ISSUER DISCLOSURE STATEMENT

QUARTERLY REPORT
FOR THE PERIOD Feb 28th, 2015

KAT EXPLORATION, INC.

DATED: April 24th, 2015

ALL INFORMATION FURNISHED HEREIN HAS BEEN PREPARED FROM THE BOOKS AND RECORDS OF KAT EXPLORATION, INC. *("COMPANY")* IN ACCORDANCE WITH RULE 15c2-11 PROMULGATED UNDER THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED.

NO DEALER, SALESMAN OR ANY OTHER PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR TO MAKE ANY REPRESENTATIONS NOT CONTAINED HEREIN IN CONNECTION WITH THE COMPANY. ANY REPRESENTATIONS NOT CONTAINED HEREIN MUST NOT BE RELIED UPON AS HAVING BEEN MADE OR AUTHORIZED BY THE COMPANY.

DELIVERY OF THIS INFORMATION DOES NOT IMPLY THAT THE INFORMATION CONTAINED HEREIN IS CORRECT AS OF ANY TIME SUBSEQUENT TO THE DATE OF THIS ISSUER INFORMATION AND DISCLOSURE STATEMENT.

Item 1: The Name of the Issuer and its Predecessor (If Any)

The Company's name is KAT Exploration, Inc. Our predecessor names were Western Transitions, Inc. from March 30, 2005 to May 12, 2009 and Full Effects, Inc. from July 20, 1997 to March 30, 2005. We changed our name to our current name on May 12, 2009. The Company is not now, and has not at any time previously been, a "shell" company as defined in Rule 405 of the Securities Act of 1933, as amended and Rule 12b-2 of the Securities Exchange Act of 1934, as amended.

Item 2: The Address of its Principal Executive Offices

1149 Topsail Road
Mount Pearl, Newfoundland, Canada A1N 5G2
Office: (709)-368-9223
Fax: (709) 728-9213
kstead@katexploration.com
www.katexploration.com

No investor relations contact other than communications directly with the Issuer.

Item 3: **Security Information**

Trading Symbol: KATX
Exact Title and Class of Securities Outstanding:

CUSIP:	48238M 203
Par Value:	$0.0001
Total Shares Authorized:	2,450,000,000 Common Stock
	30,000,000 Preferred Stock
	5,000,000 Shares of Preferred B Stock
Total Shares Outstanding:	124,852,518 Shares of Common Stock
	9 Shares of Series A Preferred Stock

Transfer Agent:
Action Stock Transfer
2469 E Fort Union Blvd, Suite 214
Salt Lake City, UT 84121
801-274-1088 main
801-274-1099 fax
www.actionstocktransfer.com

Is the Transfer Agent registered under the Exchange Act? Yes x **No ___**

There are no restrictions on the transfer of security other than may apply under SEC Rule 144. There have been no trading suspension orders issued by the SEC in the past 12 months.

Item 4: **Issuance History**

Date issued	Purchaser	Shares Issued	Price per Share	Share Status	State of Issuance

NONE

Item 5: **Financial Statements**

The unaudited financial statements for the Quarterly Report Feb 28th, 2015 are included with this Disclosure Statement.

Item 6. **Describe the Issuer's Business, Products and Services**

We were originally organized as a Nevada corporation on July 2, 1997 as a corporation under the name Full Effect, Inc. On March 30, 2005, the Company changes its name to Western Transitions, Inc. On May 12, 2009, the Company acquired all of the issued and outstanding Common Stock of KAT Exploration, Inc., a Newfoundland corporation organized in 2005, and completed a merger resulting in the change of name to KAT Exploration, Inc. Our fiscal year end is November 30. We are engaged in the exploration and development of mineral properties throughout Newfoundland and Labrador.

We are not a mining company. We are an exploration company in search for mineral deposits. In the event we are successful in locating commercially minable deposits for extraction, it anticipates entering into agreements with established mining companies for the exploitation of the deposits.

