

Item IV Issuance History

Unless otherwise noted, the per-share price of the common stock issued or sold was determined on the date of issuance, based on the then-current market price of the common stock.

Please see the Issuance Schedule attached to this Annual Report for issuances of the Company's common stock during 2014 and 2013. A total of 3,596,835,523 shares of common stock were issued in 2014, and a total of 1,565,595,734 shares of common stock were issued in 2013.

Item V Financial Statements

The Company's Financial Information, including all required financial statements, is attached hereto, at the end of this Annual Report. In reviewing the financial statements for December 31, 2014, the Company determined that the certain assets related to the oil and gas business were no longer realizable and therefore should not be reflected on the statements.

Item VI The Company's Business, Products and Services

A. Business Operations

Through most of 2014, Lighthouse Petroleum, Inc. was engaged in the business of identifying, evaluating and qualifying natural gas and oil wells and investing in interests in those wells with the goal of producing commercially marketable quantities of oil and natural gas.

In April 2014, the Company executed a term sheet for a Participation Agreement (commonly called a "joint venture" in the industry) with Rampart du Monde Partners LLC to acquire producing oil and gas properties with upside potential. The first acquisition was anticipated to be approximately \$9 million and close in the second half of 2014. The Company had also identified other projects for potential acquisition. However, in the end Rampart was not able to raise the required funds and the project was abandoned.

By the fourth quarter of 2014, the Company determined that the gas and oil business did not have long term viability for the Company. As such, the Company made the strategic decision to transition away from the oil and gas business.

In November 2014, the Company reached a tentative agreement to acquire Supurva Healthcare Group, LLC, a Texas limited liability company that provides healthcare services to long term care facilities in Texas. With the acquisition, the Company plans to enter healthcare business which the Company believes will lead to greater long term growth for the Company.

B. Date and State of Incorporation

Incorporated in the State of Delaware in 1990.

C. SIC Codes

8099 – Misc. Health Services.

D. Fiscal Year End

December 31st.

E. Principal Product, Services and Markets

In March 2015, the Company closed on its acquisition of Supurva Healthcare Group, LLC and

plans to focus primarily on providing healthcare related services to long term healthcare facilities. Specifically, the Company plans to provide services to the residents of such facilities in the specialties of Dentistry, Optometry, Podiatry, Audiology, and Wound Care.

Item VII Issuer's Facilities

The Company is currently operating from 70380 Hwy 21 Suite 2-113, Covington, LA 70433. The Company's wholly owned subsidiary Supurva Healthcare Group, LLC operates at 9319 LBJ Freeway Suite 205 Dallas, TX 75243.

Item VIII Officers, Directors and Control Persons

Gerard Danos is the sole Director of the Company and has the title of Chairman of the Board. He is also acting Chief Financial Officer and Secretary. Beginning in November 2014, D. Lee Rodger served as Chief Executive Officer of the Company. As part of the Supurva Healthcare Group, LLC acquisition that closed in March 2015, D. Lee Rodger resigned as Chief Executive Officer and Gerard Danos was appointed in his place.

As of December 31, 2014, no certificated shareholder held more than 5% of the outstanding shares of the Company's common stock. Todd Violette beneficially owns 12,500,000 shares of Series A Preferred Stock. Mr. Violette is the sole owner of Barclay Lyons, LLC, which holds an additional 7,500,000 shares of Series A Preferred Stock. Each share of Series A Preferred Stock has 500 votes of common stock. Upon liquidation or winding up, each share of Series A Preferred Stock converts into two shares of common stock. Gerard Danos currently has the voting rights of all of the 20,000,000 Series A Preferred Shares.

Item IX Third Party Providers

Legal Counsel:

Law Office of Jeffrey Maller
4221 Wilshire Blvd., Suite 355
Los Angeles, CA 90010

Accountant:

Rasmussen & Associates, PC99
960 N 400 E Suite B
North Salt Lake, Utah 84054

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Item X Issuer Certification

I, Gerard Danos, hereby certify that:

1. I have reviewed this 2014 Annual Report of Lighthouse Petroleum, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and balance sheets of the issuer as of, and for the periods presented in this disclosure statement.

