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April 28, 2015

Pink OTC Markets Inc.

Nancy Rodriguez
304 Hudson Street, 2nd Floor
New York, NY 10013

Re : Letter with Respect to Adequate Current Information for Ultimate Sports, Inc. (The "Issuer")

Dear Ms. Rodriguez;

The undersigned is writing this letter in connection with information publicly disclosed by the Issuer and published in the OTC Disclosure and News Service. Pink OTC Markets, Inc. ("Pink Sheets") is entitled to rely on this letter in determining whether the Issuer has made adequate current information available within the meaning of Rule 144-c-(2) under the Securities Act of 1933 (the "Securities Act").

The undersigned is a U.S. Resident and has been retained by the Issuer for the purpose of rendering this letter and related matters. This office serves as the Issuer's general counsel. The undersigned is authorized to practice Law in the State of Colorado. The jurisdictions covered by this letter are limited to the laws the State of Colorado and the laws of the United States and the undersigned does not express any opinion concerning any other law. The undersigned is permitted to practice before the Securities and Exchange Commission (The "SEC") and has not been prohibited from practice thereunder.

The undersigned has examined corporate records and other documents and such questions of law as the undersigned considered necessary or appropriate for purposes of rendering this letter. The undersigned has assumed that (i) all information contained in all documents reviewed by the undersigned is true and correct, (ii) all signatures on all documents reviewed by the undersigned are genuine; (iii) all documents submitted to the undersigned as originals are true and complete, (iv) all documents submitted to the undersigned as copies are true and complete copies of the originals thereof; and (v) each natural person signing any document reviewed by the undersigned had the legal capacity to do so. As to matters of fact, the undersigned has relied on information obtained from public officials,

officers of the Issuer, and other sources which the undersigned believed to be reliable sources.

The documents containing information that is publicly available and that the undersigned has reviewed in connection with the preparation of this letter (the "information") and the dates that such documents were posted in the OTC Disclosure and News Service are the following:

(a) Section Two: Issuers' Continuing Disclosure Obligations of Ultimate Sports Inc. (herein "USPS") which was posted in the OTC Disclosure and News Service (herein "OTCDNS") on April 23, 2015,

(b) The annual financials for the period ending December 31, 2014 which were posted on April 23, 2015.

It is the opinion of the undersigned that (i) the information constitutes "adequate current public information" concerning the securities the Issuer and "is available" within the meaning of Rule under the Securities Act (ii) includes all or the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the securities under Rule 15c2-11 under the Securities Act of 1934; (iii) complies as to form with Pink OTC Markets Guidelines for Providing Adequate Current Information; and (iv) has been posted in the OTC Markets Disclosure and News Service.

The person responsible for the preparation of the financial statements contained in the information is Charles G. Davis III CPA, and CFO of Ultimate Sports, Inc. The financial statements are without audit.

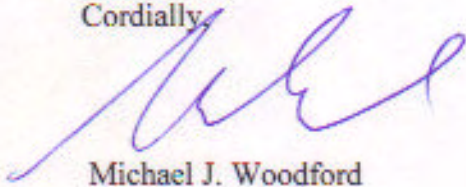
The Issuer's transfer agent, Interwest Transfer Co., Inc., is registered as a transfer agent with the SEC. To confirm the number of outstanding shares set forth in the Information undersigned relied upon information provided to the undersigned by the transfer agent including stock position reports, and verbal communications. In addition, the undersigned relied on information provided by the issuer, including subscription and other agreements and corporate resolutions,

To the best of the undersigned knowledge after inquiry of management and the directors of the Issuer, neither the Issuer nor any 5% holder nor the undersigned is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

I have personally met with the Issuer's management and a majority the directors. We have also held multiple conference calls to review information. The face-to-face meetings and telephone conversations have aided in the verification of information presented in the disclosure statement,

This letter is rendered solely for use by Pink Sheets for the exclusive purpose of determining whether the Issuer has made adequate current information publicly available. This letter may not be relied upon by any party other than Pink Sheets for any reason whatsoever. The undersigned hereby grants Pink Sheets full and complete permission and rights to publish this letter in the OTC Disclosure and News Service for viewing by the public and regulators

Cordially,

A handwritten signature in blue ink, appearing to read 'M. Woodford', is written over the word 'Cordially,'.

Michael J. Woodford