VEGA BIOFUELS, INC.

ISSUER INFORMATION AND DISCLOSURE STATEMENT PREPARED IN ACORDANCE WITH SEC RULE 15c2-11

THIS STATEMENT IS COMPILED TO FULFILL THE DISCLOSURE REQUIREMENTS OF PINK SHEETS, LLC; THE ENUMERATED ITEMS AND CAPTIONS HEREIN CORRESPOND TO THE ITEMS AND CAPTIONS SET FORTH BY THE PINK SHEETS, LLC VERSION 9.1 DISCLOSURE GUIDELINES

ALL INFORMATION WITHIN THIS DOCUMENT HAS BEEN PREPARED FROM THE BOOKS AND RECORDS OF VEGA BIOFUELS, INC. BY THE OFFICERS AND DIRECTORS OF THE COMPANY.

ANY REPRESENTATIONS NOT CONTAINED HEREIN MUST NOT BE RELIED UPON AS HAVING BEEN MADE OR AUTHORIZED BY THE COMPANY.

March 31, 2015

Item 1 The exact name of the company and its predecessor (if any).

Vega Biofuels, Inc. 6-10 to present

Item 2 The address of the company's principal executive offices.

P.O. Box 922395 Norcross, GA 30010

Phone: 800-481-0186 Fax: 866-421-1216

Website: www.vegabiofuels.com

IR Contact:

The Company is responsible for its own Investor Relations. Contact information is the same as above.

Item 3 Trading symbol: VGPR.PK

The Company has the following classes of securities:

Common, Preferred A, Preferred B, Preferred C

CUSIP: 922547 203

Par value: .0000001

Common Shares Authorized: 3,000,000,000 (as of 3/31/15)

Common Shares outstanding: 1,882,005,042 (as of 3/31/15)

Preferred A Authorized: 10,000,000 (as of 3/31/15)

Preferred A Outstanding: 1 (as of 3/31/15)

Preferred B Authorized: 90,000,000 (as of 3/31/15)

Preferred B Outstanding: 2,229,249 (as of 3/31/15)

Preferred C Authorized: 20,000,000 (as of 3/31/15)

Preferred C Outstanding: 0 (as of 3/31/15)

The name and address of the transfer agent:

Action Stock Transfer Corp.
7069 S. Highland Dr., Suite 300
Salt Lake City, UT 84121

Action Stock Transfer Corp is registered under the Exchange Act.
There were no trading suspension orders issued by the SEC in the past 12 months

Item 4 Issuance History

The Company issued 40,000,000 restricted common shares per debt conversion.

The Company exchanged 97,000,000 restricted common shares for 22,750 Preferred B shares.

The Company sold 55,000 restricted Preferred B shares to two parties

The Company issued 200,000,000 restricted common shares for an acquisition.

The Company cancelled 90,000,000 common shares.

The Company sold 16,666,667 restricted common shares.

The Company issued 98,000,000 restricted common shares per Preferred B conversion.

The Company issued 100,000,000 restricted common shares for debt reduction.

The Company issued 119,371,428 restricted common shares per Preferred B conversion.

The Company sold 65,000 Preferred B shares to three parties.

The Company cancelled 90,000,000 common shares.

The Company issued 118,000,000 restricted common shares per Preferred B conversion.

The Company issued 307,500 restricted Preferred B shares to two parties.

The Company issued 261,800 restricted Preferred B shares to four parties

The Company issued 162,000,000 restricted common shares per Preferred B conversion

All shares issued by the Company were restricted and included the legend that the shares had not been registered under the Securities Act.

Item 5 Financials

Vega Biofuels, Inc.

Balance Sheet
March 31, 2015

ASSETS	
Current Assets:	
Cash	$ 31,500
Loan receivable - other	35,000
Total current assets	66,500
License	500,000
	$ 566,500
LIABILITIES AND STOCKHOLDERS' EQUITY	
Current Liabilities:	
Notes payable - current	$ 129,977
Loans payable - other	12,700
Total current liabilities	142,677
Stockholders' (deficit):	
Preferred Stock A, $0.0001 par value; 10,000,000 authorized, 1 share issued and outstanding	-
Preferred Stock B, $0.0001 par value; 90,000,000 authorized, 2,229,249 shares issued and outstanding	224
Preferred Stock C, $0.0001 par value; 20,000,000 authorized, -0- shares issued and outstanding	-
Common stock, $0.0001 par value; 3,000,000,000 shares authorized, 1,870,005,042 shares issued and outstanding	187,031
Additional paid in capital	3,903,414
(Deficit) accumulated during development stage	(3,666,846)
	423,823
	$ 566,500

See accompanying notes to financial statements.