Date: May 6, 2015

/s/: Gerard Danos

Gerard Danos,
Chief Executive Officer and
Acting Chief Financial Officer

REGISTRAR CONTROL
MADISON STOCK TRANSFER INC
Effective: 05/06/2015

For the period from 1/1/14 to 12/31/14

Authorized shares for LIGHTHOUSE PETROLEUM INC: 5,000,000,000

Transactions Effective Before 01/01/2014

Shares Cancelled:

Shares Issued:

Transactions Effective After 12/31/2014

Shares Cancelled:

Shares Issued:

Begin Balance:	3,373,577
Shares Cancelled:	0
Shares Issued:	3,596,835,523
Ending Balance:	3,600,209,100

Certificate/Book	Holder	Denomination	Batch #	Type	Effective	Posted
8658	RBC CAPITAL MARKETS LLC	15	42772	OIS	01/02/2014	01/02/2014
8659	NATIONAL FINANCIAL SERVICES LLC	129	42821	OIS	01/08/2014	01/08/2014
8662	CAPITOLINE VENTURE II, LLC	333,998	42941	OIS	01/16/2014	01/16/2014
8663	BMO NESBITT BURNS INC.	6	42959	OIS	01/17/2014	01/17/2014
8668	VERNIER FUNDING LLC	333,990	43317	OIS	02/13/2014	02/13/2014
8670	U.S. BANK F/B/O WHC CAPITAL LLC	374,000	43400	OIS	02/19/2014	02/19/2014
8671	GERARD DANOS	50,000,000	43508	OIS	02/27/2014	02/27/2014
8673	REDWOOD MANAGEMENT LLC	2,700,000	43656	OIS	03/10/2014	03/10/2014
8675	CAPITOLINE VENTURE II, LLC	4,218,067	43673	OIS	03/11/2014	03/11/2014
8676	REDWOOD MANAGEMENT LLC	2,989,720	43757	OIS	03/17/2014	03/17/2014
8678	REDWOOD MANAGEMENT LLC	3,149,224	43904	OIS	03/26/2014	03/26/2014
8680	REDWOOD MANAGEMENT LLC	3,314,227	43953	OIS	03/28/2014	03/28/2014
8682	CMF INVESTMENTS, INC.	3,151,851	43967	OIS	03/31/2014	03/31/2014
8684	CAPITOLINE VENTURE II, LLC	7,319,941	44013	OIS	04/02/2014	04/02/2014
8685	REDWOOD MANAGEMENT LLC	3,487,876	44027	OIS	04/03/2014	04/03/2014
8687	DEER VALLEY MANAGEMENT, LLC	8,000,000	44123	OIS	04/09/2014	04/09/2014
8688	REDWOOD MANAGEMENT LLC	3,670,600	44206	OIS	04/15/2014	04/15/2014
8690	CAPITOLINE VENTURE II, LLC	9,545,304	44272	OIS	04/17/2014	04/17/2014
8692	REDWOOD MANAGEMENT LLC	3,862,945	44324	OIS	04/22/2014	04/22/2014
8694	REDWOOD MANAGEMENT LLC	4,065,340	44418	OIS	04/29/2014	04/29/2014
8696	WHC CAPITAL, LLC	3,827,500	44483	OIS	05/01/2014	05/01/2014
8697	KNOTFLOAT & CO F/B/O REDWOOD MANAGEMENT LI	4,268,915	44538	OIS	05/02/2014	05/06/2014
8699	DEER VALLEY MANAGEMENT, LLC	11,000,000	44592	OIS	05/07/2014	05/07/2014
8700	CAPITOLINE VENTURE II, LLC	8,013,846	44614	OIS	05/09/2014	05/09/2014
8701	CAPITOLINE VENTURE II, LLC	5,151,889	44615	OIS	05/09/2014	05/09/2014
8702	CMF INVESTMENTS, INC.	7,000,000	44657	OIS	05/12/2014	05/12/2014
8707	WHC CAPITAL, LLC	16,333,072	44767	OIS	05/19/2014	05/19/2014
8708	CAPITOLINE VENTURE II, LLC	15,063,143	44770	OIS	05/19/2014	05/19/2014
8710	DEER VALLEY MANAGEMENT, LLC	15,000,000	44846	OIS	05/27/2014	05/27/2014
8712	CAPITOLINE VENTURE II, LLC	19,755,368	44855	OIS	05/28/2014	05/28/2014
8713	REDWOOD MANAGEMENT LLC	8,024,400	44873	OIS	05/28/2014	05/28/2014
8715	VERNIER FUNDING LLC	15,000,000	44937	OIS	06/02/2014	06/02/2014
8716	REDWOOD MANAGEMENT LLC	8,444,000	44980	OIS	06/05/2014	06/05/2014
8719	CAPITOLINE VENTURE II, LLC	21,711,149	45013	OIS	06/09/2014	06/09/2014

