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May 13, 2015

OTC Markets Group, Inc.
304 Hudson Street, 3rd Floor
New York, NY 10013

RE: Drake Gold Resources, Inc. (the "Issuer")

Dear Sir or Madam:

I have been retained by Drake Gold Resources, Inc., (Symbol: DKGR), a Nevada corporation (the "Issuer") to render a legal opinion as to whether there is adequate current information available on the OTC Disclosure and News Service for the Issuer and related matters relative to its Annual Report for the period ended December 31, 2014. I am not a employee of the Issuer.

This letter is meant to apply to the laws of the United States. I am a resident of the United States and licensed to practice in the state courts of Oregon and Washington and am also admitted to practice in the U.S. District Court for the District of Oregon and in the U.S. Tax Court. I am also permitted to practice before the Securities and Exchange Commission ("SEC"), and have not been prohibited from practice thereunder.

I have examined the corporate records, documents and such questions of law that I consider necessary or appropriate for purposes of rendering this Opinion Letter. In my review I have met with the Board of Directors and management of the Issuer and have relied upon the representations of management and officers whom I believe to be reliable sources. In addition, I have reviewed the definition of "current information" set forth in Rule 144(c) of the Securities Act of 1933 (the "Act"), and the OTC Markets Group's Guidelines for Providing Adequate Current Information. I have reviewed the Issuer's corporate records including the following:

- Articles of Incorporation (posted March 12, 2012)
- Bylaws (posted March 12, 2012)
- Shareholder and Board Minutes and Resolutions
- financial Statements for the prior fiscal year and fiscal year to date

In my review I have relied upon the representations of management and officers of the Issuer and on publicly available information regarding the Issuer. Said public information included the Issuer's filing of it's Initial Disclosure Statement (updated) that was filed with and then published in OTC News Service on March 12, 2012. I have also reviewed the disclosure information and financial statements for Drake for the following periods:

Quarterly Report - 1st quarter, 2013 (posted February 6, 2014)
Quarterly Report - 2nd quarter, 2013 (posted February 7, 2014)
Quarterly Report - 3rd quarter, 2013 (posted February 10, 2014)
Annual Report - year ended December 31, 2013 (posted June 5, 2014)
Quarterly Report - 1st quarter, 2014 (posted June 6, 2014)
Quarterly Report - 2nd quarter, 2014 - (posted August 15, 2014)
Quarterly Report - 3rd Quarter, 2014 (posted November 17, 2014)
Annual Report - year ended December 31, 2014 (posted May 12, 2015)

I have spoken with management and all of the information I requested as a basis for this opinion has been provided to me and I believe the sources of information reviewed are reliable. In addition, I have reviewed the definition of current information set forth in SEC Rule 144(c)(2) under the Act ("Other Public Information") as well as the relevant provisions of Rule 15c2-11 of the Securities Exchange Act of 1934 (the "Exchange Act"), and the OTC Markets Group's Guidelines for Providing Adequate Current Information, In my opinion, the information provided:

(A) constitutes "adequate public information" concerning the Securities and the Issuer and "is available' within the meaning of Rule 144(c)(2) of the Act;

(B) includes all of the information that a broker-dealer would be required to obtain from the issuer to publish a quotation for the Securities under Rule 15c2-11 under the Exchange Act;

(C) complies as to form with the OTC Markets Group's Guidelines for Providing Adequate Current Information, which is located at:

www.otcmarkets.com

and

(D) has been posted through the OTC Disclosure and News Service.

The financial statements for the Issuer are the responsibility of Mahabubl Kabir, President of the Issuer, 3305 11th Street, Rockford, Illinois 61109. These financial statements have not been audited or presented as such and were prepared under the supervision of Mr. Kabir, who has extensive experience in management of public companies.

The transfer agent for the Issuer is Pacific Stock Transfer Company, 4045 South Spencer Street, Suite 403, Las Vegas, Nevada 89119. The transfer agent is registered with the SEC. I have requested and obtained a copy of the shareholders' list provided to me by management and have confirmed that the number of shares issued is consistent with the corporate records of the Issuer. I have reviewed the disclosure documents currently published on otcmarkets.com for this Issuer, and have personally reviewed the information, as amended, published by the Issuer on OTC Markets News Service, and have discussed the information with management.

I have confirmed with management that management is not aware of any investigation of the Issuer or of any beneficial owner, officer,

director or legal counsel of the Issuer by any federal or state regulatory authority, including the SEC. After a review of documents as set forth above, and consultation with management, it is my opinion that the information presently being provided by the Issuer to OTC Markets Disclosure and News Service in the Quarterly Financial Reports and Disclosure Information constitutes adequate current public information concerning the Issuer within the meaning of Rule 144(c)(2) of the Act.

OTC Markets, Inc., is entitled and authorized to rely upon this letter in determining whether the Issuer has made adequate information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933. No person other than OTC Markets, Inc., is entitled to rely on this letter, but full permission is granted to OTC Markets, Inc., to publish this letter through the OTC Disclosure and News Service for viewing by the public and regulators.

Sincerely,

Vic Devlaeminck

Vic Devlaeminck
Attorney for Drake Gold Resources, Inc.
VD/wp