 pursuant to paragraphs 6 or 7 of that Interpretation; **NONE. Not applicable**

i. A retained or contingent interest in assets transferred to an unconsolidated entity or similar arrangement that serves as credit, liquidity or market risk support to such entity for such assets; **NONE. Not applicable**

ii.Any obligation, including a contingent obligation, under a contract that would be accounted for as a derivative instrument, except that it is both indexed to the issuer's own stock and classified in stockholders' equity in the issuer's statement



of financial position, and therefore excluded from the scope of FASB Statement of Financial Accounting Standards No. 133, Accounting for Derivative Instruments and Hedging Activities (June 1998), pursuant to paragraph 11(a) of that Statement, as may be modified or supplemented; **NONE. Not applicable**

iii. Any obligation, including a contingent obligation, arising out of a variable interest (as referenced in FASB Interpretation No. 46, Consolidation of Variable Interest Entities (January 2003), as may be modified or supplemented) in an unconsolidated entity that is held by, and material to, the issuer, where such entity provides financing, liquidity, market risk or credit risk support to, or engages in leasing, hedging or research and development services with the issuer. **NONE. Not applicable**

Instructions to paragraph C of Item XVI: (i) No obligation to make disclosure under paragraph C of this Item XVI shall arise in respect of an off-balance sheet arrangement until a definitive agreement that is unconditionally binding or subject only to customary closing conditions exists or, if there is no such agreement, when settlement of the transaction occurs. (ii). Issuers should aggregate off-balance sheet arrangements in groups or categories that provide material information in an efficient and understandable manner and should avoid repetition and disclosure of immaterial information. Effects that are common or similar with respect to a number of off-balance sheet arrangements must be analyzed in the aggregate to the extent the aggregation increases understanding. Distinctions in arrangements and their effects must be discussed to the extent the information is material, but the discussion should avoid repetition and disclosure of immaterial information. (iii). For purposes of paragraph C of this Item XVI only, contingent liabilities arising out of litigation, arbitration or regulatory actions are not considered to be off-balance sheet arrangements. (iv). Generally, the disclosure required by paragraph C of this Item XVI shall cover the most recent fiscal year. However, the discussion should address changes from the previous year where such discussion is necessary to an understanding of the disclosure. In satisfying the requirements of paragraph C of this Item XVI, the discussion of off-balance sheet arrangements need not repeat information provided in the footnotes to the financial statements, provided that such discussion clearly cross-references to specific information in the relevant footnotes and integrates the substance of the footnotes into such discussion in a manner designed to inform readers of the significance of the information that is not included within the body of such discussion. **NONE. Not applicable**

Part E Issuance History

LIST OF OFFERINGS OF SECURITIES: Whether private or public by the issuer within the two year period ended on the last day of the issuer's most recent fiscal year and from such day to the date the issuer has provided information in response to this item.

Item 17.List of securities offerings and shares issued for services in the past two years. List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer (1) within the two-year period ending on the last day of the issuer's most recent fiscal year and (2) since the last day of the

issuer's most recent fiscal year. The list shall include all offerings of securities, whether private or public, and shall indicate:

(i) The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc. **NONE. Not applicable**

(ii) Any jurisdictions where the offering was registered or qualified; **NONE. Not Applicable**

(iii) The number of shares offered; **NONE. Not Applicable**

(iv) The number of shares sold**;** **NONE. Not Applicable**

(v) The trading status of the shares; and **NONE. Not Applicable**

(vi) Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act. The list shall also include all shares or any other securities or options to acquire such securities issued for services in the past two fiscal years and any interim periods, describing:

The list shall also include all shares or any other securities or options to acquire such securities issued for services in the past two fiscal years and any interim periods, describing

(1) the securities **NONE. Not Applicable**

(2) the persons or entities to whom such securities were issued and (promoters, market campaign, promised to raise funds for the company, etc.) **NONE. Not Applicable**

(3) the services provided by such persons or entities: **NONE. Not Applicable**

With respect to private offerings of securities, the list shall also indicate the identity of the persons who purchase securities in such private offering; provided, however, that in the event that any such person is an entity, the list shall also indicate (a) the identity of each natural person beneficially owning, directly or indirectly, more than five percent (5%) of any class of equity securities of such entity and (b) to the extent not otherwise disclosed, the identity of each natural person who controlled or directed, directly or indirectly, the purchase of such securities for such entity. **NONE. Not Applicable**

The following exhibits must be either described in or attached to the disclosure statement

Item 18. Material Contracts.