REGISTRAR CONTROL
MADISON STOCK TRANSFER INC
Effective: 05/06/2015

LIGHTHOUSE PETROLEUM INC(CONTINUED)

8720	REDWOOD MANAGEMENT LLC	8,887,300	45025	OIS	06/10/2014	06/10/2014
8723	REDWOOD MANAGEMENT LLC	9,352,900	45110	OIS	06/16/2014	06/16/2014
8724	DEER VALLEY MANAGEMENT, LLC	28,000,000	45154	OIS	06/18/2014	06/18/2014
8725	REDWOOD MANAGEMENT LLC	9,843,000	45156	OIS	06/18/2014	06/18/2014
8729	REDWOOD MANAGEMENT LLC	10,358,720	45212	OIS	06/23/2014	06/23/2014
8732	CAPITOLINE VENTURE II, LLC	33,553,675	45267	OIS	06/26/2014	06/26/2014
8733	REDWOOD MANAGEMENT LLC	11,417,000	45268	OIS	06/27/2014	06/27/2014
8736	REDWOOD MANAGEMENT LLC	12,015,333	45340	OIS	07/03/2014	07/03/2014
8739	REDWOOD MANAGEMENT LLC	12,644,930	45432	OIS	07/08/2014	07/08/2014
8740	CAPITOLINE VENTURE II, LLC	35,928,000	45434	OIS	07/08/2014	07/08/2014
8741	REDWOOD MANAGEMENT LLC	13,307,000	45471	OIS	07/10/2014	07/10/2014
8743	REDWOOD MANAGEMENT LLC	14,004,680	45507	OIS	07/14/2014	07/14/2014
8745	REDWOOD MANAGEMENT LLC	14,738,460	45552	OIS	07/16/2014	07/16/2014
8747	CAPITOLINE VENTURE II, LLC	46,707,866	45563	OIS	07/17/2014	07/17/2014
8748	REDWOOD MANAGEMENT LLC	16,207,900	45592	OIS	07/21/2014	07/21/2014
8750	REDWOOD MANAGEMENT LLC	17,057,100	45640	OIS	07/23/2014	07/23/2014
8753	REDWOOD MANAGEMENT LLC	17,950,820	45693	OIS	07/28/2014	07/28/2014
8754	REDWOOD MANAGEMENT LLC	29,158,000	45718	OIS	07/28/2014	07/30/2014
8757	CAPITOLINE VENTURE II, LLC	60,748,060	45785	OIS	08/04/2014	08/04/2014
8758	REDWOOD MANAGEMENT LLC	29,682,100	45791	OIS	08/04/2014	08/04/2014
8760	REDWOOD MANAGEMENT LLC	32,241,000	45830	OIS	08/06/2014	08/06/2014
8762	REDWOOD MANAGEMENT LLC	35,286,400	45875	OIS	08/11/2014	08/11/2014
8764	CAPITOLINE VENTURE II, LLC	76,385,859	45925	OIS	08/14/2014	08/14/2014
8765	REDWOOD FUND II, LLC	35,779,200	45926	OIS	08/14/2014	08/14/2014
8768	REDWOOD FUND II, LLC	37,653,900	45998	OIS	08/21/2014	08/21/2014
8769	WHC CAPITAL, LLC	77,000,000	46012	OIS	08/22/2014	08/22/2014
8770	TANGIERS INVESTORS, LP	73,620,000	46023	OIS	08/25/2014	08/25/2014
8771	REDWOOD FUND II, LLC	39,626,700	46024	OIS	08/25/2014	08/25/2014
8773	CAPITOLINE VENTURE II, LLC	87,490,200	46061	OIS	08/27/2014	08/27/2014
8774	REDWOOD FUND II, LLC	41,703,000	46073	OIS	08/28/2014	08/28/2014
8777	CAPITOLINE VENTURE II, LLC	88,300,000	46120	OIS	09/03/2014	09/03/2014
8778	CAPITOLINE VENTURE II, LLC	35,542,480	46132	OIS	09/04/2014	09/04/2014
8781	REDWOOD FUND II, LLC	44,000,000	46194	OIS	09/10/2014	09/10/2014
8783	OTC GLOBAL PARTNERS, LLC	102,616,400	46215	OIS	09/11/2014	09/11/2014
8784	CAPITOLINE VENTURE II, LLC	135,102,891	46229	OIS	09/12/2014	09/12/2014
8786	REDWOOD FUND II, LLC	46,193,400	46244	OIS	09/15/2014	09/15/2014
8788	REDWOOD FUND II, LLC	48,613,700	46302	OIS	09/19/2014	09/19/2014
8790	EVOLUTION CAPITAL LLC	70,000,000	46333	OIS	09/23/2014	09/23/2014
8791	REDWOOD FUND II, LLC	51,160,800	46352	OIS	09/24/2014	09/24/2014
8792	CAPITOLINE VENTURE II, LLC	48,120,000	46355	OIS	09/25/2014	09/25/2014
8794	REDWOOD FUND II, LLC	97,578,000	46408	OIS	09/30/2014	09/30/2014
8796	PAUL NORAT	220,000,000	46433	OIS	10/01/2014	10/01/2014
8797	REDWOOD FUND II, LLC	107,691,000	46434	OIS	10/01/2014	10/01/2014
8803	EVOLUTION CAPITAL LLC	250,000,000	46572	OIS	10/17/2014	10/17/2014
8805	TANGIERS INVESTORS, LP	173,480,000	46663	OIS	10/27/2014	10/27/2014
8806	CAPITOLINE VENTURE II, LLC	25,598,434	46693	OIS	10/29/2014	10/29/2014

