OTC Markets

OTCQB Certification

I, [Lone Degn, CFO of Dandrit Biotech USA, Inc. ("the Company"), certify that:

a. The Company is registered or required to file periodic reporting with the SEC or is exempt from SEC registration as indicated below (check one):

- ☒ Company is registered under Section 12(g) of the Exchange Act
- ☐ Company is relying on Exchange Act Rule 12g3-2(b)
- ☐ Company is a bank that reports to a Bank Regulator under Section 12(i) of the Exchange Act
- ☐ Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator
- ☐ Company is reporting under Section 15(d) of the Exchange Act.
- ☐ Other (describe) _____

b. The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC's EDGAR system or the OTC Disclosure & News Service, as applicable.

c. The Company Profile displayed on www.otcmarkets.com is current and complete as of May 6, 2015 and includes the total shares outstanding, authorized, and in the public float as of that date.

d. The following is a complete list of attorney(s) and law firm(s) who advised or assisted in the preparation of the Company's most recent annual report, including in-house counsel: (If no attorney assisted in putting together the disclosure, indicate the person or persons who prepared the disclosure and their relationship to the company.)

Richardson & Patel LLP

e. The following is a complete list of third party providers, including names and addresses, engaged by the Company, its officers, directors or controlling shareholders, during the period from the Company's prior fiscal year end to the date of this OTCQB Certification, to provide investor relations services, public relations services, or other related services to the Company including promotion of the Company or its securities:

Gregory & Associates, LLC, 4397 South Albright Drive, Salt Lake City, UT 84124; and

K&L Gates LLP, 200 South Biscayne Boulevard, 39th Floor, Miami, Florida 33131 (Clayton E. Parker and John D. Owens III)

f. Listed below are the names, legal addresses and % of shares owned by all Officers, Directors and Control Persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities). If any of the beneficial shareholders are corporate shareholders, the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders must also be included.

Name	Address (City and State only)	% Shares Owned
Dr. Eric Leire, Director	Fruebjergvej 3 Box 62 2100 Copenhagen, Denmark	0.09
N. E. Nielsen, Director	Fruebjergvej 3 Box 62 2100 Copenhagen, Denmark	0
Dr. Jacob Rosenberg, Director	Fruebjergvej 3 Box 62 2100 Copenhagen, Denmark	0.33%
Aldo Michael Noes Petersen, Director	Fruebjergvej 3 Box 62 2100 Copenhagen, Denmark	0
Lone Degn, CFO	Fruebjergvej 3 Box 62 2100 Copenhagen, Denmark	0

is Dina Rosenberg)	Klampenborg Denmark	
DKTI A/S (Dr. Eric Leire, CEO)	Frederiksgade 21 1, 1265 Copenhagen, Denmark	5.83%
Media-Invest Danmark A/S (Thomas Ulletved Rasmussen, CEO)	Ostergade 61 4, 1100 Copenhagen, Denmark	8.33%

Date: 5/5/2015

Name of Certifying CEO or CFO: Lone Degn

Title: CFO

Signature:
(Digital Signatures should appear as "/s/ [OFFICER NAME]")

ADDENDUM TO OTCQB ANNUAL CERTIFICATION/DANDRIT BIOTECH USA, INC.

Name	Address	No. of Shares Owned
NLBDIT 2010 Services, LLC (Nathan Low, Control Person)	600 Lexington Avenue, 23rd Floor, New York, NY 10022	6.29%
Sune Olsen Holding ApS (Sune Olsen, Control Person)	Jagtvej 169 B 4, 2100 Copenhagen, Denmark	8.16%
Paseco ApS (Ole Abildgaard, Control Person)	Naesset 26, Munkebo 5330 Denmark	5.07%