Benjamin M. Alexander
D: 310.201.7522
F: 310.201.2313
BAlexander@GreenbergGlusker.com
File Number: 03586-00001

GREENBERG GLUSKER

April 23, 2015

OTC Markets Group, Inc.
304 Hudson Street
New York, NY 10013
Attn: Issuer Services

Re: **USSPI Media, Inc., Delaware corporation (the "Issuer")**

Dear Ladies and Gentlemen:

Please be advised as follows as of the date of this letter:

1. OTC Markets Group, Inc. is entitled to rely on this letter ("Letter") in determining whether Issuer has made current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933, as amended (the "Securities Act").

2. I am a United States resident and have been retained by the Issuer for the purposes of reviewing the current information provided by the Issuer and rendering this Letter, and advising on disclosure and other securities matters.

3. I have examined such corporate records and other documents and such questions of law as I considered necessary or appropriate for purposes of rendering this Letter.

4. I am authorized to practice law in the State of California. The jurisdictions covered by this letter are the laws of the United States of America, the laws of the State of California and the Delaware General Corporation Law. This Letter does not rely on the work of other counsel.

5. I am permitted to practice before the Securities and Exchange Commission (the "SEC") and have not been prohibited from practice thereunder.

6. As to matters of fact set forth in this Letter, I have relied on information obtained from public officials, officers of the Issuer and other sources and all such sources are believed to be reliable. In my examination, I have assumed the genuineness of all signatures on all documents, the legal capacity of all natural persons, the authenticity of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as photostatic copies, and the authenticity of the originals of such latter documents.

7. I have reviewed the following reports posted on the OTC Disclosure & News Service on the dates indicated (collectively, the "Information"):

a. the Issuer's Annual Report for the period ended December 31, 2014 (posted March 30, 2015);

b. the Issuer's Annual Report for the period ended December 31, 2013 (posted March 27, 2014);

c. the Issuer's Annual Report for the period ended December 31, 2012 (posted March 28, 2013);

d. the Issuer's Quarterly Report for the period ended September 30, 2014 (posted November 13, 2014);

e. the Issuer's Quarterly Report for the period ended June 30, 2014 (posted August 8, 2014).

f. the Issuer's Quarterly Report for the period ended March 31, 2014 (posted May 9, 2014).

8. The Information (i) constitutes "adequate current public information" concerning the Issuer and the common stock of the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934, as amended (the "Exchange Act"), (iii) complies as to form with the OTC Markets Group's Guidelines, which are located on the Internet at www.otcmarkets.com, and (iv) has been posted through the OTC Disclosure & News Service.

9. Sandra J. Smith is responsible for the preparation of the financial statements contained in the Information (the "Financial Statements"). The Financial Statements have not been audited. Ms. Smith was a licensed as a certified public accountant from 1983 until 1989 by the State of Michigan and registered as an inactive certified public accountant from 1989 until 2009, when her registration lapsed. She holds a bachelor of business administration degree from Grand Valley State University.

10. The Issuer's transfer agent is Continental Stock Transfer & Trust Company, Inc. which is registered with the SEC. I have confirmed the number of outstanding shares in the Information by reviewing the corporate records of the Issuer and communicating with the transfer agent.

11. I have (i) personally met with management of the Issuer and a majority of its directors, (ii) reviewed the Information, as amended, published by the Issuer through the OTC Disclosure & News Service and (iii) discussed the Information with the Issuer's management and a majority of the directors of the Issuer.

12. To the best of my knowledge, after inquiry of management and the directors of the Issuer, neither the Issuer, any 5% stockholder of Issuer, nor counsel to the Issuer is under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

13. No person other than OTC Markets Group, Inc. ("OTC") is entitled to rely on this letter. OTC is hereby granted full and complete permission and rights to publish the letter through the OTC Disclosure & News Service for viewing by the public and regulators.

Whenever in this Letter any statement with respect to the existence or non-existence of facts is qualified by the phrase "to the best of my knowledge", "to my knowledge" or any similar phrase implying a limitation on the basis of knowledge, such phrase is intended to indicate that, during the course of my representation of the Issuer, no information has come to my attention (nor should any such information be deemed to have come to my attention merely because of such representation) that would give me actual knowledge of the existence or non-existence of any matters. I have not undertaken any independent investigation to determine the existence or non-existence of any such facts or matters. The statements made in this Letter are made as of the date of this Letter and I disclaim any undertaking to advise any person of any change that comes to my attention.

Very truly yours,

Benjamin M Alexander

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BMA/ks