OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Early Equine, Inc.

2) Address of the issuer's principal executive offices

Company Headquarters
Address 1: 4685 South Highland Drive, Suite 202
Address 2: Salt Lake City, UT 84117
Address 3: _____
Phone: (801) 278-9424
Email: JLND@xmission.com
Website(s): N/A

IR Contact
Address 1: Duane S. Jenson
Address 2: 4685 South Highland Drive, Suite 202
Address 3: Salt Lake City, UT 84117
Phone: (801) 278-9424
Email: duane.jenson@gmail.com
Website(s): N/A

3) Security Information

Trading Symbol: EEQU
Exact title and class of securities outstanding: Common Voting Stock
CUSIP: 270279 10 2
Par or Stated Value: $0.001
Total shares authorized: 50,000,000 as of: 03/31/2015
Total shares outstanding: 998,500 as of: 03/31/2015

Transfer Agent
Name: Interwest Transfer Co., Inc.
Address 1: 1981 Murray Holladay Rd., Suite 100
Address 2: P.O. Box 17136
Address 3: Salt Lake City, UT 84117
Phone: (801) 272-9294
Is the Transfer Agent registered under the Exchange Act?* Yes: x No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

N/A

Describe any trading suspension orders issued by the SEC in the past 12 months.

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

N/A

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

N/A

B. Any jurisdictions where the offering was registered or qualified;

N/A

C. The number of shares offered;

N/A

D. The number of shares sold;

N/A

E. The price at which the shares were offered, and the amount actually paid to the issuer;

N/A

F. The trading status of the shares; and

N/A

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

N/A

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

A. Balance sheet;
B. Statement of income;
C. Statement of cash flows;
D. Financial notes; and
E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otciq.com in the field below.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

The Company is in the business of "pinhooking" thoroughbred racehorses. The Company purchases thoroughbred racehorses for the specific purpose of a later resale. Typically the Company purchases horses privately or at a major thoroughbred sale as yearlings, overseeing their breaking and training and then reselling them the following year as race ready two year olds in training at one of the major sales.

B. Date and State (or Jurisdiction) of Incorporation:

Incorporated March 2, 2004 in Utah

C. the issuer's primary and secondary SIC Codes;

N/A

D. the issuer's fiscal year end date;

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E. principal products or services, and their markets;

The Company purchases, trains and resells horses with an emphasis on the acquisition of thoroughbred weanlings or yearlings that are resold as race juveniles. This niche market is commonly referred to as pinhooking. The two primary classifications of pinhooking engaged in by the Company are weanling to yearling and yearling to two-year old. Management does not believe that he two more mature age cycles of 1) broodmare prospect to in-foal mare and 2) stallion shares, are consistent with the inventory turn cycle indentified by the Company as one year and not to exceed eighteen months.

Consistent with the true nature of pinhooking, it has been the position of management that risks inherent with the matriculation into formal racing is too exposed to environmental circumstances to properly maintain profit margins in the horses.

The management of the Company has extensive equestrian experience and it is this experience that facilitates the necessary risk assessment procedures to more efficiently evaluate purchasing opportunities. Our vice president John Brocklebank, has spent 20+ years evaluating thoroughbreds to incorporate critical indicators regarding:

--Pedigree analysis;
--Conformation analysis;
--The growth cycles of young horses;
--Previous auction results for progeny by the same sire; and
--The quality/price/performance of the previous progeny of the mare.

The Company historically limits the purchase price for new horses to $50,000 in order to take advantage of higher potential returns without having to access the highest tier of purchasers. To date, the Company has only purchased one horse for $50,000 with the average of approximately 20 horses ranging between $12,500 and $35,000. Currently, the Company does not have current capital available to purchase more than one horse at a time and is subject to higher risks due to uncontrollable outcomes of animals in general. A unique attribute of pinhooking as a commodity is that the variable costs of maintaining each horse does not vary dependent upon the acquisition price. The Company has owned as many as five horses at the same time and must be proactive to minimize boarding and training expenses.

The primary market for the horses acquired and sold by the Company include Barrets Equine Limited. Keeneland Sales, Ocala Breeders' Sales Company, along with private individuals and unaffiliated syndicates. To limit transportation and boarding expenses, horses are only transported to the major sales immediately prior to the particular sales event.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company's offices are those of its President, Duane S. Jenson and are provided by Mr. Jenson at no charge to the Company. Early Equine's mailing address is 4685 South Highland Drive, Suite 202, Salt Lake City, Utah 84117. Historically, horses have been raised, trained and stabled in Draper, Utah; Star, Idaho; and Hurricane, Utah. The Company does not own any of the boarding or training facilities used to board or train its horses. Rather, the Company contracts with third parties to provide those services at current market prices.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Duane S. Jenson -- President, Director and control person;
Teresa H. Hardman -- Vice President and Director
Shelley Goff, Secretary, Treasurer, Director and control person
Leonard W. Burningham, beneficial owner 9.62%
Thomas J. Howells, beneficial owner 9.84%
Travis T. Jenson, beneficial owner 9.93%

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

   N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

   N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

   N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

   N/A

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

The sole beneficial shareholder of he Company is:
Duane S. Jenson
4685 South Highland Drive, Suite 202
Salt Lake City, UT 84117
Mr. Jenson individually owns 482,118 shares or approximately 48% of the outstanding common voting stock.
Mr. Jenson also beneficially owns 50,400 shares or approximately 5% of the outstanding common voting stock through his spouse, Theresa H. Jenson.

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel
Name: Leonard W. Burningham, Esq.
Firm: Burningham and Associates
Address 1: 455 East 500 South, Suite 205
Address 2: Salt Lake City, UT 84111
Phone: (801) 363-7411
Email: lwb@burninglaw.com

Accountant or Auditor
Name: ____
Firm: Mantyla McReynolds
Address 1: Five Gateway Center

Address 2: 178 S. Rio Grande Street, Suite 200, Salt Lake City, UT 84101
Phone: (801) 269-1818
Email: cody@mmacpa.com

Investor Relations Consultant
Name: Duane S. Jenson
Firm: Early Equine, Inc.
Address 1: 4685 South Highland Drive, Suite 202
Address 2: Salt Lake City, Utah 84117
Phone: (801) 278-9424
Email: duane.jenson@gmail.com

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.
Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Duane S. Jenson certify that:

1. I have reviewed this disclosure statement of Early Equine, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

05/15/2015 [Date]

/s/Duane S. Jenson [CEO's Signature]
(Digital Signatures should appear as "/s/ [OFFICER NAME]")

President and Director [Title]