Small Cap Development, Inc.
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May 14, 2014

OTC Markets Group, Inc.
304 Hudson St.
2nd Floor
New York, NY 10013

RE: Sylios Corp., *fka* US Natural Gas Corp.
Amended Letter of Counsel - Adequate Current Information

Dear Mr./Mrs./Ms.:

The undersigned is special counsel to Sylios Corp. *fka* US Natural Gas Corp, a Florida corporation (the "Issuer"). The Issuer has requested that I provide you with this letter to further supplement the disclosures that the Issuer has made to OTC Markets Group, Inc. especially with respect to the Annual Report Information and Disclosure Statement for the calendar year beginning January 1, 2014 and ending December 31, 2014. To that end, allow me to confirm the following[1]:

1. OTC Markets Group, Inc. is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended.

2. The undersigned is a resident and citizen of the United States and has been retained by the Issuer for the purpose of rendering this letter. The undersigned's sole relationship with the Issuer is limited to the conduct of a due diligence inquiry and review of the statements and representations that the Issuer has made on OTC Markets Group Inc. and the preparation and submission of this letter to you. The undersigned is neither an employee nor an officer or director of the Issuer.

[1] This opinion has been revised in light of filings made on May 13, 2015 (following analysis of previously available company reports).

3. In rendering this letter, I have reviewed documents of the corporation as I deem necessary or appropriate for purposes of rendering this letter, including but not limited to:

- The Issuer's corporate minutes and actions of the Issuer's Board of Directors and its Shareholders, its Articles of Incorporation (and the amendments thereto),
- Its By-laws &
- Its Shareholder list

4. I have also obtained, from the Issuer, a confirmation letter as executed by the Issuer's Chairman and President, Wayne Anderson further confirming the accuracy and completeness of the Corporate Documents and the information and documents that I have reviewed (the "Certificate").

5. The undersigned is licensed to practice law in the states of Florida, Maryland and District of Columbia (although currently inactive in Florida) and I am not relying upon the work of any other law firm or legal counsel in connection with the due diligence inquiry and review of the statements and representations of the Issuer and the preparation of this letter.

6. The undersigned is permitted to practice before the Securities and Exchange Commission and has not been prohibited from practice thereunder.

7. In preparing this letter the undersigned has relied upon information and documents that I have obtained from a review of the Issuer's public filings in the State of Florida, and met with the Company's officers, further review of the Company's public filings, the Corporate Documents, the Certificate, and other information that I have obtained regarding the Issuer, and I am of the opinion that all such information are believed to be reliable.

8. The Issuer has made available the following information and documents on OTC Disclosure and News Service: the full name and address of the Issuer, the nature of the Issuer's business, the nature of the products or services offered, the nature and extent of the Issuer's facilities, the exact title and class of securities outstanding, description of the Issuer's securities List of securities offerings for the past two years, the names of the Issuer's Chairman and President, other officers, and the names of the directors on the Issuer's board of directors the beneficial owners of 5% or more of the Issuer's common stock. The financial information on the Issuer copies of the Issuer's charter documents, by-laws and related information (the "Disclosure Information") and the following:

The following filings made on the OTC Markets Website:

Publish Date	Report Title	Period End Date
May 13, 2015	Supplemental Information - Issuer Information and Disclosure Statement March 31, 2015	Mar 31, 2015

May 13, 2015	**Quarterly Report** - March 31, 2015 Quarterly Report	Mar 31, 2015
May 13, 2015	**Attorney Letter with Respect to Current Information** - Attorney Letter for Current Information December 31, 2014 Period	Dec 31, 2014
May 13, 2015	**Supplemental Information** - Amended Issuer Information and Disclosure Statement December 31, 2014	Dec 31, 2014
May 6, 2015	Supplemental Information - Issuer Information and Disclosure Statement December 31, 2014	Dec 31, 2014
May 6, 2015	Annual Report - 2014 Unaudited Annual Report	Dec 31, 2014
Apr 30, 2015	Supplemental Information - Issuer Information and Disclosure Statement September 30, 2014	Sept 30, 2014
Apr 30, 2015	Quarterly Report - September 30, 2014 Unaudited Quarterly Report	Sept 30, 2014
Sep 24, 2014	Supplemental Information - Issuer Information and Disclosure Statement June 30, 2014	Jun 30, 2014
Sep 16, 2014	Supplemental Information - Current Report- Retain Financial Advisor	Jun 30, 2014
Aug 14, 2014	Supplemental Information - Issuer Information and Disclosure Statement June 30, 2014	Jun 30, 2014
Aug 14, 2014	Quarterly Report - June 30, 2014 Unaudited Quarterly Report	Jun 30, 2014
Aug 13, 2014	Interim Financial Report - Completion of Acquisition or Disposition of Assets	Jun 30, 2014
Jul 11, 2014	Interim Financial Report - Changes in Registrant's Certifying Accountant	Jun 30, 2014
May 14, 2014	Supplemental Information - Issuer Information and Disclosure Statement March 31, 2014	Mar 31, 2014
May 14, 2014	Quarterly Report - March 31, 2014 Unaudited Quarterly Report	Mar 31, 2014
May 6, 2014	Attorney Letter with Respect to Current Information - Attorney Letter with Respect to Current Information	Dec 31, 2013
May 6, 2014	Supplemental Information - Entry into a Material Definitive Agreement	Apr 30, 2014
Apr 29, 2014	Supplemental Information - Current Report- Entry into a Material Definitive Agreement	Jun 30, 2013
Mar 31, 2014	Supplemental Information - Issuer Information and Disclosure Statement December 31, 2013	Dec 31, 2013
Mar 31, 2014	Annual Report - 2013 Unaudited Annual Report	Dec 31, 2013
Nov 14, 2013	Supplemental Information - Issuer Information and Disclosure Statement September 30, 2013	Sept 30, 2013
Nov 14, 2013	Quarterly Report - September 30, 2013 Quarterly Report	Sept 30, 2013
Oct 31, 2013	Supplemental Information - No Shell Letter	Sept 30, 2013

