Section One: Issuers' Annual Disclosure Obligations

Part A General Company Information

Item 1 The exact name of the issuer and its predecessor (if any).

Kading Companies, SA

Item 2 The address of the issuer's principal executive offices.

Craigmuir Chambers, PO Box 71, Road Town, Tortola, British Virgin Islands VG1110
Mailing Address: Kevin Kading, PO Box 137, Bowling Green Station, New York, NY 10274

(i) Telephone and fax number: 917-575-1920
(ii) Website: www.kadingcompanies.com
(iii) Person responsible for investor relations: Kevin Kading, 917-575-1920. Email: khk@kadingco.com.

Item 3 The jurisdiction(s) and date of the issuer's incorporation or organization.

Incorporated in the British Virgin Islands on the 10th of October 1995

Part B Share Structure

Item 4 The exact title and class of securities outstanding.

The company has only common stock authorized, the CUSIP number is G52076 10 9, and the stock symbol is KDNG.

Item 5 Par or stated value and description of the security.

A. Par or Stated Value and description of the Security

the Par Value of the company's common stock is $0.01.

B. Common or Preferred Stock.

1. The common stock has dividend rights; there is one vote per share; and there are no preemption rights.
2. not applicable.
3. not applicable.
4. there are no provisions in the issuer's charter or by-laws that would delay, defer or prevent a change in control of the issuer.

Item 6 The number of shares or total amount of the securities outstanding for each class of securities authorized.

(i) for period ending: February 28, 2015

(ii) number of shares authorized
500,000,000
(iii) number of shares outstanding
185,312,000
(iv) fully tradable shares
52,182,451
(v) Number of beneficial shares held
35,480,455
(vi) Number of shareholders of record
205

Item 7 The name and address of the transfer agent.

The transfer agent is: American Registrar & Transfer Company, 342 East 900 South, Salt Lake City, Utah 84110. Telephone is 801-363-9065 and fax is 801-363-9066. The Agent is registered under the Exchange Act.

Part C Business Information

Item 8 The nature of the issuer's business.

A. Business Development.

1. The form of organization of the issuer (e.g., corporation, partnership, limited partnership, company, etc.):

   Kading Companies, SA is a corporation, incorporated in the British Virgin Islands.

2. The year that the issuer (or its predecessor) was organized:

   October 10, 1995

3. The issuer's fiscal year end date:

   Fiscal year end is August 31

4. Whether the issuer (or any predecessor) has been in bankruptcy, receivership or any other similar proceedings:

   The Company has never been in bankruptcy, nor receivership. KadingCo is a holding company, focused on mining and metals opportunities on a global scale.

5. Any material reclassification, merger, consolidation, or purchase or sale of a significant amount of assets:

Management historically has identified technologies that they believe can penetrate multi-billion dollar markets. Once identified an agreement is made to acquire the technology, management incorporates a new company in which Kading Companies SA (hereinafter "KadingCo" or the Company") has a controlling interest. KadingCo then raises capital for the new entity, and becomes active in building the company.

In 1998 KadingCo acquired a medical device technology – a hypodermic safety syringe and put the technology into Syringex Medical, Inc, a Nevada corporation. Since then Syringex has gone through the FDA 510(k) approval process, perfected the design of the syringe, and is now in the process of identifying a manufacturer to mass produce the syringe. KadingCo owned less than 5% of Syringex. www.syringex.com.

In early 2003 Advanced Reconnaissance Corp. ("ARC") a division of KadingCo at the time, acquired a management team that had been working with technology in the hyperspectral/multispectral imaging arena. ARC has successfully designed and tested several imaging devices ranging from sniper detection systems to surface to air missile detection systems. Management's current focus is on fabricating a hardened, deployable improvised explosive device ("IED") detection system. During 2011 ARC received a $10 million contract from the US Government for this purpose. It is anticipated ARC will be acquired by a larger aerospace company. KadingCo owned less than 5% of ARC. www.advrecon.com.

In October 2004 KadingCo incorporated United Aerospace, Inc. (UAI") to seek out technologies designed by engineers at the National Aeronautics & Space Administration ("NASA") and in 2005 UAI signed a licensing agreement with NASA for a quick connect/disconnect coupling device. Due to a lack of funding the United Aerospace project has been temporally shelved. KadingCo owned 10% of UAI. www.united-aerospace-inc.com.

During 2009 KadingCo incorporated Kading Corporation ("KadingCorp") and with the approval of the KadingCo shareholders transferred certain assets including, Syringex, ARC and UAI into KadingCorp, with the intentions of transferring all assets upon the consummation of a merger/acquisition with KadingCo and an operating company. KadingCo paid a dividend in the form of KadingCorp common stock to the KadingCo shareholders in 2010. KadingCo currently owns 12% of KadingCorp.

