OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

The O.T. Mining Corporation

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: *310 Victoria Avenue, Suite 103*
Address 2: *Westmount, QC H3Z 2M9*
Address *Canada*
Phone: *514-935-2445 Fax: 514-935-8161*
Email: rchristensen@otmining.com
Website(s): www.otmining.com

IR Contact

Rosemary L. Christensen
Address 1: *310 Victoria Avenue, Suite 103*
Address 2: *Westmount, QC H3Z 2M9*
Address 3: *Canada*
Phone: *514-935-2445 Fax: 514-935-8161*
Email: rchristensen@otmining.com
Website(s): www.otmining.com

3) Security Information

Trading Symbol:	*OTMN*
Exact title and class of securities outstanding:	*Common Stock*
CUSIP:	671061 10 9
Par or Stated Value:	*No par value*
Total shares authorized:	*200,000,000 as of September 30, 2014*
Total shares outstanding:	30,203,936

Additional class of securities:	*Preferred Stock*
Trading Symbol:	*No trading symbol*
Exact title and class of securities outstanding:	*No classification of preferred stock has been made.*
CUSIP:	*No CUSIP number*
Par or Stated Value:	*$0.01*
Total shares authorized:	*5,000,000 as of September 30, 2014*
Total shares outstanding:	*None as of September 30, 2014*

The holders of Common Stock are entitled to one vote for each share and to such dividends as the Board of Directors may in its sole discretion, from time to time, legally declare.

Transfer Agent

Name:	*Continental Stock Transfer & Trust Company*
Address 1:	*17 Battery Place*
Address 2:	*New York, NY 10004*
Address 3:	*U.S.A.*
Phone:	*212-509-4000*

Is the Transfer Agent registered under the Exchange Act? Yes: *X* No:☐

List any restrictions on the transfer of security:

Shares issued other than by registration statements declared effective under the Securities Act of 1933, as amended (the "Act"), are restricted until such time as such shares are either registered pursuant to the Act or resold pursuant to an exemption from registration under the Act based upon an opinion of counsel satisfactory to the issuer.

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

Private Placement pursuant to Rule 504.

B. Any jurisdictions where the offering was registered or qualified;

No

C. The number of shares offered;

January 2013 – 1,000,000 shares of common stock were offered.
February 2014 – 4,687,500 shares of common stock were offered.
January 2015 – 6,250,000 units of common stock with one year warrants

D. The number of shares sold;

January to December 2013 – 366,000 common shares were sold.
January to June 2014 – 4,687,500 common shares were sold.
January to March 31, 2015 – 425,000 units of common shares and a one year warrant

E. The price at which the shares were offered, and the amount actually paid to the issuer;

In 2013 the shares were offered at $0.20 for a total of $73,200.
IN 2014 the shares were offered at $0.08 for a total of $375,000.
In 2015 the shares were offered at $0.08 for a total of $34,000M

F. The trading status of the shares.

These shares are exempt from registration under Section 5 of the Securities Act of 1933 by virtue of the exemption contained in Section 4 (2) thereof. The shares are restricted securities. Accordingly, an appropriate restrictive legend has been endorsed on each stock certificate and stop transfer instructions noted on the records of the transfer agent to prevent their further disposition without the opinion of the company counsel.

G. Whether the certificates or other documents that evidence the shares contain a legend

(1) stating that the shares have not been registered under the Securities Act: *Yes*

(2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.
Yes

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

A. Balance sheet;
B. Statement of income;
C. Statement of cash flows;
D. Financial notes; and
E. Audit letter, if audited

The financial statements requested pursuant to this item have been prepared in accordance with US GAAP by persons with sufficient financial skills.

The financial statements have been posted through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end and are incorporated by reference.

Yearly June 30, 2014 statement was posted separately on September 18, 2014

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company.

A. A description of the issuer's business operations;

Description of Business:
The Issuer is a junior exploration company assets of which consist of 100% ownership (less a 3% net smelter royalty) of the 9.26 contiguous square mile Ruby Property and the nearby Basin Mill located in Jefferson County, southwestern Montana and a minority interest of 474,262 common shares ownership interest in Namex Explorations Inc., a Canadian junior exploration company.

