Grant Thornton

British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission
Saskatchewan Financial and Consumer Affairs Authority
The Manitoba Securities Commission
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities - Newfoundland and Labrador
Office of the Superintendent of Securities, Prince Edward Island
17 March 2014
**PRIVATE AND CONFIDENTIAL**

Level 1,
67 Greenhill Rd
Wayville SA 5034

Correspondence to:
GPO Box 1270
Adelaide SA 5001

**T** 61 8 8372 6666
**F** 61 8 8372 6677
**E** info.sa@au.gt.com
**W** www.grantthornton.com.au

Dear Sirs/Mesdames

**NEXGEN ENERGY LTD (the "Corporation")**

We refer to the short form prospectus of NexGen Energy Ltd. (the "Corporation") dated March 17 2014 relating to the sale and issue of 23,000,000 units of the Corporation.

We consent to being named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our reports on the following financial statements:

- our audit report to shareholders of NexGen Energy Ltd dated April 15, 2013 with respect to the statement of financial position as at December 31, 2012, December 31, 2011, and January 1, 2011 and the statements of comprehensive income, statements of changes in equity and statements of cash flows for the years then ended and a summary of significant accounting policies and other explanatory information.

- our audit report to shareholders of NexGen Energy Ltd dated December 28, 2012 with respect to the statement of financial position as at September 30, 2012 and December 31, 2011 and the statements of comprehensive income, statements of changes in equity and statements of cash flows for the periods then ended and a summary of significant accounting policies and other explanatory information.

- our audit report to shareholders of NexGen Energy Ltd dated December 14, 2012 with respect to the statement of financial position as at December 31, 2011 and the statements of comprehensive income, statements of changes in equity and statements of cash flows for the period then ended and a summary of significant accounting policies and other explanatory information.

Grant Thornton Audit Pty Ltd ACN 130 913 594
a subsidiary or related entity of Grant Thornton Australia Ltd ABN 41 127 556 389

'Grant Thornton' refers to the brand under which the Grant Thornton member firms provide assurance, tax and advisory services to their clients and/or refers to one or more member firms, as the context requires. Grant Thornton Australia Ltd is a member firm of Grant Thornton International Ltd (GTIL). GTIL and the member firms are not a worldwide partnership. GTIL and each member firm is a separate legal entity. Services are delivered by the member firms. GTIL does not provide services to clients. GTIL and its member firms are not agents of, and do not obligate one another and are not liable for one another's acts or omissions. In the Australian context only, the use of the term 'Grant Thornton' may refer to Grant Thornton Australia Limited ABN 41 127 556 389 and its Australian subsidiaries and related entities. GTIL is not an Australian related entity to Grant Thornton Australia Limited.

Liability limited by a scheme approved under Professional Standards Legislation. Liability is limited in those States where a current scheme applies.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CICA Handbook – Assurance.

Yours faithfully
GRANT THORNTON AUDIT PTY LTD

