ENERGTEK INC.

108 S. Franklin Avenue, Suite 10, Valley Stream, NY 11580

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energtekoffice@energtek.com · www.Energtek.com

Part A - General Company Information

Item 1. **Name of the issuer and its predecessor**

The name of the company is Energtek Inc. (the "Company"). The Company was incorporated under the laws of the state of Florida on November 18, 1998 under the name "Elderwatch Inc." On September 20, 2006, Elderwatch, Inc. merged with and into the wholly-owned subsidiary, Energtek Inc., a Nevada corporation, which was formed for such purpose, thus effectively changing its state of incorporation from Florida to Nevada.

NV Business ID: NV20061109018

EIN 42-1708652

Item 2. **Address of the issuer's principal executive offices.**

108 S. Franklin Avenue, Suite 10, Valley Stream, NY 11580
Attention: Yoav Krill / David Lubin
Tel + 1- 212-999-6202 ·
Fax + 1- 212-208-4344
Email: energtekoffice@energtek.com
Website: www.Energtek.com

IR Contact: Michael Greenfield
Tel + 1- 212-999-6202 ·
Fax + 1- 212-208-4344
Email: IR@Energtek.com
Website: www.Energtek.com

Part B - Share Structure

Item 3. **Security Information.**

Trading Symbol: EGTK

Exact title and class of securities outstanding: Common Stock.

CUSIP No.: 29268F102

Par or Stated Value: $0.001

Total Shares Authorized:
As of December 31, 2014: 750,000,000 shares of common stock with par value $.001 per share.
As of December 31, 2014: 5,000,000 shares of preferred stock with par value of $0.001, none of which is issued and outstanding.

Total Shares Outstanding:
197,567,514 Common Shares as of December 31, 2014
197,567,514 Common Shares as of March 31, 2015

As of March 31, 2015 there were 110,019,512 restricted shares and 87,548,002 non-restricted shares, out of which 54,275,640 were freely tradable.

All certificates for the restricted shares of Common Stock have a legend indicating that (1) the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

TRANSFER AGENT

Pacific Stock Transfer Company
173 Keith Street, Suite 3
Warrenton, Virginia 20186

Telephone: (571) 485-9999
Fax: (702) 433-1979

Pacific Stock Transfer Company is registered under the Exchange Act.

There are no restrictions on the transfer of our shares of common stock in the public float

There have been no trading suspension orders issued by the SEC in the past 12 months.

Item 4. **Issuance History.**

On January 15, 2013 the Company raised an additional $144,000 by selling to Black Velvet Ltd., a company controlled by Vivian Shaltiel, a total of 1,200,000 shares of common stock of the Company, 1,000,000 warrants, entitling the undersigned to purchase one share of common stock for $ 0.04, 1,000,000 warrants, entitling the undersigned to purchase one share of common stock for $ 0.08, and 1,000,000 warrants, entitling the undersigned to purchase one share of common stock for $ 0.12, all of them expiring December 30, 2014 . The shares were offered and sold without registration pursuant to a placement held under Regulation S promulgated under the Securities Act of 1933, as amended. The purchaser represented to us that such purchaser was not a United States person (as defined in Regulation S) and were not acquiring the shares for the account or benefit of a United States person. The purchaser further represented that at the time of the origination of contact concerning the subscription for the units and the date of the execution and delivery of the subscription agreement for such units, such purchaser was outside of the United States. We did not make any offers in the United States, and there were no selling efforts in the United States. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts.

On February 16, 2013 the Company raised an additional $30,000 by selling to purchasers, Dr. Borenstein Ltd., a company controlled by Dr. A. Borenstein, a total of 300,000 shares of common stock of the Company. The purchase price paid to the Company for each share was $0.10. The shares were offered and sold without registration pursuant to a placement held under Regulation S promulgated under the Securities Act of 1933, as amended. The purchaser represented to us that such purchaser was not a United States person (as defined in Regulation S) and were not acquiring the shares for the account or benefit of a United States person. The purchaser further represented that at the time of the origination of contact concerning the subscription for the units and the date of the execution and delivery of the subscription agreement for such units, such purchaser was outside of the United States. We did not make any offers in the United States, and there were no selling efforts in the United States. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts.

On April 18, 2013 the Company raised an additional $40,000 by selling to Dr. Borenstein Ltd.. a total of 855,000 shares of the Company's common stock, and 400,000 warrants to purchase common stock, exercisable until December 31, 2014 with an exercise price of $0.12. The shares were offered and sold without registration pursuant to a placement held under Regulation S promulgated under the Securities Act of 1933, as amended. The purchaser represented to us that such purchaser was not a United States person (as defined in Regulation S) and was not acquiring the shares for the account or benefit of a United States person. The purchaser further represented that at the time of the origination of contact concerning the subscription for the units and the date of the execution and delivery of the subscription agreement for such units, such purchaser was outside of the United States. We did not make any offers in the United States, and there were no selling efforts in the United States. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts.

On May 22, 2013 the Company issued 455,000 shares of common stock of the Company, 50,000 to J. Balencic, 330,000 to S.E. Guttman and 75,000 to M. Sitzer for providing to the Company marketing services, marketing support services and investor relations services. The shares were issued without registration. There were no underwriters or broker-dealers involved in the transaction.

On May 22, 2012 the Board of the Company extended the exercise date of all the warrants expiring during the year 2013 to December 30, 2013.

On June 30, 2013 the Board of the Company decided to provide compensation for the services provided during the fourth quarter of 2012 and the first quarter of 2013, to those that have been providing services to the Company, without or with diminished salaries in the case of officers and employees and directors, without proper compensation in the case of consultants and ex-employees that continued supporting the Company. The compensation provided for the issuance of 4,820,000 shares issued without registration, among them 3,060,000 to International Executive Consulting SPRL, that provides to the Company the services of the Company's CEO (the Company's CEO holds a nomination as director of International Executive Consulting SPRL) , 3,033,000 warrants exercisable at $0.01 per share ,1,150,000 warrants exercisable at $0.04 per share, 1,510,000 warrants

exercisable at $0.05 per share, 1,860,000 warrants exercisable at $0.06 per share, 800,000 warrants exercisable at $0.10 per share and 2,078,500 warrants exercisable at $0.14 per share, to be allocated as approved by the Board.

