OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

See, FINRA letter dated, 2/5/13. Note, additionally, Zero Gravity Solutions, Inc. is authorized to transact business in the State of Florida by way of a Foreign Corporation, file dated 2/22/13.

2) Address of the issuer's principal executive offices

Company Headquarters
Address 1: 190 NW Spanish River Boulevard
Address 2: Suite 101
Address 3: Boca Raton, FL 33431
Phone: (561) 416-0400
Email: aletizia@zerogsi.com
Website(s): www.zerogsi.com

IR Contact
Address 1: Julie Bloch
Address 2: 190 NW Spanish River Boulevard
Address 3: Suite 101, Boca Raton, FL 33431
Phone: 561-416-0400
Email: jbloch@zerogsi.com
Website(s): www.zerogsi.com

3) Security Information

Trading Symbol: ZGSI
Exact title and class of securities outstanding: Zero Gravity Solutions, Inc. - Common Stock
CUSIP: 98949G102
Par or Stated Value: $0.001
Total shares authorized: 100,000,000 as of: 3/31/2015
Total shares outstanding: 33,507,847 as of: 3/31/2015

Additional class of securities (if necessary): N/A
Trading Symbol: _____
Exact title and class of securities outstanding: _____
CUSIP: _____
Par or Stated Value: _____
Total shares authorized: _____ as of: _____
Total shares outstanding: _____ as of: _____

Transfer Agent
Name: VStock Transfer, LLC
Address 1: 77 Spruce Street
Address 2: Suite 201
Address 3: Cedarhurst, NY 11516
Phone: 212-828-8436
Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

Restrictive Legend

Describe any trading suspension orders issued by the SEC in the past 12 months.

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

See FINRA letter dated 2/5/13 for name change from ElectroHealing Technologies, Inc. to Zero Gravity Solutions, Inc.

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

Securities Act Rule 506

B. Any jurisdictions where the offering was registered or qualified;

N/A

C. The number of shares offered;

Year ending 12/31/2014:

The Company issued (for services) 250,000 shares of common stock to third-party consultants for services provided having a fair market value of $125,000 ($0.50/share) based on the most recent cash offering.

Year ending 12/31/2014:

The Company issued 555,000 shares of common stock to an employee for services having a fair value of $ 277,500 ($0.50/share) based on the most recent cash offering price.

Quarter ending 3/31/2015:

The Company issued (for services) 50,000 shares of common stock to third-party consultants for services provided having a fair market value of $25,000 ($0.50/share) based on the most recent cash offering.

The Company issued 100,000 shares of common stock to an employee for services having a fair value of $ 100,000 ($0.50/share) based on the most recent cash offering price.

D. The number of shares sold;

Year ending 12/31/2014;

The Company issued 4,365,597 shares of common stock for $ 2,182,799 ($0.50/share)

Quarter Ending 3/31/2015;

The Company issued 2,507,000 shares of common stock for $ 1,253,500 ($0.50/share)

The Company issued 6,250 shares of common stock for $ 25,000 ($4.00/share).

E. The price at which the shares were offered, and the amount actually paid to the issuer;

See above.

F. The trading status of the shares; and

No offer prior to 2012.

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

Yes. Where applicable, the certificates evidencing the shares contain the standard Securities Act of 1933 restrictive legend.

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

A. Balance sheet; - (Submitted to OTC)
B. Statement of income; (Submitted to OTC)
C. Statement of cash flows; (Submitted to OTC)
D. Financial notes; and (Submitted to OTC)
E. Audit letter, if audited (Submitted to OTC)

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the

document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otciq.com in the field below.

4th Q, 2014 Financials and 2014 Audited Year End Financials posted 4/2/2014

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

The Company owns proprietary technology for its first commercial product, BAM-FX that can boost the nutritional value and enhance the immune system of food crops without the use of Genetic Modification. The Company's mission is to improve life on earth by applying intellectual property and technology designed for and derived from six NASA enabled flights over the last five years through utilization of the unique long-term microgravity environment platform of the International Space Station (ISS). The Company's initial projects will be directed to providing solutions to critical world food crop challenges. Further, the Company is focused on industrializing and commercializing scientific breakthroughs in the area of patentable stem cell technologies through developing advances in plant, animal and human biology based on intellectual property designed for and derived from multiple experiments on the ISS. The Company owns intellectual property that is designed to develop and produce, in a microgravity environment and without Genetic Modification techniques, large volumes of novel stem cells with unique and beneficial characteristics, which can be patented for commercial sale to third parties in the agricultural and human regenerative medical markets.