REGISTRAR CONTROL
MADISON STOCK TRANSFER INC
Effective: 05/06/2015

LIGHTHOUSE PETROLEUM INC(CONTINUED)

8809	REDWOOD MANAGEMENT LLC	108,000,000	46754	OIS	11/04/2014	11/04/2014
8810	REDWOOD MANAGEMENT LLC	114,006,000	46811	OIS	11/10/2014	11/10/2014
8813	REDWOOD MANAGEMENT LLC	67,994,000	46853	OIS	11/13/2014	11/13/2014
8815	EVOLUTION CAPITAL LLC	80,000,000	46908	OIS	11/19/2014	11/19/2014
8817	REDWOOD MANAGEMENT LLC	100,000,000	46939	OIS	11/24/2014	11/24/2014
8820	REDWOOD MANAGEMENT LLC	170,000,000	47046	OIS	12/09/2014	12/09/2014
8822	TANGIERS INVESTORS, LP	175,378,800	47094	OIS	12/16/2014	12/16/2014

87 Certificates Issued For: 3,596,835,523 SHS/PV

0 Cert/Book Cancelled For: 0 SHS/PV

87 Cert/Book Issued For: 3,596,835,523 SHS/PV

3,596,835,523 * Net Change

Share Issuances for the Year ended December 31, 2013

Date	Party or Entity	Nature of the Offering	Services Provided, if Applicable	Number of Shares Offered	Number of Shares Sold	Trading Status (at the time of issuance)	Restrictive Legend
1/17/13	CMF INVESTMENTS, INC.	DEBT CONVERSION	N/A	5,628,999	5,628,999	FREE	NO
1/30/13	TANGIERS INVESTORS, LP	DEBT CONVERSION	N/A	12,004,802	12,004,802	FREE	NO
2/15/13	ADRIAN MCKENZIE	DEBT CONVERSION	N/A	6,000,000	6,000,000	FREE	NO
2/15/13	ADRIAN MCKENZIE	DEBT CONVERSION	N/A	3,000,000	3,000,000	FREE	NO
2/15/13	ADRIAN MCKENZIE	DEBT CONVERSION	N/A	3,000,000	3,000,000	FREE	NO
2/15/13	BENJAMIN C PETITTI	DEBT CONVERSION	LEGAL	2,000,000	2,000,000	FREE	NO
2/25/13	CMF INVESTMENTS, INC.	DEBT CONVERSION	N/A	7,561,994	7,561,994	FREE	NO
3/5/13	PAUL NORAT	DEBT CONVERSION	N/A	1,000,000	1,000,000	FREE	NO
3/18/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	8,050,344	8,050,344	FREE	NO
3/26/13	VERNIER FUNDING LLC	DEBT CONVERSION	N/A	17,000,000	17,000,000	FREE	NO
4/2/13	CMF INVESTMENTS, INC.	DEBT CONVERSION	N/A	6,700,000	6,700,000	FREE	NO
4/15/13	PAUL NORAT	DEBT CONVERSION	N/A	5,000,000	5,000,000	FREE	NO
4/23/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	9,884,186	9,884,186	FREE	NO
4/25/13	CMF INVESTMENTS, INC.	DEBT CONVERSION	N/A	8,585,512	8,585,512	FREE	NO
4/29/13	KNOTFLOAT & CO/F/B/O ARDBEG,LLC]	DEBT CONVERSION	N/A	15,000,000	15,000,000	FREE	NO
4/30/13	U.S. BANK N.A.	DEBT CONVERSION	N/A	10,000,000	10,000,000	FREE	NO
5/9/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	12,600,000	12,600,000	FREE	NO
5/9/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	14,013,409	14,013,409	FREE	NO
5/14/13	U.S. BANK N.A.	DEBT CONVERSION	N/A	10,925,000	10,925,000	FREE	NO
5/15/13	FELIX CAMPOS	DEBT CONVERSION	N/A	851,344	851,344	FREE	NO
5/15/13	FELIX CAMPOS	DEBT CONVERSION	N/A	9,148,656	9,148,656	FREE	NO
5/20/13	CMF INVESTMENTS, INC.	DEBT CONVERSION	N/A	9,000,000	9,000,000	FREE	NO
5/22/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	13,285,714	13,285,714	FREE	NO
6/3/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	13,916,666	13,916,666	FREE	NO
6/4/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	11,089,520	11,089,520	FREE	NO
6/5/13	U.S. BANK F/B/O WHC CAPITAL LLC	DEBT CONVERSION	N/A	11,500,000	11,500,000	FREE	NO
6/10/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	14,600,000	14,600,000	FREE	NO
6/12/13	CMF INVESTMENTS, INC.	DEBT CONVERSION	N/A	13,000,000	13,000,000	FREE	NO