On July 18, 2013 the Company raised an additional $100,000 by selling to S. Gummer. a total of 1,000,000 shares of the Company's common stock, 500,000 warrants to purchase common stock, exercisable until December 31, 2014 with an exercise price of $0.1125 and 500,000 warrants to purchase common stock, exercisable until June 30, 2016 with an exercise price of $0.135. The shares were offered and sold without registration pursuant to a placement held under Regulation S promulgated under the Securities Act of 1933, as amended. The purchaser represented to us that such purchaser was not a United States person (as defined in Regulation S) and was not acquiring the shares for the account or benefit of a United States person. The purchaser further represented that at the time of the origination of contact concerning the subscription for the units and the date of the execution and delivery of the subscription agreement for such units, such purchaser was outside of the United States. We did not make any offers in the United States, and there were no selling efforts in the United States. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts.

On August 22, 2013 the Board of the Company approved providing compensation in warrants as follows: to Haim Aviv, for services rendered to the company during 2013, 90,000 warrants exercisable at $0.05 per share until December 31, 2014; to White Lily Enterprises Ltd., 2,000,000 warrants exercisable at $0.02 per share until December 31, 2014, granted instead of finder fees payable in cash, shares and warrants, and as compensation for services rendered to the Company in Bosnia and Herzegovina, and in Serbia during the years 2012 and 2013. The Board also gave the final approval to a decision of April 10, 2013, reported in the second quarter, to a plan for fostering a change in the capital composition of the Company by means of the exercise of warrants below $0.10 to shares, through a process of warrant unifications and loans. The shares will be held by the Company as collateral for the loans, until each loan, together with the interest for the relevant period, is paid. The shares shall be issued without registration.

On September 23, 2013 the Company raised an additional $10,000 by selling to Dr. Borenstein Ltd.. a total of 100,000 shares of the Company's common stock, and 400,000 warrants to purchase common stock, exercisable until December 31, 2014 with an exercise price of $0.12. The shares were offered and sold without registration pursuant to a placement held under Regulation S promulgated under the Securities Act of 1933, as amended. The purchaser represented to us that such purchaser was not a United States person (as defined in Regulation S) and was not acquiring the shares for the account or benefit of a United States person. The purchaser further represented that at the time of the origination of contact concerning the subscription for the units and the date of the execution and delivery of the subscription agreement for such units, such purchaser was outside of the United States. We did not make any offers in the United States, and there were no selling efforts in the United States. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts.

On September 30, 2013 the Board of the Company decided to provide compensation for the services provided during the second quarter of 2013, to those that have been providing services to the Company, without or with diminished salaries in the case of officers and employees and directors, without proper compensation in the case of consultants and ex-employees that continued supporting the Company. The compensation provided for the issuance of shares issued without registration, 560,000 to Lev Zaidenberg, CEO of the Company, 500,000 to Michael Greenfield, Treasurer of the Company, and 1,300,000 to International Executive Consulting SPRL, that among others provides to the Company the services of the Company's CEO (the Company's CEO holds a nomination as director of International Executive Consulting SPRL) , 490,000 warrants exercisable at $0.01 per share, 370,000 warrants exercisable at $0.04 per share, 2,660,000 warrants exercisable at $0.06 per share, 400,000 warrants exercisable at $0.10 per share and 965,000 warrants exercisable at $0.14 per share, to be allocated as approved by the Board.

On October 31, 2013, following the warrant exercise plan above mentioned, and confirmations received from a series of warrant holders the Company issued 21,285,587 restricted common shares to warrant holders.

On December 20, 2013, following the warrant exercise plan above mentioned as of August 22, 2013, and confirmations received from a series of warrant holders the Company issued 11,973,111 restricted common shares to warrant holders.

On December 20, 2013, the Company issued 90,000 shares of common stock of the Company to G. Milevsky for providing to the Company marketing services. The shares were issued without registration. There were no underwriters or broker-dealers involved in the transaction.

On January 9, 2014 the Company entered into two Bond Agreements with A. Goldstein for the amount of $100,000 each bond, payable on December 30, 2016, carrying a 10% annual linear interest and convertible starting June 1, 2014 at a 20% discount from a three month weighted average price preceding the conversion notification.

During February 2014 the Company entered into five Bond Agreements for a cumulative amount of $290,000, payable on December 30, 2016, carrying a 10% annual linear interest and convertible starting June 1, 2014 at a 20% discount from a three month weighted average price preceding the conversion notification.

On March 3, 2014, the Company raised an additional $96,500 by selling to Yehonathan Arie. a total of 965,000 shares of the Company’s common stock, and 400,000 warrants to purchase common stock, exercisable until December 31, 2015 with an exercise price of $0.12. The shares were offered and sold without registration pursuant to a placement held under Regulation S promulgated under the Securities Act of 1933, as amended. The purchaser represented to us that such purchaser was not a United States person (as defined in Regulation S) and was not acquiring the shares for the account or benefit of a United States person. The purchaser further represented that at the time of the origination of contact concerning the subscription for the units and the date of the execution and delivery of the subscription agreement for such units, such purchaser was outside of the

United States. We did not make any offers in the United States, and there were no selling efforts in the United States. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts.

On March 27, 2014 the Board of the Company decided to provide compensation for the services provided during the third and fourth quarter of 2013, to those that have been providing services to the Company, without or with diminished salaries in the case of officers and employees and directors, without proper compensation in the case of consultants and ex-employees that continued supporting the Company. The compensation provided for the issuance of warrants as detailed herein below and issuance in the next quarter of shares issued without registration, 600,000 to Lev Zaidenberg, director and officer of the Company, 600,000 to Michael Greenfield, Treasurer of the Company, and 1,300,000 to International Executive Consulting SPRL, that among others provides to the Company the services of the Mr. Zaidenberg (Mr. Zaidenberg holds a nomination as director of International Executive Consulting SPRL). The warrants issued are all exercisable until December 30, 2015 , 1,960,000 warrants exercisable at $0.06 per share, 615,000 warrants exercisable at $0.08 per share and 1,130,000 warrants exercisable at $0.14 per share, to be allocated as approved by the Board.

On March 28, 2014, following the warrant exercise plan above mentioned as of August 22, 2013, and confirmations received from a series of warrant holders the Company issued 7,025,498 restricted common shares to warrant holders.