A. Every material contract, not made in the ordinary course of business that will be performed after the disclosure statement is posted through the OTC Disclosure and News Service or was entered into not more than two years before such posting. Also include the following contracts:

NONE - NOT APPLICABLE

1). Any contract to which directors, officers, promoters, voting trustees, security holders named in the disclosure statement, or the Designated Advisor for Disclosure are parties other than contracts involving only the purchase or sale of current assets having a determinable market price, at such market price; NONE - NOT APPLICABLE

2) Any contract upon which the issuer's business is substantially dependent, including but not limited to contracts with principal customers, principal suppliers, and franchise agreements; NONE - NOT APPLICABLE

3) Any contract for the purchase or sale of any property, plant or equipment for consideration exceeding 15 percent of such assets of the issuer; or



NONE - NOT APPLICABLE

4) Any material lease under which a part of the property described in the disclosure statement is held by the issuer: B. Any management contract or any compensatory plan, contract or arrangement, including but not limited to plans relating to options, warrants or rights, pension, retirement or deferred compensation or bonus, incentive or profit sharing (or if not set forth in any formal document, a written description thereof) in which any director or any executive officer of the issuer participates shall be deemed material and shall be included; and any other management contract or any other compensatory plan, contract, or arrangement in which any other executive officer of the issuer participates shall be filed unless immaterial in amount or significance. NONE - NOT APPLICABLE

C. The following management contracts or compensatory plans need not be included:

1) Ordinary purchase and sales agency agreements; NONE. Not Applicable

2) Agreements with managers of stores in a chain organization or similar organization; NONE. Not Applicable

3) Contracts providing for labor or salesmen's bonuses or payments to a class of security holders, as such; and NONE. Not Applicable

4) Any compensatory plan that is available to employees, officers or directors generally and provides for the same method of allocation of benefits between management and non-management participants; NONE. Not Applicable

Purchases of Equity Securities by the Issuer and Affiliated Purchasers:

A. In the following tabular format, provide the information specified in paragraph (B) of this Item XX with respect to any purchase made by or on behalf of the issuer Or any "Affiliated Purchaser" (as defined in paragraph (C) of this Item XX) of shares or other units of any class of the issuer's equity securities.

ISSUER PURCHASES OF EQUITY SECURITIES: *Period Column (a) Total Number of Shares (or Units) Purchased: Column (b) Average Price Paid per Share (or Unit): Column (c) Total Number Of Shares (or Units) Purchased as Part of Publicly Announced Plans or Programs: Column (d) Maximum Number (or Approximate Dollar Value) of Shares (or Units) that May Yet Be Purchased under the Plans or Programs: Month #1 (identify beginning and ending dates): Month #2 (identify beginning and ending dates): Month #3 (identify beginning and ending dates) and Total.* NONE. Not Applicable

The table shall include the following information for each class or series of securities for each month included in the period covered. NONE. Not Applicable

1. The total number of shares (or units) purchased (Column (a)). Include in this column all issuer repurchases, including those made pursuant to publicly announced plans or programs and those not made pursuant to publicly announced plans or programs. Briefly disclose, by footnote to the table, the number of shares purchased other than through a publicly announced plan or Program and the nature of the transaction (e.g., whether the purchases were made in open-market transactions, tender offers, in satisfaction of the company's obligations upon exercise of outstanding put option issued by the company, or other transactions). NONE. Not Applicable
2. The average price paid per share (or unit) (Column (b). NONE. Not Applicable



3. The total number of shares (or units) purchased as part of publicly announced repurchase plans or programs (Column (c)). NONE. Not Applicable
4. The maximum number (or approximate dollar value) of shares (or units) that may yet be purchased under the plans or programs (Column (d)). NONE. Not Applicable

Instructions to paragraphs (B)(3) and (B)(4) of this Item XX:

a). In the table, disclose this information in the aggregate for all plans or programs publicly announced. NONE. Not Applicable

b). By footnote to the table, indicate: NONE. Not Applicable

i. *The date each plan or program was announced;* NONE. Not Applicable

ii. *The dollar amount (or share or unit amount) approved;* NONE. Not Applicable

iii. The expiration date (if any) of each plan or program; NONE. Not Applicable

iv. Each plan or program the issuer has determined to terminate prior to expiration, or under which the issuer does not intend to make further. NONE. Not Applicable

v. For purposes of this Item XX, "Affiliated Purchaser" means: A person acting, directly or indirectly, in concert with the issuer for the purpose of acquiring the issuer's securities or; NONE. Not Applicable

An affiliate who, directly or indirectly, controls the issuer's purchases of such securities, whose purchases are controlled by the issuer, or whose purchases are under common control with those of the issuer; provided, however, that "Affiliated Purchaser" shall not include a broker, dealer, or other person solely by reason of such broker, dealer, or other person effecting purchases on behalf of the issuer or for its account, and shall not include an officer or director of the issuer solely by reason of that officer or director's participation in the decision to authorize purchases by or on behalf of the issuer. NONE. Not Applicable

Item 19. **Articles of Incorporation and By-laws.**

A complete copy of the issuer's articles of incorporation or in the event that the issuer is not a corporation, the issuer's certificate of organization. Whenever amendments to the articles of incorporation or certificate of organization are filed a complete copy of the articles of incorporation or certificate of organization as amended shall be filed.

