

AMERICAN GREEN, INC.

Interim Information and Disclosure Statement

(UNAUDITED)

For the nine months ended March 31, 2015 and 2014

OTC BASIC DISCLOSURE GUIDELINES

<u>Item 1</u> Name of the issuer and its predecessor (if any)

On May 9, 2014, the name of the Issuer became American Green, Inc., previously known as:

11/12/1998: TI-Mail Inc.

08/14/2000: Desert Winds Entertainment, Inc.

11/06/2002: SunnComm, Inc.

04/20/2004: SunnComm Technologies, Inc. 6/14/2007: The Amergence Group, Inc. 3/08/2011: Altitude Organic Corporation 1/06/2012: Tranzbyte Corporation

<u>Item 2</u> Address of the issuer's principal executive offices

Company Headquarters:

Physical Address: 1221 W. Warner Rd. Suite 103, Tempe, AZ. 85284

Telephone: 480.443.1600 Fax #: 424.288.5523

Websites: www.americangreen.com

IR Contact: Not Applicable

<u>Item 3 Security Information</u>

Trading Symbol: ERBB

Exact Title and class of securities outstanding:

Common Stock Preferred Class B Stock Preferred Class C Stock

CUSIP:

Common Stock, CUSIP # 02640N101, trading symbol: ERBB Preferred Stock, No CUSIP or trading symbol.

Par or Stated Value:

Common Stock, Par value \$.001 per share Preferred A Stock, Par value \$.001 per share Preferred B Stock, Par value \$.001 per share

Total Shares Outstanding:

PREFERRED SERIES B STOCK

(i)	March	31,	2015
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(ii) Number of Shares Authorized	6,500,000
(iii) Shares Issued and Outstanding	6,500,000
(iv) Freely Tradable Shares	N/A
(v) Total Number of Beneficial Shareholders	0

1

PREFERRED SERIES C STOCK

(vi) Total Number of Shareholders of Record

(i) March 31, 2015

(ii) Number of Shares Authorized	6,500,000
(iii) Shares Issued and Outstanding	6,500,000
(iv) Freely Tradable Shares	N/A
(v) Total Number of Beneficial Shareholders	0
(vi) Total Number of Shareholders of Record	1

COMMON STOCK

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(ii) Number of Shares Authorized	4,750,000,000
(iii) Shares Issued and Outstanding	4,435,140,215
(iv) Freely Tradable Shares	4,051,987,075
(v) Total Number of Beneficial Shareholders	56,737
(vi) Total Number of Shareholders of Record	423

Transfer Agent:

Olde Monmouth Stock Transfer Co., Inc., 200 Memorial Parkway
Atlantic Highlands, New Jersey 07716
Telephone, 722, 272

Telephone: 732-872-2727 Facsimile: 732-872-2728

The transfer agent is registered under the Exchange Act.

List any restrictions on the transfer of security:

NONE

Describe any trading suspension orders issued by the SEC in the past 12 months.

NONE

Item 4 Issuance History

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

All common and preferred share issuances by the issuer from July 1, 2011 to June 30, 2012, July 1, 2012 to June 30, 2013 and from July 1, 2013 to December 31, 2014 have been issued in accordance with Rule 144.

The Issuer did not issue any warrants or options from July 1, 2011 to June 30, 2012, July 1, 2012 to June 30, 2013 and from July 1, 2013 to December 31, 2014.

B. Any jurisdictions where the offering was registered or qualified;

All common and preferred share issuances by the issuer from July 1, 2011 to June 30, 2012, July 1, 2012 to June 30, 2013 and from July 1, 2013 to December 31, 2014 were issued as restricted securities in private issuances and did not require a registration.

