THE O.T. MINING CORPORATION
(An Exploration Stage Enterprise)
Unaudited Balance Sheets

	March 31, 2015	March 31, 2014
ASSETS		
CURRENT ASSETS		
Cash	$ 5,031	$ 140,604
Total Current Assets	5,031	140,604
MINERAL PROPERTIES AND CLAIMS	502,565	502,565
TOTAL ASSETS	$ 507,596	$ 643,169
LIABILITIES AND STOCKHOLDERS' EQUITY		
CURRENT LIABILITIES		
Accounts payable	$ 105,833	$ 80,372
Loans payable	41,188	32,500
Related party loan payable	47,271	52,319
Total Current Liabilities	194,292	165,191
COMMITMENTS AND CONTINGENCIES	-	-
STOCKHOLDERS' EQUITY		
Preferred stock, $0.01 par value; 5,000,000 shares authorized, no shares issued and outstanding	-	-
Common stock, no par value; 200,000,000 shares authorized, 30,203,936 and 29,778,936 shares issued and outstanding, respectively	21,219,489	21,185,489
Accumulated deficit	(20,906,185)	(20,707,511)
Total Stockholders' Equity	313,304	477,978
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	$ 507,596	$ 643,169

Approved by the Board,

_____ *, Director*

_____ *, Director*

THE O.T. MINING CORPORATION
(An Exploration Stage Enterprise)
Unaudited Statement of Operations

	Three Months Ended March 31,		Nine Months Ended March 31,	
	2015	2014	2015	2014
REVENUES	$ -	$ -	$ -	$ -
GENERAL AND ADMINISTRATIVE EXPENSES				
Exploration and development	-	832	59,288	-
Office services	23,246	27,574	76,743	378,475
Professional fees	700	2,640	13,833	-
Corporate services	5,074	4,614	11,883	-
Field services	-	1,100	1,840	-
Property taxes	-	3,018	-	-
Total Expenses	29,020	39,778	163,587	378,475
LOSS FROM OPERATIONS	(29,020)	(39,778)	(163,587)	(378,475)
OTHER INCOME (LOSS)				
Rent income	-	1,200	1,200	6,200
Interest income/expense	(1,868)	-	(4,173)	-
Foreign exchange gain/loss	95		95	
Total Other Income (Loss)	(1,773)	1,200	(2,878)	6,200
LOSS BEFORE TAXES	(30,793)	(38,578)	(166,465)	(372,275)
INCOME TAXES	-	-	-	-
NET LOSS	(30,793)	(38,578)	(166,465)	(372,275)
NET LOSS PER COMMON SHARE				
BASIC AND DILUTED	$ (0.00)	$ (0.00)	$ (0.01)	$ (0.01)
WEIGHTED AVERAGE NUMBER OF COMMON SHARES OUTSTANDING, BASIC AND DILUTED	29,920,603	29,778,936	29,920,603	29,778,936

THE O.T. MINING CORPORATION
(An Exploration Stage Enterprise)
Unaudited Statement of Cash Flows

	Nine Months Ended March 31,	
	2015	2014
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net loss	$ (166,465)	$ (372,275)
Adjustments to reconcile net loss to net cash provided (used) by operating activities:		
Accounts payable	62,048	(300,724)
Bank overdraft payable	-	-
Loan payable	(26,652)	32,500
Accrued expenses	-	-
Related party loan payable	41,188	47,065
Accrued compensation	-	(127,500)
Net cash provided (used) by operating activities	(89,881)	(720,934)
CASH FLOWS FROM INVESTING ACTIVITIES:		
Investment write-off	-	15,000
Net cash provided (used) by investing activities	-	15,000
CASH FLOWS FROM FINANCING ACTIVITIES:		
Issuance of common stock	34,000	846,606
Net cash provided (used) by financing activities	34,000	846,606
Net increase (decrease) in cash	(55,881)	140,672
Cash, beginning of period	60,912	(68)
Cash, end of period	$ 5,031	$ 140,604
SUPPLEMENTAL CASH FLOW DISCLOSURE:		
Income taxes paid	$ -	$ -
Interest paid	$ -	$ -

NOTE 1 – ORGANIZATION AND DESCRIPTION OF BUSINESS

The O.T. Mining Corporation (the Company or OT) was incorporated in September of 1980 under the laws of the State of Montana as Ruby Resources of Montana Inc. for the purpose of acquiring and developing economic ore bodies. In May 1987, the Company changed its name to The O.T. Mining Corporation. The Company has elected a June 30 fiscal year-end. The Company is in the exploration stage, as it has not realized any significant revenues from its planned operations.

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

This summary of significant accounting policies is presented to assist in understanding the Company's financial statements. The financial statements and notes are representations of the Company's management, which is responsible for their integrity and objectivity. The accounting policies applied in the preparation of the financial statements conform to accounting principles generally accepted in the United States of America and have been consistently applied in the preparation of the financial statements.

Accounting Method
The Company uses the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America.

Cash Equivalents
The Company considers all highly liquid investments with maturity of three months or less when purchased to be cash equivalents.

Concentration of Risk
The Company maintains its cash in a commercial bank in Westmount, Quebec, Canada. The Canadian dollar accounts in Quebec are guaranteed by the Canadian Deposit Insurance Corporation (CIDC) up to $100,000 Canadian. At March 31, 2015, the Company did not exceed the CDIC insured limits.

Earnings Per Share
The Company calculates "basic" and "diluted" earnings per share. Basic earnings per share includes no dilution and is computed by dividing net income available to common shareholders by the weighted average common shares outstanding for the period. Diluted earnings per share reflect the potential dilution of securities that could share in the earnings of an entity similar to fully diluted earnings per share. Although there were common stock equivalents outstanding, they were not included in the calculations of earnings per share because they would have been considered anti-dilutive.