As of September 15, 2014 one investor owns just over 13.8% of KadingCo through our private placement offering. No individual shareholder owns more than 20% of the Company.

In late 2012 the Company's focus was altered to exploring mining and metals opportunities on a global scale and is reviewing possible opportunities in South America, South Africa and North America. The Company has been introduced to a 100 mile mining concession opportunity for alluvial gold and diamond mining on the Puruni River in Guyana, South America which we believe will allow us to grow the Company substantially over many years. We believe the Company can be profitable within the first year of operation and achieve a $50 million net profit per year within the first five years.

Relating to the Guyana project, the total cost for each mining dredging unit and approximately six months of working capital is approximately $3.6 million. It is anticipated each unit can be generating cash flow well within 6 months after funding. We believe that each dredging unit will extract 40 ounces of gold per day. Taking a conservative view, based on a 20 day month and an 11 month year (we expect to operate 24 hours a day 30 days a month) we anticipate extracting approximately 8,800 ounces of gold per dredge per year, or about $10,560,000 per year, using a gold price of $1,200. This is a joint collaboration between KadingCo, the operators, and land owners, which is why our operating costs are minimal, and is as follows: 54% of mining resource is paid to KadingCo, 36% is paid to the operators, and 10% is paid to the land owner.

Guyana mineral dredgers is a new concept in mining gold based on a combination of over fifty years experience by our mining operators in mining gold and dredging the mines, rivers, inlets and beaches of North and South America. We will process hundreds of tons of highly concentrated deep river gravels through an efficient recovery system on a barge which will recover ninety five percent (95%) of the gold and diamonds. The centerpiece of the operation is to purchase powerful cutter head dredges which are capable of digging and excavating down deep into the rich gravels where the highest concentrations of gold are found and excavating two hundred plus tons of gravel per hour per dredging system. The excavated gravel will be piped to our recovery barges and the gold and diamonds will be recovered on a 24/7 operation.

6. any default of the terms of any notes, loans, leases, or other indebtedness or financing arrangements requiring the issuer to make payments:

There has been no default in the terms of any note, loan, lease, or other indebtedness requiring the issuer to make payments.

7. Any change of control:

There has been no change in control of the issuer.

8. Any increase of 10% or more of the same class of outstanding equity securities:

See Chart – Item 6(iii)

9. Any past, pending or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization:

There was a stock dividend on a 1/10th share for each outstanding share on June 18, 2010.

10. Any delisting of the issuer's securities by any securities exchange or deletion from the OTC Bulletin Board:

There has never been a trading suspension by a securities regulator.

11. Any current, past, pending or threatened legal proceedings or administrative actions either by or against the issuer that could have a material effect in the issuer's business, financial condition, or operations and any current, past or pending trading

suspensions by a securities regulator. State the names of the principal parties, the nature and current status of the matters, and the amounts involved.

NONE

B. Business of Issuer.

1. The issuer's primary and secondary SIC Codes:

The Company's primary SIC Code is 6749 and its secondary SIC Codes are 1040 and 1041.

2. If the issuer has never conducted operations, is in the development stage, or is currently conducting operations:

The Issuer is a holding company focused on mining and metals opportunities on a global scale and is reviewing possible opportunities in the Ukraine, South America, West Africa and North America.

3. Whether the issuer is or at any time has been a "shell company":

KadingCo is a holding company focused on mining and metals opportunities on a global scale and is reviewing possible opportunities in the Ukraine, South America, West Africa and North America. The Company has never been deemed a shell company.

4. The names of any parent, subsidiary, or affiliate of the issuer, and its business purpose, its method of operation, its ownership, and whether it is included in the financial statements attached to this disclosure statement:

Not Applicable

5. The effect of existing or probable governmental regulations on the business.

Management believes there are no existing or probable government regulations that would have an effect on the Company's business.

6. An estimate of the amount spent during each of the last two fiscal years on research and development activities, and, if applicable, the extent to which the cost of such activities are borne directly by customers:

There have been no meaningful expenditures during each of the last two fiscal years on research and development.

7. Costs and effects of compliance with environmental laws (federal, state and local):

NONE

8. The number of total employees and number of full-time employees.

The issuer has one employee full time employee.

Item 9 The nature of products or services offered.

(see Item 8 above)

Item 10 The nature and extent of the issuer's facilities

The issuer has its corporate office address in the British Virgin Islands and Kevin Kading its sole employee works from 90 Water Street, New York, NY. This is a temporary location as management is reviewing possible new office space.