C. The number of shares offered;

Incorporated by reference as follows:

7/1/11-6/30/12	Notes 4 & 6, Annual Report, June 30, 2012
7/1/12-6/30/13	Notes 4 & 6, Annual Report, June 30, 2013
7/1/13-6/30/14	Notes 4 & 6, Annual Report, June 30, 2014
7/1/14-9/30/14	Notes 5 & 7, Quarterly Report, Sept 30, 2014
10/1/14-12/31/14	Notes 5 & 7, Quarterly Report, Dec 31, 2014
1/1/15-3/31/15	Notes 6 & 8, Quarterly Report, Mar 31, 2015

Description

Period

D. The number of shares sold; Incorporated by reference as follows:

Period	Description
7/1/11-6/30/12	Notes 4 & 6, Annual Report, June 30, 2012
7/1/12-6/30/13	Notes 4 & 6, Annual Report, June 30, 2013
7/1/13-6/30/14	Notes 4 & 6, Annual Report, June 30, 2014
7/1/14-9/30/14	Notes 5 & 7, Quarterly Report, Sept 30, 2014

10/1/14-12/31/14	Notes 5 & 7, Quarterly Report, Dec 31, 2014
1/1/15-3/31/15	Notes 6 & 8, Quarterly Report, Mar 31, 2015

E. The price at which the shares were offered, and the amount actually paid to the issuer;

Incorporated by reference as follows:

Period	Description	
7/1/11-6/30/12	Notes 4 & 6, Annual Report, June 30, 2012	
7/1/12-6/30/13	Notes 4 & 6, Annual Report, June 30, 2013	
7/1/13-6/30/14	Notes 4 & 6, Annual Report, June 30, 2014	
7/1/14-9/30/14	Notes 5 & 7, Quarterly Report, Sept 30, 2014	
10/1/14-12/31/14	Notes 5 & 7, Quarterly Report, Dec 31, 2014	
1/1/15-3/31/15	Notes 6 & 8, Quarterly Report, Mar 31, 2015	

F. The trading status of the shares:

All common and preferred share issuances by the issuer from July 1, 2012 to March 31, 2015 were initially issued as restricted in accordance with Rule 144.

- G. Whether the certificates or other documents that evidence the shares contain a legend
- (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

All common and preferred share issuances by the issuer from July 1, 2011 to December 31, 2014 were initially issued as restricted in accordance with Rule 144. Each certificate had a standard restricted legend stamp.

Item 5 Financial Statements

Incorporated by reference. See Interim Report - for the nine months ended March 31, 2015 and 2014.

Item 6 Describe the Issuer's Business, Products and Services

A. Description of the issuer's business operations;

AMERICAN GREEN

American Green was one of the first publicly-traded companies to address the legal medical marijuana business in 2009 and now has over 50,000 individual shareholders -the largest number of shareholders than any other company in its sector. Its business strategy is to remain a major participant in the expanding medical and adult-use cannabis market on a national scale.

The strategy of "seed to sale" positions American Green as a leader in the nascent canna-business market. Our model operates as a closed loop with market driven recommendations on strains, cultivation, extraction, packaging, distribution and marketing. In addition to our own CBD products, we find partners to utilize our model, under the American Green brand, to extend and widen our product lines.

American Green continues to offer retailing, branding and commercial cultivating strategies in conjunction with its ongoing business with various licensed medical marijuana medical and retail dispensaries. The company has consulted with dispensary operators in California, Colorado, Washington and Arizona. Being located in

Arizona, a very effectively regulated medical marijuana (MMJ) market, American Green is focusing on providing goods and services that operators of licensed non-profit MMJ dispensaries in regulated environments require. This strategy will allow American Green to further penetrate the market and to leverage its existing brands, products and services. As a result, the ZaZZZ network is being adapted to sell non-MMJ products to customers of MMJ dispensaries; lines of non-MMJ, hemp based products are in development; online communities, products and services are being created; and consulting opportunities involving compliance, business development and financial services have been identified.

American Green Clothing: The Company is currently selling clothing and accessories under the American Green brand. The Company is working toward developing a full line of clothing and accessories under the American Green brand for traditional brick and mortar sales, as well as through the Zazzz and MMJ dispensary networks. All products are available through web based purchase at AmericanGreen.com and our other online entities.