Date and State (or Jurisdiction) of Incorporation:

9/8/99; NV

B. the issuer's primary and secondary SIC Codes;

None yet.

C. the issuer's fiscal year end date;

12/31/14

D. principal products or services, and their markets;

The Company owns proprietary technology for its first commercial product, BAM-FX and is currently developing business opportunities for the use of BAM-FX in various agricultural markets around the world.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

2,500 square feet for leased offices located at 190 NW Spanish River Boulevard, Suite 101, Boca Raton, FL 33431. Annual rent payable to M.R.K. Acquisitions, Inc. on a monthly basis.

3,500 square feet for leased manufacturing warehouse and offices located at 1481 SW 25th Drive, Okeechobee, FL 34972. Annual rent payable to Palm City Interiors on a monthly basis.
1,050 square feet for leased warehouse and offices located at Dixie Commerce Center, 3495 N. Dixie Hwy, Bay 1, Boca Raton, FL 33431. Annual rent payable to Investments Limited on a monthly basis.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

NEVADA CORP.

Glenn Stinebaugh, P
Richard Godwin, D
Harvey Klebanoff a/k/a Harvey Kaye, D
Edward F. Cowle, D
Deworth Williams, D
Patrick Kennedy, D
John W. Kennedy, D
Michael T. Smith, D
Lisa Gainsborg, TR
Angela Letizia, S

FLORIDA CORP.

Glenn Stinebaugh, P
Harvey Klebanoff, a/k/a Harvey Kaye – D
Richard Godwin – D

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

   N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

   N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

   N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

   N/A

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

NAME	PERCENTAGE OWNED
John Wayne Kennedy 100 Beachside Drive Stevensville, MD 21666	20.9%

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel
Name: Peter Gennuso, Esq.
Firm: Thompson Hine
Address 1: 335 Madison Avenue, 12th Floor
Address 2: New York, NY 10017-4611
Phone: 212-344-5680
Email: Peter.Gennuso@thompsonhine.com

Accountant or Auditor
Name: Mark Sperry, Auditor
Firm: Sadler, Gibb and Associates
Address 1: 2455 E. Parleys Way, Suite 320
Address 2: Salt Lake City, UT 84109
Phone: 801-528-9222
Email: msperry@sadlergibb.com

Investor Relations Consultant
Name: N/A
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.
Name:
Firm:
Address 1:
Address 2:
Phone:
Email:

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Glenn Stinebaugh, CEO, President and Principal Financial Officer certify that:

1. I have reviewed this 1st Q, 2015 Disclosure and 2015 interim unaudited financials and 1st Q 2015 Financial Disclosure of Zero Gravity Solutions, Inc.'s Financials.
Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

2. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

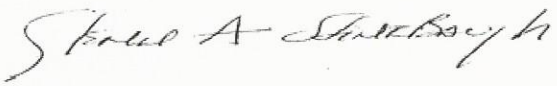
I, Timothy Peach, Chief Financial Officer certify that:

1. I have reviewed this 1st Q, 2015 Disclosure and 2015 interim unaudited financials and 1st Q 2015 Financial Disclosure of Zero Gravity Solutions, Inc.'s Financials.
Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statements.

5/15/2015

_____
Timothy A. Peach, Chief Financial Officer



_____
Glenn Stinebaugh, Principal Executive Officer

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.
Name:
Firm:
Address 1:
Address 2:
Phone:
Email:

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Glenn Stinebaugh, CEO, President and Principal Financial Officer certify that:

1. I have reviewed this 1st Q, 2015 Disclosure and 2015 interim unaudited financials and 1st Q 2015 Financial Disclosure of Zero Gravity Solutions, Inc.'s Financials.
Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

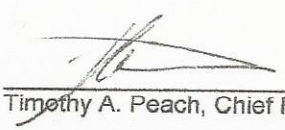
2. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

I, Timothy Peach, Chief Financial Officer certify that:

1. I have reviewed this 1st Q, 2015 Disclosure and 2015 interim unaudited financials and 1st Q 2015 Financial Disclosure of Zero Gravity Solutions, Inc.'s Financials.
Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

5/15/2015



Timothy A. Peach, Chief Financial Officer