FLYHT AEROSPACE SOLUTIONS LTD.
300E, 1144 – 29 Avenue NE, Calgary, Alberta T2E 7P1

NOTICE OF AN ANNUAL & SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT an Annual & Special Meeting of holders of common shares of FLYHT Aerospace Solutions Ltd. (the "Corporation") will be held at Four Points by Sheraton, 2875 Sunridge Way NE, Calgary, Alberta T1Y 7K7 at 2:00 p.m. (Calgary time), on Tuesday, June 2, 2015, for the following purposes:

1. to receive the audited financial statements of the Corporation for the fiscal year ended December 31, 2014, together with the report of the auditors thereon;

2. to fix the number of directors at nine (9) and to elect the board of directors for the ensuing year;

3. to appoint KPMG LLP as the auditors of the Corporation for the ensuing year and to authorize the board of directors to fix the auditors' remuneration;

4. to consider and, if thought advisable, to pass, with or without variation, a special resolution to approve the consolidation of the issued and outstanding Common Shares of the Corporation on a "1 new for up to 10 old" basis, as more particularly described in the Management Proxy Circular;

5. to consider and, if deemed advisable, to pass with or without variation, an ordinary resolution approving the 2015 stock option plan, as more particularly described in the accompanying Management Proxy Circular; and

6. to transact such other business as may be properly brought before the meeting or any adjournment thereof.

DATED at Calgary, Alberta, this 29 day of April, 2015.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) *"Douglas Marlin"*
Douglas Marlin
Chairman and Director

IMPORTANT

It is desirable that as many securities as possible be represented at the meeting. If you do not expect to attend and would like your securities represented, please complete the enclosed instrument of proxy and return it as soon as possible in the envelope provided for that purpose. All proxies, to be valid, must be deposited at the office of the Registrar and Transfer Agent of the Corporation, Valiant Trust Company, 310, 606 – 4 Street, Calgary, Alberta, T2P 1T1, at least forty-eight (48) hours (excluding Saturdays, Sundays and holidays) prior to the meeting or any adjournment thereof.