6/17/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	15,330,000	15,330,000	FREE	NO
6/20/13	U.S. BANK F/B/O WHC CAPITAL LLC	DEBT CONVERSION	N/A	4,199,125	4,199,125	FREE	NO
6/24/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	15,000,000	15,000,000	FREE	NO
6/24/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	1,520,000	1,520,000	FREE	NO
6/26/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	16,000,000	16,000,000	FREE	NO
7/3/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	16,800,000	16,800,000	FREE	NO
7/9/13	U.S. BANK F/B/O WHC CAPITAL LLC	DEBT CONVERSION	N/A	22,450,000	22,450,000	FREE	NO
7/12/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	17,600,000	17,600,000	FREE	NO
7/12/13	VERNIER FUNDING LLC	DEBT CONVERSION	N/A	17,465,000	17,465,000	FREE	NO
7/17/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	18,400,000	18,400,000	FREE	NO
7/17/13	U.S. BANK F/B/O WHC CAPITAL LLC	DEBT CONVERSION	N/A	23,630,000	23,630,000	FREE	NO
7/24/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	19,200,000	19,200,000	FREE	NO
8/1/13	CMF INVESTMENTS, INC.	DEBT CONVERSION	N/A	13,000,000	13,000,000	FREE	NO
8/1/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	20,000,000	20,000,000	FREE	NO
8/2/13	U.S. BANK F/B/O WHC CAPITAL LLC	DEBT CONVERSION	N/A	18,528,250	18,528,250	FREE	NO
8/8/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	21,000,000	21,000,000	FREE	NO
8/19/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	31,716,553	31,716,553	FREE	NO
8/21/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	33,250,000	33,250,000	FREE	NO
9/4/13	VERNIER FUNDING LLC	DEBT CONVERSION	N/A	35,000,000	35,000,000	FREE	NO
9/10/13	CMF INVESTMENTS, INC.	DEBT CONVERSION	N/A	31,656,400	31,656,400	FREE	NO
9/11/13	VERNIER FUNDING LLC	DEBT CONVERSION	N/A	37,535,000	37,535,000	FREE	NO
9/17/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	40,157,535	40,157,535	FREE	NO
9/24/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	34,000,000	34,000,000	FREE	NO
9/24/13	U.S. BANK F/B/O WHC CAPITAL LLC	DEBT CONVERSION	N/A	93,700,000	93,700,000	FREE	NO
9/27/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	46,060,000	46,060,000	FREE	NO
9/30/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	2,473,626	2,473,626	FREE	NO
10/4/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	46,000,000	46,000,000	FREE	NO
10/7/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	46,060,000	46,060,000	FREE	NO
10/14/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	55,549,248	55,549,248	FREE	NO
10/15/13	U.S. BANK F/B/O WHC CAPITAL LLC	DEBT CONVERSION	N/A	104,000,000	104,000,000	FREE	NO
10/17/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	48,500,000	48,500,000	FREE	NO
10/24/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	50,925,000	50,925,000	FREE	NO
10/25/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	65,930,905	65,930,905	FREE	NO
10/30/13	U.S. BANK F/B/O WHC CAPITAL LLC	DEBT CONVERSION	N/A	38,045,500	38,045,500	FREE	NO
10/30/13	U.S. BANK F/B/O WHC CAPITAL LLC	DEBT CONVERSION	N/A	77,000,000	77,000,000	FREE	NO
10/31/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	53,400,000	53,400,000	FREE	NO
11/6/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	80,167,446	80,167,446	FREE	NO
				1,565,595,734	1,565,595,734		