Part D Management Structure and Financial Information

Item 11 A. The name of the chief executive officer, members of the board of directors as well as control persons

A. Officers and Directors

(1) (a) Kevin Kading, Sole Officer and Chairman of the Board of Directors;
(b) Lawrence McQuade, Director;
(c) Daniel Martin, Director

(2) PO Box 1372, c/o Kevin Kading, Bowling Green Station, New York, NY 10274.

(3) Employment History and Board Memberships and other affiliations

(a) During 2010 and 2011 Kevin Kading became affiliated with Tzar Investment Group as Vice-President of Capital Markets. Tzar initiates joint venture collaborations between companies in India and the United States. In early 2012 Tzar management created a private equity firm to further its opportunities with US/India projects. **2009 to date** Chairman to the Board of Directors and president of Phantom Fiber Corporation and NNRF, Inc. Both are distressed, publicly traded companies. **In October 2004** Kevin Kading incorporated United Aerospace, Inc. ("UAI") to seek out technologies developed by the National Aeronautics & Space Administration ("NASA"). He has been Chairman of the Board and CEO since inception. On December 14, 2005 UAI signed an agreement with NASA to license a unique quick connect/disconnect coupler technology from NASA. In 2008 UAI filed patents for its own quick connect/disconnect coupling system.**From 1998 to 2014** Kevin Kading was the president of Agora Holdings, Inc., a publicly traded

non-reporting shell company. **Mr. Kading** was a founder, officer, and Chairman of the Board of Advanced Reconnaissance Corp. from 1997 to February 2006. **Mr. Kading** was a founder and officer of Syringex Medical, Inc., from October 1997 to June 2004. **From February 1997 to late 2009** (when the company ceased operations), Mr. Kading had been the founder, officer and director of CKL Associates, Inc. **Mr. Kading** has been a member of the Securities Traders Association and the Securities Traders Association of New York since 1995.

(b) Lawrence C. McQuade is the founding Partner of River Capital, a hedge fund focused on investments in Russia. He was the CEO of Procon Incorporated where he oversaw the building of the largest LNG facility in the world at that time. He served as Asst. Secretary of Commerce during President Kennedy/Johnson Administrations. In addition, Mr. McQuade was the Executive Vice President and Board Member at W.R. Grace & Company as well as Vice Chairman of Prudential Mutual Funds. Mr. McQuade served on the Board of Directors at Qualitas International, Prudential Mutual Funds, NNRF, Laredo National Bancshares, Bunzl PLC, Applied Bioscience, and many others. He is a member of Council on Foreign Relations and has been Director, Overseas Development Council; Director, International Management & Development Institute; Director, Foreign Policy Association; Expert Advisor, UN Commission on Transnational Corporations; Co-Founder & Director, Asian Programs Foundation. He is a graduate of Yale University {Phi Beta Kappa), Oxford University (Rhodes Scholar), and Harvard Law School.

(c) Daniel R. Martin is currently Adjunct Associate Professor at Pace University's Lubin School of Business, as well as an independent international management consultant. In the course of his career he has worked for five years as an Associate at McKinsey & Company as well as in positions of increasing responsibility at Merck & Co. (as Managing Director of various Latin American subsidiaries) and Sterling Drug, Inc. (as President of Sterling Latin America and President of Sterling Europe). In addition he was half-owner and President of Howland Martin Corp., an export management company, as well as President and CEO of a NASDAQ contrast media and medical device company, E-Z-EM, Inc. He currently serves on the Boards of Del Monte (Asia), Pte. Ltd., Country Life Vitamins, Allergy Research Group, and iNtelagy, a merchant marketing company. He is a member of the Council on Foreign Relations and serves on various non-profit Boards including the White Plains Hospital Foundation, Accion International (Emeritus) and the National Aphasia Association. He is a graduate of Cornell University (Economics) and Columbia Graduate School of Business (Management).

4. Compensation by the issuer.

(a) Mr. Kading serves without compensation. On December 2, 2014 the Issuer issued 10,000,000 shares of common stock to Mr. Kading as compensation for service on the Board of Directors and acting as the president and operating the business.
(b) On January 28, 2013 Issuer issued 1,000,000 shares of common stock to Lawrence McQuade's as compensation for service on the Board of Directors.
(c) On January 28, 2013 Issuer issued 1,000,000 shares of common stock to Daniel Martin's as compensation for service on the Board of Directors.