B. Date and State (or Jurisdiction) of Incorporation:

The Company was incorporated on September 15, 1980, in the State of Montana.

C. The issuer's primary and secondary SIC Codes:

1090 Miscellaneous Metal Ores - 1000 Metal Mining

D. The issuer's fiscal year end date:

June 30

E. Principal products or services, and their markets;

Exploration for gold, silver and copper.

7) Describe the Issuer's Facilities

The Company's mining property, known as the Ruby Mine, covers 9.26 contiguous square miles and consists of 13 patented and 291 unpatented claims in Jefferson County, Montana. The northern 8.34 square miles of the property contains a large copper/molybdenum porphyry system and the southern 0.92 square miles hosts a high-grade gold, silver and base metals epithermal volcanic system.

The property is host to gold and silver as well as multiple base metals such as copper, lead, zinc, cobalt and molybdenum. The northern 8.34 square miles of the Property contain a large copper/molybdenum porphyry system and the southern 0.92 square miles host a high-grade gold, silver and base metals epithermal volcanic system. The Property has a recorded history of producing 42,184 ounces of gold at a grade of 2.44 ounces per ton ("opt") and 446,565 ounces of silver at a grade of 38.66 opt. The project has now reached the definitive drilling stage.

The property lies between two major mines and shares many geological features including the same geological formation (the "Boulder Batholith") with them. One is the world famous Butte Mining District now owned by Montana Resources, which is 14 miles southwest of the Ruby Property, has exceeded $50 billion of high-grade base and precious metals production since the 1860's (at present mineral prices) and continues in production. The other mine is the "Montana Tunnels Mine", 20 miles northeast of the Ruby. Montana Tunnels Mine was a major producer from the 1860's through the early 1930's, and was brought back into production in 1988. This open pit mine has produced more than 50 million tons of gold, silver, lead and zinc ore.

The Company's facilities consist of a flotation mill presently permitted for up to 150 tons of production per day. The building of approximately 180 by 50 feet contains offices, laboratories, facilities for core splitting and storage, welding repairs, equipment storage and a staging area for exploration programs.

8) Officers, Directors, and Control Persons

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

President	*Rosemary L. Christensen*
Director and Director of Exploration	*Mark Fedikow, HBSc, M/Sc, Ph.D., P.Eng., FGO*
Director	*Arthur Seligman*
Director	*Thomas H. Fitzgerald, Jr.*
Director	*Corey Safran*
Pierre-Yves Le Dilicocq	*Chief Executive Officer*
Senior Consulting Geologist	*Oliver T. Maki*
Senior Independent Geologist	*Fess Foster, B.Sc., Ph.D., C.P.G.*

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

   NO

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

   NO

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

   NO

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

   NO

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Rosemary L. Christensen *2 Westmount Square, Suite 603* *Westmount, QC H3Z 2S4 Canada*	*7,785,293 shares of common stock*
Arthur Seligman *770 Paseo de Florencio* *Sante Fe, NM 87501 U.S.A.*	*889,377 shares of common stock*

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name:	*Howard Sommers, Esq.*
Firm:	*Aronauer, Re & Yudell LLP*
Address	*One Grand Central Place*
	60 East 42nd Street, Suite 1420
Address 2	*New York, NY 10165 U.S.A.*
Phone:	*212-755-6000*
Email:	*hsommers@aryllp.com*

Name:	*Roger Fidler, Esq.*
Address:	*145 Highview Terrace*
Address 2:	*Hawthorne, NJ 07506 U.S.A.*
Phone:	*973-949-4193*
Email:	*rfidler0099@aol.com*

Accountant or Auditor

Name:	Melanie Mick
	Wipfli LLP
Address 1:	201 W North River Drive, Suite 400
	Spokane
Address 2:	*Washington 99201*
Phone:	509 489 4524
Email:	MMick@wipfli.com

Investor Relations Consultant

None

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

None

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Rosemary L. Christensen certify that:

1. I have reviewed this quarterly disclosure statement of The O.T. Mining Corporation.

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: March 31, 2015
Rosemary L. Christensen
/s/ Rosemary L. Christensen
President