March 17, 2014

British Columbia Securities Commission (Principal Regulator)
Ontario Securities Commission
Alberta Securities Commission
Saskatchewan Financial and Consumer Affairs Authority
The Manitoba Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Newfoundland and Labrador, Securities Division, Department of Government Services and Lands
Office of the Superintendent of Securities, Prince Edward Island

We refer to the short form prospectus of NexGen Energy Ltd. (the "Corporation") dated March 17, 2014 relating to the sale and issue of 22,300,000 units of the Corporation.

We consent to being named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated July 10, 2012 to the Directors of the Corporation and our report dated March 4, 2014 to the Shareholders of the Corporation on the following financial statements:

> Statements of financial position as at April 30, 2012 and January 31, 2012 and the statements of operations and comprehensive loss, changes in equity and cash flows for the three months ended April 30, 2012 and for the period from incorporation on March 8, 2011 to January 31, 2012, and notes comprising a summary of significant accounting policies and other explanatory information.
>
> Consolidated statement of financial position as at December 31, 2013, and the consolidated statement of comprehensive loss, changes in equity, and cash flows or the year ended December 31, 2013, and a summary of significant accounting policies and other explanatory information.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CICA Handbook – Assurance.

Yours very truly,

"DAVIDSON & COMPANY LLP"

DAVIDSON & COMPANY LLP
Chartered Accountants

NEXIA INTERNATIONAL

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