Lighthouse Petroleum, Inc.
Balance Sheet
For Years Ending December 31, 2013 and 2014
(Unaudited)

	As of December 31, 2014	As of December 31, 2013
ASSETS		
Current Assets:		
Cash and cash equivalents	2,342	8,532
Accounts receivable, net of allowance for doubtful accounts		8,200
Restricted cash - note proceeds restricted as to use		-
Current derivative asset		-
Prepaid insurance and other		-
Total Current Assets	2,342	16,732
Long Term Assets:		
Oil and gas properties - Proved, net of accumulated depreciation		475,237
Account receivable-Subsidiary		744,600
Deferred federal income tax		-
Deferred financing cost, net of current portion		45,000
Office equipment, net of depreciation	4,009	-
Attorney/escrow deposit	462	462
Total Long Term Assets	4,471	1,265,299
Total Assets	6,813	1,282,031
LIABILITIES AND STOCKHOLDERS EQUITY		
Current Liabilities		
Accounts payable	421,296	421,296
Wells payable		25,000
Notes payable-line of credit		8,000
Current deferred income tax		
Other current liabilities		
Total Current Liabilities	421,296	454,296
Long term liabilities		
Notes payable	740,827	638,816
Asset retirement obligation		
Total long term liabilities	740,827	638,816
Total Liabilities	1,162,123	1,093,112
Stockholder's Equity		
Common stock, \$0.00001 par value, 5,000,000,000 shares authorized; Issued and Outstanding: 3,373,577 shares as of Dec. 31, 2013 3,600,209,100 shares as of Dec. 31, 2014	450,937	265,542
Additional paid-in capital	3,900,679	3,885,585
Retained Earnings	(5,202,145)	(3,917,828)
Net Income (Loss)	(304,781)	(44,380)
Total stockholder's equity	(1,155,310)	188,919
Total Liabilities and Stockholder's Equity	6,813	1,282,031

