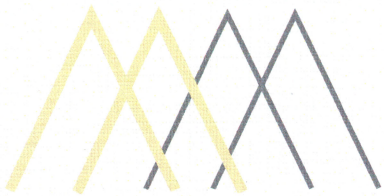
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April 30, 2015

VIA U.S. MAIL, FIRST-CLASS

OTC Markets Group, Inc.
304 Hudson St
3rd Floor
New York, NY 10013

Re: Legal Opinion, Adequate Current Information, Continuing Disclosure Requirements, Appalachian Mountain Brewery, Inc.

This office has been engaged by Appalachian Mountain Brewery, Inc., a Florida corporation, (the "Issuer" or "Company") as its corporate counsel for the purpose of rendering this letter and related matters.

This opinion may be posted on the OTC Markets Group news service for viewing by the general public, and OTC Markets Group may rely on said opinion in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933. Additionally, this letter includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 152c2-11 under the Securities Exchange Act of 1934 and complies as to form with the OTC Markets Group Guidelines for Providing Adequate Current Information.

I am an attorney licensed in the State of North Carolina and Tennessee and am a U.S. resident, residing in the State of Tennessee. I am permitted to practice before the Securities and Exchange Commission and have not been prohibited from practice thereunder.

For purposes of this opinion, I have reviewed the following:

a. Unaudited Consolidated Financial Statements for the years ended December 31, 2014 (as reflected on the OTC Markets Group website dated March 31, 2015 and December 31, 2013 prepared by the Company (as reflected on the OTC Markets Group website dated February 13, 2014);

b. Articles of Incorporation and all amendments to its Articles of Incorporation;

c. The Company's Bylaws;

d. Such other corporate records as are necessary provided by management for purposes of rendering this opinion.

The opinion and conclusions herein are based upon documentation and facts made available by the Issuer and are based on the accuracy of those documents and facts. Additionally, I have reviewed all prior disclosures posted by the Issuer with OTC Markets Group News Service other than those listed above. All such information is believed to be true. In the event that the facts and information in all such documents are determined not to be true, this opinion shall be null and void. I have personally met and discussed with a majority of the Board of Directors and management of the Issuer the Information provided and have received representations from the Issuer, its management and directors as to the accuracy of the information provided for review. This opinion is further based upon those representations.

The Company was incorporated in Florida as Phoenix Management Associates, Inc. on February 26, 1990. Over the ensuing years, the Company made a series of amendments to its Articles of Incorporation relating to authorization of various series of Preferred Shares and made a series of name changes. The current name of Appalachian Mountain Brewery, Inc. was filed on December 18, 2013.

On or about December 18, 2013, the Company entered into a Share Exchange Agreement with Appalachian Mountain Brewery, LLC ("AMB, LLC"), a North Carolina limited liability company. Pursuant to the Share Exchange Agreement, the Company acquired 100% of the membership interests of AMB, LLC in exchange for the issuance of certain Common Stock, Class A Preferred Stock and Class B Preferred Stock of the Company.

The Company has conducted operations as a craft brewery and cidery and tap room since February of 2013 in Boone, North Carolina. The Company's products are also being sold in restaurants. The Company has also entered into a distribution agreement to distribute its beer and cider in new locations in an attempt to increase sales. The Company operates out of two facilities, a 3,700 square foot facility, which is under a lease agreement from a company wholly-owned by Sean Spiegelman, the CEO of the Company and a 3,300 square foot facility, which is under a lease agreement from a third-party. Among other awards, the Company won two gold medals in the 2013 United States Open Beer Championship competing against the biggest and best breweries from around the world with 2,500 beers in competition. The Appalachian Mountain Brewery, located at an approximate 3,000 feet elevation, is certified by the NC Green Travel Initiative, a program that recognizes state travel-related businesses that employ healthy environmental practices.

The corporate offices of the Issuer are located at 163 Boone Creek Drive, Boone, NC 28607. As of December 31, 2013, the total shares authorized is 130,000,000 (One Hundred Thirty Million), all of which are common stock with a par value of $0.001 per share.

The fiscal year end for the Issuer is December 31. The financial statements of Issuer were prepared by ARS & Associates, Rob Socol, 20810 W. Dixie Highway, North Miami Beach, FL 22180; (305) 653-7350, ext. 204. ARS & Associates has over 30 years of experience in financial

accounting, tax, payroll and other accounting related matters. The firm currently has two certified public accountants and six associates. ARS & Associates prepared unaudited financial statements for AMB, LLC, for the year ended December 31, 2014 and December 31, 2013, but did not prepare the consolidated financial statements previously referenced herein.

The Company is not aware of any pending legal proceedings against it.

The transfer agent for the Issuer is Action Stock Transfer Corp., 2469 E. Fort Union Blvd., Suite 214, Salt Lake City, UT 84121. I confirmed the number of outstanding shares of the Company by relying upon the OTC Pink Sheet Basic Disclosure Statement December 31, 2014.

In rendering this opinion, I have advised you that I am a member of the State Bar of North Carolina and Tennessee and express no opinion concerning the applicability or effect of any laws of any other jurisdiction, except the securities laws of the United States of America referenced to herein.

Upon a review of the books and records of the Issuer and discussions with management, I am of the opinion that (i) the information provided by the Issuer and posted on the OTC Markets Group website constitutes "adequate public information" concerning the Securities of the Issuer and is "available" within the meaning of Rule 144(c)(2) of the Securities Act of 1933; and (ii) to the best of my knowledge, neither the Issuer nor any 5% holder of stock of the Company is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities and laws.

This opinion may be posted on the OTC Markets Group news service for viewing by the general public, and the OTC Markets Group may on said opinion in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933, as amended. This opinion letter is not to be relied on by any other party or for any other purposes.

Additionally, the information posted by the Issuer includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 and complies as to form with the OTC Markets Group Guidelines for Providing Adequate Current Information.

In the event that further disclosures are required, feel free to contact me at (828) 278-9123.

Sincerely,

Moffatt & Moffatt, PLLC

Tyler R. Moffatt