THE ZAZZZ MACHINE AND ZAZZZ NETWORK

Despite delays caused primarily to adapting its machine to conform to both state and local regulations and the ongoing development of its proprietary intellectual property, the ZaZZZ™ machines have begun their roll out to authorized network locations and remains a cornerstone program for American Green. Our programs bring efficiencies to the retail market and provide a consumer portal to the company's online products and services. Now bolstered by proprietary IP in the form of the Tomassi patent numbers 7,493,190 and 6,711,465, ZaZZZ™ benefiting dispensaries and other retail locations, as they provide an express checkout option to their clients at a cost equal or less than adding employees. In addition, ZaZZZ™ provides a system of inventory control and product tracking/learning that enhances business planning for our affiliates. Also, dispensaries in the network gain revenue opportunities through commissions for hosting and selling selected premium proprietary ZaZZZ[™] consumer unregulated products contained within the ZaZZZ[™] product program and sold through the machine. The program will feature products identified as strong movers by each dispensary as well as the unique products and opportunities the Company feels will be tremendously popular among the retail clientele. The network of machines provides secure tracking of purchases for authorities as well as the capacity to generate revenue through advertising.

As the ZaZZZ[™] network is being adapted and rolled out into highly regulated markets, new opportunities have become clear to the company. American Green currently is examining and testing products from around the world and is developing its own product lines. These include products that are complimentary to the use of MMJ. ZaZZZ[™] will seek to capitalize on opportunities relating to, but not including MMJ, for use in non-restricted areas of MMJ dispensaries and elsewhere. This strategy will allow for an increased footprint for the ZaZZZ[™] brand and American

Green's products, as the envisioned transactions move out of heavily restricted and regulated MMJ markets. It allows consumers to easily join the company's online communities, access its online services and, ultimately, order MMJ and other products through online portals.

CULTIVATION PRODUCTS

American Green has acquired and developed a broad spectrum of products and services for both legal commercial and home cultivation of cannabis and other commercial or private crops (http://americangreen.com/our-products). The company has relationships with some of the top legal cannabis cultivators in the US and has a comprehensive collection of leading edge equipment and nutrients. The breadth of the company's cannabis cultivation program allows it to appeal to both professional and enthusiast cultivators. All of the products below will be used in or by American Green facilities and many of the company's affiliates.

OGTea: American Green has acquired the **OG Tea Company** (https://ogtea.com/), a well-known brand of microbial nutrients for cannabis growing. The company's products are distinguished by their ease of use, requiring none of the normal brewing process standard for any similar compost teas. Instead, they are simply an instant mix in water. Also, the OG Tea product line uses veganic and organic grow methodologies, including water conservation and soil replenishment. Because of so many cultivation innovations and advantages, American Green plans to expand the brand and its benefits throughout general agriculture.

Jurassic Water: The Company has acquired the proprietary rights to a hypersuspension O2 water unit as a key component of its cultivation division. The system allows cultivators to apply water in excess of 25 ppm O2 to the root structure of plants; an increase of four times standard water. The process does not interrupt surface tension allowing the ppm to be retained for extended periods of time during the watering process.

Green Universe: American Green has acquired one of Sonoma County's more successful cultivation supply retail shops (http://greenuniverseinc.com). The company expects to expand this brand under the American Green banner including a greatly enhanced online presence for broader reach of sales.

Truth Lighting: The Company has acquired the proprietary rights to an LED light array for cannabis cultivation (http://truthlighting.com). The acquisition also gives American green a needed presence in the Northeast (Massachusetts). The company expects to expand this brand under the American Green banner.

MARKET SEGMENT OPPORTUNITIES

As the federal government has repeatedly expressed its preference for MMJ businesses to operate in regulated environments, American Green believes Arizona is a clear model for the next few years of rapid MMJ industry development around the nation. In addition to generating revenue, the division will provide entry into MMJ retail markets for the company and its products and services. The close association with industry operators will allow the company to sharply focus on providing the goods and services required by this new industry.

