BALMORAL RESOURCES LTD.

Suite 2300 – 1177 West Hastings Street
Vancouver, British Columbia
Canada V6E 2K3

NOTICE OF 2015 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2015 annual general meeting (the "**Meeting**") of the shareholders of **BALMORAL RESOURCES LTD.** (the "**Company**") will be held in the Boardroom of the Company's offices at Suite 2300 – 1177 West Hastings Street, Vancouver, British Columbia, on June 12, 2015 at the hour of **2:00 p.m. (Vancouver Time)** for the following purposes:

1. To receive the audited financial statements of the Company for the fiscal year ended December 31, 2014 (with comparative statements relating to the previous fiscal year), together with the report of the Auditors thereon;

2. To elect the directors of the Company for the ensuing year;

3. To appoint Smythe Ratcliffe LLP, Chartered Accountants, as auditors of the Company for the fiscal year ending December 31, 2015 and to authorize the directors to fix their remuneration; and

4. To transact such further or other business as may properly come before the meeting and any adjournment or adjournments thereof.

This year, as described in the notice and access notification mailed to the shareholders, the Company is using the notice and access model for delivering this Notice and the Information Circular to shareholders, which substantially reduces the paper used in printing this Notice and the Information Circular as well as printing and mailing costs. This Notice and the Information Circular will be available on the Company's website at www.balmoralresources.com and under the Company's profile at www.sedar.com or by request made to the Company.

Shareholders of the Company who are unable to attend the meeting in person are requested to complete, sign and date a Proxy/Voting Instruction Form and to mail it to or deposit it with Computershare Investor Services Inc., Proxy Dept., 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1. In order to be valid and acted upon at the meeting, an executed Proxy/VIF must be received by Computershare prior to 4:30 p.m. (Vancouver Time) on Wednesday, June 10, 2015. Proxies/VIF's may not be delivered to the Chairman at the meeting.

The Company has fixed the close of business on the 27th day of April, 2015 as the record date for the determination of shareholders who are entitled to receive notice of, and to vote at, the Meeting. The transfer books of the Company will not be closed. Only shareholders of the Company of record as at that date are entitled to receive notice of and to vote at the Meeting. The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is incorporated into this notice. Please advise the Company of any change in your address.

DATED at Vancouver, British Columbia, this 27th day of April, 2015.

BY ORDER OF THE BOARD

(signed) "Darin Wagner"
Darin Wagner, CEO