Frederick M. Lehrer, Esquire
Attorney and Counselor at Law
285 Uptown Blvd, 402
Altamonte Springs, Florida
Office: (321) 972-8060
Cell: (561) 706-7646
Email: flehrer@securitiesattorney1.com

June 15, 2015

OTC Markets Group, Inc.
304 Hudson Street
New York, New York 10013

Re: Ovation Music & Studios, Inc., a Florida Corporation (the "Issuer") and its securities (the "Securities).

Gentlemen/Ladies:

Please be advised that:

1. OTC Markets Group, Inc. is entitled to rely on this letter ("Letter") to determine whether the Issuer has made current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933, as amended ("Securities Act").
2. I am a United States resident and have been retained by the Issuer solely for the purpose of rendering this letter and related matters.
3. I have examined such corporate records, other documents, information and such questions of law as I considered necessary or appropriate for rendering this letter.
4. I am authorized to practice law in the State of Florida. This letter applies to the United States of America and all jurisdictions thereunder. This Letter is not in reliance upon the work of any other counsel.
5. I am permitted to practice before the United States Securities and Exchange Commission ("SEC") and have not been prohibited from practicing thereunder.
6. As to matters of fact, I have relied on information from public officials, the Issuer's officers and all such sources are believed to be reliable.
7. In my examination, I have assumed the genuineness of all signatures on all documents, the legal capacity of natural persons, the authenticity of all documents submitted to us as originals, the conformity to original documents of all documents submitted to us as photostatic copies and authenticity of the originals of the foregoing documents.
8. I have reviewed the following documents pertaining to the Issuer and its Securities in connection with the preparation of the Letter, which

are publicly available and posted with the OTC Disclosure and News Service as of December 31, 2014: (a) unaudited Balance Sheet for the years ended December 31, 2014 and 2013 (Assets); (b) unaudited Balance Sheet for the years ended December 31, 2014 and 2013 (Liabilities and Equity) (c) unaudited Statement of Operations for the 12 months ended December 31, 2014 and 2013; and (d) completed information pertaining to the Issuer with respect to OTC Pink Disclosure Guidelines.

9. The information in 8 above (i) constitutes "adequate current public information" (the "Information") concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934, as amended, (iii) complies as to form with the OTC Markets Group's OTC Pink Disclosure Guidelines, which are located on the Internet at www.otcmarkets.com, and (iv) has been posted through the OTC Disclosure and News Service.

10. The person responsible for the preparation of the unaudited financial statements contained in the Information is J. David Lappin of Padgett Business Service who is located at 1700 N. Dixie Highway, Suite 100, Boca Raton, Florida 33432. J. David Lappin is qualified to prepare the Issuer's financial statements because he: a) received an Accounting designation (CGA, now CPA) from the Chartered Professional Accountants of Ontario and the institute of Chartered Accountants of Ontario in 1988; and b) engaged in the Accounting Profession since 1980 and has over 30 years' experience preparing financial statements in accordance with GAAP.

11. The Issuer's transfer agent is Olde Monmouth Transfer, which is registered as a transfer agent with the SEC and is located at 200 Memorial Parkway, Atlantic Highlands, New Jersey 07716. I have confirmed the number of outstanding common stock shares issued and outstanding as of December 31, 2014 (309,900,001) by reviewing records obtained from Olde Monmouth Transfer, the Issuer's transfer agent.

12. I have: (i) personally met with the Issuer's Chief Executive Officer/Director, Keith De Tone, who is the Issuer's Chief Executive Office/Director and the other remaining Director, Cheri De Tone; (ii) reviewed the Information published by the Issuer through the OTC Disclosure and News Service; and (iii) discussed the Information with the Issuer's Officer/Director that constitute the Issuer's management, Keith De Tone and the remaining member of the Issuer's Board of Directors, Cheri De Tone. Cheri De Tone is Keith De Tone's wife.

13. To the best of my knowledge, and after inquiring of the Issuer's Chief Executive Officer/Chairman of the Board and receiving written verification from the Issuer's Chief Executive Officer and

reviewing/examining the filings with the OTC Disclosure and News Service, neither the Issuer, its Officers/Directors, any 5% shareholder, nor counsel is under investigation by any federal or state regulatory authority for any violation of any violation of federal or state securities laws.

14. This letter is given solely to OTC Markets Group, Inc. and may not be released to or relied upon by, nor is it intended to benefit, any other person without my prior written consent. OTC Markets Group has full and complete permission to publish the Letter through the OTC Disclosure and News Service for viewing by the public and regulators.

Sincerely Yours,

Frederick M. Lehrer, Esq.
Attorney and Counselor at Law