On March 28, 2014, the Company raised an additional $23,000 by the conversion by S. Zailer. of principal and interest of a loan granted to the Company in 2012, for a total of total of 407,470 shares of the Company's common stock. The shares were offered and sold without registration pursuant to a placement held under Regulation S promulgated under the Securities Act of 1933, as amended. The purchaser represented to us that such purchaser was not a United States person (as defined in Regulation S) and was not acquiring the shares for the account or benefit of a United States person. The purchaser further represented that at the time of the origination of contact concerning the subscription for the units and the date of the execution and delivery of the subscription agreement for such units, such purchaser was outside of the United States. We did not make any offers in the United States, and there were no selling efforts in the United States. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts..

On March 28, 2014, the Company raised an additional $6,411 by selling to J. Shefet. a total of 64,110 shares of the Company's common stock. The shares were offered and sold without registration pursuant to a placement held under Regulation S promulgated under the Securities Act of 1933, as amended. The purchaser represented to us that such purchaser was not a United States person (as defined in Regulation S) and was not acquiring the shares for the account or benefit of a United States person. The purchaser further represented that at the time of the origination of contact concerning the subscription for the units and the date of the execution and delivery of the subscription agreement for such units, such purchaser was outside of the United States. We did not make any offers in the United States, and there were no selling efforts in the United States. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts.

On May 7, 2014, the Company raised additional $300,000 by selling to one purchaser, A. Goldstein, a total of 3,750,000 units of the Company's securities. The purchase price paid to the Company for each unit was $0.08. Each unit was composed by one restricted share of common stock and a warrant for one share of common stock exercisable until December 30, 2015 at the price of $0.12. The units were offered and sold without registration pursuant to a placement held under Regulation D promulgated under the Securities Act of 1933, as amended. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts; a commission is to be paid in shares/warrants for the transaction.

On June 11, 2014, the Company raised an additional $80,000 by selling to EGFE Israel Ltd., a total of 1,000,000 units of the Company's securities. The purchase price paid to the Company for each unit was $0.08. Each unit was composed by one restricted share of common stock and a warrant for one share of common stock exercisable until June 30, 2016 at the price of $0.12. The units were offered and sold without registration pursuant to a placement held under Regulation S promulgated under the Securities Act of 1933, as amended. The purchaser represented to us that such purchaser was not a United States person (as defined in Regulation S) and was not acquiring the shares for the account or benefit of a United States person. The purchaser further represented that at the time of the origination of contact concerning the subscription for the units and the date of the execution and delivery of the subscription agreement for such units, such purchaser was outside of the United States. We did not make any offers in the United States, and there were no selling efforts in the United States. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts..

On June 23, 2014, the Company raised an additional $142,690 by selling to EGFE Israel Ltd., a total of 1,783,625 units of the Company's securities. The purchase price paid to the Company for each unit was $0.08. Each unit was composed by one restricted share of common stock and a warrant for one share of common stock exercisable until June 30, 2016 at the price of $0.12. The units were offered and sold without registration pursuant to a placement held under Regulation S promulgated under the Securities Act of 1933, as amended. The purchaser represented to us that such purchaser was not a United States person (as defined in Regulation S) and was not acquiring the shares for the account or benefit of a United States person. The purchaser further represented that at the time of the origination of contact concerning the subscription for the units and the date of the execution and delivery of the subscription agreement for such units, such purchaser was outside of the United States. We did not make any offers in the United States, and there were no selling efforts in the United States. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts..

On June 24, 2014 the Board of the Company approved the issuance of 1,983,000 shares of common stock of the Company to A. Friedman, V.Shaltiel, M Greenfield and Z. Lahat for providing services to the Company. The shares were issued without registration. There were no underwriters or broker-dealers involved in the transaction.

On June 25, 2014, the Company raised additional $60,000 by selling to two purchasers, Bensjill Family Trust and M. Stanoff Lewis, a total of 750,000 units of the Company's securities. The purchase price paid to the Company for each unit was $0.08. Each unit was composed by one restricted share of common stock and a warrant for one share of common stock exercisable until December 30, 2015 at the price of $0.12. The units were offered and sold without registration pursuant to a placement held under Regulation D promulgated under the Securities Act of 1933, as amended. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts; a commission is to be paid in shares/warrants for the transaction.

On July 9, 2014, the Company raised additional $45,500 by selling to three purchasers, BGL Investments, J. Balencic and T.M. Cruikshank , a total of 568,750 units of the Company's securities. The purchase price paid to the Company for each unit was $0.08. Each unit was composed by one restricted share of common stock and a warrant for one share of common stock exercisable until December 30, 2015 at the price of $0.12. The units were offered and sold without registration pursuant to a placement held under Regulation D promulgated under the Securities Act of 1933, as amended. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts; a commission is to be paid in shares/warrants for the transaction.

On August 3, 2014 the Board of the Company decided to provide compensation for services provided during the first quarter of 2014, to those that have been providing services to the Company, without or with diminished salaries in the case of officers and employees and directors, without proper compensation in the case of consultants and ex-employees that continued supporting the Company. The compensation provided for the issuance of warrants as detailed herein below and issuance of shares issued without registration, 300,000 to Lev Zaidenberg, director of the Company, 300,000 to Michael Greenfield, Treasurer of the Company, and 300,000 to International Executive Consulting SPRL, that among others provides to the Company the services of the Mr. Zaidenberg (Mr. Zaidenberg holds a nomination as director of International Executive Consulting SPRL). The warrants issued are all exercisable until June 30, 2016 , 1,420,000 warrants exercisable at $0.08 per share, 940,000 warrants exercisable at $0.11 per share and 945,000 warrants exercisable at $0.14 per share, to be allocated as approved by the Board.

On August 12, 2014, the Company raised an additional $217,451 by selling to S. Zailer., a total of 3,045,532 units of the Company's securities. The purchase price paid to the Company for each unit was $0.0714. Each unit was composed by one restricted share of common stock. The units were offered and sold without registration pursuant to a placement held under Regulation S promulgated under the Securities Act of 1933, as amended. The purchaser represented to us that such purchaser was not a United States person (as defined in Regulation S) and was not acquiring the shares for the account or benefit of a United States person. The purchaser further represented that at the time of the origination of contact concerning the subscription for the units and the date of the execution and delivery of the subscription agreement for such units, such purchaser was outside of the United States. We did not make any offers in the United States, and there were no selling efforts in the United States. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts..

On August 12, 2014 the Board of the Company approved the issuance of 125,000 shares of common stock to Illuminado Partners for providing services to the Company. The shares were issued without registration. In addition there is a decision pending resolution to further issue shares and/or warrants to the same. There were no underwriters or broker-dealers involved in the transaction.