Consequently, American Green will establish its brand while developing equity and revenue in the emerging MMJ market and beyond. All expertise and assets developed in the MMJ industry can seamlessly be applied to the recreational cannabis industry as it arrives and all managed services will use the array of American Green products for cultivation, extraction and sale.

CANNABIS-RELATED PRODUCTS

The market segment started to move aggressively after January 1, 2014, presumably related to the advent of legal recreational sales in Colorado, and Washington State the extraordinary attention given to the sector by the public has created a multitude of opportunities for American Green. Many of these are in development and are related, but not limited to: cultivation facilities, unique genetic strains, extraction, and manufacturing of proprietary products, profitable media properties, and joint venture agreements. All products and projects will be managed to advance American green's strategy of becoming a national cannabis related brand.

American Green is actively implementing plans to leverage its reputation as a leading cannabis related company. The Company's image is very attractive to a segment of the population, including both Millennials and Baby Boomers. As such, American Green is creating products and services that appeal to these groups, while actively engaging them at every opportunity.

MMJ Accessories: To leverage American Green's cannabis image and presence in MMJ dispensaries, an unregulated line of MMJ accessories are under development. These include the ZaZZZ™ e-cigarette Kit (available) and child-resistant container and packaging options. Additional products are under development. All products will be available through ZaZZZ™ and all other retail outlets.

Hemp-Based CBD Products: American Green has identified a supplier of refined CBD isolate, processed from organic hemp in the EU. This ingredient contains no THC and is not illegal in any way. Formal studies in Europe and worldwide anecdotal stories of the health benefits found in high-CBD hemp have captured the interest of the public, fueling interest in hemp-based CBD products. American Green is actively developing and testing such CBD products. All products are planned to be available through ZaZZZ™ and all other retail outlets.

Online Properties: American Green is developing a suite of online properties which ultimately will be tied together. Properties include: The Urban Cannabist, a website to identify MMJ dispensaries; American GreenZine (www.americangreenzine.com), a lifestyle publication; American Green Clothing, a shopping site (www.americangreenclothing.com); and AmericanGreen.com, our flagship site. The Company has plans to connect with consumers through the ZaZZZ™ machines as well as its online presence. American Green is building its online properties to form a seamless experience that will allow consumers to enjoy online content, access relevant information, shop for non-MMJ products and arrange for cannabis purchase where legal.

ALTITUDE ORGANIC LICENSING CORPORATION

When the Company was known as Tranzbyte Corporation (formally Altitude Organic Corporation) it had purchased Altitude Organic Licensing Corporation through a binding letter of intent dated August 9, 2010. On April 23, 2012, Tranzbyte Corporation transferred Altitude Organic Medicine Corporation to Mr. Brian Cook, but retained the name, Altitude Organic Licensing Corporation along with all of the intellectual property within Altitude Organic Medicine Corporation such as the name "Altitude Organics", or "Altitude Organic", marketing plans, and assembled data on dispensaries in various states. See Exhibit 1 in Item 11 of the Information Statement for the three months ended September 30, 2013.

Tranzbyte Corporation believes that it still owns Altitude Organic Licensing Corporation along with specific trade names, marketing plans, and assembled data on dispensaries in various states irrespective of the following filings with the Secretary State of Colorado that were not filed by Tranzbyte Corporation:

- A filing with the Secretary of State of Colorado on September 11, 2013 whereby Altitude Organic Medicine LLC filed the right to the trade name "Altitude Organic."
- 2) A filing with the Secretary of State of Colorado on September 23, 2013, whereby Rekreashen, LTD filed the right to the trade name "Altitude Organix."
- 3) A filing with the Secretary of State of Colorado on October 2, 2013 whereby Rekreashen LTD filed the right to the trade name "Altitude Organic".
- 4) A filing with the Secretary of State of Colorado on October 11 2013 whereby Rekreashen LTD filed the right to the trade name "Altitude Organics."