5. Number and class of the issuer's securities beneficially owned by each such person.

(a) 35,480,455 shares of common stock owned by Kevin H. Kading;
(b) 8,100,000 shares of common stock owned by Lawrence McQuade;
(c) 1,000,000 shares of common stock owned by Daniel Martin.

B. Legal/Disciplinary History

In answer to B 1 through 4, during the last five years Kevin Kading, Lawrence McQuade and Daniel Martin have not been subject to any issues in B 1 through 4.

C. Disclosure of Family Relationships. Describe any family relationships among and between the issuer's directors, officers, persons nominated or chosen by the issuer to become directors or officers, or beneficial owners of more than five percent (5%) of the any class of the issuer's equity securities. The term "family relationship" means any relationship by blood, marriage or adoption, not more remote than first cousin.

There are no family relationships between Kevin Kading, Lawrence McQuade, or Daniel Martin and any family members relating to Issuer.

D. Disclosure of Related Party Transactions. Describe any transaction during the issuer's last two full fiscal years and the current fiscal year or any currently proposed transaction, involving the issuer, in which (i) the amount involved exceeds the lesser of $120,000 or one percent of the average of the issuer's total assets at year-end for its last three fiscal years and (ii) any related person had or will have a direct or indirect material interest. Disclose the following information regarding the transaction:

Related Parties

In accordance with the provisions established under FASB ASC 850, Kading Corporation has been deemed a related party. Kading Companies and Kading Corporation have one common owner and Kading Companies holds a minority equity interest in Kading Corporation. Kading Companies has accounted for its investment in Kading Corporation using the cost method. Kading Companies also defines any transactions with and among Kevin Kading as a related party transaction due to Mr. Kading being the president and sole officer of Kading Corporation.

Notes Receivable – Related Party

The Company has provided certain advances to Kevin Kading, the sole officer in lieu of compensation. Mr. Kading has agreed to reimburse the Company, however as of February 28, 2015, there are no established repayment terms. As of February 28, 2015, the Company does not believe that any reserve is necessary.

E. Disclosure of Conflicts of Interest. Describe any conflicts of interest. Describe the circumstances, parties involved and mitigating factors for any executive officer or director with competing professional or personal interests.

Because Kevin Kading is an officer and director of Couture & Pret, LTD, a director of NNRF, KadingCorp and Phantom Fiber and Vice President of Tzar Investment, conflicts of interest could arise.

Item 12 Financial Information for the issuer's most recent fiscal period.

Please see OTCMarkets for the Company filings of "Un-Audited Financial Statements for 2014, 2013 and 2012 Yearend"

Item 13 Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence.

Please see Item 12

Item 14 Beneficial Owners of more than 5% of stock, number of Shares and Percentage:

As of November 30, 2014:

1, Robert Bowersox, 12618 Pelican Blvd., Willis, Texas 77118	23,500,000	12.7%
2. Dennis Hechimovich, 1000 Raasch Hill Road, Horicon, WI 53032	9,500,000	5.1%
3. Kevin H. Kading, PO Box 1372, Bowling Green Station, New York, NY 10274	35,480,455	19.1%
5. Phoenix Associates, Inc. Luther Hodges, 20114 Scott Drive, Chapel Hill, NC 27516	15,933,333	9.3%

Item 15 The name, address, telephone number and email address of each of the following outside providers that advise the issuer on matters relating to operations, business development and disclosure:

1. not applicable
2. not applicable
3. Steven L. Siskind. 1103 Stewart Avenue, Suite 200, Garden City, NY 11530. Telephone: 516-222-1100. Fax: 516-222-1106. Email: sls@stevensiskind.com.
4. Carolyn Merrill is the accountant who prepares the interim and annual financial statements and EFP Rotenberg, LLP executes the audited financial statements. Kevin Kading supplies all information to Carolyn Merrill to prepare the financial statements. Carolyn Merrill, 20 Pond Valley Circle, Penfield, NY 14526. Telephone: 585-388-8982. Fax: 585-388-8982. Email: cmerrill11@gmail.com.
5. not applicable
6. not applicable

7. not applicable

Item 16 Management's Discussion and Analysis or Plan of Operation.

A. Plan of Operation.

The Company will continue to research and negotiate with potential acquisition/merger opportunities and work towards a transaction conclusion that would enhance shareholder value. The Company has very little operating expense and satisfies it capital requirements through an open private placement offering, pursuant to Regulation D, Rule 506. The Company anticipates raising capital during the next twelve months through this offering. Through the Company's ownership in KadingCorp, management will continue to work with the companies it currently has ownership in and will continue to assist these companies in obtaining their goals. The Company is focused on mining and metals on a global scale and is reviewing possible opportunities in South America, South Africa and North America.

