HE-5 RESOURCES CORPORATION

FINANCIAL STATEMENTS
For the Year ended February 28, 2015
(Unaudited)

HE-5 RESOURCES CORPORATION

MANAGEMENT REPORT
For the Year ended February 28, 2015
(Unaudited)

Management's Certification

HE-5 Resources Corporation's Management certifies that all corporate actions are performed in conformity with the Securities Exchange Commission policies and Pink Sheets disclosure policies, and that the Company is currently in good standing and up to date in its corporate reports in compliance with all applicable laws.

The accompanying consolidated unaudited financial statements and the notes thereto, present fairly, in all material respects, the financial position of HE-5 Resources Corporation and the results of its operations and cash flows for the periods presented, in conformity with accounting principles generally accepted in the United States, consistently applied.

These statements were produced internally and published for the benefit of the shareholders.

(Signature in file)

G.P. Molinaro
CEO
March 24rd, 2015

HE-5 RESOURCES CORPORATION

CONSOLIDATED BALANCE SHEETS
For the Year ended February 28, 2015

	28-Feb 2015 $	28-Feb 2014 $
ASSETS		
Current		
Cash or equivalent	-	-
	-	-
Long Term Assets		
	-	-
TOTAL ASSETS	-	-
LIABILITIES		
Current		
Accounts payable and accrued liabilities	**8,900**	-
	8,900	-
Long term liabilities		
Notes payable to shareholder	**678,131**	**650,005**
	678,131	**650,005**
SHAREHOLDERS' EQUITY		
Capital stock	**4,133,467**	**4,133,467**
Accumulated deficit	**(4,820,498)**	**(4,783,472)**
Additional paid in capital	-	-
	(687,031)	**(650,005)**
	-	-

HE-5 RESOURCES CORPORATION

STATEMENT OF EARNINGS
For the Year ended February 28, 2015
(Unaudited)

	28-Feb 2015 $	28-Feb 2014 $
INCOME	-	-
	-	-
COST OF REVENUES	-	-
GROSS PROFIT	-	-
EXPENSES		
Lease	12,000	**25,451**
Travel Expense	120	**23,130**
Office & Administration	584	**3,652**
Telephone	800	**2,539**
Transfer Agent Fees	4,200	**1,000**
Legal Expense	2,522	**6,000**
Professional Fees	12,100	**18,050**
Taxes & Licenses	4,700	**130**
TOTAL EXPENSES	**37,026**	**79,952**
Write-off of License	-	-
LOSS FROM OPERATION	**37,026**	**79,952**
NET EARNINGS/LOSS BEFORE INCOME TAXES	**(37,026)**	**(79,952)**

See accompanying notes.

HE-5 RESOURCES CORPORATION

STATEMENT OF CASHFLOWS
For the Year ended February 28, 2015
(Unaudited)

	28-Feb 2015 $	28-Feb 2014 $
Cash flows from operating activities		
Net income (loss)	**(37,026)**	**(79,952)**
Depreciation	**-**	**-**
Write-off Master License	**-**	**-**
Net cash provided (used) by operating activities	**(37,026)**	**(79,952)**
Net cash provided (used) investing activities	**-**	**-**
Net cash provided (Used) in financing activities	**37,026**	**79,952**
Increase (decrease) in cash during period	**-**	**-**
Cash Balance at the beginning of the period	**-**	**-**
Cash Balance at the end of the period	**-**	**-**

HE-5 RESOURCES CORPORATION

NOTES TO FINANCIAL STATEMENTS
For the Year ended February 28, 2015
(Unaudited)

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1. BASIS OF PRESENTATION

The accompanying unaudited condensed consolidated financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America by the Issuer and in the opinion of management, include all adjustments consisting only of normal recurring accruals considered necessary to present fairly the Company's financial position at February 28, 2015 and the results of operations for the Year ended February 28, 2015. Moreover, they do not include all of the information and footnotes required by generally accepted accounting principles for complete financial statements.

The preparation of consolidated financial statements in conformity with accounting principles generally accepted in United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

2. NATURE OF BUSINESS

Inactivity

The company had become inactive during the last 1st quarter of the Financial year 2011.

Activity

The company has resumed financial operations as of the beginning of the first quarter of 2012.

3. AMORTIZATION

Amortization is recorded at rates designed to amortize the cost of capital assets over their estimated useful lives.
Amortization rates used are as follows:

Software	20% declining balance
Computer equipment	