Our main focus has been on Precious Metals and Sediment-Hosted Stratiform Copper Deposits in the eastern portion of Newfoundland. Although copper is one of our main focuses, we have a great interest in gold properties in and around the central area of the province.

The Company's Primary SIC Code is 1000 for Metal Mining.
The Company's Secondary Code is 1090 for Miscellaneous Metal Ores.

Item 7: **Description of Issuer Facilities**

Our administrative and executive headquarters are located at 1149 Topsail Road Mount Pearl, Newfoundland, Canada A1N 5G2. We occupy 400sq.ft. on a month-to-month lease with a monthly lease payment of $ 282.50.

Item 8: **Officers, Directors and Control Persons**

Names of Officers, Directors and Control Persons

Kenneth Stead. Mr. Stead is the President, Chief Executive Officer and director of the Company. He is the co-founder of the Company when it was first organized as a Newfoundland corporation in 2005. Mr. Stead has worked in the mining industry in the 1970's where he first started with the Iron Ore Company of Canada. He also worked for Noranda at its Nanasivik mine in Stratacona Sound, Northern Baffin Island. In the early 1980's, Mr. Stead worked in the oil fields of Alberta. He returned to Newfoundland where he owned and operated a construction company from 1985 to 1995. In 1997, Mr. Stead became a co-founder of Cornerstone Resources, Inc., a junior mining company and was associated with that company until his resignation in 2004. Over the past nine years, he has been actively involved in a Sedimentary-Hosted Stratiform Copper environment which will continue to make this one of the priorities of KAT Exploration, Inc.

Timothy Stead. Mr. Stead is a co-founder of the Company and resigned as a director on October 3rd, 2014. Mr. Stead holds 19.31% of outstanding shares in the company.

Geoffrey Wilson was appointed to the board of directors as of Feb17th 2015.

Legal/Disciplinary History

None of our officers or directors have not been convicted in any criminal proceeding or named as a defendant in a pending criminal proceeding. None of them have been the subject of an order, judgment or decree permanently or temporarily enjoining, barring, suspending or otherwise limiting their involvement in any type of business, Securities, commodities or banking activities. No finding or judgment by a court of competent jurisdiction, the SEC, CFTC or a state securities regulator or a violation of federal or state securities or commodities laws against any of them. There is no order of self-regulatory organization that permanently or temporarily bars, suspends or otherwise limits their respective involvement in any type of business or securities activities.

Beneficial Shareholders

Title of Class	Name & Address	Beneficial Ownership	Percent of Class
Common Stock Series A Preferred Stock	Kenneth Stead 1149 Topsail Road Mount Pearl, NL Canada A1N 5G2	78,131,688 5	62.58% 55.0%
Common Stock Series A Preferred Stock	Timothy Stead 1149 Topsail Road Mount Pearl, NL Canada A1N 5G2	24,008,515 4	19.31% 45.0%
Common Stock	Geoffrey Wilson		1.6%

Item 9: **Third Party Providers**

Legal Counsel

Robert C. Laskowski
520 SW Yamhill, Suite 600
Portland, OR 97204-1329
Telephone: 503-241-0780
Email: rcl@roblaw.us

Accountant or Auditor

Ken Gair
5 Ungaba Street
Paradise, NL, Canada A1L 1J5
Telephone: 709-782-3141
Email: kengair@nl.rogers.com

Investor Relations Consultant

None

Item 10: **Certification**

I, Kenneth Stead, certify that:

1. I have reviewed this Quarterly of KAT Exploration Inc.

2. Based on my knowledge, this disclosure statement does not contain any untrue statements of material fact or omit to state a material fact necessary to make the statements made, in the light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations, cash flows of the issuer as of, and for, the periods presented in the disclosure statement.

Dated: April 24th, 2015

/s/ Kenneth Stead

Title: President and Chief Executive Officer