- Updated AU MIN AFRICA PTY LTD Memorandum on the Original Articles of Incorporation and Amendments to the Standard of Memorandum of Incorporation –Converting the Private to Public Entity of AU MIN AFRICA LTD.
- Certificate of Good Standing these are all on Filed and Posted in the CIPC Office of South Africa and the Corporate Executive Office.

A complete copy of the issuer's By-laws. Whenever amendments to the By-laws are filed, a complete copy of the By-laws as amended shall be filed.

Corporate By-Laws, Certificate of Good Standing Filed and Posted in the CIPC Office of South Africa and the Corporate Executive Office.

Item 20. **Purchases of Equity Securities by the Issuer and Affiliated Purchasers:**



AU MIN AFRICA PTY LTD



A. In the following tabular format, provide the information specified in paragraph (B) of this Item XX with respect to any purchase made by or on behalf of the issuer or any "Affiliated Purchaser" (as defined in paragraph (C) of this Item XX) of shares or other units of any class of the issuer's equity securities.

ISSUER PURCHASES OF EQUITY SECURITIES Period Column (a) Total Number of Shares (or Units) Purchased: Column (b) Average Price Paid per Share (or Unit): Column (c) Total Number of Shares (or Units) Purchased as Part of Publicly Announced Plans or Programs: Column (d) Maximum Number (or Approximate Dollar Value) of Shares (or Units) that May Yet Be Purchased under the Plans or Programs: Month #1 (identify beginning and ending dates): Month #2 (identify beginning and ending dates): Month #3 (identify beginning and ending dates) and Total. NONE. Not Applicable

The table shall include the following information for each class or series of securities for each month included in the period covered. NONE. Not Applicable

1. The total number of shares (or units) purchased (Column (a)). Include in this column all issuer repurchases, including those made pursuant to publicly announced plans or programs and those not made pursuant to publicly announced plans or programs. Briefly disclose, by footnote to the table, the number of shares purchased other than through a publicly announced plan or Program and the nature of the transaction (e.g., whether the purchases were made in open- market transactions, tender offers, in satisfaction of the company's obligations upon exercise of outstanding put options issued by the company, or other transactions): NONE - NOT APPLICABLE

2. The average price paid per share (or unit) (Column (b). NONE - NOT APPLICABLE

3).The total number of shares (or units) purchased as part of publicly announced repurchase plans or programs (Column (c). NONE - NOT APPLICABLE

4. The maximum number (or approximate dollar value) of shares (or units) that may yet be purchased under the plans or programs (Column (d). NONE - NOT APPLICABLE

Instructions to paragraphs (B)(3) and (B)(4) of this Item XX:

a). In the table, disclose this information in the aggregate for all plans or programs publicly announced. NONE. Not Applicable

b). By footnote to the table, indicate*:* NONE - NOT APPLICABLE

i. The date each plan or program was announced; NONE - NOT APPLICABLE

ii. The dollar amount (or share or unit amount) approved; NONE - NOT APPLICABLE

iii. The expiration date (if any) of each plan or program; NONE - NOT APPLICABLE

iv.Each plan or program the issuer has determined to terminate prior to expiration, or under which the issuer does not intend to make further purchases: NONE - NOT APPLICABLE

B. For purposes of this Item XX, "Affiliated Purchaser" means:

i. A person acting, directly or indirectly, in concert with the issuer for the purpose of acquiring the issuer's securities; or

NONE - NOT APPLICABLE



ii. An affiliate who, directly or indirectly, controls the issuer's purchases of such securities, whose purchases are controlled by the issuer, or whose purchases are under common control with those of the issuer; provided, however, that "Affiliated Purchaser" shall not include a broker, dealer, or other person solely by reason of such broker, dealer, or other person effecting purchases on behalf of the issuer or for its account, and shall not include an officer or director of the issuer solely by reason of that officer or director's participation in the decision to authorize purchases by or on behalf of the issuer.

NONE - NOT APPLICABLE

INSTRUCTIONS AS TO EXHIBITS/SUPPLEMENTAL INFORMATION

If the Securities to be registered on this form are to be registered on an exchange on which other securities of the registrant are registered or are to be registered pursuant to Section 12(g) of the Act, copies of all constituent instruments defining the rights of the holders of each class of such securities including any contracts or other documents which limit or qualify the rights of such holders, shall be filed as exhibits with each copy of the registration statement filed with the Commission or with the exchange , subject to Rule 12b-32 regarding incorporation of exhibits by reference.