

TRIMETALS MINING INC.

Notice of Annual General Meeting of Shareholders

Notice is hereby given that the annual general meeting (the “Meeting”) of the shareholders of **TriMetals Mining Inc.** (the “Corporation”) will be held at 1 First Canadian Place, 100 King Street West, Suite 1600, Toronto, Ontario, Canada on Wednesday, May 20, 2015 at 4:00 p.m. (Toronto time), for the following purposes:

- 1 to receive the audited consolidated financial statements of the Corporation for the year ended December 31, 2014, together with the auditors’ report thereon;
- 2 to set the number of and elect the directors of the Corporation;
- 3 to appoint PricewaterhouseCoopers LLP, Chartered Accountants, as auditors of the Corporation for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditors; and
- 4 to transact such other business as may properly come before the Meeting or any postponement or adjournment thereof.

The accompanying management information circular provides additional information relating to the matters to be dealt with at the Meeting and forms part of this notice.

Whether or not you expect to attend the Meeting, please exercise your right to vote by signing and returning the enclosed form of proxy, if by mail, to CST Trust Company, P.O. Box 721, Agincourt, Ontario, M1S 0A1, if by fax to 416-368-2502 or 1-866-781-3111 (in North America) , if by email: proxy@canstockta.com or if by person, to CST Trust Company, 320 Bay Street, Basement Level (B1), Toronto, Ontario, M5H 4A6 so as to arrive not later than 5:00 p.m. (Toronto time) on the second business day (excluding Saturdays, Sundays and holidays) preceding the date of the Meeting or any postponement or adjournment thereof. If you execute the form of proxy you may still attend the Meeting. Only registered shareholders and duly appointed proxyholders may vote in person at the Meeting.

If you have any questions regarding the matters to be dealt with at the Meeting, the procedures for voting or completing the form of proxy or any information contained in the accompanying Circular, please contact our registrar and transfer agent, CST Trust Company, by phone at 1-800-387-0825 (Toll Free in North America) or 1-416-682-3860 or by email at inquiries@canstockta.com.

BY ORDER OF THE BOARD

(signed) *Ralph G. Fitch*

Denver, Colorado
April 22, 2015

Ralph G. Fitch
Chairman, President and Chief Executive Officer