Estimates
The process of preparing financial statements in conformity with accounting principles generally accepted in the United States of America requires the use of estimates and assumptions regarding certain types of assets, liabilities, revenues and expenses. Such estimates primarily relate to unsettled transactions and events as of the date of the financial statements. Accordingly, upon settlement, actual results may differ from estimated amounts.

Exploration Stage
The Company has been in the exploration stage since its formation in September 1980 and has not yet realized any revenues from its planned operations. It is primarily engaged in the acquisition, exploration and development of natural resource properties. Upon establishing the

existence of proven reserves in one of its properties, the Company plans to sell the reserve-containing property for cash or stock or a combination thereof.

Foreign Currency Translation
As the Company's functional currency is the U.S. dollar, and all translation gains and losses are transactional, the Company has no assets with value recorded in Canadian dollars and there is no recognition of other comprehensive income from foreign currency translation in the financial statements.

Foreign Operations
The accompanying balance sheet contains certain recorded Company assets (principally cash) in a foreign country (Canada). Although Canada is considered economically stable, it is always possible that unanticipated events in foreign countries could disrupt the Company's operations.

Mineral Exploration and Development Costs
All exploration expenditures are expensed as incurred. Significant property acquisition payments for active exploration properties are capitalized. If no minable ore body is discovered, previously capitalized costs are expensed in the period the property is abandoned. Expenditures to develop new mines, to define further mineralization in existing ore bodies, and to expand the capacity of operating mines, are capitalized and amortized on a units-of-production basis over proven and probable reserves.

Should a property be abandoned, its capitalized costs are charged to operations. The Company charges to operations the allocable portion of capitalized costs attributable to properties sold. Capitalized costs are allocated to properties sold based on the proportion of claims sold to the claims remaining within the project area.

Reclassification
Certain amounts from prior periods have been reclassified to conform to the current period presentation. This reclassification has resulted in no changes to the Company's accumulated deficit or net losses presented.

NOTE 3 – MINERAL PROPERTIES

Ruby Mines Property and Mineral Claims
By agreement dated July 28, 1980, Ruby Resources, Ltd. acquired from Fargo Energy Corporation, a related party, five patented and thirty-one unpatented mining claims consisting of approximately 614 acres, located in the lowland Mining District of Jefferson County, Montana, USA. The claims were acquired with an encumbrance attached thereto, since discharged by payment of $66,000. On August 13, 1980, Ruby Resources, Ltd., the parent company, granted a deed to such realty and mineral claims to O.T. Mining Corp. (formerly Ruby Resources of Montana, Inc.) in return for 50,000 shares of the Company's common stock valued at $102,565. Such shares are presently 400,000 since the Company split its stock at eight shares for each one share owned on June 1, 1987.

NOTE 4 – PREFERRED STOCK

The Company is authorized to issue 5,000,000 shares of $0.01 par value preferred stock. The board of directors of the Company has the authority to issue shares of preferred stock from time to time in one or more classes or series, which may have such voting power, full or limited as fixed by the board of directors. The board of directors may also fix the terms of any such series or class, including dividend rights, dividend rates, conversion, exchange, voting rights and terms of

redemption, the redemption price and the liquidation preference of such class or series. No shares of preferred stock are issued or outstanding.

NOTE 5 – COMMON STOCK

The Company is authorized to issue 200,000,000 shares of common stock. All shares have equal voting rights, are non-assessable and have one vote per share. Voting rights are not cumulative and, therefore, the holders of more than 50% of the common stock could, if they choose to do so, elect all of the directors of the Company. There are 30,203,936 and 29,778,936 shares of common stock issued and outstanding at March 31, 2015 and 2014, respectively.

During the period ended March 31, 2015, the Company issued 425,000 shares of common stock pursuant to a private placement. The share units were valued at $0.08 per share and included a warrant to purchase and additional share at an initial exercise price of $0.16 per share.

NOTE 6 – COMMITMENTS AND CONTINGENCIES

Lease Obligation
The Company occupies a fully equipped office space, including complete secretarial services, on a month-to-month basis from Somerville House Management Ltd., a related party.

NOTE 7 – RELATED PARTIES

Somerville House Management Ltd.
The Company has one officer in common with Somerville House Management Ltd. From time to time, the Company issues Somerville shares of common stock valued at current market value for the settlement of unpaid liabilities.

NAMEX Explorations Inc.
The Company has one officer in common with NAMEX Explorations Inc.

Managerial and Financial Control
Rosemary L. Christensen is the President of the Company and is the President of Somerville House Management Ltd. From time to time Somerville House Management Ltd. discharges its liability by issuing common stock valued at the lower of market (National Quotation Bureau) or the Company's restricted stock price.

Accrued Compensation
Certain officers of the Company are to be compensated on a deferred basis. Provision has been made in these financial statements for past compensation payable in the future. The deferred compensation has resulted in charges to operations of $45,000 for the period ended March 31, 2015.

Financing Operations
The Company has obligations from related parties and others for $47,271 for the period ended March 31, 2014 to finance operations.

NOTE 8 – ENVIRONMENTAL OBLIGATIONS

The Company's mining and exploration activities are subject to various federal and state laws and regulations governing the protection of the environment. These laws and regulations are

continually changing and are generally becoming more restrictive. The Company conducts its operations so as to protect the public health and environment and believes its operations are in compliance with all applicable laws and regulations. The Company has made, and expects to make in the future, expenditures to comply with such laws and regulations.