On August 12, 2014 the Board of the Company approved the issuance of 781,770 shares of common stock to A. Friedman, E. Khaskelberg, Ten West Holdings and Z. Lahat for providing services to the Company. The shares were issued without registration. There were no underwriters or broker-dealers involved in the transaction.

On August 29, 2014 the Company approved the issuance of 725,000 shares of common stock to V. Shaltiel as reimbursement for payments made on behalf of the company and 150,000 shares of common stock to the same for providing services to the Company. The shares were issued without registration. There were no underwriters or broker-dealers involved in the transaction.

On October 1, 2014, the Company issued 500,000 shares of common stock to A. Friedman according to the agreement signed with him by the Company. The shares were issued without registration. There were no underwriters or broker-dealers involved in the transaction.

On October 23, 2014, the Company raised additional $396,000 by selling to C. Chizic , a total of 100,000 units of the Company's securities. The purchase price paid to the Company for each unit was $3.96. Each unit was composed by thirty three restricted shares of common stock and 10 warrants, each warrant for one share of common stock exercisable until December 30, 2015 at the price of $0.18. The units were offered and sold without registration pursuant to a placement held under Regulation S promulgated under the Securities Act of 1933, as amended. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts; a commission is to be paid in shares/warrants for the transaction.

On October 31, 2014, the Company raised additional $50,000 by selling to the Bialo Family Trust, a total of 500,000 units of the Company's securities. The purchase price paid to the Company for each unit was $0.10. Each unit was composed by one restricted share of common stock and a warrant for one share of common stock exercisable until December 30, 2015 at the price of $0.15. The units were offered and sold without registration pursuant to a placement held under Regulation D promulgated under the Securities Act of 1933, as amended. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts; a commission is to be paid in shares/warrants for the transaction.

On November 25, 2014 the Company approved the issuance of 450,000 shares of common stock to Illuminado for providing services to the Company. The shares were issued without registration. There were no underwriters or broker-dealers involved in the transaction.

On November 25, 2014, the Company raised additional $10,000 by selling to David Wise a total of 100,000 units of the Company's securities. The purchase price paid to the Company for each unit was $0.10. Each unit was composed by one restricted share of common stock and a warrant for one share of common stock exercisable until December 30, 2015 at the price of $0.15. The units were offered and sold without registration pursuant to a placement held under Regulation D promulgated under the Securities Act of 1933, as amended. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts; a commission is to be paid in shares/warrants for the transaction.

On November 25, 2014, the Company raised additional $320,000 by selling to Andrelco Limited and Goldmere Limited a total of 4,000,000 units of the Company's securities. The purchase price paid to the Company for each unit was $0.08. Each unit was composed by one restricted share of common stock and a warrant for one share of common stock exercisable until December 30, 2015 at the price of $0.12. The units were offered and sold without registration pursuant to a placement held under Regulation S promulgated under the Securities Act of 1933, as amended. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts; a commission is to be paid in shares/warrants for the transaction.

On November 28, 2014, the Company raised additional $30,000 by selling to J. Richard & Iris L. Alter Trust and Robert Adler a total of 300,000 units of the Company's securities. The purchase price paid to the Company for each unit was $0.10. Each unit was composed by one restricted share of common stock and a warrant for one share of common stock exercisable until December 30, 2015 at the price of $0.15. The units were offered and sold without registration pursuant to a placement held under Regulation D promulgated under the Securities Act of 1933, as amended. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts; a commission is to be paid in shares/warrants for the transaction.

On November 28, 2014, the Company raised additional $150,000 by selling to Simon Stolero a total of 1,500,000 units of the Company's securities. The purchase price paid to the Company for each unit was $0.10. Each unit was composed by one restricted share of common stock and a warrant for one share of common stock exercisable until December 30, 2016 at the price of $0.18. The units were offered and sold without registration pursuant to a placement held under Regulation S promulgated under the Securities Act of 1933, as amended. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts; a commission is to be paid in shares/warrants for the transaction.

On December 9, 2014, the Company raised additional $208,333 by the conversion by Aaron Goldstein of a loan granted to the Company, for a total of 1,819,680 shares of common stock. The shares were issued without registration pursuant to a placement held under Regulation D promulgated under the Securities Act of 1933, as amended. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts.

On December 9, 2014, the Company raised additional $250,000 by selling to Aaron Goldstein a total of 2,500,000 units of the Company's securities. The purchase price paid to the Company for each unit was $0.10. Each unit was composed by one restricted share of common stock and a warrant for one share of common stock exercisable until December 30, 2017 at the price of $0.18. The units were offered and sold without registration pursuant to a placement held under Regulation D promulgated under the Securities Act of 1933, as amended. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts; a commission is to be paid in shares/warrants for the transaction.

On December 31, 2014 the Board of the Company decided to provide compensation for services provided during the second, third and fourth quarter of 2014, to those that have been providing services to the Company, without or with diminished salaries in the case of officers and employees and directors, without proper compensation in the case of consultants and ex-employees that continued supporting the Company. The compensation provided for the issuance of warrants as detailed herein below and issuance of shares issued without registration, 600,000 to Lev Zaidenberg, director of the Company, 900,000 to Michael Greenfield, Treasurer of the Company, and 780,000 to International Executive Consulting SPRL, that among others provides to the Company the services of the Mr. Zaidenberg (Mr. Zaidenberg holds a nomination as director of International Executive Consulting SPRL). The warrants issued are all exercisable until December 31, 2016 , 4,420,000 warrants exercisable at $0.08 per share, 2,875,000 warrants exercisable at $0.11 per share and 2,305,000 warrants exercisable at $0.14 per share, to be allocated as approved by the Board.

On April 2, 2015, the Company raised additional $55,000 by selling to V Burling and K Carns a total of 611,112 common shares of the Company's securities. The purchase price paid to the Company for each common share was $0.09. . The units were offered and sold without registration pursuant to a placement held under Regulation D promulgated under the Securities Act of 1933, as amended. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts; a commission is to be paid in shares/warrants for the transaction.

On April 6, 2015, the Company raised additional $110,000 by selling to J. Moadeb and S. Jenkala a total of 1,375,000 units of the Company's securities. The purchase price paid to the Company for each unit was $0.08. Each unit was composed by one restricted share of common stock and a warrant for one share of common stock exercisable until December 30, 2016 at the price of $0.16. The units were offered and sold without registration pursuant to a placement held under Regulation D promulgated under the Securities Act of 1933, as amended. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts; a commission is to be paid in shares/warrants for the transaction.