Lighthouse Petroleum, Inc.
Statement of Operations
For the Years Ending December 31, 2013 and 2014
(Unaudited)

	Year to Date December 31 2014	Year to Date December 31 2013
Revenue - oil and gas sales and consulting services		22,917
Expenses:		
Professional fees	32,725	22,750
Operating costs	13,380	26,177
Depreciation, depletion, and amortization		-
General and administrative	258,676	168,436
Total Expense	304,781	217,363
Loss from operations	(304,781)	(194,446)
Other income items:		
Loss on interest in Oil Lease		
Interest income (expense), net	-	-
Accounts payable write-off	-	-
Sale of IP	-	-
Income before income taxes	(304,781)	(194,446)
Provision for income tax (benefit)	-	-
Net Loss	(304,781)	(194,446)
Net loss per share: Basic and diluted	(0.000846)	(0.0576)
Weighted average shares outstanding: basic and diluted	360,209,100	3,373,557

Lighthouse Products, Inc.
 Statements of Stockholders Equity (Deficit)
 Common Stock
 (Unaudited)

	Shares	Amount	Additional Paid in Capital	Accumulated Deficit	Total
Balance, December 31, 2013	3,373,577	265,542	3,885,585	(3,962,208)	188,919
Stock issued for cash					
Stock issued for services					
Stock issued for conversion of debt	3,596,835,523	185,395	15,094	(1,544,718)	(1,344,229)
Stock cancellation					
Forgiveness of accrued officer compensation					
Issuance of warrants					
Contributed interest					
Balance, December 31, 2014	3,600,209,100	450,937	3,900,679	(5,506,926)	(1,155,310)

Lighthouse Petroleum, Inc.
Statement of Cash Flows
Year Ending December, 31, 2013 & 2014
(Unaudited)

	Year to Date December 31, 2014	Year to Date December 31, 2013
CASH FLOWS FROM OPERATING ACTIVITIES Net income (loss) in period		
Net Income (loss) in period	(304,781)	(194,447)
Adjustments to reconcile net loss to cash used by operating activities:		
Depreciation, depletion, amortization and accretion	-	-
Amortization of debt discount and deferred financing costs	-	-
Unrealized gain on derivative instruments, net	-	-
Stock bonus - salary	-	-
Contribution of rent	-	-
Expenses paid with APIC	-	-
Changes in operating assets and liabilities	-	-
Accounts receivable	200	-
Prepaid expenses and other current assets	-	-
Deposits	-	-
Accounts payable	(25,000)	22,000
Officer loan	-	-
Other current liabilities	-	-
Deferred tax assets and liabilities	-	-
NET CASH USED IN OPERATING ACTIVITIES	<u>(329,581)</u>	<u>(172,447)</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Deposit paid for purchase of oil and gas properties	-	25,000
Furniture & Fixtures	(559)	-
Other Investing Activities	1,261,387	-
NET CASH USED IN INVESTING ACTIVITIES	<u>1,260,828</u>	<u>25,000</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Amounts due to related party	-	-
Proceeds from issuance of notes payable, gross	102,012	144,950
Repayment of notes payable	-	-
Deferred financing costs incurred	-	-
Change in note proceeds from subsidiary company	-	-
Proceeds from additional paid in capital	15,094	-
Proceeds from issuance of common stock	185,394	-
Changes in retained earnings	(1,239,937)	-
NET CASH PROVIDED BY (USED IN) FINANCING ACTIVITIES	<u>(937,437)</u>	<u>144,950</u>
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	<u>(6,190)</u>	<u>(2,497)</u>
Cash and cash equivalents, beginning of period	8,532	11,029
Cash and cash equivalents, end of period	<u>2,342</u>	<u>8,532</u>
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	<u>(6,190)</u>	<u>(2,497)</u>