Small Cap Development, Inc.
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May 5, 2015

OTC Markets Group, Inc.
304 Hudson St.
2nd Floor
New York, NY 10013

Re: Aurum Resource and Asset Management, Inc.
Letter of Counsel - Adequate Current Information

Dear Mr./Mrs./Ms.

The undersigned is special counsel to Aurum Resource and Asset Management, Inc., a Nevada corporation (the "Issuer"). The Issuer has requested that I provide you with this letter to further supplement the disclosures that the Issuer has made to OTC Markets Group, Inc. especially with respect to the Annual Report Information and Disclosure Statement for the year ending December 31, 2014. To that end, allow me to confirm the following:

1. OTC Markets Group, Inc. is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended.

2. The undersigned is a resident and citizen of the United States and has been retained by the Issuer for the purpose of rendering this letter. The undersigned's sole relationship with the Issuer is limited to the conduct of a due diligence inquiry and review of the statements and representations that the Issuer has made on OTC Markets Group Inc. and the preparation and submission of this letter to you. The undersigned is neither an employee nor an officer or director of the Issuer.

3. In rendering this letter, I have reviewed documents of the corporation as I deem necessary or appropriate for purposes of rendering this letter, including but not limited to:

- The Issuer's corporate minutes and actions of the Issuer's Board of Directors and its Shareholders, its Articles of Incorporation (and the amendments thereto),
- Its By-laws &
- Its Shareholder list

4. I have also obtained, directly from the Transfer Agent, a listing of the shareholders as well as many underlying documents and responsive communications directly from the Issuer, by and through the Issuer's President, Secretary and Treasurer, Shane Lowry further confirming the accuracy and completeness of the Corporate Documents and the information and documents that I have reviewed (*e.g.,* minutes and resolutions).

5. The undersigned is licensed to practice law in the states of Florida, Maryland and District of Columbia (although currently inactive in Florida) and I am not relying upon the work of any other law firm or legal counsel in connection with the due diligence inquiry and review of the statements and representations of the Issuer and the preparation of this letter.

6. The undersigned is permitted to practice before the Securities and Exchange Commission and has not been prohibited from practice thereunder.

7. In preparing this letter the undersigned has relied upon information and documents that I have obtained from a review of the Issuer's public filings in the State of Nevada, and met with the Company's officers, further review of the Company's public filings, the Corporate Documents, the Certificate, and other information that I have obtained regarding the Issuer, and I am of the opinion that all such information are believed to be reliable.

8. The Issuer has made available the following information and documents on OTC Disclosure and News Service: the full name and address of the Issuer, the nature of the Issuer's business, the nature of the products or services offered, the nature and extent of the Issuer's facilities, the exact title and class of securities outstanding, description of the Issuer's securities List of securities offerings for the past two years, the names of the Issuer's President, other officers, and the names of the directors on the Issuer's board of directors the beneficial owners of 5% or more of the Issuer's common stock. The financial information on the Issuer copies of the Issuer's charter documents, by-laws and related information (the "Disclosure Information") and the following:

The following filings made on the OTC Markets Website:

Publish Date	**Report Title**	**Period End Date**
Mar 9, 2015	Annual Report - Year End Financial Statements	Dec 31, 2014
Mar 9, 2015	Annual Report - Annual Disclosure Statement	Dec 31, 2014
Nov 11, 2014	Management Discussion and Analysis	Sept 30, 2014
Nov 10, 2014	Quarterly Report - Sept 30, 2014 quarterly	Sept 30, 2014
Nov 6, 2014	Management Discussion and Analysis - Financials for the period ending December 31, 2009	Dec 31, 2009
Aug 15, 2014	Management Discussion and Analysis - June 30, 2014	Jun 30, 2014
Aug 15, 2014	Quarterly Report	Jun 30, 2014
Jul 17, 2014	Supplemental Information - Current Report	Jul 17, 2014
Jun 2, 2014	Management Discussion and Analysis	Mar 31, 2014
May 16, 2014	Quarterly Report	Mar 31, 2014

May 4, 2014	Attorney Letter with Respect to Current Information - Attorney Letter with Respect to Current Information	Dec 31, 2013
Feb 18, 2014	Annual Report	Dec 31, 2013
Feb 18, 2014	Annual Report	Dec 31, 2013
Nov 14, 2013	Management Discussion and Analysis - Management Discussion and Analysis	Sept 30, 2013
Nov 14, 2013	Quarterly Report - September 30, 2013 Quarterly	Sept 30, 2013
Aug 7, 2013	Management Discussion and Analysis	Jun 30, 2013
Aug 7, 2013	Quarterly Report	Jun 30, 2013
Jun 18, 2013	Management Discussion and Analysis	Mar 31, 2013
May 7, 2013	Quarterly Report - Quarterly	Mar 31, 2013
Mar 27, 2013	Attorney Letter with Respect to Current Information	Dec 31, 2012
Feb 11, 2013	Management Discussion and Analysis - Disclosure Statement	Dec 31, 2012
Feb 11, 2013	Annual Report - Annual Statements ending December 31, 2012	Dec 31, 2012

And, certain filings made with the Nevada Secretary of State.

9. The Disclosure concerning the securities of the Issuer Information: (i) constitutes "Adequate public information" and "is available" within the meaning of Rule 144(c)(2) under the Securities Act of 1933; (ii) in includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the securities of the Issuer under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"); (iii) complies as to form with the Pink Sheets Guidelines for providing Adequate Current Public Information, which are located on the Internet at www.otcmarkets.com and (iv) has been posted through the OTC Disclosure and News Service.

10. The Issuer's financial statements for the year beginning January 1, 2014 and ending December 31, 2014 and which are not audited have been prepared under the supervision of its President, Shane Lowry and the Company's Board of Directors.

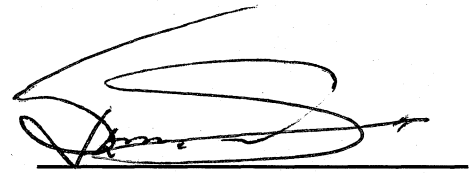
11) The Issuer's stock transfer agent registered with the Securities and Exchange Commission and is Pacific Stock Transfer Co., 4045 S. Spencer Street, Suite 403, Las Vegas, NV 89119. The undersigned has confirmed the number of shares of the Issuer's common stock outstanding by obtaining information and documents directly from Pacific Stock Transfer Co.

12) The undersigned has (i) met with the Issuer's Management and directors of the Issuer; (ii) reviewed the information published by the Issuer through the OTC Disclosure and News Service; and (iii) discussed the information with management and a majority of the directors of the Issuer.

13) To the best knowledge of the undersigned , after inquiry of management and the directors of the Issuer, the following are not currently under investigation by any federal, or state regulatory authority for any violation of federal or states securities laws: (i) the Issuer; (ii) any 5% or more holder of the Issuer 's common stock; and (iii) the undersigned.

In providing this letter to you, only you are entitled to rely upon this letter and you are authorized to fully and completely publish this letter in the OTC Disclosure and News Service for viewing

by the public and regulators. If I can help you further or if you have any questions please let me know.



James R.J. Scheltema, CPA, Esq.
MD Bar #0011416