ONEBODE COMPANIES

On June 17, 2013 American Green Inc., formerly known as Tranzbyte Corporation, entered into a Binding Letter of Agreement to acquire all of the membership interests in OneBode Ventures LLC for \$500,000 and OneBode Holdings LLC for \$2,000,000.

During the fiscal year ended June 30, 2014, the Company determined that its managers were not able to build and maintain the sales infrastructure necessary to profitably operate the OneBode companies based solely upon their product sales.

On July 7, 2014 the Company announced that it sold OneBode Holdings LLC and OneBode Ventures LLC for \$3,500,000 to the Healthy Home Company. The Agreement provides for Healthy Home to pay a minimum of \$10,000 a month until the remaining balance of the sale price is due during July 2016. Healthy Home has the option to return the rights to the OneBode products at any time until July 2016 and will pay an additional \$500,000 for the rights in the event it meets certain sale benchmarks until July 2016.

American Green Inc. completed the acquisition of the OneBode companies during September 2014. At December 31, 2014, the receivable from Healthy Home was \$3,475,000 and the remaining assumed acquisition debt to be paid was about \$763,000. Deferred costs and revenue accounts are equal to the remaining receivable balance from Healthy Home. All costs in excess of the receivable amount have been expensed.

YO CORPORATION

On May 22, 2013, Tranzbyte Corporation announced that it had (1) purchased the YO! Debit Card Network; (2) the card was available to those signing up for it online; (3) the card was accepted anywhere Mastercard was accepted worldwide and (4) that customers could add money to their cards through 1000's of outlets nationwide.

As part of the development process, the Company obtained a large participant to use the cards that would have generated revenues and made the acquisition profitable. When the Company presented its participant to CashPass who had the participating banks and platform, CashPass informed the Company that it was terminating its participation with Mastercard and moving to Visa. Discussions with CashPass and Visa resulted in the denial of supporting the Yo! Debit Card because of the controversial nature of the business that American Green was in.

B. Date and State (or Jurisdiction) of Incorporation:

The Company was incorporated on August 9, 1993 in the State of Oregon and commenced it business on the same date.

On November 13, 1998, the Company filed a plan of merger with the State of Nevada

whereby Ti-Mail was merged into Desert Winds Entertainment Corporation, a Nevada

Corporation and the Company's board of directors together with an affirmative vote of the majority shareholders approved the change of the Company's name to Desert Winds

Entertainment Corporation to better reflect the Company's new business direction as an

entertainment company specializing in the production and marketing of ensemble tribute artist productions.

C. The issuer's primary and secondary SIC Codes;

Primary: 51114 "Corporate Office Management"

D. The issuer's fiscal year end date;

The issuer's fiscal year end date is June 30.

E. Principal products or services, and their markets;

<u>Item 7</u> <u>Describe the Issuer's Facilities</u>

The Issuer leases over 5,000 square feet of office space at the location described in Item 2 of this report. The lease is on a month to month basis.

Off-Balance Sheet Arrangements

The Company does not have any off-balance sheet arrangement or any definitive agreement that is unconditionally binding or subject only to customary closing conditions.

Item 8 Officers Directors and Control Persons

A. Names of Officers, Directors, and Control Persons.

a. Officers and Directors

David G. Gwyther, Chairman and Director Tranzbyte Corporation 1221 W. Warner Road, Suite 103 Tempe, AZ. 85284 On January 6, 2012, the Company changed its name to Tranzbyte Corporation and David Gwyther became the President, Principal Executive Officer, Principle Financial Officer, Principle Accounting Officer, Secretary, Chief Financial Officer, Chief Executive Officer, and Treasurer and the Company subsequent to the resignation of Brian Cook. Effective in January 2014, Mr. Gwyther began serving as the Company's Non-Executive Chairman of the Board.