From April 6, 2015, to April 27, 2015, the Company raised additional $150,000 by selling to A. Lazarovich a total of 1,500,000 units of the Company's securities. The purchase price paid to the Company for each unit was $0.10. Each unit was composed by one restricted share of common stock and a warrant for one share of

common stock exercisable until December 30, 2016 at the price of $0.18. The units were offered and sold without registration pursuant to a placement held under Regulation S promulgated under the Securities Act of 1933, as amended. There were no underwriters or broker-dealers involved in the private placement and no underwriting discounts; a commission is to be paid in shares/warrants for the transaction.

On May 15, 2015, the Company asked to issue to Haim Aviv the amount of 50,000 restricted common shares as correction to a typo mistake of the previous transfer agent of the Company in the issuance of shares to Haim Aviv on December 20, 2013, following the warrant exercise plan above mentioned as of August 22, 2013,

All the certificates evidencing the shares issued above contained a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

Part C – Financial Statements

Item 5 **Financial Statements**

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The Financial Statements were filed on OTCIQ on May 20, 2015. Included in the Financial Statements are the following:

1. Consolidated Balance Sheet (unaudited)	Posted on OTCIQ on May 20, 2015 and incorporated herein by reference
2. Consolidated Statements of Operations (unaudited)	Posted on OTCIQ on May 20, 2015 and incorporated herein by reference
3. Consolidated Statements of Cash Flows (unaudited)	Posted on OTCIQ on May 20, 2015 and incorporated herein by reference

The financial statements filed on May 20, 2015 include financial information that has been updated as a result of the audit taking place for previous periods. The audited reports to be disclosed shall properly incorporate this data.

Part D – Business Information

Item 6. **Business Information. Products and Services**

Forward-Looking Statements

This Report contains forward-looking statements. Any statements contained in this Report that are not statements of historical fact may be deemed to be forward-looking statements. You can identify forward-looking statements as those that are not historical in nature, particularly those that use terminology such as “may,” “will,” “should,” “expects,” “anticipates,” “contemplates,” “estimates,” “believes,” “plans,” “projects,” “predicts,” “potential,” or “continue” or the negative of these similar terms. In evaluating these forward-looking statements, you should consider various factors, including the following: (a) those risks and uncertainties related to general economic conditions, (b) whether we are able to manage our planned growth efficiently and operate profitably, (c) whether we are able to generate sufficient revenues or obtain financing to sustain and grow our operations, (d) whether we are able to successfully fulfill our primary requirements for cash. The Company’s actual results may differ significantly from the results projected in the forward-looking statements. The Company assumes no obligation to update forward-looking statements, except as otherwise required under the applicable federal securities laws.

A. Business Operations

We decided in 2006 to engage in the field of clean energy technologies with an emphasis on Natural Gas transportation and Natural Gas Vehicles ("NGV"), fields in which the company is active until now.

The Company enables the transport of Natural Gas. The Company has made special technology developments for semitrailers at different pressures, both in the 2900 PSI - 3650 PSI range (200 - 250 bars) and in the 1000 PSI – 1600 PSI range (70 bars – 110 bars).

The Company also enables the conversion of vehicles, especially two and three wheelers, into natural gas powered vehicles, allowing this much cleaner and cheaper fuel to replace other more expensive and environmentally damaging fuel sources.

The Company has also developed expertise in the conversion of industrial facilities to the use of natural gas.

Following the financial crisis at end of 2008 the Company operated under stringent financial budgets, addressed to develop the activities of the Company and to create value towards future fund-raising processes. Following the changes in the market conditions, that abruptly reflected on the financial markets starting September 2008, the Board and the management of the Company implemented a program (the "Streamlining Plan") aimed to focus on continuous marketing activities for the products of the Company in the most advanced opportunities, while delaying or stopping activities in other operational fronts, significantly reducing the current expenses of the Company. The Company was deeply affected by the crisis and the impossibility to receive the investments that were expected in the last quarter of 2008. On December 15, 2008, the Company filed a Form 15 pursuant to Rule 12g-4(a)(1) to have its securities deregistered with the Securities and Exchange Commission which resulted in the delisting of its securities from the OTC Bulletin Board. The lack of these funds significantly affected the Company's performance, as reflected in its financial reports. Since then the Company was able to raise funds, in amounts that enabled the performance of the present activities.

The Company presently aims to have its securities registered with the Securities and Exchange Commission during 2015, with the intention to have this process taking place in Q2/Q3 2015.

During the year 2015, the Company continued with the implementation of the signed agreements and also continued business development activities, with advances in several fronts. The Company expects that the efforts performed in the last periods will continue crystallizing to revenue creating activities within the foreseeable future.

The revenues in the first quarter of 2015 were about 85% of the revenues in the first quarter of 2014. This is mainly due to currency fluctuations. The local currency in Bosnia is in general linked to the Euro, and the parity Dollar/Euro has significantly varied during 2014, with a substantial decline of the Euro (from 1.37429 Dollar/Euro as of December 31, 2013 to 1.20976 Dollar/Euro as of December 31, 2014). This tendency continued in 2015, with the parity Dollar/Euro reaching the value 1.0497 Dollar/Euro on March 15, 2015. The revenues have also been influenced by the decrease in the price of the oil and its derivatives, since the sales to our main customer are related to the price of the diesel oil. As reported the revenues might also vary from time to time since our main client in Bosnia and Herzegovina has variable sales and thus varying rates of energetic input consumption.

Regarding development activities. In the market of bulk distribution, in previous years we completed the design and production of semitrailers based on our proprietary design, and we have developed additional systems for delivery to small and medium size consumers. In the market of small end users, in the past we finalized the accreditation process in Philippines as an accredited participant in Re-powering, retrofitting and conversion of Natural Gas powered vehicles under the Natural Gas Vehicle Program for Power Transport. We have also converted several three-wheelers to run on Natural Gas in the context of the accreditation process. In following years, some of the above mentioned developments took into account also the needs of small end-users markets, and can be applied also to these.

Development activities continued during the first quarter of 2015.

We expect with these systems to achieve competitive advantages in gas transportation and delivery to small and medium size customers.