Vega Biofuels, Inc.

Statements of Operations
For the Three Months Ended March 31, 2015 and 2014

	2015	2014
Revenue, net	$ 23,435	
Cost of goods sold	13,450	-
Gross income	9,985	-
Expenses:		
General and administrative expenses	188,215	36,431
	188,215	36,431
Net loss before provision for income taxes	(178,230)	(36,431)
Provision for income taxes	-	-
Net loss	$ (178,230)	$ (36,431)
Loss per common share - Basic and fully diluted	$ (0.00)	$ (0.00)
Weighted average number of shares outstanding - Basic and fully diluted	1,800,560,598	1,434,270,790

See accompanying notes to financial statements.

Vega Biofuels, Inc.

Statement of Stock Activity and Stockholders' Equtiy

	Common Stock		Preferred A Stock		Preferred B Stock		Preferred C Stock		Additional	Accumulated	Stockholders'
Shares I/O 12/31/08	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount	Paid-in Capital	Deficit	Equity
Shares I/O 6/30/09	120,445,787	$ 12,045	-	$ -	-	$ -	-	$ -	$ 2,348,128	$ (2,425,921)	$ 84,000
Shares I/O 9/30/09	331,438,787	$ 33,144	-	$ -	-	$ -	-	$ -	$ 2,767,579	$ (2,428,421)	$ 2,020,600
Shares I/O 12/31/09	367,438,787	$ 36,744	-	$ -	-	$ -	-	$ -	$ 2,767,579	$ (2,428,421)	$ 2,060,600
Shares I/O 3/31/10	401,438,787	$ 40,143	-	$ -	-	$ -	-	$ -	$ 2,753,878	$ (2,428,421)	$ 465,600
Shares I/O 6/30/10	666,438,787	$ 66,643	-	$ -	-	$ -	-	$ -	$ 2,763,878	$ (2,438,421	$ 375,600
Shares I/O 12/31/10	666,438,787	$ 66,643	-	$ -	-	$ -	-	$ -	$ 2,763,878	$ (2,438,421)	$ 375,600
Shares I/O 6/30/11	29,504,522,195	$ 3,202	1	$ -	447,000	$ -	-	$ -	$ 2,850,519	$ (2,463,361)	$ 390,360
Shares I/O 9/30/11	5,754,522,195	$ 575	1	$ -	777,221	$ 78	-	$ -	$ 2,882,034	$ (2,489,749)	$ 392,938
Shares I/O 12/31/11	6,354,522,195	$ 635,704	1	$ -	779,221	$ 78	-	$ -	$ 2,262,860	$ (2,489,749)	$ 408,893
Shares I/O 3/31/12	107,273,490	$ 10,758	1	$ -	924,289	$ 93	-	$ -	$ 3,381,961	$ (2,999,336)	$ 393,476
Shares I/O 6/30/12	126,023,490	$ 12,633	1	$ -	945,589	$ 96	-	$ -	$ 3,438,083	$ (3,042,154)	$ 408,658
Shares I/O 9/30/12	273,273,490	$ 27,358	1	$ -	1,306,589	$ 131	-	$ -	$ 3,535,823	$ (3,146,824)	$ 416,488
Shares I/O 12/31/12	735,473,490	$ 73,578	1	$ -	1,293,089	$ 129	-	$ -	$ 3,588,605	$ (3,253,730)	$ 408,582
Shares I/O 3/31/13	745,373,490	$74,568	1	$ -	1,292,099	$ 129	-	$ -	$ 3,587,615	$ (3,271,940)	$ 390,372
Shares I/O 6/30/13	717,135,395	$ 71,744	1	$ -	1,287,099	$ 128	-	$ -	$ 3,638,440	$ (3,354,186)	$ 356,126
Shares I/O 9/30/13	910,135,395	$ 91,044	1	$ -	1,340,349	$ 134	-	$ -	$ 3,684,634	$ (3,392,445)	$ 383,367
Shares I/O 12/31/13	910,135,395	$ 91,044	1	$ -	1,340,349	$ 134	-	$ -	$ 3,684,634	$ (3,392,445)	$ 383,367
Shares I/O 3/31/14	910,135,395	$ 91,044	1	$ -	1,340,349	$ 134	-	$ -	$ 3,684,634	$ (3,392,445)	$ 383,367
Shares I/O 6/30/14	910,135,395	$ 91,044	1	$ -	1,340,349	$ 134	-	$ -	$ 3,684,634	$ (3,392,445)	$ 383,367
Shares I/O 9/30/14	1,532,833,614	$ 153,314	1	$ -	1,409,749	$ 142	-	$ -	$ 3,677,608	$ (3,439,119)	$ 391,945
Shares I/O 12/31/14	16,002,005,042	$ 160,231	1	$ -	1,687,749	$ 170	-	$ -	$ 3,720,268	$ (3,470,333)	$ 410,336
Shares I/O 3/31/15	1,720,005,042	$ 172,031	1	$ -	1,983,449	$ 200	-	$ -	$ 3,763,438	$ (3,488,616)	$ 447,053
	1,870,005,042	$ 187,031	1	$ -	2,229,249	$ 224	-	$ -	$ 3,903,414	$ (3,666,846)	$ 423,823

