CUTLER LAW GROUP

Corporate Securities Law

M. Richard Cutler, Esq
Admitted in California & Texas

April 14, 2015

OTC Markets Group, Inc.
304 Hudson Street 3rd Floor
New York, NY 10013-1015

Re: Vestiage, Inc. (VEST)
Annual Letter with Respect to Adequate Public Information
Year Ended December 31, 2014

Gentlemen and Ladies:

Please be advised that this firm represents Vestiage, Inc. (the "Issuer") with respect to this letter. As the Issuer's general corporate and securities counsel, we have been retained by the Issuer to act as its corporate and securities attorney (the "Attorney") and, in our capacity as such, to render this letter. This letter serves as our Annual Letter Regarding Adequate Current Public Information for the Year Ended December 31, 2014. This letter may be relied upon only by OTC Markets Group, Inc. ("OTC Markets Group") for purposes of qualification for trading or continued qualification, as applicable, of the Issuer's securities on OTC Link, but not by any other Person or for any other reason.

The Attorney has reviewed the Issuer's Quarterly Report for the Year Ended December 31, 2014, posted on April 14, 2015 (the "Information"), and has examined such corporate records and other documents and such questions of law as it considered necessary or appropriate for the purposes of rendering the letter. The Attorney reviewed the stockholder list produced by Securities Transfer Corporation, the Issuer's transfer agent registered by the Securities and Exchange Commission (the "Commission"), to confirm the number of outstanding shares set forth in the Information.

The Issuer and its management are solely responsible for the content of the Information. The Issuer's financial statements are prepared under the responsibility of the CEO and CFO, and are unaudited. As to matters of fact, the Attorney has relied on information obtained from public officials, officers of the Issuer and other sources which the Attorney believed to be reliable. The Attorney has (i) personally met with management and a majority of the directors of the Issuer, (ii) reviewed the Information, as amended, published by the Issuer through the OTC Disclosure and News Service and (iii) discussed the Information with management and a majority of the directors of the Issuer.

Based on the foregoing, the Attorney believes the Information (i) constitutes "adequate public information" concerning the Issuer and the issued and outstanding common stock of the Issuer (the "Securities") and "is available" within the meaning of Rule 144(c)(2) under the Securities Act of 1933, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the

Securities Exchange Act of 1934, (iii) complies as to form with the OTC Markets Group's OTC Pink Disclosure Guidelines, and (iv) has been made public through posting to the OTC Disclosure & News Service. OTC Markets Group has complete permission and rights to publish this letter.

To the best knowledge of the Attorney, after inquiry of management and the directors of the Issuer, neither the Issuer nor any of its officers, directors, 5% shareholders or counsel is under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

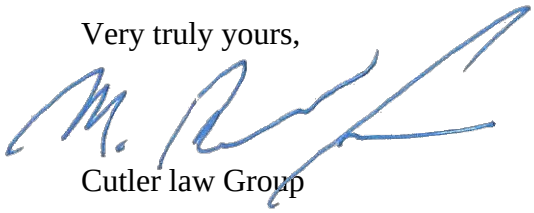
Attorney Qualifications.

The Attorney is a U.S. law firm, in good standing and not subject to any disciplinary actions within the last five years in each jurisdiction in which such person, or in the case of a law firm, each person that performs services as an Attorney, is licensed to practice law. The Attorney is licensed to practice law in California and Texas, is permitted to practice before the Commission, and is not currently subject to any sanctions resulting from any disciplinary actions from any federal or state securities regulator, or from any self-regulatory organization that would prohibit or restrict his or her ability to serve as an Attorney.

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Thank you for your time and for your attention to this matter. Please do not hesitate to contact me at the number above should you need anything else with regard to this Letter of Introduction.

Very truly yours,



Cutler law Group