2015

First Quarter Report

Financial Statements and Notes for the Quarter Ended March 31, 2015

Including Financial Statements and Disclosures
Prescribed by Pink OTC Markets for Alternative Reporting Standards.

USA RESTAURANT FUNDING, Inc.

A Nevada Corporation Listed on the Pink OTC Market

USA RESTAURANT FUNDING, INC.

CUSIP: 88248U 100

TRADING SYMBOL: SAMP

FINANCIAL STATEMENTS

FOR THE QUARTER ENDED

March 31, 2015

Item 1: Exact name of the issuer and address of its principal executive offices:

Name of issuer: USA RESTAURANT FUNDING, INC.

Principal Executive Offices: 18020 N. Dallas Pkwy
Dallas, TX 75287

Investor Relations Contact:

Item 2: The number of shares or total amount of the securities outstanding for each class of securities:

The following table sets forth information concerning all securities of USA RESTAURANT FUNDING, Inc. at March 31, 2015:

Class	Number of Shares Authorized	Number of Shares Outstanding	Total Number of Shareholders of Record per transfer agent
Common	455,522,127	325,199,988	10

Item 3: Interim Financial Statements (Unaudited):

USA RESTAURANT FUNDING, INC.
Balance Sheet
(Unaudited)

	March 31, 2015
ASSETS	
Current Assets	
Cash	$40,382.00
Total Current Assets	$40,382.00
Fixed Assets	
Furniture	$14,600.00
Leasehold Improvements	$89,051.35
Equipment	$32,400.00
Total Fixed Assets	$136,051.35
Other Assets, Net	$17,100.00
TOTAL ASSETS	$ 347,433.35
LIABILITIES & EQUITY	
Liabilities	
Loan	$140,664.00
Contingent Liability – See notes	$0
Accrued Expenses	$0
Total Current Liabilities	$140,664.00
Total Liabilities	$140,664.00
Equity	
Common Stock, *$.0003107 par value/455,552,127 shares authorized, 325,199,988 shares issued and outstanding at March 31, 2015 See Note 1.*	$101,039.67
Additional Paid In Capital	$0
Retained Earnings (Deficit)	$105,729.68
Total Shareholders' Equity	$206,769.35
TOTAL LIABILITIES & EQUITY	**$347,433.35**

See notes to unaudited financial statements

Item 3: Interim Financial Statements (Unaudited) – Continued:

USA RESTAURANT FUNDING, INC.
Statement of Operations
(Unaudited)

	01/1 – 3/31 2015
Income	
Total Sales & Cost of goods	$181,482.03
Gross Income	$181,482.03
Expenses	
Selling, General and Administrative	$75,752.35
Total Expense	$75,752.35
Net Income (Loss)	$105,729.68
Basic and Diluted Loss Per Share	0.0003107
Continuing Operations	$105,729.68
Discontinued Operations	0.00
Net Loss	0.00
Weighted average shares outstanding	299,517,507.08

See notes to unaudited financial statements

Item 3: Interim Financial Statements (Unaudited) – Continued:

USA RESTAURANT FUNDING, INC.
Statement of Stockholder's Equity
(Unaudited)

For the Year Ended March 31, 2015

	Shares	Dollars	Capital	Deficit	Total
Balances, December 31, 2014	41,015,888	$12,101.59	$12,101.59	$0	$12,101.59
Net Income					$105,729.68
Stock Issued	**284,184,100**	**$88,938.08**	**$88,939.08**		**$88,939.08**
Balances, March 31, 2015	325,199,988	$101,039.67	$101,039.67	$0	$206,770.35

Item 3: Interim Financial Statements (Unaudited) – Continued:

USA RESTAURANT FUNDING, INC.