The main commercial activity is currently the provision of natural gas to Aluminij d.o.o Mostar, (hereinafter “Aluminij”). The Company completed the tuning activities of the first conversion stage. During the third quarter of 2012 the Company started the second conversion stage, which enabled the full implementation of the agreement with Aluminij. The conversion stage has been mostly completed in March 2013, and final adjustments took place during April 2013.

The Company received in the third fiscal quarter of 2012 the permits for constructing a filing station in facilities of BH Gas in the Sarajevo area. The completion of the construction of the filling station was achieved during the fourth fiscal quarter of 2012, and in the first quarter of 2013 the final permits for its operation were received. The operation of this filling station, that is currently

operated, has a significant operational contribution to the supply to Aluminij and to the additional customer. The gas from the filling station is being purchased according to the agreement that the Company has with BH Gas.

Starting July 15, 2012, after completing a trial period, the provision of gas to Aluminij has been taking place continuously as normal commercial delivery under the terms of the contract signed with Aluminij, as reported in previous reports.

In the first quarter of 2015 the Company has started a pilot delivery to another small client in Bosnia & Herzegovina. No contract is in place yet with this customer. The gas delivered to this additional customer has had no substantial contribution to the sales. There is no assurance as of the continuation of these activities in the future.

The Company is operating now a large fleet of acquired and rented semitrailers, used for transporting the gas to Aluminij. The Company continued also business development activities with suppliers and additional potential customers in Bosnia and Herzegovina, and in other countries of former Yugoslavia.

In Israel, the Company has as of the day of this report a 35.5% holding in Gatal (Natural Gas for Israel) Ltd. (hereinafter "GATAL"), formerly our subsidiary. Our holding in GATAL increased almost 10% in the fourth quarter of 2014.

The activities of GATAL have suffered delays due to delays by the Ministry of Energy regarding the definition of the legal requirements that will be used for regulating the activities in which Gatal is involved.

The main business development of the Company during 2015 has taken place in the United States. In the first quarter of 2015 the efforts were mainly centered in our subsidiary Energtek North Country Inc. As reported, our subsidiary has signed a Memorandum of Understanding with Vermont Gas, a Vermont corporation, for the provision of natural gas and for the design, engineering, construction, and commissioning of a metering station and lateral pipe that will connect to the filling station. It has undergone all the stages for purchasing land in the area of Swanton, Vermont, in order to establish a filling station. The purchase of the land was completed in Q1-2015. It has prepared the engineering plans for the filling station and it has obtained all the permits required for building it (a time consuming process). It has contacted several potential customers, signing with part of them letters of interest. It has established the required infrastructure for starting the construction of the filling station and ordering the equipment required for the operations. The next stage is expected to be the closing of the financing and following the same the continuation of activities. The company is working together with investment banking entities for organizing the financing.

As of March 31, 2015 we had the following subsidiaries:

1) We own 51% of Energtek Products Ltd., a company organized under the laws of the State of Israel on September 3, 2006;
2) We own, through Energtek Products Ltd., 35.5% of the shares of GATAL (Natural Gas for Israel) Ltd., a company organized under the laws of the State of Israel on November 16, 2006;
3) Angstore Technologies Ltd., a company organized under the laws of the State of Israel on May 25, 2003;
4) We own the majority of Energtek AL LLC, a Nevada limited liability company registered on March 2, 2011, in which third parties are entitled to 49% of the ownership
5) We own, through Energtek AL LLC, 55% of the issued and outstanding shares of Energtek Herz d.o.o. in Bosnia and Herzegovina, incorporated in June 2011.
6) AMP - American Mobile Pipeline Inc., incorporated on August 12, 2013 in the state of Delaware. The activities of this company were discontinued during April 2014.
7) Energtek USA Inc., incorporated on February 4, 2014 in the state of Delaware.
8) We own through Energtek USA Inc., 100% of the issued and outstanding shares of Energtek North Country Inc., incorporated on February 4, 2014 in the state of Delaware.

We intend in the future to acquire or establish additional subsidiaries in selected countries and regions, in order to sustain our business activities

The Company reported until the end of 2013 as a Development Stage Enterprise. Starting January 2014 the Company is no longer reporting as such.

B. Date and State of Incorporation

Please refer to the information appearing in Item 1 above.

C. SIC Codes

The Company's SIC Code is: 4923 - Gas transmission and distribution

D. Fiscal Year End Date

Our fiscal year end is December 31st of each year.

E. Principal Products/Services and their markets

The company leverages on its technologies in order to sell natural gas to end customers, industrial customers for bulk transportation applications and private

customers in the case of products from small quantities (three wheelers and motorcycles).

In the last years the company has been focused in bulk supply.
We sell natural gas to industrial/commercial customers that are not connected to natural gas pipelines. We sell the natural gas at the customer's facilities. We take care of all the supply activities. We purchase the natural gas, take care of the filling of the transporting semitrailers, organize the transport and deliver the natural gas to the customer's facilities.

Not only we sell to our customers the natural gas at competitive prices compared with alternative fuels, but also we provide to the customers full solutions for the conversion, if and when needed, of their facilities in order to enable the use of natural gas. As above stated, we have developed technologies and knowhow that we incorporate to our supply activities

Our markets for the bulk supply are wherever there are significant customers not connected to the pipeline. Due to historical reasons we have found that pipelines were not developed in many parts of former Yugoeslavia. In Israel the pipeline development has started last year, and natural gas is flowing from gas extraction facilities located in the sea. In the United States we have identified several target areas, having developed activities in Vermont, with prospects also for additional areas.
Similar opportunities are present in India, Indonesia, Philippines and other countries.

Item 7. **Facilities**

Facilities that the Company has used during the first quarter of 2015 and afterwards:

1. Filling Plant Reljevo, Bosnia and Herzegovina

   This is presently the main facility owned by the Company, through its subsidiary Energtek Herz d.o.o., and it includes all the equipment of the filling station. The filling station itself is property of the Company and is located inside a real estate property of BH Gas d.o.o., the governmental owned sole natural gas transmission provider in Bosnia and Herzegovina, and the biggest gas carrier in that country. There is no rent payment for the filling station.