B. Management's Discussion and Analysis of Financial Condition and Results of Operations.

N/A

C. Off-Balance Sheet Arrangements.

There are no off-balance sheets arrangements.

Part E Issuance History

Item 17 The Company has a Form D filed with the SEC and continues to offer stock to accredited investors. The following is a list of investors who have purchased shares in the Company since 2008. All shares were issued with restrictive legends.

OTC Markets List
Common Stock Offering List of Recipients

2/15/2008	Ben Wilcox	3,000,000	$13,000
7/21/2008	Ben Wilcox	3,000,000	$15,000
8/13/2008	Phoenix Associates	6,000,000	$30,000
8/30/2008	John Olsen	1,000,000	$5,000
9/2/2008	Lenny Federico	600,000	$3,000
10/13/2008	Dennis Hechimovich	4,000,000	$20,000
11/6/2008	Alfred Poor	2,000,000	$10,000
9/25/2009	Edmund Paciello	100,000	$1,000
10/21/2009	Robert Wilkins	320,000	$3,200
10/23/2009	John Olsen	300,000	$3,000
26-Oct	Robert Greene	500,000	$5,000
27-Oct	Phoenix Associates	500,000	$5,000
10/27/2009	Ed Paciello	200,000	$2,000
10/29/2010	Bruce Weddendorf	250,000	$2,500

11/2/2009	Imze Yildiz	100,000	$1,000
11/2/2009	Douglas Grove	100,000	$1,000
11/13/2009	Dennis Hechimovich	2,000,000	$20,000
11/23/2009	R&B Management	150,000	$1,500
12/4/2009	David Nagler	1,000,000	$10,000
1/28/2010	John Olsen	150,000	$1,500
2/1/2010	Anne R. Kading	100,000	$1,000
2/1/2010	Henry Kading	50,000	$500
2/5/2010	George & Jill Tull	100,000	$1,000
1/30/2010	Gang Yue	50,000	$500
2/1/2010	Phoenix Associates	50,000	$500
2/13/2010	James McMillan	50,000	$500
2/17/2010	Bruce Weddendorf	100,000	$1,000
2/17/2010	Tim Boelke	7,000	$70
3/3/2010	Larry McQuade	500,000	$5,000
3/31/2010	Larry McQuade	500,000	$5,000
4/7/2010	Douglas Grove	20,000	$200.00
4/17/2010	Larry McQuade	1,000,000	$10,000
4/21/2010	Douglas Grove	100,000	$1,000
5/11/2010	Larry McQuade	300,000	$3,000
6/22/2010	Bob Wilkins	500,000	$5,000
7/15/2010	George & Jill Tull	100,000	$1,000
8/16/2010	Larry McQuade	1,000,000	$10,000
11/30/2010	Larry McQuade	200,000	$2,000
12/16/2010	Larry McQuade	3,000,000	$30,000
3/25/2011	Stephen Brandt	50,000	$500
3/30/2011	John Olsen	150,000	$1,500
8/26/2011	Robert Bowersox	10,000,000	$100,000
12/10/2011	Robert Bowersox	5,000,000	$50,000
1/20/2012	Robert Wilkins	500,000	$5,000
		48,697,000	$386,970

New Reg D Filing On February 15, 2012

3/09/2012	William Wallace	1,000,000	$10,000
4/20/2012	Randall J Harwood	500,000	5,000
4/26/2012	William Wallace	1,000,000	$10,000
5/11/2012	Matthew R Miller	2,500,000	$25,000
5/24/2012	Randall J Harwood	250,000	$2,500
7/02/2012	Randall J Harwood	700,000	$7,000
7/03/2012	Phoenix Associates - Luther Hodges	1,500,000	$15,000
7/28/2012	Robert Bowersox	1,500,000	$15,000
7/28/2012	Dennis Hechimovich	1,500,000	$15,000
8/07/2012	Randall J Harwood	300,000	$3,000

Part F	Exhibits
Item 18	A. The Issuer has no material contracts. B. The Issuer has no other contracts managerial or otherwise. C. not applicable.
Item 19	Not applicable
Item 20	A. The Issuer has not purchased any shares in the open market nor has the Issuer purchased shares in any private transaction. B. Not applicable C. Not applicable

I, Kevin H. Kading, certify that:

1. I have reviewed this annual disclosure statement of Kading Companies, SA;

2. Based on my knowledge, this disclosure statement does not contain

3. any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

4. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of and for the periods presented in this disclosure statement.

Dated the 11th day of May 2015

/s/ Kevin H Kading

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Kevin H. Kading
CEO & Director