N1 Technologies Inc.
Un-Audited Corporate Financials
January 1, 2015 - March 31, 2015

The company reports its financial results in accordance with accounting principles generally accepted in the United States ("GAAP" or referred to herein as "Reported"). However, management believes that certain non-GAAP financial measures should be considered when assessing the company's ongoing performance to provide more complete information on the factors and trends affecting the company's business. financial, operating and planning decisions and in evaluating the company's performance. Non-GAAP financial measures should be viewed in addition to, and not as an alternative for, the company's Reported results prepared in accordance with GAAP. In addition, the non-GAAP measures the company uses may differ from non-GAAP measures used by other companies. Because GAAP financial measures on a forward-looking basis are neither accessible nor deemed to be significantly different from the non-GAAP financial measures, and reconciling information is not available without unreasonable effort, the company has not provided that information with regard to the non-GAAP financial measures in the company's Outlook.

N1 Technologies Inc.
Steve Lovern / CEO

N1 Technologies, Inc.
Balance Sheet
As of March 31, 2015

	Mar 31, 15
ASSETS	
Current Assets	
Checking/Savings	
Regions	1,953
PayPal	36,612
Total Checking/Savings	38,566
Other Current Assets	
Loan due from/(to) NanoSave	(84,000)
Loan due from/(to) Shareholder	
Principal	183,205
Interest receivable	22,204
Total Loan due from/(to) Shareholder	205,409
Total Other Current Assets	121,409
Total Current Assets	159,974
Fixed Assets	
Signage	
Cost	809
Accumulated Depreciation	(2)
Total Signage	807
Computer Equipment	
Cost	7,998
Accumulated Depreciation	(3,485)
Total Computer Equipment	4,512
Chrysler vehicle	
Cost	7,604
Accumulated Depreciation	(6,464)
Total Chrysler vehicle	1,140
Furniture and Equipment	
Cost	3,060
Accumulated Depreciation	(1,597)
Total Furniture and Equipment	1,463
Total Fixed Assets	7,922
Other Assets	
Patent - N1 NanoSave	
Cost	1,542,234
Accumulated Amortization	(267,947)
Total Patent - N1 NanoSave	1,274,287

N1 Technologies, Inc.
Balance Sheet
As of March 31, 2015

	Mar 31, 15
Patent - Tungsten Hull Coat	
Cost	2,003,600
Accumulated Amortization	(125,165)
Total Patent - Tungsten Hull Coat	1,878,435
Patent - Tungstalon	
Cost	1,730,747
Accumulated Amortization	(35,761)
Total Patent - Tungstalon	1,694,986
Patent - NanoBolt	
Cost	17,800
Accumulated Amortization	(76)
Total Patent - NanoBolt	17,724
Patent - RF Superbooster	
Cost	2,000,000
Accumulated Amortization	(325,000)
Total Patent - RF Superbooster	1,675,000
Patent - Fridgenator	
Cost	2,000,000
Accumulated Amortization	(325,000)
Total Patent - Fridgenator	1,675,000
Security Deposit - Rent	4,116
Total Other Assets	8,219,549
TOTAL ASSETS	**8,387,445**
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Credit Cards	
Capital One	(6)
Total Credit Cards	(6)
Total Current Liabilities	(6)
Total Liabilities	(6)
Equity	
Capital Stock	6,813,939
Share Premium	4,000,000

N1 Technologies, Inc.
Balance Sheet
As of March 31, 2015

	Mar 31, 15
Equity Financing Costs	(380,908)
Retained Earnings	(1,671,541)
Net Income	(272,247)
Total Equity	8,489,243
TOTAL LIABILITIES & EQUITY	**8,489,237**

N1 Technologies, Inc.
Profit & Loss
January through March 2015

	Jan - Mar 15
Ordinary Income/Expense	
Income	
Gain on Sale of Tungstalon Pat.	1,407
Gain on Sale of NanoBolt Patent	217,805
Total Income	219,213
Gross Profit	219,213
Expense	
Amortization	122,839
Audit Fees	7,000
Advertizing	1,315
Automobile Expense	106
Bank Service Charges	620
Commissions	212,200
Computer and Internet Expenses	3,091
Consulting Fees	10,082
Depreciation Expense	809
Licenses & permits	150
Management fee	30,800
Marketing	35,049
Membership fees	1,300
Office Supplies	820
Operations/Manufacturing	13,000
OTC Membership Fees	9,641
Patent Development	5,756
Postage & Shipping	2,126
Professional Fees	29,505
Rent expense	6,684
S&P Listing fee	247
Telephone Expense	909
Utilities	254
Verification Expense	100
Total Expense	494,404
Net Ordinary Income	(275,191)
Other Income/Expense	
Other Income	
Interest Income	2,944
Total Other Income	2,944
Net Other Income	2,944
Net Income	**(272,247)**