Mr. Gwyther graduated from the University of Oregon with a BS in Economics. He cofounded Koobdooga Books and Whole-Earth Truckstore Distribution. He was successful in wholesaling books and magazines and was an owner in the first *Rolling Stone Magazine* distribution company in the northwest US. In 1970, he co-published and was the national distributor for *The Cultivators Handbook of Marijuana* in 1970. From 1980-2005 he worked in the local transportation industry and the securities industry with Series 7, 63 and 24 licenses. Mr. Gwyther has extensive political experience as he has been the Precinct Committeeman since 1984 in Multnomah County, Oregon #36 and served as the District Leader from 2002-2006. Since 2005, he has consulted to numerous political campaigns and has been an advisor to CEO's of small publicly traded companies.

Colleen Manley, Director Tranzbyte Corporation 1221 W. Warner Road, Suite 103 Tempe, AZ. 85284

Ms. Manley became a director of the Company on May 8, 2011.

Colleen Manley is a 4th generation Arizonian and member of one of the state's oldest family law firms. Colleen has been a member of the Arizona State Bar and admitted to the United States District Court since 1985. In 1986, she was admitted to the United States Court of Appeals for the Ninth Circuit. She is a member of the American Bar Association in good standing. Colleen holds the coveted "AV" rating, the highest rating, and her firm Manley Law, also holds the "preeminent" status.

Colleen is the first-cousin of the late Tom Forcade (formally Gary Goodson), a local Arizona historical figure who founded *High Times Magazine*. Tom Forcade hailed from Phoenix and was one of the original advocates supporting the medicinal use of cannabis during the 1960s and 70s. Colleen also serves as a Director on the Board and significant shareholder of Trans High Corporation THC), the owner of High Times Medical Marijuana Magazine, and many other national ventures including the much heralded and widely-attended *Cannabis Cup*. Colleen is active in the community as well. She is a past president of Arizona Clean and Beautiful; a member of the National Charity League; a founding member of the Board of Regents of Golden Karma Awards; a founding member of Our Power of Community Circle; past Director of ESCOM; past member of the North Central Parenting Association and volunteers for local charities.

Stephen Shearin, President American Green, Inc. 1221 W. Warner Road, Suite 103 Tempe, AZ 85284

Mr. Shearin became President and Chief Operating Officer of Tranzbyte Corporation on January 1, 2014 and brings over thirty years of both entrepreneurial and corporate business experience to the company. He has experience getting projects to market and managing them once they are operating. He was president and CEO of GetNet Inc., the first privately held Internet backbone in the US and guided that company in its IPO as a wholly owned subsidiary of Touch Tone America in May of 1996. Since that time he has bolstered his skill-set with national positions in web development, retail product launch, and digital advertising. He is a parent, an active Rotarian, a sport enthusiast, and an ardent supporter of local business and the arts. He has a degree in Sociology/Urban Focus from Arizona State University.

b. Control Persons:

There are no persons that are the beneficial owners having voting and economic control of more than five percent (5%) of the common shares outstanding as of the date of this information statement.

B. Legal/Disciplinary History.

Please identify whether any of the foregoing persons have, in the last five years, been the subject of the following:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

NONE

Item 9 Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

William B. Haseltine 6053 Heathwick Court Burke, VA. 22015 Phone: 703-627-2652

Facsmile: 866-305-7563 Email: william@wblaw.net

Accountant or Auditor: NONE

Investor Relations Consultant: NONE

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Albert Golusin Phoenix, Arizona Phone: 602-466-2650 aagolusin@mac.com

10th Planet Partners, LP. Scott Stoegbauer, Managing Member 188 Dunthorne Drive Bloomingburg, NY 12721 Phone: 845-796-9009 scottstoegbauer@10thplanetpartners.com

Item 10 Certifications

- I, David G. Gwyther, certify that:
- 1) I have reviewed this annual disclosure statement of American Green Inc.
- 2) Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3) Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 21, 2015

"/s/" David G. Gwyther

David G. Gwyther

Chairman

American Green Inc.