Vega Biofuels, Inc.

Statements of Operations
For the Three Months Ended March 31, 2015 and 2014

	2015	2014
Cash flows from operating activities:		
Net loss	$ (178,230)	$ (76,867)
Adjustments to reconcile net loss to net cash used by operating activities:		
Loan receivable	-	(35,000)
Preferred class B stock issued to repay notes payable	-	30,000
Preferred class B stock issued for services	75,000	5,000
Common stock issued to repay notes payable	-	32,300
Common stock issued for services	-	253
Net cash (used by) operating activities	(103,230)	(44,314)
Cash flows from financing activities:		
Proceeds from issuance of common stock	-	10,000
Proceeds from issuance of Preferred Class B stock	80,000	63,000
Notes payable	-	20,000
Loans - other	-	(12,300)
Net cash provided by financing activities	80,000	80,700
Net increase in cash	(23,230)	36,386
Cash at beginning of period	54,730	18,344
Cash at end of period	$ 31,500	$ 54,730
Supplemental cash flow information:		
Cash paid during the period for:		
Interest	$ -	$ -
Income taxes	$ -	$ -

See accompanying notes to financial statements.

Item 6 **Business Information**

A. Vega was formed to pursue the production and sale of biofuel products throughout the world. With the growing need for clean energy, and the uncertain costs of fossil fuels, power generating plants around the world are looking at more useful and economical methods to run their power systems. The Company currently markets a renewable energy product called Bio-coal, made from timber waste.

B. The Company was organized in 1986 in the State of Delaware. The Company moved to Wyoming in 2010.

C. The Company has no primary or secondary SIC Codes

D. The Company's fiscal year end is December 31.

E. The Company's products are currently manufactured by a third party.

Item 7 **Facilities**

The Company's products are manufactured at a third party's facility located in Richlands, Virginia.

Item 8 **A. Officers, Directors, and Control Persons**

Officers and Directors

CEO: Michael K. Molen
P.O. Box 922395, Norcross, GA 30010

President: Michael K. Molen
P.O. Box 922395, Norcross, GA 30010

Board of Directors: Michael K. Molen, Chairman
Same

Control Person(s):

Michael K. Molen 12,000,000 restricted common shares
P.O. Box 922395, Norcross, GA 30010

B. None of these persons have, in the last five years, been subject to any legal or disciplinary action by any legal authority, including the SEC.

C. Beneficial Shareholders

Persons owning more than five percent (5%) of the issuer's securities as of the date issued:

Michael K. Molen
P.O. Box 922395, Norcross, GA 30010

Item 9 Third Party Providers

Legal Counsel:	Douglas R. Daum, Attorney
	3260 Hwy 78, Snellville, GA 30078
Accountant:	David Aronson, Accountant
	P.O. Box 922395, Norcross, GA 30010

Item 10 Issuer Certification

I, Michael K. Molen, certify that:

1. I have reviewed this Quarterly Disclosure Statement of Vega Biofuels, Inc.; and

2. Based on my knowledge, this Disclosure Statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this Disclosure Statement; and

3. Based on my knowledge, the Financial Statements and other financial information included or incorporated by reference in this Disclosure Statement, fairly present in all material respects, the financial condition, results of operations and cash flows of Vega Biofuels, Inc. as of and for the periods presented in this Disclosure Statement.

March 31, 2015



Michael K. Molen
Chairman/CEO