

SUNCREST BANK
BALANCE SHEET
MARCH 31, 2015

IN THOUSANDS OF DOLLARS

Assets

Cash and Cash Equivalents	23,859
Short Term Investments	42,025
Net Receivables	
Inventory	
Other Current Assets	
Total Current Assets	
Long Term Investments	126,231
Property Plant and Equipment	547
Goodwill	
Intangible Assets	
Accumulated Amortization	
Other Assets	
Deferred Long Term Asset Charges	2,464
TOTAL ASSETS	195,126

Liabilities

Current Liabilities	
Accounts Payable	363
Short Term and Current Long Term Debt	
Other Current Liabilities	165,194
Total Current Liabilities	165,557
Long Term Debt	
Other Liabilities	
Deferred Long Term Liability Charges	
Minority Interest	,
Negative Goodwill	
TOTAL LIABILITIES	165,557
Stockholders' Equity	
Misc. Stock Options Warrants	
Redeemable Preferred Stock	
Preferred Stock	
Common Stock	31,458
Retained Earnings	-3,656
Treasury Stock	
Capital Surplus	1,668
Other Stockholder Equity	99
Total Stockholder Equity	29,569
TOTAL LIABILITIES AND EQUITY	195,126

SUNCREST BANK
STATEMENT OF INCOME
QUARTER ENDED MARCH 31, 2015

IN THOUSANDS OF DOLLARS

Total Revenue	2,005
Cost of Revenue	
Gross Profit	2,005
Operating Expenses	
Sales, General and Admin.	1,645
Non-Recurring Items	
Other	
Operating Income	
Income From Continuing Operations	360
Add'l Income/Expense Items	
Earnings Before Interest and Tax	
Interest Expense	
Earnings Before Tax	360
Income Tax	165
Minority Interest	
Equity Earnings Unconsolidated Subsidiary	
Net Income Cont. Operations	195
Non Recurring Events	
Discontinued Operations	
Extraordinary Items	
Effect of Accounting Changes	
Other Items	
Net Income	195
Preferred Stock and Other Adjustments	
Net Income Applicable to Common Shareholders	195

SUNCREST BANK
STATEMENT OF CASH FLOWS
QUARTER ENDED MARCH 31, 2015

(In Thousands of Dollars)

Net Income	195
 Operating Activities	
Depreciation	55
Adjustments to Net Income	229
Changes in Liabilities	20
Changes in Accounts Receivable	-73
Changes in Inventories	
Changes Other Opert Actv	60
 Total Cash Flow From Operations	 486
 Investing Activities	
Capital Expenditures	18
Investments	870
Other Cash Flow-Investing Actv	2,115
Total Cash Flow Investing Actv	3,003
 Financing Activities	
Sale/ Purchase of Stock	7,343
Net Borrowings	-1,223
Other Cash Flows From Financing	153
Total Cash Flow From Financing	6,273
 Change in Cash and Cash Equivalents	 3,756