NANOTECH GAMING, INC.

FINANCIAL INFORMATION FOR 1ST QUARTER ENDED MARCH 31, 2015

FINANCIAL STATEMENTS

The accompanying unaudited financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America and the rules of the Securities and Exchange Commission ("SEC"). In the opinion of management, all adjustments, consisting of normal recurring adjustments, necessary for a fair presentation of financial position and the results of operations for the periods presented have been reflected herein. The results of operations for the periods presented are not necessarily indicative of the results to be expected for the full year.

CAUTIONARY STATEMENT ABOUT FORWARD-LOOKING STATEMENTS

All readers of this document and any document incorporated by reference herein are advised that this document and documents incorporated by reference into this document contain forward-looking statements and statements of historical facts. Forward-looking statements are subject to certain risks and uncertainties, which could cause actual results to differ materially for those indicated by the forward-looking statements. Examples of forward-looking statements include, but are not limited to (i) revenue projections, income (loss), earnings (loss) per share, capital expenditures, dividends, capital structure and other financial items, (ii) statements of the plans and objectives of the Company or its management or Board of Directors, including the introduction of new products, or estimates or predictions with regards to customers, suppliers, competitors or regulatory authorities, (iii) statements of future performance, and (iv) statements of assumptions underlying other statements about the Company or its business.

This document and all documents incorporated herein by reference also identify factors which could cause actual results to differ materially from those indicated by the forward-looking statements.

The cautions outlined made in this statement and elsewhere in this document should not be construed as complete or exhaustive. In many cases, we cannot predict factors which could cause results to differ materially from those indicated by the forward-looking statements. Additionally, many items or factors that could cause actual results to differ materially from forward-looking statements are beyond our ability to control. The Company will not undertake an obligation to further update or change any forward-looking statement, whether as a result of new information, future developments, or otherwise.

NANOTECH GAMING, INC.

Consolidated Balance Sheet
Period Ended March 31, 2015
(unaudited)

ASSETS		
Current Assets:		
Cash	$	1,820
Loan Receivables – Related Parties	$	15,285
Total Current Assets	$	17,105
Gaming Assets (Intellectual Property)	$	739,836
Investment	$	55,000
Total Assets	**$**	**811,941**
LIABILITIES and STOCKHOLDERS DEFICIT		
LIABILITIES		
Current Liabilities		
Accrued Expenses	$	92,090
Note Payable – Convertible	$	43,000
Loans Payable – Related Party	$	36,002
Total Liabilities	**$**	**171,092**
STOCKHOLDERS' DEFICIT		
Preferred Stock, $.001 par value, 5,000,000 shares authorized, 1,834 issued and outstanding	$	2
Common Stock, $001 par value, 450,000,000 shares authorized, 181,547,800 issued and outstanding	$	181,548
Additional Paid-In Capital	$	644,412
Deficit accumulated during the development stage	$	(185,113)
Total Stockholders' deficit		**640,849**
TOTAL LIABILITIES and STOCKHOLDERS' DEFICIT	**$**	**811,941**

The accompanying notes are an integral part of these financial statements.

NANOTECH GAMING, INC.

Consolidated Statement of Income
(unaudited)

	1st Quarter Ended March 31, 2015
REVENUES	$ 0
Operating Expenses	$ (16,055)
Net Income	**$ (16,055)**

The accompanying notes are an integral part of these financial statements.

NANOTECH GAMING, INC.

Consolidated Statement of Cash Flow
(unaudited)

	1st Quarter Ended March 31, 2015
Starting Cash	$ 16,875
Cash Flow from Operations	
Cash Flow From Operating Activities (Net Income)	$ (16,055)
Net Cash from Operations	$ (16,055)
Cash Flow from Investing	$ -
Cash Flow from Financing	$ 1,000
Net Cash Decrease for Period	$ (15,055)
Cash and Cash equivalents at Start of Period	$ 16,875
Cash and Cash Equivalents at End of Period	$ 1,820

The accompanying notes are an integral part of these financial statements.

A. ORGANIZATION AND SUMMARY OF SIGNIFIANT OPERATING POLICIES

ORGANIZATION

NANOTECH GAMING, INC. ("NTGL") was formally NANOTECH GAMING, INC. and its operational business is King Media, Inc., a publishing, marketing, and graphic design company that includes expertise in all facets of the publishing, advertising, marketing, printing, and distribution. NanoTech Gaming, Inc., was formed originally under the laws of the State of Nevada on incorporated under the laws of the state of Nevada on April 5, 2006. During the 1st quarter ended March 31, 2015, NTGL acquired the certain gaming assets (mainly intellectual property in the form of trademarks and pending patents) of its parent company, NanoTech Entertainment, Inc., a Nevada corporation.

REVENUE AND EXPENSES

The Company's policy is to prepare its financial statements in accordance with accounting principles generally accepted in the United States of America under the accrual basis of accounting.

PRINCIPLES OF CONSOLIDATION

The consolidated financial statements include the activities of King Media, Inc., its wholly-owned subsidiary. All material intercompany transactions and balances have been eliminated in consolidation.

CASH AND CASH EQUIVALENTS

For the purposes of the financial statements, cash and cash equivalents are defined as demand deposits and money market accounts.

B. RELATED PARTY TRANSACTIONS

From the Company's inception through and including the 1st quarter ended March 31, 2015, the Company received financial assistance to develop and advance operations. The Company received funds primarily from related parties including officers of the Company. The amounts are due on demand and non-interest bearing.

C. USE OF ESTIMATES

The preparation of the Company's financial statements in conformity with accounting principles generally accepted in the United States requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amount of revenues and expenses during the reporting period. Actual results could differ from those estimates. The Company's periodic filings with OTC Markets include, where applicable, disclosures of estimates, assumptions, uncertainties and markets that could affect the financial statements and future operations of the Company.