Statement of Cash Flows
(Unaudited)

	For Quarter Ending March 31, 2015
OPERATING ACTIVITIES	
Net Income	$105,729.68
Adjustments to reconcile Net Income	
to net cash provided by operations:	
Deposits	$0
Accounts Payable	-$6,795.36
Deferred Income	$0
Advances Pre-Paid Rent	-$17,100.00
Net cash provided by Operating Activities	$81,834.32
INVESTING ACTIVITIES	
Furniture	-$14,600.00
Leasehold Improvements	-$70,258.81
Equipment	-$32,400.00
Other Assets	$0
Accumulated Amortization	$0
Net cash provided by Investing Activities	-$117,258.81
FINANCING ACTIVITIES	
Note Payable	-$140,644.00
Issuing Stock	$101,039.67
Retained Earnings	$3,620.97
Capital Stock	$0
Net cash provided by Financing Activities	$43,225.30
Net cash increase for period	$7,800.81
Cash at beginning of period	$1,133.20
Cash at end of period	**$8,934.01**

See notes to unaudited financial statements

Item 3: Interim Financial Statements (Unaudited) – Continued:

USA RESTAURANT FUNDING, INC.

Notes to Financial Statements
(Unaudited)
March 31, 2015

1. Organization, Description of the Business and Basis of Accounting

a. Business Organization

The Company is a Nevada corporation.

b. Description of the Business

LTV Corporation is an asset based or "hard money" lending company to residential and commercial real estate investors. The members of the Board have been involved as owners and operators of other asset based lending operations for over 20 years each. Their expertise in this arena will enable growth and shareholder value to increase in the Company beginning this year. The company will acquire and develop real estate properties and other income generating assets as opportunities present.

c. Accounting Basis

These unaudited financial statements have been prepared on the cash basis of accounting, following generally accepted accounting principles. Other than continued current involvement, all references to transactions, financial and legal, prior to December 31, 2014 have been removed from these financial statements. For reference, please see prior periods.

The use of forward looking statements is discussed in conjunction with the Company's initial application and may be herein incorporated by reference. The user of this statement is strongly encouraged to refer to that document.

These unaudited financial statements have been presented on the basis of its ability to continue as a going concern, which contemplates the realization of assets and the satisfaction of liabilities in the normal course of business.

2. Balance Sheet Items

The Company borrowed money for start-up funding and for the purchase of stock from certain shareholders. This stock has currently not been exchanged.

3. Related Party Transactions

Last year, a debt conversion for the alleged note held by Ken Dougherty occurred, wherein Mr. Dougherty was paid a partial sum of the Note. Since the debt conversion, serious questions regarding the validity of the note have arisen. The information regarding this Note has not

been independently confirmed or verified. SAMP is currently contesting the validity of the Note.

Item 4: Management's Discussion and Analysis or Plan of Operations

None.

Item 5: Legal Proceedings

On August 6, 2013, Kenneth W. Dougherty, et al, filed a lawsuit against South American Properties, Inc, et al, in Harris County, Tx, alleging claims surrounding the purported note and other claims. SAMP/LTV vigorously denies the allegations and will defend itself in the lawsuit. On Nov. 4, jurisdiction of the lawsuit was moved to Dallas County. In March 2014, Mr. Dougherty re-filed in Dallas County.

Item 6: Defaults on Senior Securities

- None

Item 7: Other information

Due to the current Dougherty lawsuit, the Company has been unable to attract the necessary funding to grow the company. Once this lawsuit is settled, the Company will attempt to be profitable. The company will soon begin increasing its marketing to real estate investors.

Item 8: Exhibits

- Articles of Incorporation and Bylaws - The information required by this item was filed in conjunction with the Company's initial application and is herein incorporated by reference. As stated above, the Company adopted new Bylaws and amended and restated the Articles of Incorporation. These will be posted to the "Financials" section of the OTC Markets Reporting Service.

  Material contracts - None.

USA RESTAURANT FUNDING, INC.
March 31, 2015

Item 9: Certification

I, L. Scott Horne, as President/Director, of South American Properties, Inc. ("the Company") certify that:

1. I have reviewed these unaudited Financial Statements for the Company for the year ended June 30, 2014.

2. This disclosure statement is based on prior information and has not been independently verified. However, to the best of my knowledge, this disclosure statement does not contain untrue statements of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement.

3. This financial statement is based on prior information and has not been independently verified. However, to the best of my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present all material respects the financial condition, results of operations and cash flows of the Company as of, and for, the periods presented in this disclosure document.

Date: March 31, 2015

Tommy Hoang
CEO