2. Office Sirokij Brijeg, Bosnia and Herzegovina

   Following the change of our main partner in the ownership of Energtek Herz d.o.o., the new partner allowed the use of its offices by Energtek Herz d.o.o . Energtek Herz d.o.o. works in these offices since 2012. There is fee of about 500 Euro per month for the use of this office

3. Offices in New York, USA.

   Our subsidiary Energtek USA Inc rents fully equipped offices in 1350 Avenue of the Americas, New York. The net space of the offices being approximately 225 sq. feet, plus the use of all the shared facilities (secretary at entrance, kitchen, meeting rooms, corridors, communication systems, , etc), with a total monthly cost of $4,250

   In addition we are authorized to use according to the needs offices located at 108 S. Franklin Avenue, Suite 10, Valley Stream, NY 11580

4. Offices Israel

   In Israel our subsidiary Energtek Products used leased facilities of about 3,400 sq. feet located in Bnei Brak, space which is shared with other entities, with a monthly rent about $1.8 per sq. foot. As of the day of this report the subsidiary in Israel has moved to a smaller area sublet of about 1,200 sq. feet located also in Bnei Brak area, with a similar cost per sq. foot.

5. Laboratory Israel,

   Our subsidiary in Israel has a laboratory in a leased area in Ashkelon, Israel, having an approximate size of 1,400 sq. ft. The monthly rent is about $700.

Part E – Organization

Item 8. **Officers, Directors and Control Persons**

A. Names of Officers, Directors and Control Persons

Board of Directors:

Eliezer Sandberg – Chairman of the Board
Dr. Zhenia Fleisher
Yoav Krill - CEO
Lev Zaidenberg - Chairman Energtek USA

Officers:

Yoav Krill - CEO (effective January 2014, and also President)
Michael Greenfield – Treasurer (also Secretary)
Prof. Yuri Ginzburg – CTO

Eliezer (Moodi) Sandberg, Chairman – Mr. Sandberg is a former minister in the Israeli government, and long time member of Israeli Parliament. In 2004, Mr. Sandberg served as Minister of National Infrastructures (Energy & Water) and was Minister of Science and Technology in 2003-2004. Since 2011 Mr. Sandberg is the Chairman of Keren Hayesod. Mr. Sandberg served in Knesset from 1992-2006, founding and holding numerous posts. During his tenure in parliament, Mr. Sandberg has been the Founder and Chairman of the Israeli Parliament Subcommittee on Hi-Tech. Additionally, he served as Chairman of the Israel-Vietnam Friendship Union, Chairman of the Israel-Brazil Friendship Union, as well as Founder and Chairman of the Israel-Africa Friendship Union. Mr. Sandberg served as former political advisor to the Science and Technology Committee of the Council of Europe. Since 2006, Mr. Sandberg has served as the Head of the National Science and Technology Council of Kazhakhstan.

Dr. Zhenia Fleisher – Since 2005, Dr. Fleisher has been a Senior Research Scientist with Symrise Inc. in, New Jersey. Since 2003, she has been an Adjunct Professor at Ramapo College. From 2002 until 2005, she was a Director of Research at Manheimer Inc. Dr. Fleisher was the Manager of the Botanicals and Flavors Group at Danisco (Cultor Food Science, Pfizer Food Science) in New York, from 1996 until 2002. Between 1976 and 1996, she held various positions as a scientific researcher. Dr. Fleisher holds a PhD and MS in Chemistry from the Technion Israel Institute of Technology, and received her B.S. in Chemistry from the St. Petersburg State University.

Yoav Krill. Mr. Krill has been nominated to the Board of Directors of the Company on November 1, 2013. Mr. Krill was nominated as CEO of the Company on January 16, 2014.
Mr. Krill has been serving since 2008 through 2011 as Board Member of "H.O.W." Helping Orphans Worldwide, Inc., USA (NPO). In 2002 Mr. Krill was appointed as Senior Vice President Global Network of IDT Corp, where he has also been serving as Board Member in several related or daughter companies. In 2001 he served as CEO of Teleigent Inc. In the years 1998-2000 he served as Managing Director of IDT Europe. In the years 1990 to 1997 he fulfilled several positions in "Bezeq" the Israel Telecommunication Corp., with his last position being President and CEO "Bezeq Globe Ltd'" in the period 1995 - 1997. During 1988-1989 he served as Deputy Chairman, Executive Board of Kupat Holim Clalit, a Health Insurance Institution of Israel, and fulfilled also positions as Board Member in several companies. During 1986-1987 Mr. Krill served as Vice President Marketing & Sales at Mercury Air Group, Los Angeles, U.S.A. During the years 1968-1986 Mr Krill served at "El Al" - Israel Airlines, his last position being Director for Germany and Cargo Director for Europe.
Mr. Krill completed his B.Sc. and M.Sc. Studies at the Technion (Israel Institute of Technology) in Industrial and Management Engineering and is a graduate of Harvard Business School's Managing Global Opportunities program.

Lev Zaidenberg - Mr. Zaidenberg had served as the Company's President from July 5, 2007 to October 15, 2007, as the Company's Chief Executive Officer since October 15, 2007 until January 16, 2014, and as the Company's President since January 16, 2014 and until March 21, 2014, serving since then as Chairman Energtek USA Inc.
Mr. Zaidenberg started and led a number of high-tech companies in Israel, Europe and the USA, and holds a B.Sc. in Applied Mathematics and M.Sc. in Information Systems and Business Administration. Since 2002 he was involved as founder in Angstore Technologies Ltd. developing ANG. During 1999 - 2001 served as Director of Business Development of Constellation 3D Inc. (C3D) a US public corporation, developer of next generation of optical memory. During1995 - 2000: Founder and CEO of MuTek Ltd., later renamed Identify Software Ltd., developer of a new generation of software support products marketed to industry leaders worldwide, including Microsoft. The company was sold to BMC Software. During 1988 - 1994: Partner and Executive Vice President at DCL Systems Engineering Ltd., responsible for the development and marketing of widely accepted state of the art computer products, including APEX -- a system for drug design and molecular modeling and TradeWise – a system for financial trading. During 1984 - 1988: Vice President of IET Ltd. leading the development and marketing of advanced

systems for CAD/CAM, image processing, satellite data interpretation, military command and control and resource allocation.
During the period 1984 to 2004 served as consultant to the Israeli Defense Forces in computer auditing and security. Mr. Zaidenberg was awarded prizes for inventive contributions and solutions by the Israeli Air Force and by the Israeli Computer Society.

