

**LUPATECH S.A.**

National Corporate Taxpayers Register of the Ministry of Finance CNPJ/MF No. 89.463.822/0001-12  
State Registration Number NIRE 35.3.0045756-1  
Publicly-held Company – Novo Mercado

**MATERIAL FACT****APPROVAL OF COURT-SUPERVISED REORGANIZATION**

**Nova Odessa, June 23, 2015** – Lupatech S.A. (BMF&BOVESPA: LUPA3) (OTCQX: LUPAY) (Lupatech Finance Limited Notes: ISIN US550436AB54 e ISIN USG57058AC66 “Notes”) (“Lupatech” or “Company”), informs its shareholders and the market in general that it has been approved the court-supervised reorganization filed jointly with other subsidiaries of the Lupatech Group, according to the decision issued by the 1<sup>st</sup> Court of Bankruptcy and Judicial Recovery of São Paulo.

The complete version of the court decision is available on Lupatech’s Investor Relations website (<http://lupatech.infoinvest.com.br/>).

For further information, please contact the Investor Relations Department.

**Ricardo Doebeli**

CEO and Investor Relations Officer

**CONTACTS – INVESTORS RELATIONS**

**Phone: + 55 (11) 2134-7000 or + 55 (11) 2134-7089 Email: [ri@lupatech.com.br](mailto:ri@lupatech.com.br)**

**ABOUT LUPATECH** - We are one of the **largest Brazilian providers of high value-added products and services focused on the oil and gas industry**. Our businesses are organized in two segments: **Products and Services**. The **Products** segment provides, especially to the oil and gas industry, cables for anchorage of production platforms, valves, equipment for well completion and natural vehicle gas compressors. The **Services** segment provides workover, drilling, intervention on wells, coating and piping inspection services.

*We make statements about future events that are subject to risks and uncertainties. Such statements are based on estimates and suppositions by our Administration and information to which the Company currently has access. Statements about future events include information about our intentions, estimates or current expectations, as well as those of the Company’s Board of Directors and Officers. Reservations in regards to declarations and information on the future also include information on possible or presumed operational results, as well as statements that are preceded by, followed by or which include the words “believes”, “may”, “will”, “continues”, “expects”, “provides for”, “wishes”, “plans”, “estimates”, or similar expressions. Statements and information on the future are not performance guarantees. They involve risks, uncertainties and suppositions because they relate to future events, and thus they depend on circumstances that may occur or not. Future results and value creation to Shareholders may significantly differ from those expressed or estimated by the statements in relation to the future. Many factors that will determine such results and values are beyond Lupatech’s control or prediction ability.*