Oct 8, 2013	Supplemental Information - Issuer Information and Disclosure Statement June 30, 2013	Jun 30, 2013
Oct 8, 2013	Quarterly Report - June 30, 2013 Quarterly Report	Jun 30, 2013
May 15, 2013	Supplemental Information - Issuer Information and Disclosure Statement 1st Quarter 2013	Mar 31, 2013
May 15, 2013	Quarterly Report - March 31, 2013 Financials	Mar 31, 2013
Mar 22, 2013	Attorney Letter with Respect to Current Information - Attorney Legal Opinion	Dec 31, 2012
Mar 22, 2013	Annual Report - Issuer Disclosure Statement	Dec 31, 2012
Mar 19, 2013	Annual Report - DETAILED 2012 UNAUDITED ANNUAL REPORT	Dec 31, 2012
Feb 12, 2013	Officer/Director Disclosure - Entry into Lock Up Agreement	Dec 31, 2012
Feb 4, 2013	Supplemental Information - Entry into a Material Definitive Agreement	Dec 31, 2012
Jan 7, 2013	Management Discussion and Analysis - Accompanying Letter with Amended September 30, 2012 Quarterly Report	Sept 30, 2012
Jan 7, 2013	Quarterly Report - Amended September 30, 2012 Quarterly Report	Sept 30, 2012
Jan 3, 2013	Quarterly Report - September 30, 2012 Quarterly Report	Sept 30, 2012
Dec 27, 2012	Quarterly Report - June 30, 2012 Quarterly Report	Jun 30, 2012
Dec 5, 2012	Articles of Incorporation - Amendment to Articles of Incorporation	Sept 30, 2012
Nov 20, 2012	Quarterly Report - March 31, 2012 Quarterly Report	Mar 31, 2012
Oct 15, 2012	Supplemental Information - Entry into a Material Definitive Agreement-Letter of Intent	Dec 31, 2011
Jun 5, 2012	Officer/Director Disclosure - Executive Employment Agreement-Jim Anderson April 2012	Mar 31, 2012
Jun 5, 2012	Officer/Director Disclosure - Executive Employment Agreement-Wayne Anderson April 2012	Mar 31, 2012
Jun 4, 2012	Annual Report - DETAILED 2011 ANNUAL REPORT	Dec 31, 2011
Jun 4, 2012	Annual Report - 2011 YEAR END FINANCIAL STATEMENTS	Dec 31, 2011

And, certain filings made with the Florida Secretary of State.

9. The Disclosure concerning the securities of the Issuer Information: (i) constitutes "Adequate public information" and "is available" within the meaning of Rule 144(c)(2) under

the Securities Act of 1933; (ii) in includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the securities of the Issuer under Rule 15c2-l1 under the Securities Exchange Act of 1934 (the "Exchange Act"); (iii) complies as to form with the Pink Sheets Guidelines for providing Adequate Current Public Information, which are located on the Internet at www.otcmarkets.com and (iv) has been posted through the OTC Disclosure and News Service.

10. The Issuer's financial statements for the year beginning January 1, 2014 and ending December 31, 2014, which are not audited, have been prepared under the supervision of its Chairman and President, Wayne Anderson and the Company's Board of Directors by the company's accountant(s)[2]. Mr. Anderson has served in the role as President and Director since inception of the Company. During this time, he has been responsible for reviewing all audited and unaudited quarterly reports, annual reports and any other filings submitted to the Securities and Exchange Commission and to OTC Markets, respectively. Prior to his role with the Company, he has reviewed financial filings for other publicly traded companies. Mr. Anderson's experience, together with the assistance of the corporation's accountant(s) provides the skill and experience necessary to publish the financial reports upon which this letter opines[3].

11) The Issuer's stock transfer agent registered with the Securities and Exchange Commission is Olde Monmouth Stock Transfer Co., Inc., 200 Memorial Pkwy., Atlantic Heights, NJ 07716. The undersigned has confirmed the number of shares of the Issuer's common stock outstanding by obtaining information and documents directly from Olde Monmouth Stock Transfer Co., Inc.

12) The undersigned has (i) met with the Issuer's Management and directors of the Issuer; (ii) reviewed the information published by the Issuer through the OTC Disclosure and News Service; and (iii) discussed the information with management and a majority of the directors of the Issuer.

13) To the best knowledge of the undersigned , after inquiry of management and the directors of the Issuer, the following are not currently under investigation by any federal , or state regulatory authority for any violation of federal or states securities laws: (i) the Issuer; (ii) any 5% or more holder of the Issuer 's common stock; and (iii) the undersigned.

In providing this letter to you, only you are entitled to rely upon this letter and you are authorized to fully and completely publish this letter in the OTC Disclosure and News Service for

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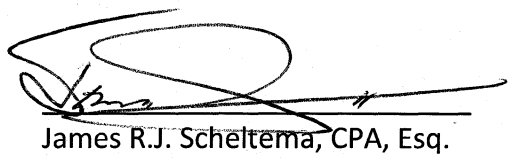
[2] The company's accountant is SDDM PO BOX 1972 MABLETON, GA 30126 Telephone (404) 826-3902 Fax (404) 826-3902.

[3] A review of Mr. Anderson's familiarity with investments and operation of public companies is reviewed at paragraph 9 of the (Supplemental) Disclosures posted on May 13, 2015.

viewing by the public and regulators. If I can help you further or if you have any questions please let me know.



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MD Bar #0011416