Michael D. Greenfield, was appointed as our Treasurer on June 19, 2009. He holds an MBA in finance and marketing from Tel Aviv University and a BA from Brandeis University. He has over 15 years of experience in the international financial services industry, and brings extensive management experience, including financing, banking and marketing skills developed in previously held positions. In 1999, he established EGFE, Ltd., a company specializing in alternative investments for international clients, and has been its sole owner and manager since such date. Prior to founding EGFE, he held management positions in Bank Leumi, Israel's second largest bank, and in Supersol, Israel's second largest supermarket chain. Mr. Greenfield served as director of Brainstorm Cell Therapeutics Inc., an SEC reporting company.

Prof. Yuri Ginzburg – Prof. Ginzburg has been serving as the Company's CTO since March 8, 2008. Prof. Ginzburg has also been serving as Angstore Technologies, Ltd.'s Chief Technical Officer since 2002. From 1998 to 2002, Prof. Ginzburg served as R&D Director in Barg Enterprises LTD, a company specializing in the transfer of technologies from former USSR countries. Since 1997, he has served as a Consultant for Rhyno Inc., USA, responsible for the development of off-road vehicles based on Russian-made chassis, Cummins engines and Allison transmissions. From 1995-1996, Prof. Ginzburg was a Project Coordinator in MIKIP LTD (Kazakhstan-Netherlands) responsible for the development and serial production of city buses in Kazakhstan, based on the DAF power pack. From 1992-1995 he taught at Haifa's Technion University, specializing in R&D of combat vehicles. From 1986-1991, Prof. Ginzburg served as Head of the Vehicle Department in the Research and Development Association of Motor Vehicle Industries, and was Vice-President of the "National Heavy Ground Vehicles Test Center" in Moscow, USSR Previously, he was a Professor in the Faculty of Ground Vehicles at Cheliabinsk Technical University. Prof. Ginzburg is the author of 18 patents and over 70 scientific works and holds a PhD / D.Sc in Mechanical Engineering.

Control Persons :
As of March 31, 2015, the following holdings were in effect:

Yoav Krill, CEO, held 0% of the common stock of the Company.
Should Mr. Krill exercise as of the above date all of his warrants, being the only person to exercise warrants, then Mr. Krill would hold about 1.2% of the common stock of the Company.
Mr. Krill's address is 150W 56th Street, New York, NY, USA.

Mr. Eliezer Sandberg, Chairman of the Board of Directors of the Company, held about 2.5% of the common stock of the Company.
Should Mr. Sandberg exercise as of the above date all of his warrants, being the only person to exercise warrants, then Mr. Sandberg would hold about 5.0% of the common stock of the Company.
Mr. Sandberg's address is 26 Henriyetta Sold St. , Haifa 34722, Israel

Dr. Zhenia Fleisher, member of the Board of Directors of the Company, held 0% of the common stock of the Company.
Should Dr. Fleisher exercise as of the above date all of her warrants, being the only person to exercise warrants, then Dr. Fleisher would hold about 1.3% of the common stock of the Company.
Dr. Fleisher's address is 17 Shawn, Court Wayne ,New Jersey ,USA

Lev Zaidenberg, Director and Chairman of the Board Energtek USA Inc during the second fiscal quarter. Mr. Zaidenberg held about 6.1% of the common stock of the Company.
Should Mr. L. Zaidenberg exercise as of the above date all of his warrants, being the only person to exercise warrants, then Mr. Zaidenberg would hold about 7.7% of the common stock of the Company.
Mr. Zaidenberg serves also as director in a company that held about 2.8% of the common stock of the Company
Mr. Zaidenberg's address is 21 rue Elise, Ixelles, 1050 Belgium

Michael Greenfield, Treasurer of the Company, held directly and indirectly, together with a company which he controls, about 6.7% of the common stock of the Company.
Should Mr. Greenfield and the controlled company exercise as of the above date all of their warrants, being the only persons to exercise warrants, then Mr. Greenfield and the company would hold about 10.4% of the common stock of the Company.
Mr. Greenfield's address is 4443 Ventura Canyon Ave., Sherman Oaks, CA 91423

Prof. Yuri Ginzburg, CTO of the Company, held about 1.6% of the common stock of the Company.
Should Prof. Ginzburg exercise as of the above date all of his warrants, being the only person to exercise warrants, then Prof. Ginzburg would hold about 3.3% of the common stock of the Company.
Mr. Ginzburg's address is Mishol HaVradim 15, Ginot Shomron, Israel

Mr. Aaron Goldstein held about 4.1% of the common stock of the Company.
Should Mr. Goldstein exercise as of the above date all of his warrants, being the only person to exercise warrants, then Mr. Goldstein would hold about 7.0% of the common stock of the Company.
Mr. Godlstein's address is 12759 Byron Ave, Granada Hills, CA 91344-1448

Mr. Leonardo Berezowsky held about 3.9% of the common stock of the Company.
Should Mr. Berezowsky exercise as of the above date all of his warrants, being the only person to exercise warrants, then Mr. Berezowsky would hold about 6.0% of the common stock of the Company.
Mr. Berezowsky's address is 15 Hadror St., Mevaseret Zion 90805, Israel.

Mr. Ivan Primorac held about 1.6% of the common stock of the Company.
Should Mr. Primorac exercise as of the above date all of his warrants, being the only person to exercise warrants, then Mr. Primorac would hold about 5.2% of the common stock of the Company
Mr. Primorac's address is 7 Ljudevita Gaja, Zagreb 10000, Croatia

B. Legal/Disciplinary History

Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person’s involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated;

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.
None

C. Beneficial Shareholders

On top of the information provided in item 8) A. above regarding control persons, the Company is not aware of any additional beneficial shareholders.

Item 9. **Third Party Providers**

Legal Counsel

David Lubin
David Lubin & Associates
108 S. Franklin Avenue, Suite 10
Valley Stream, NY 11580
USA
Ph: +1 (516) 887-8200
Mail: david@dlubinassociates.com

Auditor

Yaniv Cohen
BDO – Ziv Haft
48 Derech Petach Tikva Road
Beit Amot Bituach - Building B
Tel Aviv 66184
Israel
Ph: +972 3 6386868
Mail: YanivC@bdo.co.il

Investor Relations Consultant

During the first quarter of 2015 the Company had not used services of external Investors Relations Consultants.

Part F Certification

Item 10. **Issuer Certification**

I, Yoav Krill, certify that:

1) I have reviewed this Annual Report of Energtek Inc.;

2) Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3) Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: May 20, 2015

Signature: /s/ Yoav Krill,
Name: Yoav Krill
Title: Chief Executive Officer