Transnational Group Inc. and Subsidiaries

Consolidated Financial Statements

February 28, 2015

Transnational Group Inc. and Subsidiaries
(formerly Transnational Automotive Inc)
Consolidated Balance Sheet
February 28, 2015 and 2014
(internally prepared and unaudited)

		February 28, 2015		February 28, 2014
Assets				
Cash		$ 95,481	$	18,640
Advance on Acquisition		150,000		
TOTAL ASSETS		**$ 245,481**	**$**	**18,640**
Liabilities and Stockholders' Equity/(Deficit)				
Liabilities				
Loans and advances from Stockholders		$ 415,900		268000
Payables to stockholders including interest		330,148		286,377
Total Liabilities		**$ 746,048**	**$**	**554,377**
Stockholders' Equity/(Deficit)				
Preferred Stock - $.001 par value				
100,000,000 shares authorized - none issued				
Common Stock - $.001 par value				
200,000,000 shares authorized				
Issued and outstanding:				
32,960,508 shares	at February 28, 2015	84,452		
31,700,508 shares	at February 28, 2014			54,812
Additional Paid in Capital		16,187,746		16,137,286
Accumulated Deficit		(16,597,295)		(16,552,365)
Foreign Currency Loss		(175,470)		(175,470)
Total Stockholders' Equity/(Deficit)		(500,567)		(535,737)
Total Liabilities and Stockholders' Equity/(Deficit)		**$ 245,481**	**$**	**18,640**

The accompanying notes are an integral part of these consolidated financial statements.

Transnational Group Inc. and Subsidiaries
(formerly Transnational Automotive Inc)
Consolidated Statement of Income/(loss)
For the years ended February 28, 2015 and 2014
(internally prepared and unaudited)

	for the year ended	
	February 28, 2015	February 28, 2014
Revenues	$ -	$ -
Project Acquisition and Development Costs	35,976	
General and administrative expenses	115,184	32,849
Other income	(150,000)	
Interest Expense	43,770	161,283
Income (loss) before taxes	(44,930)	(194,132)
Income tax provision		
Net (loss)	$ (44,930)	$ (194,132)

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Transnational Group Inc.
(formerly Transnational Automotive Inc)
Statement of Stockholders' Deficit
For the three months ended May 31, 2013 and 2014
(internally prepared and unaudited)

		Shares	Amount	Additional Paid-in capital	Accumulated Deficit	Comprehensive Loss
Balance	**March 1, 2013**	**367,308**	**$ 51,679**	**$ 16,137,286**	**$ (16,358,233)**	**$ (175,470)**
	net (loss)				(2,340)	
Balance	**May 31, 2013**	**367,308**	**$ 51,679**	**$ 16,137,286**	**$ (16,360,573)**	**$ (175,470)**
Balance	**March 1, 2014**	31,700,508	$ 54,812	$ 16,137,286	$ (16,552,365)	$ (175,470)
	share purchase by investors	240,000	240	59,760		
	adjustment for shares issued at less than par value		28,200	(28,200)		
	net (loss)				(52,914)	
Balance	**May 31, 2014**	**31,940,508**	**$ 83,252**	**$ 16,168,846**	**$ (16,605,279)**	**$ (175,470)**

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Transnational Automotive Group Inc.
Statement of Stockholders' Deficit
For the year Ended February 28, 2014
(internally prepared and unaudited)

		Shares	Amount	Additional Paid-in capital	Accumulated Deficit	Comprehensive Loss
Balance	**March 1, 2013**	**367,308**	**$ 51,679**	**$ 16,137,286**	**$ (16,358,233)**	**$ (175,470)**
	shares issued upon conversion portion of convertible note	10,800,000	1,080			
	shares issued for services	20,533,200	2,053			
	net (loss)				(194,132)	
Balance	**February 28, 2014**	**31,700,508**	**$ 54,812**	**$ 16,137,286**	**$ (16,552,365)**	**$ (175,470)**

The accompanying notes are an integral part of these financial statements.

Transnational Group Inc.
(formerly Transnational Automotive Inc)
Consolidated Statement of Cash Flows
For the years ended February 28, 2015 and 2014
(internally prepared and unaudited)

	year ended February 28, 2015	February 28, 2014
Cash flows from operating activities		
Net loss	$ (44,930)	$ (194,132)
Adjustments to reconcile net income to cash provided by operating activites		
Advance on acquistion	(150,000)	
Stock issued for services	20,000	2,053
Net cash provided (used in) operating activities	$ (174,930)	$ (192,079)
Cash flows from financing activities		
Increase/(decrease) in loans from shareholders, net of conversions	147,900	33,000
Changes in payables to shareholders	43,771	176,639
Shares purchased by investors	60,000	
Conversion of shareholder debt to capital stock	100	1,080
Net cash from financing activities	251,771	210,719
Net increase/(decrease) in cash	$ 76,841	$ 18,640
cash balance, beginning of period	18,640	-
cash balance, end of period	**$ 95,481**	**$ 18,640**

The accompanying notes are an integral part of these consolidated financial statements.